A. K. Capital Finance Limited
REGISTERED OFFICE:
601-602, 6TH FLOOR, WINDSOR BUILDING,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: U51900MH2006PLC214277
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: csakcfl@akgroup.co.in
WEBSITE: www.akgroup.co.in

Date: April 09, 2025

To,
The Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Reference: **SEBI Operational Circular No.SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, as amended from time to time ("Operational Circular")**

Dear Sir/Madam,

Subject: Half Yearly Statement of Debt Securities as on March 31, 2025 in pursuance to Clause 10.1 (a) of Chapter VIII of Operational Circular

With reference to captioned subject, please find enclosed herewith a statement containing details of ISIN of outstanding debt securities issued through private placement in pursuance to SEBI (Issue and Listing of Non-Convertible Securities), Regulations, 2021 in the prescribed format for the half year ended March 31, 2025.

Kindly take the same on your records.

Yours faithfully,
For A. K. Capital Finance Limited

SHIKHA SHARMA
Digitally signed by SHIKHA SHARMA
Date: 2025.04.09 11:55:19 +05'30'

A. K. CAPITAL FINANCE LIMITED

Shikha Sharma
Company Secretary & Compliance Officer
Membership No.: A52558

Place: Mumbai

Encl.: as above

Statement containing details of ISIN of outstanding debt securities issued through private placement in pursuance to SEBI (Issue and Listing of Non-Convertible Securities), Regulations, 2021											
S. NO.	**Name of the Issuer**	**ISIN Number**	**Issuance Date**	**Maturity Date**	**Coupon Rate (p.a.)**	**Payment Frequency**	**Embedded option, if any**		**Amount issued (Rs. In Crores)**	**Amount Outstanding (Rs. In Crores)**	**Name of Debenture Trustee**
							Put Option Details	**Call Option Details**			
1	A. K. Capital Finance Limited	INE197P07193	28-Jun-18	28-Jun-25	9.75 %	Annual and on Redemption	N.A.	AT PAR, AT THE END OF 48TH MONTH FROM THE DEEMED DATE OF ALLOTMENET AND ON SEMI-ANNUAL BASIS THEREAFTER.	85	66	Catalyst Trusteeship Limited
2	A. K. Capital Finance Limited	INE197P07227	18-Sep-18	18-Sep-25	9.95%	Annual and on Redemption	N.A.	AT PAR, AT THE END OF 48TH MONTH FROM THE DEEMED DATE OF ALLOTMENT AND ON A SEMI ANNUAL BASIS THEREAFTER	70	35	Catalyst Trusteeship Limited
3	A. K. Capital Finance Limited	INE197P07318	17-Jul-23	17-Jul-26	9.08%	Quarterly and on redemption	N.A.	AT THE END OF 18TH MONTH FROM THE DEEMED DATE OF ALLOTMENT AND EVERY QUARTER THEREAFTER.	50	50	Catalyst Trusteeship Limited
4	A. K. Capital Finance Limited	INE197P07326	24-Apr-24	24-Apr-27	9.35%	Annual & on part Redemption	N.A.	N.A.	50	50	Catalyst Trusteeship Limited
5	A. K. Capital Finance Limited	INE197P07334	13-May-24	13-May-27	9.35%	Annual & on part Redemption	N.A.	AT THE END OF 13TH MONTH FROM THE DEEMED DATE OF DEEMED ALLOTMENT AND ANY TIME THEREAFTER BY PROVIDING PRIOR WRITTEN NOTICE AS PER THE PREVAILING SEBI REGULATIONS AT THAT POINT IN TIME	40	40	Catalyst Trusteeship Limited
6	A. K. Capital Finance Limited	INE197P07342	01-Aug-24	01-Nov-25	9.35%	Annual & on part Redemption	N.A.	N.A.	25	25	Catalyst Trusteeship Limited
7	A. K. Capital Finance Limited	INE197P07359	03-Oct-24	03-Oct-27	9.40%	Monthly and on each half yearly redemption	N.A.	N.A.	50	50	Catalyst Trusteeship Limited
8	A. K. Capital Finance Limited	INE197P07367	24-Oct-24	23-Oct-26	0-13 months - 9.29% 14-24 months - 9.79%	On 13th month and on redemption	At the end of 13th Month from the Deemed Date of Allotment i.e. November 24, 2025.		125	125	Catalyst Trusteeship Limited
9	A. K. Capital Finance Limited	INE197P07375	30-Dec-24	30-Dec-27	9.40%	Semi-Annually and on Redemption	N.A.	At the end of 15th Month from the Deemed Date of Allotment and on a quarterly basis thereafter	50	50	Catalyst Trusteeship Limited
10	A. K. Capital Finance Limited	INE197P07383	14-Jan-25	14-Jan-28	9.40%	Semi-Annually and on Redemption	N.A.	At the end of 18th Month from the Deemed Date of Allotment and on a quarterly basis thereafter	50	50	Catalyst Trusteeship Limited
11	A. K. Capital Finance Limited	INE197P07391	27-Mar-25	27-Mar-28	9.50%	Semi-Annually and on Redemption	N.A.	At the end of 15th Month from the Deemed Date of Allotment and on a quarterly basis thereafter.	50	50	Catalyst Trusteeship Limited

Yours faithfully,
For A. K. Capital Finance Limited

SHIKHA SHARMA
Digitally signed by SHIKHA SHARMA
Date: 2025.04.09 11:55:44 +05'30'

Shikha Sharma
Company Secretary & Compliance Officer
Membership No.: A52558
Date: April 03, 2025