A. K. Capital Finance Limited

REGISTERED OFFICE:
601-602, 6TH FLOOR, WINDSOR BUILDING,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: U51900MH2006PLC214277
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: cs@akgroup.co.in.
WEBSITE: www.akgroup.co.in

To,
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Subject: Intimation for allotment of 4,000 Rated, Secured, Listed, Transferable, Redeemable, Non-Convertible Debentures ("NCDs") having face value of INR 1,00,000/- (Indian Rupees One Lakh only) each aggregating to INR 40,00,00,000/- (Indian Rupees Forty Crores Only) by Debenture Committee of A.K. Capital Finance Limited ("Company")

Dear Sir/ Ma'am,

The Company wishes to inform you that the Debenture Committee of the Company vide Resolution passed on May 13, 2024 has approved the allotment of 4,000 Rated, Secured, Listed, Transferable, Redeemable, Non-Convertible Debentures ("**NCDs**"/ "**Debentures**") having a face value of INR 1,00,000 (Indian Rupees One Lakh only) each in new ISIN INE197P07334, aggregating to INR 40,00,00,000/- (Indian Rupees Forty Crores Only) to applicants of the issue on private placement basis.

The brief particulars of the above mentioned issue in terms of SEBI CIR/CFD/CMD/4/2015 dated September 9, 2015 is furnished hereunder as **Annexure A**.

This is for your records and information.

For A. K. Capital Finance Limited

SHIKHA SHARMA

Digitally signed by SHIKHA SHARMA
DN: c=IN, o=PERSONAL, pseudonym=c5b6822dd25c4024a403386fe1e1abab, 2.5.4.20=978dde6543ddd5cb2bc934c53dd177ac6e077522dd297b6bc5fd75f2c745bf3, postalCode=331026, st=RAJASTHAN, serialNumber=6d95446de848dcd4b3154dfc9716d6a8d3a6f387c66ffbc6b7cd04b99f3da56, cn=SHIKHA SHARMA
Date: 2024.05.13 12:33:03 +05'30'

CAPITAL FINANCE LIMITED * A.K.

Shikha Sharma
Company Secretary
(ACS No.: 52558)

Date: May 13, 2024

Place: 601-602, 6th Floor, Windsor, off CST Road, Kalina, Santacruz - (East), Mumbai – 400 098

CC: Catalyst Trusteeship Limited, Debenture Trustee

A. K. Capital Finance Limited
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ANNEXURE A

Brief particulars of the issue in terms of SEBI CIR/CFD/CMD/4/2015 dated September 9, 2015:

Particulars	**Terms**
Instrument Type	Rated, Secured, Listed, Transferable, Redeemable, Non-convertible Debentures ("NCDs"/ "Debentures")
Size of the issue	INR 35,00,00,000/- (Indian Rupees Thirty-Five Crores only) plus green-shoe option upto INR 35,00,00,000/- (Indian Rupees Thirty-Five Crores only)
Name of Stock Exchange in which securities are proposed to be listed	National Stock Exchange of India Limited ("NSE")
Tenure	36 (Thirty-Six) Months
Date of Allotment	May 13, 2024
Date of Maturity	May 13, 2027
Coupon/ Interest offered	9.35% p.a. payable Annually
Frequency of Coupon	Annually
Schedule of payment of Interest	The Coupon shall be payable on an annual basis from the Deemed Date of Allotment and on the Redemption Date (Subject to the Business Day Convention).
Charge or security, if any, created over the assets	The outstanding amounts on the Debentures shall be secured by an exclusive charge via deed of hypothecation over the identified '**Business Assets**' of the Company which are standard in nature.
Special right / interest/ privileges attached to the instrument and changes thereof	NIL
Delay/default in payment of Interest/principal amount for a period of more than three months from the due date	NIL
Details of any letter or comments regarding payment/ non-payment of interest, principal or any other matter concerning the security and/or the assets along with its comments thereon	NIL

For A. K. Capital Finance Limited

SHIKHA SHARMA

Shikha Sharma
Company Secretary
(ACS No.: 52558)

Date: May 13, 2024
Place: 601-602, 6th Floor, Windsor, off CST Road, Kalina, Santacruz - (East), Mumbai – 400 098