A. K. Capital Finance Limited
REGISTERED OFFICE:
601-602, 6TH FLOOR, WINDSOR BUILDING,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: U51900MH2006PLC214277
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: csakcfl@akgroup.co.in
WEBSITE: www.akgroup.co.in

Date: October 15, 2026

To,
The Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Reference: SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, as amended from time to time ("Master Circular")

Dear Sir/Madam,

Subject: Half Yearly Statement of Debt Securities as on September 30, 2026 in pursuance to Chapter VIII of Master Circular

With reference to captioned subject, please find enclosed herewith a statement containing details of ISINs of outstanding debt securities issued through private placement in pursuance to SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 in the prescribed format for the half year ended September 30, 2026.

Kindly take the same on your records.

Yours faithfully,
For A. K. Capital Finance Limited

MAHESH SHIVPRAKASH BHOOTRA

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A. K. CAPITAL FINANCE LIMITED

Mahesh Bhootra
Chief Financial Officer

Place: Mumbai

Encl.: as above

Statement containing details of ISIN of outstanding debt securities issued through private placement in pursuance to SEBI (Issue and Listing of Non-Convertible Securities), Regulations, 2021											
S. NO.	**Name of the Issuer**	**ISIN Number**	**Issuance Date**	**Maturity Date**	**Coupon Rate (p.a.)**	**Payment Frequency**	**Embedded option, if any**		**Amount issued (Rs. In Crores)**	**Amount Outstanding (Rs. In Crores)**	**Name of Debenture Trustee**
							Put Option Details	**Call Option Details**			
1	A. K. Capital Finance Limited	INE197P07326	24-Apr-24	24-Apr-27	9.35%	Annual & on part Redemption	N.A.	N.A.	50	25	Catalyst Trusteeship Limited
2	A. K. Capital Finance Limited	INE197P07334	13-May-24	13-May-27	9.35%	Annual & on Redemption	N.A.	AT THE END OF 13TH MONTH FROM THE DEEMED DATE OF DEEMED ALLOTMENT AND ANY TIME THEREAFTER BY PROVIDING PRIOR WRITTEN NOTICE AS PER THE PREVAILING SEBI REGULATIONS AT THAT POINT IN TIME	40	29.98	Catalyst Trusteeship Limited
3	A. K. Capital Finance Limited	INE197P07359	03-Oct-24	03-Oct-27	9.40%	Monthly and on each half yearly redemption	N.A.	N.A.	50	25	Catalyst Trusteeship Limited
4	A. K. Capital Finance Limited	INE197P07367	24-Oct-24	23-Oct-26	0-13 months - 9.29% 14-24 months - 9.79%	On 13th month and on redemption	At the end of 13th Month from the Deemed Date of Allotment i.e. November 24, 2025.		125	125	Catalyst Trusteeship Limited
5	A. K. Capital Finance Limited	INE197P07375	30-Dec-24	30-Dec-27	9.40%	Semi-Annually and on Redemption	N.A.	At the end of 15th Month from the Deemed Date of Allotment and on a quarterly basis thereafter	50	50	Catalyst Trusteeship Limited
6	A. K. Capital Finance Limited	INE197P07383	14-Jan-25	14-Jan-28	9.40%	Semi-Annually and on Redemption	N.A.	At the end of 18th Month from the Deemed Date of Allotment and on a quarterly basis thereafter	50	50	Catalyst Trusteeship Limited
7	A. K. Capital Finance Limited	INE197P07391	27-Mar-25	27-Mar-28	9.50%	Semi-Annually and on Redemption	N.A.	At the end of 15th Month from the Deemed Date of Allotment and on a quarterly basis thereafter.	50	50	Catalyst Trusteeship Limited
8	A. K. Capital Finance Limited	INE197P07409	30-Jun-25	30-Jun-28	8.65%	Monthly and on each half yearly redemption	N.A.	N.A.	50	33.33	Catalyst Trusteeship Limited
9	A. K. Capital Finance Limited	INE197P07417	07-Jul-25	07-Jul-28	9.15%	Annually & last year on redemption	N.A.	At the end of 18th Month from the Deemed Date of Allotment and on a quarterly basis thereafter.	50	50	Catalyst Trusteeship Limited
10	A. K. Capital Finance Limited	INE197P07425	24-Dec-25	24-Dec-28	8.96%	Semi-Annually and on Redemption	N.A.	At the end of 15th Month from the Deemed Date of Allotment and on a quarterly basis thereafter.	50	50	Catalyst Trusteeship Limited
11	A. K. Capital Finance Limited	INE197P07433	11-Feb-26	11-Feb-29	8.96%	Semi-Annually and on Redemption	N.A.	At the end of 15th Month from the Deemed Date of Allotment and on a quarterly basis thereafter.	50	50	Catalyst Trusteeship Limited
12	A. K. Capital Finance Limited	INE197P07441	27-Feb-26	27-Feb-29	9.00%	Quarterly and on redemption	N.A.	At the end of 15th Month from the Deemed Date of Allotment and on a quarterly basis thereafter.	150	150	Catalyst Trusteeship Limited

13	A. K. Capital Finance Limited	INE197P07458	30-Mar-26	30-Mar-29	8.93%	Monthly and on redemption	N.A.	N.A.	50	41.67	Catalyst Trusteeship Limited
14	A. K. Capital Finance Limited	INE197P07466	30-Mar-26	30-Mar-29	9.05%	Quarterly and on redemption	N.A.	At the end of 18th Month from the Deemed Date of Allotment and on a quarterly basis thereafter.	50	50	Catalyst Trusteeship Limited
15	A. K. Capital Finance Limited	INE197P07474	17-Apr-26	17-Apr-28	8.95%	Annual & on Redemption	N.A.	At the end of 15th Month from the Deemed Date of Allotment and on a quarterly basis thereafter.	25	25	Catalyst Trusteeship Limited
16	A. K. Capital Finance Limited	INE197P07474 (Re-Issuance)	29-Jun-26	17-Apr-28	8.95%	Annual & on Redemption	N.A.	At the end of 15th Month from the Deemed Date of Allotment and on a quarterly basis thereafter.	20	20	Catalyst Trusteeship Limited
17	A. K. Capital Finance Limited	INE197P07482	01-Sep-26	01-Sep-29	8.95%	Semi-Annually and on Redemption	N.A.	At the end of 15th Month from the Deemed Date of Allotment and on a quarterly basis thereafter.	40	40	Catalyst Trusteeship Limited
18	A. K. Capital Finance Limited	INE197P07490	30-Sep-26	30-Sep-29	9.35%	Quarterly and on redemption	N.A.	At the end of 18th Month from the Deemed Date of Allotment and on a quarterly basis thereafter.	50	50	Catalyst Trusteeship Limited

Yours faithfully,
For A. K. Capital Finance Limited

MAHESH SHIVPRAKASH BHOOTRA

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A. K. CAPITAL FINANCE LIMITED

Mahesh Bhootra
Chief Financial Officer
Membership No.: A52558

