A. K. Capital Finance Limited

REGISTERED OFFICE:
601-602, 6TH FLOOR, WINDSOR,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: U51900MH2006PLC214277
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: akmumbai@akgroup.co.in
WEBSITE: www.akgroup.co.in

To,
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Dear Sir / Madam,

Subject: Compliance Certificate under Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the year ended March 31, 2023

Pursuant to Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith compliance certificate for the year ended March 31, 2023.

Request you to take the same on your record and oblige.

Yours faithfully,

For A. K. Capital Finance Limited

GOVIND LALWANI

Digitally signed by GOVIND LALWANI
DN: c=IN, o=PERSONAL, title=7393, pseudonym=d35fe9f816084c94aa6fbb474454adad, 2.5.4.20=fbb417d1b37e8256b87a96ed3559859255fc48beea4440979c5f0b5c093ccda6, postalCode=302004, st=Rajasthan, serialNumber=ae888dfb06b0c87d8c45490ad2191c45b7bbc3f39eab91f780203 45dd14cdb73, cn=GOVIND LALWANI
Date: 2023.04.10 18:47:55 +05'30'

A. K. CAPITAL FINANCE LIMITED

Govind Lalwani
Company Secretary and Compliance Officer
Membership No.: A38806

Place: Mumbai
Date: April 10, 2023

Encl: As above

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Date: 10-April-2023

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Dalal Street
Mumbai – 400001

Dear Sir / Madam,

Subject: Compliance Certificate under Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the year ended March 31, 2023

Reference: Details of Non-Convertible Debentures issued by the Company on Private Placement Basis

Series	ISIN	Security Name	BSE Security Code
B-I	INE197P07029	AKCFL-9.60%-07-03-24-PVT	955900
B-III	INE197P07052	AKCFL-9.60%-9-3-24-PVT	955954
B-VI	INE197P07094	AKCFL-9.60%-20-3-24-PVT	956009
B-VII	INE197P07102	AKCFL-9.60%-21-3-24-PVT	956016
E-II	INE197P07144	AKCFL-9%-10-8-24-PVT	956812
H	INE197P07169	AKCFL-9.40%-06-12-24-PVT	957220
I	INE197P07177	AKCFL-9.40%-3-4-23-PVT	957848
K	INE197P07193	AKCFL-9.75%-28-6-25-PVT	958067
L	INE197P07201	AKCFL-9.75%-29-6-23-PVT	958068
M	INE197P07219	ACFL-9.60%-28-8-23-PVT	958225
N	INE197P07227	AKCFL-9.95%-18-9-25-PVT	958287
Q	INE197P07250	AKCFL-8.00%-5-4-22-PVT	960092
R	INE197P07268	AFCFL-8%-15-4-22-PVT	960132
S	INE197P07276	AKCFL-28-5-24-CP	973211
T	INE197P07284	AKCF-8.05%-30-03-25-PVT	973887
MLD-1	INE197P07292	A. K. CAPITAL FINANCE LIMITED SR 1 BR NCD 26MY24 FVRS10LAC	973947
MLD-2	INE197P07300	A. K. CAPITAL FINANCE LIMITED SR MLD 2 BR NCD 27JU24 FVRS10LAC	974009

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As per the requirement of Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period April 01, 2022 to March 31, 2023 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number: INR000004058.

Thanking you,

For A. K. CAPITAL FINANCE LIMITED	**For Link Intime India Private Limited**
GOVIND LALWANI Digitally signed by GOVIND LALWANI DN: c=IN, o=PERSONAL, title=7393, pseudonym=d35fe9f816084c94aa6fbb47454ad4ad, 2.5.4.20=fbb417d1b37e8256b87a96ed3559859255fc48beea44409795f0b5c093ccda6, postalCode=302004, st=Rajasthan, serialNumber=ae888dfb06b0c87d8c45490ad2191c45b7bbc3f39eab91f78020345dd14cdb73, cn=GOVIND LALWANI Date: 2023.04.10 10:17:31 +05'30' A. K. CAPITAL FINANCE LIMITED **Govind Lalwani** **Company Secretary and Compliance Officer**	GANESH RAGHUNATH JADHAV Digitally signed by GANESH RAGHUNATH JADHAV Date: 2023.04.10 17:42:35 +05'30' **Authorised Signatory**