A. K. Capital Finance Limited
REGISTERED OFFICE:
601-602, 6TH FLOOR, WINDSOR BUILDING,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: U51900MH2006PLC214277
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: csakcfl@akgroup.co.in
WEBSITE: www.akgroup.co.in

Date: May 14, 2026

The Listing Compliance Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001	The Manager (Listing) National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra – Kurla Complex, Mumbai – 400 051

Subject: Submission of Statement under Regulation 52(7) and 52(7A) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ["Listing Regulations"] for the quarter and year ended March 31, 2026

Dear Sir/ Madam,

This is with reference to the captioned subject and in terms of Regulation 52(7) of the Listing Regulations read with Operational circular SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022, a statement indicating the utilization of issue proceeds of non-convertible securities is enclosed as **Annexure A.**

Further, in terms of Regulation 52(7A) of the Listing Regulations, a statement confirming **NIL deviation or variation**, in the format prescribed, in the use of proceeds of issue of listed non-convertible securities, from the objects stated in the offer document, is provided as **Annexure B.**

Request you to kindly take the above submission on record.

For A. K. Capital Finance Limited

MAHESH SHIVPRAKASH BHOOTRA
Digitally signed by MAHESH SHIVPRAKASH BHOOTRA
Date: 2026.05.14 20:52:23 +05'30'

A. K. CAPITAL FINANCE LIMITED

Mahesh Bhootra
Chief Financial Officer

Place: Mumbai

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Annexure A

Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (in Crores)	Funds utilized (in Crores)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
A. K. Capital Finance Limited	INE197P07433	Private Placement	Non-Convertible Debentures	11-Feb-2026	50	50	No	NA	Nil
	INE197P07441	Private Placement	Non-Convertible Debentures	27-Feb-2026	150	150	No	NA	Nil
	INE197P07458	Private Placement	Non-Convertible Debentures	30-Mar-2026	50	50	No	NA	Nil
	INE197P07466	Private Placement	Non-Convertible Debentures	30-Mar-2026	50	50	No	NA	Nil

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Annexure B

Statement of deviation/ variation in use of Issue proceeds

Particulars	Remarks	Remarks	Remarks	Remarks
ISIN	INE197P07433	INE197P07441	INE197P07458	INE197P07466
Name of listed entity	A. K. Capital Finance Limited	A. K. Capital Finance Limited	A. K. Capital Finance Limited	A. K. Capital Finance Limited
Mode of fund raising	Private Placement	Private Placement	Private Placement	Private Placement
Type of instrument	Non-Convertible Debentures	Non-Convertible Debentures	Non-Convertible Debentures	Non-Convertible Debentures
Date of raising funds	11-Feb-2026	27-Feb-2026	30-Mar-2026	30-Mar-2026
Amount raised (Rs. In Crores)	50	150	50	50
Report filed for quarter ended	31-Mar-2026	31-Mar-2026	31-Mar-2026	31-Mar-2026
Is there a deviation/ variation in use of funds raised?	No	No	No	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable	Not Applicable	Not Applicable	Not Applicable
If yes, details of the approval so required?	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Date of approval	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Explanation for the deviation/ variation	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Comments of the audit committee after review	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Comments of the auditors, if any	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Original object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of deviation/ variation for the quarter according to applicable object (in Rs. crore and in %)	Remarks, if any
Nil						

Deviation could mean:
a. Deviation in the objects or purposes for which the funds have been raised.
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

MAHESH SHIVPRAKASH BHOOTRA
Digitally signed by MAHESH SHIVPRAKASH BHOOTRA
Date: 2026.05.14 20:52:03 +05'30'

Name of signatory: Mahesh Bhootra
Designation: Chief Financial Officer
Date: May 14, 2026