A. K. Capital Finance Limited

REGISTERED OFFICE :
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To,
The Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400 001

Dear Madam/ Sir,

**Subject : Certificate under Regulation 57(5) of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015**

Please find below the details for all the Non-Convertible Securities of the Company for which interest/ principal amount were due and paid during the quarter 01-July-2021 to 30-Sep-2021:

| Sr. No. | ISIN | Scrip Code | Series | Due Date of Payment | Date of Payment | Nature of Payment | Amount paid (in INR) | Remarks |
|---|---|---|---|---|---|---|---|---|
| 1 | INE197P07276 | 973211 | S | 07-July-2021 | 07-July-2021 | Interest & Principal | 5,04,38,356.16 | Partial/full Redemption payment due to repurchase of NCDs at the request of respective NCD Holders. |
| 2 | INE197P07276 | 973211 | S | 05-Aug-2021 | 05-Aug-2021 | Interest & Principal | 50,75,61,643.84 | |
| 3 | INE197P07185 | 957931 | J | 10-Aug-2021 | 10-Aug-2021 | Interest & Principal | 10,23,69,315.07 | |
| 4 | INE197P07235 | 958290 | O | 10-Aug-2021 | 10-Aug-2021 | Interest & Principal | 15,18,73,972.60 | |
| 5 | INE197P07029 | 955900 | B-I | 06-Sep-2021 | 06-Sep-2021 | Interest & Principal | 7,87,28,219.18 | |
| 6 | INE197P07169 | 957220 | H | 06-Sep-2021 | 06-Sep-2021 | Interest & Principal | 5,38,75,890.41 | |
| 7 | INE197P07243 | 960052 | - | 25-Sep-2021 | 27-Sep-2021* | Interest | 8,00,00,000.00 | Interest Payment |

****since the interest payment date falls on the day that is not a business day, the payment has been made on the immediately succeeding business day***

We confirm that there are no unpaid interest / principal obligations in relation to Non-Convertible Securities at the end of the quarter.

This certificate and information is being submitted pursuant to Regulation 57(5) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended.

This is for your kind information and record.

Yours faithfully,
**For A. K. Capital Finance Limited**

GOVIND LALWANI
Digitally signed by GOVIND LALWANI
Date: 2021.10.06 16:20:51 +05'30'

A. K. CAPITAL FINANCE LIMITED

**Govind Lalwani**
**Company Secretary and Compliance Officer**
Date: October 06, 2021
Place: Mumbai