A. K. Capital Finance Limited
(Formerly known as "A. K. Capital Finance Private Limited")

REGISTERED OFFICE :
30-39, 3RD FLOOR, FREE PRESS HOUSE,
FREE PRESS JOURNAL MARG,
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Date: October 13, 2020

To,
The Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Reference: SEBI Circular REF NO CIR/IMD/DF-1/67/2017 dated June 30, 2017

Dear Sir/Madam,

Subject : Half Yearly Statement of Debt Securities as on September 30, 2020

With reference to captioned subject, all the issuers who have made private placement of debt securities under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 shall submit report of the same within fifteen working days from the end of every half year to the recognized stock exchange, where its debt securities are listed.

In compliance of aforesaid circular, the statement containing the data of the private placement of debt securities issued by A. K. Capital Finance Limited as on September 30, 2020 is enclosed for your reference

Kindly take the same in your records and oblige.

Yours faithfully,
For A. K. Capital Finance Limited



Govind Lalwani
Company Secretary & Compliance Officer

ACS No.: 38806

Enclosure: **as above**

	DETAILS REQUIRED AS PER SEBI CIRCULAR REF NO CIR/IMD/DF-1/ 67 /2017 AS ON SEPTEMBER 30, 2020											
S. NO.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate (p.a.)	Payment Frequency	Embedded option, if any		Amount issued (Rs. In Crores)	Amount Outstanding (Rs. In Crores)	Name of Debenture Trustee	Company 's Remarks if any
							Put Option Details	Call Option Details				
1	A. K. Capital Finance Limited	INE197P07011	07-Mar-17	07-Mar-22	9.60%	Annual and on Redemption	N.A.	AT THE END OF 24 MONTHS FROM THE DEEMED DATE OF ALLOTMENT AND EVERY YEAR THEREAFTER	30	23.45	Catalyst Trusteeship Ltd	NA
2	A. K. Capital Finance Limited	INE197P07029	07-Mar-17	07-Mar-24	9.60%	Annual and on Redemption	N.A.	AT THE END OF 48 MONTHS FROM THE DEEMED DATE OF ALLOTMENT AND EVERY YEAR THEREAFTER	25	25	Catalyst Trusteeship Ltd	NA
3	A. K. Capital Finance Limited	INE197P07037	07-Mar-17	07-Mar-27	9.70%	Annual and on Redemption	N.A.	AT THE END OF 48 MONTHS FROM THE DEEMED DATE OF ALLOTMENT AND EVERY YEAR THEREAFTER	5	5	Catalyst Trusteeship Ltd	NA
4	A. K. Capital Finance Limited	INE197P07045	09-Mar-17	09-Mar-22	9.60%	Annual and on Redemption	N.A.	AT THE END OF 24 MONTHS FROM THE DEEMED DATE OF ALLOTMENT AND EVERY YEAR THEREAFTER	4	1	Catalyst Trusteeship Ltd	NA
5	A. K. Capital Finance Limited	INE197P07052	09-Mar-17	09-Mar-24	9.60%	Annual and on Redemption	N.A.	AT THE END OF 48 MONTHS FROM THE DEEMED DATE OF ALLOTMENT AND EVERY YEAR THEREAFTER	26	26	Catalyst Trusteeship Ltd	NA
6	A. K. Capital Finance Limited	INE197P07060	09-Mar-17	09-Sep-21	9.40%	Annual and on Redemption	N.A.	AT THE END OF 42 MONTHS FROM THE DEEMED DATE OF ALLOTMENT AND EVERY YEAR THEREAFTER	20	0	Catalyst Trusteeship Ltd	NA
7	A. K. Capital Finance Limited	INE197P07078	20-Mar-17	20-Mar-22	9.60%	Annual and on Redemption	N.A.	AT THE END OF 24 MONTHS FROM THE DEEMED DATE OF ALLOTMENT AND EVERY YEAR THEREAFTER	3	0.1	Catalyst Trusteeship Ltd	NA
8	A. K. Capital Finance Limited	INE197P07086	20-Mar-17	20-Mar-22	9.50%	Annual and on Redemption	N.A.	AT THE END OF 48 MONTHS FROM THE DEEMED DATE OF ALLOTMENT AND EVERY YEAR THEREAFTER	2	2	Catalyst Trusteeship Ltd	NA
9	A. K. Capital Finance Limited	INE197P07094	20-Mar-17	20-Mar-24	9.60%	Annual and on Redemption	N.A.	AT THE END OF 48 MONTHS FROM THE DEEMED DATE OF ALLOTMENT AND EVERY YEAR THEREAFTER	5	5	Catalyst Trusteeship Ltd	NA
10	A. K. Capital Finance Limited	INE197P07102	21-Mar-17	21-Mar-24	9.60%	Annual and on Redemption	N.A.	AT THE END OF 48 MONTHS FROM THE DEEMED DATE OF ALLOTMENT AND EVERY YEAR THEREAFTER	15	15	Catalyst Trusteeship Ltd	NA
11	A. K. Capital Finance Limited	INE197P07128	23-Jun-17	23-Jun-27	9.50%	Annual and on Redemption	N.A.	AT THE END OF 48 MONTHS FROM THE DEEMED DATE OF ALLOTMENT AND EVERY YEAR THEREAFTER	5	5	Catalyst Trusteeship Ltd	NA
12	A. K. Capital Finance Limited	INE197P07144	10-Aug-17	10-Aug-24	9.00%	Annual and on Redemption	N.A.	AT THE END OF 48 MONTHS FROM THE DEEMED DATE OF ALLOTMENT AND EVERY YEAR THEREAFTER	65	64.52	Catalyst Trusteeship Ltd	NA
13	A. K. Capital Finance Limited	INE197P07151	09-Nov-17	09-Nov-22	8.80%	Annual and on Redemption	N.A.	AT THE END OF 48 MONTHS FROM THE DEEMED DATE OF ALLOTMENT AND EVERY YEAR THEREAFTER	5	5	Catalyst Trusteeship Ltd	NA

