A. K. Capital Finance Limited
REGISTERED OFFICE:
601-602, 6TH FLOOR, WINDSOR BUILDING,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: U51900MH2006PLC214277
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: csakcfl@akgroup.co.in
WEBSITE: www.akgroup.co.in

Date: March 05, 2026

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|---|---|
| The Listing Compliance Department<br>BSE Limited<br>Phiroze Jeejeebhoy Towers<br>Dalal Street, Mumbai – 400 001 | The Manager (Listing)<br>National Stock Exchange of India Ltd.<br>Exchange Plaza, Plot no. C/1, G Block,<br>Bandra – Kurla Complex, Mumbai – 400 051 |

**Reference: Disclosure pursuant to the provisions of Regulation 51 and other regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Madam/ Sir,

**Subject: Outcome of Board Meeting held on March 05, 2026**

Pursuant to Regulation 51, read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**") and other regulations, if applicable, we hereby inform the Exchange that the Board of Directors of the Company at their Meeting held today i.e., March 05, 2026 has, inter alia, approved the following agenda matter:

Issuance of 1,00,00,000 (One Crore) Participating Non-cumulative Compulsorily Convertible Preference Shares ("CCPS") of face value of INR 100/- (Indian Rupee One Hundred only) each aggregating up to INR 1,00,00,00,000/- (Indian Rupee One Hundred Crore only) for cash at par, in one or more tranche(s) on a preferential basis/ private placement to the following proposed investor as per the applicable provisions of the Companies Act, 2013 read with rules made thereunder and provisions of Articles of Association of the Company subject to the approval of the shareholders of the Company in the ensuing EGM:

| Name of the proposed investors | Category | No. of CCPS to be offered | At face value | Value of CCPS In INR |
|---|---|---|---|---|
| A. K. Capital Services Limited | Holding Company (Promoter) | 75,00,000 | INR 100 | 75,00,00,000 |
| Mr. A. K. Mittal | Managing Director (Promoter) | 15,00,000 | INR 100 | 15,00,00,000 |
| Ms. Aditi Mittal | Executive Director (Part of Promoter Group) | 10,00,000 | INR 100 | 10,00,00,000 |

The Board Meeting commenced at 5:30 P.M. and concluded at 5:50 P.M.

Request to kindly take the above submission on record.

Thanking you

**For A. K. Capital Finance Limited**

MAHESH SHIVPRAKASH BHOOTRA

Digitally signed by MAHESH SHIVPRAKASH BHOOTRA
DN: c=IN, o=PERSONAL, title=3872, pseudonym=c1a7adda158e4091b047a8c7dbe4662c, 2.5.4.20=cb9b5bb484f091fe374dc886619a4587eef5b0195f94511fa788aec7cd60b1b1, postalCode=400067, st=Maharashtra, serialNumber=73753e4886841ad58090cd16bea720d6d7d93dcc82fe257df0017d982bc4e302, cn=MAHESH SHIVPRAKASH BHOOTRA
Date: 2026.03.05 17:55:02 +05'30'

A. K. CAPITAL FINANCE LIMITED

**Mahesh Bhootra**
**(Authorised Signatory)**
Place: Mumbai