A. K. Alternative Asset Managers Private Limited
REGISTERED OFFICE:
604, 6TH FLOOR, WINDSOR BUILDING,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: U67110MH2022PTC395689
TEL.: +91 (022) 6754 4707 I FAX: +91 (022) 6610 0594
E-MAIL: compliance@akalternative.co.in
WEBSITE: www.akalternative.co.in

NOTICE OF 3rd ANNUAL GENERAL MEETING

Notice is hereby given that the Third (3rd) Annual General Meeting of the Members of A. K. Alternative Asset Managers Private Limited ("the Company") will be held on Wednesday, August 20, 2025, at 11.30 A.M. (IST through two-way Video Conferencing ("VC") facility/ Other Audio-Visual Means ("OAVM"), to transact the following businesses:

ORDINARY BUSINESSES:

1. To consider and adopt Audited Standalone Financial Statements of the Company for the period ended 31st March, 2025 including Notes and Schedules annexed thereto, along with the Reports of the Board of Directors and Auditors thereon.
2. To re-appoint Mr. Vikas Jain, liable to retire by rotation and being eligible, offers himself for re-appointment, as a Director of the Company.

SPECIAL BUSINESS:

3. Regularization of Additional Director, Mr. Ashish Vyas (DIN: 10264901) as Non-Executive Independent Director on the Board of the Company

   To consider and, if thought fit, to pass with or without modification(s), the following resolution as Special Resolution:

   "RESOLVED THAT pursuant to the provisions of Sections 149, 150 and 152 and other applicable provisions of the Companies Act, 2013 ("Act") and the Rules made there under read with Schedule IV of the Act, (including any statutory modification(s) or re-enactment thereof for the time being in force), Mr. Ashish Vyas (DIN: 10264901) who was appointed as an Non-Executive Independent (Additional) Director of the Company by the Board of Directors at their meeting held on June 6, 2025, whose term of office expires at this Annual General Meeting ('AGM') and who had submitted a declaration that he meets the criteria for independence as provided in Section 149(6) of the Act, be and is hereby appointed as Non-Executive Independent Director on the Board of the Company to hold office for a period of 5 Years with effect from June 6, 2025 up to June 5, 2030 and he shall not be liable to retire by rotation.

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RESOLVED FURTHER THAT pursuant to the provisions of sections 149, 197 and other applicable provisions of the Act and the Rules made thereunder, Mr. Ashish Vyas (DIN: 10264901) shall be entitled to receive the remuneration/ fees/ commission as permitted to be received in his capacity Non-Executive Independent Director under the Act as approved by the Board of Directors, from time to time.

RESOLVED FURTHER THAT any one Director of the Company or Compliance Officer be and are hereby severally authorized to file statutory e-forms, if any, to complete statutory and regulatory compliances and to do all acts, deeds and things as may be required from time to time to effectuate the aforesaid resolutions from time to time.

RESOLVED FURTHER THAT any of the Directors of the Company or Compliance Officer be and is hereby authorized to issue certified true copy of the resolution to concerned person from time to time.

For and on behalf of the Board of Directors

JAIN VIKAS SANTOSH

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Date: 2025.07.29 17:39:58 +05'30'

Vikas Jain
Director
DIN: 07887754

Date: July 29, 2025
Place: 604, 6th Floor, Windsor, off CST Road, Kalina, Santacruz - (East), Mumbai – 400 098

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Notes related to Disclosures and Explanatory Statements:

a. **Annual General Meeting via VC/OAVM:**

The Ministry of Corporate Affairs ("MCA"), through its General Circular No dated September 19, 2024, ("MCA Circular"), permits holding the Annual General Meeting ("AGM") through Video Conferencing ("VC") or Other Audio-Visual Means ("OAVM") without the physical presence of members at a common venue. In compliance with these MCA Circular and the provisions of the Companies Act, 2013 (hereinafter referred to as the "Act"), the AGM of the Company will be conducted via VC/OAVM.

b. **Deemed Venue and Attendance:**

In accordance with Secretarial Standard-2 on General Meetings issued by the Institute of Company Secretaries of India ("ICSI") and the Clarification/Guidance on applicability of Secretarial Standards – 2 issued by ICSI, the deemed venue of the AGM shall be at 604, 6th Floor, Windsor, off CST Road, Kalina, Santacruz - (East), Mumbai – 400 098. Since the AGM will be held through VC, the Route Map is not included in this Notice.

c. **Proxy Appointment and Corporate Representation:**

As the AGM is being conducted via VC/OAVM, the requirement for physical attendance of Members has been waived. Consequently, as per the MCA guidelines, the facility to appoint proxies under Section 105 of the Act will not be available for this AGM. Therefore, the Proxy Form and Attendance Slip are not attached to this Notice. However, pursuant to Sections 112 and 113 of the Act, representatives of Corporate Members may be appointed for participation and voting in the AGM via VC/OAVM, and voting during the AGM. The said resolution/authorization should be emailed to compliance@akalternative.co.in or submitted at the registered office of the Company.

d. **Quorum:**

The attendance of Members participating in the AGM through VC/OAVM will be counted for the purpose of quorum as required under Section 103 of the Act.

