A. K. Capital Finance Limited
(Formerly known as "A. K. Capital Finance Private Limited")

REGISTERED OFFICE :
30-39, 3RD FLOOR, FREE PRESS HOUSE,
FREE PRESS JOURNAL MARG,
215, NARIMAN POINT, MUMBAI - 400 021 (INDIA)
CIN : U51900MH2006PLC214277
TEL. : +91 (022) 6754 6500 FAX : +91 (022) 6610 0594
E-MAIL : akmumbai@akgroup.co.in
WEBSITE : www.akgroup.co.in

Date: October 19, 2020

To,
The Corporate Relationship Department/Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Dear Sir / Madam,

Subject: Compliance Certificate under Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the half year ended September 30, 2020

Pursuant to Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith compliance certificate for the half year ended September 30, 2020.

Request you to take the same on your record and oblige.

Yours faithfully,

For A. K. Capital Finance Limited



Govind Lalwani
Compliance Officer & Company Secretary

Encl: As above

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October 19, 2020

To,
The Manager,
Bombay Stock Exchange Ltd ('BSE')
1st Floor, P.J. Towers,
Dalal Street,
Mumbai – 400001

Subject: Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for half year ended September 30, 2020

Reference: Details of Non-Convertible Debentures issued by the Company on Private Placement Basis as on September 30, 2020:

Series	ISIN	Security Name	BSE Security Code
A-I	INE197P07011	960AKCFL22	955899
B-I	INE197P07029	AKCFL-9.60%-07-03-24	955900
B-II	INE197P07037	AKCFL-9.70%-07-03-27	955903
A-II	INE197P07045	AKCFL-9.60%-9-3-22	955952
B-III	INE197P07052	AKCFL-9.60%-9-3-24	955954
A-III	INE197P07078	AKCFL-9.60%-20-3-17	956003
B-V	INE197P07086	AKCFL-9.50%-20-3-22	956007
B-VI	INE197P07094	AKCFL-9.60%-20-3-24	956009
B-VII	INE197P07102	AKCFL-9.60%-21-3-24	956016
E-I	INE197P07128	AKCFL-9.50%-23-6-27	956640
E-II	INE197P07144	AKCFL-9%-10-8-24	956812
G	INE197P07151	AKCFL-8.80%-9-11-22	957174
H	INE197P07169	AKCFL-9.40%-06-12-24	957220
I	INE197P07177	AKCFL-9.40%-3-4-23	957848
J	INE197P07185	AKCFL-9.20%-8-11-21	957931
K	INE197P07193	AKCFL-9.75%-28-6-25	958067
L	INE197P07201	AKCFL-9.75%-29-6-23	958068
M	INE197P07219	ACFL-9.60%-28-8-23	958225
N	INE197P07227	AKCFL-9.95%-18-9-25	958287
O	INE197P07235	AKCFL-9.5%-25-3-22	958290
NA	INE197P07243	AKCFL-8%-25-3-22-PVT	960052

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As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period April 01, 2020 to September 30, 2020 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058.

Kindly take the same in your records and oblige.

Thanking you.

For A. K. CAPITAL FINANCE LIMITED	For Link Intime India Private Limited
Govind Lalwani **Company Secretary and Compliance Officer**	**Authorised Signatory**