A. K. Capital Finance Limited
(Formerly known as "A. K. Capital Finance Private Limited")

REGISTERED OFFICE :
30-39, 3RD FLOOR, FREE PRESS HOUSE,
FREE PRESS JOURNAL MARG,
215, NARIMAN POINT, MUMBAI - 400 021 (INDIA)
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**Date: April 29, 2020**

To,
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

**Subject: Undertaking pursuant to Regulation 57(2) of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.**

Dear Sir/Ma'am,

In reference to captioned subject, We, A. K. Capital Finance Limited ("the Company") be and hereby undertake that the Company has submitted all the documents and intimations to Catalyst Trusteeship Limited (Formerly GDA Trusteeship Limited), during Financial year 2019-2020 in terms of Debenture Trust Deeds executed with Debenture Trustee and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 as amended from time to time.

We request you to take the above on your records.

Thanking You,

Yours faithfully,

**For A. K. Capital Finance Limited**




**Govind Lalwani**
**Company Secretary and Compliance Officer**

**ACS No: 38806**
**Place: Mumbai**