A. K. Capital Finance Limited
REGISTERED OFFICE:
601-602, 6TH FLOOR, WINDSOR BUILDING,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: U51900MH2006PLC214277
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: csakcfl@akgroup.co.in
WEBSITE: www.akgroup.co.in

Date: March 20, 2026

The Listing Compliance Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001	The Manager (Listing) National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra – Kurla Complex, Mumbai – 400 051

Reference: Disclosure pursuant to the provisions of Regulation 51 and other regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Madam/ Sir,

Subject: Outcome of Board Meeting held on March 20, 2026

Pursuant to Regulation 51, read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**") and other regulations, if applicable, we hereby inform the Exchanges that the Board of Directors of the Company at their Meeting held today i.e., March 20, 2026 has, inter alia, approved the following agenda matter:

Issuance of 42,50,000 (Forty Two Lakhs Fifty Thousand) 12% Participating Non-cumulative Compulsorily Convertible Preference Shares ("CCPS") of face value of INR 100/- (Indian Rupee One Hundred only) each aggregating up to INR 42,50,00,000/- (Indian Rupee Forty Two Crores Fifty Lakhs only) for cash at par, in one or more tranche(s) on a preferential basis/ private placement to the following proposed investors as per the applicable provisions of the Companies Act, 2013 read with rules made thereunder and provisions of Articles of Association of the Company subject to the approval of the shareholders of the Company in the ensuing EGM:

Name of the proposed investors	Category	No. of CCPS to be offered	At face value (in INR)	Value of CCPS (in INR)
A. K. Capital Services Limited	Holding Company (Promoter)	25,00,000	100	25,00,00,000
Mr. A. K. Mittal	Managing Director (Promoter)	7,50,000	100	7,50,00,000
Ms. Aditi Mittal	Executive Director Part of Promoter Group	7,50,000	100	7,50,00,000
A. K. Services Private Limited	Enterprise controlled by Key Managerial Personnel	2,50,000	100	2,50,00,000

The Board Meeting commenced at 3:30 P.M. and concluded at 3.40 P.M.

Request to kindly take the above submission on record.

Thanking you

For A. K. Capital Finance Limited

MAHESH SHIVPRAKASH BHOOTRA

Digitally signed by MAHESH SHIVPRAKASH BHOOTRA
DN: c=IN, o=PERSONAL, title=3872, pseudonym=c1a7adda158e4091b047a8c7dbe4662c, 2.5.4.20=cb9b5bb484f091fe374dc886619a4587eef5b0195f94511fa788aec7cd60b1b1, postalCode=400067, st=Maharashtra, serialNumber=73753e4886841ad58090cd16bea720d6d7d93dcc82fe257df0017d982bc4e302, cn=MAHESH SHIVPRAKASH BHOOTRA
Date: 2026.03.20 18:07:50 +05'30'

Mahesh Bhootra
(Authorised Signatory)
Place: Mumbai