A. K. Capital Finance Limited
(Formerly known as "A. K. Capital Finance Private Limited")

REGISTERED OFFICE :
30-39, 3RD FLOOR, FREE PRESS HOUSE,
FREE PRESS JOURNAL MARG,
215, NARIMAN POINT, MUMBAI - 400 021 (INDIA)
CIN : U51900MH2006PLC214277
TEL. : +91 (022) 6754 6500 FAX : +91 (022) 6610 0594
E-MAIL : akmumbai@akgroup.co.in
WEBSITE : www.akgroup.co.in

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Dear Sir / Madam,

Subject: Compliance Certificate under Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the half year ended March 31, 2021

Pursuant to Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith compliance certificate for the half year ended March 31, 2021.

Request you to take the same on your record and oblige.

Yours faithfully,

For A. K. Capital Finance Limited

GOVIND LALWANI

Digitally signed by GOVIND LALWANI
DN: c=IN, o=Personal, pseudonym=578d838d2b5be53f760b6e2803e2fc035ebebcf5c91a12aecfc59b7dd3bfdef2, postalCode=302004, st=RAJASTHAN, serialNumber=ae888dfb06b0c87d8c45490ad2191c45b7bbc3f39eab91f78020345dd14cdb73, cn=GOVIND LALWANI
Date: 2021.04.12 18:04:26 +05'30'

A. K. CAPITAL FINANCE LIMITED

Govind Lalwani
Company Secretary and Compliance Officer

Place: Mumbai
Date: April 12, 2021

Encl: As above

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April 12, 2021

To,
The Manager,
Bombay Stock Exchange Ltd ('BSE')
1st Floor, P.J. Towers,
Dalal Street,
Mumbai – 400001

Subject: Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for half year ended March 31, 2021.

Reference: Details of Non-Convertible Debentures issued by the Company on Private Placement Basis:

Series	ISIN	Security Name	BSE Security Code
A-I	INE197P07011	AKCFPL-9.60%-07-03-22-PVT	955899
B-I	INE197P07029	AKCFL-9.60%-07-03-24-PVT	955900
B-II	INE197P07037	AKCFL-9.70%-07-03-27-PVT	955903
A-II	INE197P07045	AKCFL-9.60%-9-3-22-PVT	955952
B-III	INE197P07052	AKCFL-9.60%-9-3-24-PVT	955954
A-III	INE197P07078	AKCFL-9.60%-20-3-17-PVT	956003
B-V	INE197P07086	AKCFL-9.50%-20-3-22-PVT	956007
B-VI	INE197P07094	AKCFL-9.60%-20-3-24-PVT	956009
B-VII	INE197P07102	AKCFL-9.60%-21-3-24-PVT	956016
E-I	INE197P07128	AKCFL-9.50%-23-6-27-PVT	956640
E-II	INE197P07144	AKCFL-9%-10-8-24-PVT	956812
G	INE197P07151	AKCFL-8.80%-9-11-22-PVT	957174
H	INE197P07169	AKCFL-9.40%-06-12-24-PVT	957220
I	INE197P07177	AKCFL-9.40%-3-4-23-PVT	957848
J	INE197P07185	AKCFL-9.20%-8-11-21-PVT	957931
K	INE197P07193	AKCFL-9.75%-28-6-25-PVT	958067
L	INE197P07201	AKCFL-9.75%-29-6-23-PVT	958068
M	INE197P07219	ACFL-9.60%-28-8-23-PVT	958225
N	INE197P07227	AKCFL-9.95%-18-9-25-PVT	958287
O	INE197P07235	AKCFL-9.5%-25-3-22-PVT	958290
NA	INE197P07243	AKCFL-8%-25-3-22-PVT	960052
Q	INE197P07250	AKCFL-8.00%-5-4-22-PVT	960092
R	INE197P07268	AFCFL-8%-15-4-22-PVT	960132

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As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period October 01, 2020 to March 31, 2021 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058.

Thanking you.

For A. K. CAPITAL FINANCE LIMITED	For Link Intime India Private Limited
A. K. CAPITAL FINANCE LIMITED **Govind Lalwani** **Company Secretary and Compliance Officer**	LINK INTIME INDIA PVT. LTD. MUMBAI **Authorised Signatory**