14	A. K. Capital Finance Limited	INE197P07169	06-Dec-17	06-Dec-24	9.40%	Annual and on Redemption	N.A.	AT THE END OF 48 MONTHS FROM THE DEEMED DATE OF ALLOTMENT AND EVERY YEAR THEREAFTER	75	75	Catalyst Trusteeship Ltd	NA
15	A. K. Capital Finance Limited	INE197P07177	03-Apr-18	03-Apr-23	9.40%	Annual and on Redemption	N.A.	AT PAR , AT THE END OF 48 MONTHS FROM THE DEEMED DATE OF ALLOTMENT I.E. 03-APR-22	50	50	Catalyst Trusteeship Ltd	NA
16	A. K. Capital Finance Limited	INE197P07185	08-May-18	08-Nov-21	9.20%	Annual and on Redemption	N.A.	N.A.	32	12	Catalyst Trusteeship Ltd	NA
17	A. K. Capital Finance Limited	INE197P07193	28-Jun-18	28-Jun-25	9.75 %	Annual and on Redemption	N.A.	AT PAR, AT THE END OF 48TH MONTH FROM THE DEEMED DATE OF ALLOTMENET AND ON SEMI-ANNUAL BASIS THEREAFTER.	85	71	Catalyst Trusteeship Ltd	NA
18	A. K. Capital Finance Limited	INE197P07201	29-Jun-18	29-Jun-23	9.75%	Annual and on Redemption	N.A.	AT PAR, AT THE END OF 48TH MONTH FROM THE DEEMED DATE OF ALLOTMENET AND ON SEMI-ANNUAL BASIS THEREAFTER. 29/06/22 & 29/12/22	25	25	Catalyst Trusteeship Ltd	NA
19	A. K. Capital Finance Limited	INE197P07219	28-Aug-18	28-Aug-23	9.60%	Annual and on Redemption		AT PAR AT THE END OF 48TH MONTH FROM THE DEEMED DATE OF ALLOTMENT AND ON A SEMI-ANNUAL BASIS THEREAFTER.	5	5	Catalyst Trusteeship Ltd	NA
20	A. K. Capital Finance Limited	INE197P07227	18-Sep-18	18-Sep-25	9.95%	Annual and on Redemption	N.A.	AT PAR, AT THE END OF 48TH MONTH FROM THE DEEMED DATE OF ALLOTMENT AND ON A SEMI ANNUAL BASIS THEREAFTER	70	35	Catalyst Trusteeship Ltd	NA
21	A. K. Capital Finance Limited	INE197P07235	25-Sep-18	25-Mar-22	9.50%	Annual and on Redemption	N.A.	N.A.	15	15	Catalyst Trusteeship Ltd	NA
22	A. K. Capital Finance Limited	INE197P07243	25-Sep-20	25-Mar-22	8.00%	Annual and on Redemption	N.A.	AT PAR, AT THE END OF 12TH MONTH FROM THE DEEMED DATE OF ALLOTMENT	100	100	Catalyst Trusteeship Ltd	NA

Yours faithfully,
For A. K. Capital Finance Limited
(Formerly Known as A. K. Capital Finance Private Limited)

Govind Lalwani
Company Secretary & Compliance Officer

ACS No.: 38806