A. K. Capital Finance Limited
REGISTERED OFFICE:
601-602, 6TH FLOOR, WINDSOR BUILDING,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: U51900MH2006PLC214277
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: cs@akgroup.co.in.
WEBSITE: www.akgroup.co.in

Date: May 29, 2024

To,
Listing Department (PPDI Segment)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Subject: Intimation regarding payment on account of redemption, in terms of Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Operational Circular dated July 29, 2022

Dear Sir / Madam,

Pursuant to Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Chapter XI of SEBI Operational Circular bearing reference no. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022, in relation to the redemption of privately placed Non-Convertible Debentures (NCD) issued by the Company we hereby submit the following:

1. Whether Interest payment/ redemption payment made (yes/ no): Yes (both interest and redemption payment)

2. Details of interest payments:

Sr. No.	Particulars	Details
1	ISIN	INE197P07276
2	Issue size (in INR)	200,00,00,000/-
3	Interest Amount to be paid on due date (in INR)	#11,06,80,000/-
4	Frequency - quarterly/ monthly	Annual & on Redemption
5	Change in frequency of payment (if any)	No
6	Details of such change	N.A.
7	Interest payment record date	May 20, 2024
8	Due date for interest payment (DD/MM/YYYY)	May 28, 2024
9	Actual date for interest payment (DD/MM/YYYY)	May 28, 2024
10	Amount of interest paid (in INR)	11,06,80,000/-
11	Date of last interest payment	January 25, 2024
12	Reason for non-payment/ delay in payment	N.A.

#The Company has deducted TDS amount aggregating to INR 1,10,76,298/- as applicable on listed debentures w.e.f April 01, 2023.

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3. Details of redemption payments:

Sr. No.	Particulars	Details
1	ISIN	INE197P07276
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	N.A.
	a. By face value redemption	N.A.
	b. By quantity redemption	N.A.
4	If redemption is based on quantity, specify, whether on:	
	a. Lot basis	N.A.
	b. Pro-rata basis	N.A.
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	N.A.
7	Redemption date due to call option (if any)	N.A.
8	Quantity redeemed (no. of NCDs)	13,835
9	Due date for redemption/ maturity	May 28, 2024
10	Actual date for redemption (DD/MM/YYYY)	May 28, 2024
11	Amount redeemed (in INR)	1,38,35,00,000/-
12	Outstanding amount (in INR)	Nil
13	Date of last Interest payment	January 25, 2024

Note: *Payment to One (1) debenture holder (instance mentioned below) was rejected due to incorrect bank account details mapped with the demat account of the debenture holder. In pursuance to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, following step is taken:*

- *Debenture holder acknowledged that his registered bank account is blocked, therefore, Demand Draft for INR 5,36,000/- (Net of TDS) is issued.*

You are requested to take the above submission on record.

For A. K. Capital Finance Limited

SHIKHA SHARMA

Digitally signed by SHIKHA SHARMA
DN: c=IN, o=PERSONAL, pseudonym=c5b6822d025c4024a403386fe1e1abab, 2.5.4.20=978dde6543dd6d5cb2bc934c53dd177ac6e0775220d297b6bc5fd75f2c7459f3, postalCode=333026, st=RAJASTHAN, serialNumber=6d95446de848dcd4b3154d9c9716d6e9d3ab6387c66ef2c6b7cd04b99f3de561, cn=SHIKHA SHARMA
Date: 2024.05.29 13:56:01 +05'30'

Name: Shikha Sharma
Designation: Company Secretary and Compliance Officer
Membership No.: A52558
Place: Mumbai

C.C.: 1. Debenture Trustee
2. Credit Rating Agencies