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e. **Electronic Distribution of AGM Notice and Annual Report:**

In line with the relevant MCA Circular, a copy of the Notice of the AGM along with the Annual Report for the year ended March 31, 2025, is being sent only through electronic means to all the members.

f. **Inspection of Registers:**

The Register of Directors and Key Managerial Personnel and their Shareholding maintained under Section 170 of the Act, along with the Register of Contracts or Arrangements in which Directors are interested under Section 189 of the Act, will be available for inspection during the AGM.

g. **Director's Appointment/Re-appointment Details:**

The relevant details required under Secretarial Standard-2 on General Meetings regarding the Director seeking appointment/re-appointment at the AGM are annexed hereto and constitute a part of this Notice

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Annexure to Notice dated July 29, 2025

Details of Director retiring by rotation and seeking re-appointment at the Annual General Meeting:

Pursuant to Secretarial Standard 2 on General Meetings issued by the ICSI, the following information is furnished about the Director seeking re-appointment at the Annual General Meeting:

Name of the Director	Mr. Vikas Jain
DIN	07887754
Designation	Executive Director
Age	49 Years
Date of first appointment on Board	December 20, 2022
Qualification	B. Com, Chartered Accountant
Terms and conditions of re-appointment	As per terms & conditions and remuneration mentioned in the resolution passed by the members of the Company at the 1st Annual General Meeting and 3rd Extra Ordinary General Meeting of the Company
Brief resume including experience	Mr. Vikas Jain has over 24 years of experience in the Indian debt market with A K Capital Group, a leading SEBI-registered Category-I Merchant Banker focused on Fixed Income and Debt Capital Markets since 1998. The group has been recognized internationally, winning "**India Bond House of the Year**" at the IFR Asia Awards in 2018 and 2023, and ranks among the top investment bankers for Non-Convertible Debenture (NCD) placements and public bond issues (Source: Prime Database). Mr. Vikas Jain specializes in advising private and mid-market companies on debt capital strategies, credit evaluation, and structuring debt instruments to match investor risk profiles. His role has included placement advisory, working with retirement funds, venture debt funds, and raising capital through diverse debt instruments.
Expertise in specific functional areas	Expertise in Debt Market, Investment Advisory, Financial Services, Fund & Fee based activities

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Directorship in other Companies as on date of this notice	A. K. Capital Services Limited Family Home Finance Private Limited A. K. Capital Corporation Private Limited A. K. Wealth Management Private Limited
Membership/ Chairmanship of other Boards (Mandatory Committee as per Companies Act, 2013)	Nil
Relationship with other Directors, Managers and other Key Managerial Personnel of the Company	Mr. Vikas Jain is not related to other Directors of the Company.
No. of equity shares held in the Company (as on March 31, 2025)	5,36,000 Equity Shares
No. of board meetings attended during the Financial Year 2024-25	5 (Five)
Last Remuneration Drawn **(for the year ended March 31, 2025)**	INR 20.66 Lakhs

Mr. Vikas Jain is not disqualified from being appointed as a director in terms of Section 164 of the Act and Schedule V of Companies Act, 2013.

None of the directors of the Company or their relatives, except Mr. Vikas Jain are, directly or indirectly concerned or interested, financially or otherwise in the proposed resolution.

The Board recommends Item No. 2 for consideration and approval of the shareholders.

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EXPLANATORY STATEMENT IN RESPECT OF THE SPECIAL BUSINESS PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013

Item No. 3:

The Board of Directors had pursuant to the provisions of Section 161 of the Companies Act, 2013 had appointed Mr. Ashish Vyas as Non – Executive Independent (Additional) Director, at its Board Meeting held on June 6, 2025.

The tenure of the Additional Director as appointed in the Board Meetings is valid till the ensuing Annual General Meeting held after their appointment.

In order to ensure that the tenure of the Additional Director is extended, his appointment needs to be regularized by the Shareholders at the ensuing Annual General Meeting and their designation shall be re-designated as Non – Executive Independent Director of the Company.

