A. K. Capital Finance Limited
REGISTERED OFFICE:
601-602, 6TH FLOOR, WINDSOR BUILDING,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: U51900MH2006PLC214277
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March 27, 2026

The Listing Compliance Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001	The Manager (Listing) National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra – Kurla Complex, Mumbai – 400 051

Subject: Intimation for allotment of 42,50,000 (Forty-Two Lakh Fifty Thousand) Participating Non-cumulative Compulsorily Convertible Preference Shares ("CCPS") of face value of INR 100/- (Indian Rupees One Hundred only) each aggregating to INR 42,50,00,000/- (Indian Rupees Forty Two Crores Fifty Lakhs Only) for cash at par, offered on a preferential allotment / private placement basis, by Board of Directors of A. K. Capital Finance Limited ("Company")

Dear Sir/ Ma'am,

This is in continuation to Company's earlier intimation dated March 20, 2026, pursuant to Regulation 51 read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") regarding the Issuance of 42,50,000 (Forty-Two Lakh Fifty Thousand) Participating Non-cumulative Compulsorily Convertible Preference Shares ("CCPS") of face value of INR 100/- (Indian Rupee One Hundred only) aggregating to an amount of INR 42,50,00,000/- (Indian Rupees Forty Two Crores Fifty Lakhs Only) on a preferential allotment / private placement basis (Issue).

We hereby inform that the Board of Directors of the Company vide Circular Resolution passed on March 27, 2026 has approved the allotment of 42,50,000 (Forty-Two Lakh Fifty Thousand) Participating Non-cumulative Compulsorily Convertible Preference Shares ("CCPS") of face value of INR 100/- (Indian Rupee One Hundred only) aggregating to an amount of INR 42,50,00,000/- (Indian Rupees Forty Two Crores Fifty Lakhs Only) in the name of the following Identified Investors of the Issue.

Name of the Allottee(s)	Category	No. of CCPS allotted	At face value	Value of CCPS In INR
A. K. Capital Services Limited	Holding Company (Promoter)	25,00,000	INR 100	25,00,00,000
Mr. A. K. Mittal	Managing Director (Promoter)	7,50,000	INR 100	7,50,00,000
Ms. Aditi Mittal	Executive Director (Part of Promoter Group)	7,50,000	INR 100	7,50,00,000
A. K. Services Private Limited	Enterprise controlled by Key Managerial Personnel	2,50,000	INR 100	2,50,00,000

This is for your records and information.

For A. K. Capital Finance Limited

MAHESH SHIVPRAKASH BHOOTRA

Digitally signed by MAHESH SHIVPRAKASH BHOOTRA
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Date: 2026.03.27 18:49:13 +05'30'

Mahesh Bhootra
Chief Financial Officer