Accordingly, approval of the Shareholders is sought for regularization of the appointment of Mr. Ashish Vyas as Non – Executive Independent Director of the Company.

Pursuant to Secretarial Standard 2 on General Meetings issued by the ICSI, the following information is furnished about the Director seeking re-appointment at the Annual General Meeting:

Name of the Director	Mr. Ashish Vyas
DIN	10264901
Designation	Non-Executive Independent (Additional) Director
Age	46 years
Date of first appointment on Board	June 6, 2025
Qualification	Chartered Accountant and Insolvency Professional
Terms of appointment	In terms of Section 161 of the Companies Act, 2013, Mr. Ashish Vyas was appointed as Non – Executive Independent (Additional) Director of the Company seeks regularization of his appointment to Non – Executive

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	Independent Director at the 3rd Annual General Meeting
Brief resume including experience	Mr. Ashish Vyas is an Insolvency Professional, Registered Valuer and a qualified Chartered Accountant with more than Seventeen Years of experience in Assurance Project Finance, Consultancy to Stressed Assets and Cash Flow management of Cash Deficit Entities. He has extensive working knowledge of the Corporate Insolvency Resolution Process ('CIRP'). He has experience of managing end-to-end Liquidation process. He has worked with premier organisations like M/s. Euronet Services India Private Limited (Subsidiary of Euronet Worldwide Inc, a New York Stock Exchange Listed entity), M/s. Price Waterhouse (PwC), Chartered Accountants, Mumbai and M/s. Deloitte Haskins and Sells, Chartered Accountants, Mumbai. Presently, he is working with KAVA & Associates, Chartered Accountants, Mumbai as Partner since April 2017. He has authored a book – "Quick Insight on GST – Banking Sector" for Committee of Members in Industry of ICAI and co-authored "Handbook on Liquidation Process and Voluntary Liquidation Process under the Insolvency and Bankruptcy Code, 2016" for Committee of Insolvency & Bankruptcy Code of ICAI
Expertise in specific functional areas	Expertise in Insolvency, Bankruptcy & Liquidation, Taxation, Project Finance, Consultancy to Stressed Assets and Cash Flow management of Cash Deficit Entities.

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<table>
<tr><td>Directorship in other Companies as on date of this notice</td><td>Dimax Restructuring Private Limited
Family Home Finance Private Limited
A.K. Capital Services Limited</td></tr>
<tr><td>Membership/ Chairmanship of other Boards (Mandatory Committee)</td><td>
<table>
<tr><th>Sr No</th><th>Name of the Company</th><th>Name of the Committee</th><th>Designation</th></tr>
<tr><td>1</td><td>A. K. Capital Services Limited</td><td>Audit Committee</td><td>Member</td></tr>
<tr><td>2.</td><td>A. K. Capital Services Limited</td><td>Nomination and Remuneration Committee</td><td>Chairman</td></tr>
<tr><td>3.</td><td>A. K. Capital Services Limited</td><td>Stakeholders’ Relationship Committee</td><td>Member</td></tr>
<tr><td>4.</td><td>A. K. Capital Services Limited</td><td>Corporate Social Responsibility Committee</td><td>Member</td></tr>
</table>
</td></tr>
<tr><td>Relationship with other Directors, Managers and other Key Managerial Personnel of the Company</td><td>Mr. Ashish Vyas is not related with other Directors of the Company</td></tr>
<tr><td>No. of equity shares held in the Company (as on March 31, 2025)</td><td>Nil</td></tr>
<tr><td>No. of board meetings attended during the Financial Year 2024-25</td><td>Not Applicable as the proposed appointment is done during the Financial Year 2025 - 26</td></tr>
<tr><td>Last Remuneration Drawn</td><td>Nil</td></tr>
</table>

Mr. Ashish Vyas is not disqualified from being appointed as a director in terms of Section 164 of the Act and Schedule V of Companies Act, 2013.

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None of the directors of the Company or their relatives, except Mr. Ashish Vyas are, directly or indirectly concerned or interested, financially or otherwise in the proposed resolution.

The Board recommends Item No. 3 for consideration and approval of the shareholders.

For and on behalf of the Board of Directors

JAIN VIKAS SANTOSH

Digitally signed by JAIN VIKAS SANTOSH
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Date: 2025.07.29 17:40:20 +05'30'

Vikas Jain

Director

DIN: 07887754

Date: July 29, 2025

Place: 604, 6th Floor, Windsor, off CST Road, Kalina, Santacruz - (East), Mumbai – 400 098