A. K. Capital Finance Limited
(Formerly known as "A. K. Capital Finance Private Limited")
REGISTERED OFFICE :
30-39, 3RD FLOOR, FREE PRESS HOUSE,
FREE PRESS JOURNAL MARG,
215, NARIMAN POINT, MUMBAI - 400 021 (INDIA)
CIN : U51900MH2006PLC214277
TEL. : +91 (022) 6754 6500 FAX : +91 (022) 6610 0594
E-MAIL : akmumbai@akgroup.co.in
WEBSITE : www.akgroup.co.in

To,
The Listing Department/
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Reference: BSE Script Code 955899

Dear Sir/Madam,

Sub: Submission of Audited Financial Results and other matters under Regulation 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform the Exchange that the Board of Directors of the A. K. Capital Finance Limited ("the Company") at its Meeting held on Saturday, May 25, 2019 has *inter alia,* approved:

1. The Audited Standalone Financial Results of the Company for the half year and year ended March 31, 2019; and
2. The Audited Consolidated Financial Results of the Company for year ended March 31, 2019;

In this regards, please find enclosed herewith the following:

- Audit Report on Standalone Financial Results of the Company for the year ended March 31, 2019, issued by Statutory Auditor, M/s Suresh Surana & Associates LLP, Chartered Accountants;
- Audit Report on Consolidated Financial Results of the Company for the year ended March 31, 2019, issued by Statutory Auditor, M/s Suresh Surana & Associates LLP, Chartered Accountants;
- A copy of the Audited Standalone Financial Results of the Company for the half year and year ended March 31, 2019 along with Audited Consolidated Financial Results of the Company for the year ended March 31, 2019 in specified format;

A. K. CAPITAL FINANCE LIMITED

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- Declaration pursuant to Regulation 52(3) of the Listing Regulations regarding audit reports with unmodified opinion for the financial year ended March 31, 2019;
- Statement pursuant to Regulation 52(4) of the Listing Regulations;
- Certificate issued by Debenture Trustee, Catalyst Trusteeship Limited (Erstwhile GDA Trusteeship Limited) under Regulation 52(5) of the Listing Regulations; and
- Statement in accordance with Regulation 52(7) of the Listing Regulations.

The meeting of the board of Directors was commenced at 10:30 A.M. and concluded at 11:15 A.M.

We request you to take the above on record and same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,
Yours faithfully,

For **A. K. Capital Finance Limited**

Govind Lalwani
Compliance Officer & Company Secretary
ACS: 38806

Place: Mumbai
Date: May 25, 2019

Encl.: As above

Suresh Surana & Associates LLP
Chartered Accountants

Suresh Surana & Associates LLP
13th Floor, Bakhtawar
229, Nariman Point
Mumbai - 400 021. India
T +91 (22) 2287 5770
emails@ss-associates.com www.ss-associates.com
LLP Identity No. AAB-7509

Independent Auditor's Report on Annual Financial Results of A. K. Capital Finance Limited pursuant to Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
Board of Directors of
A. K. Capital Finance Limited
(Formerly known as A. K. Capital Finance Private Limited),
30-39, Free Press House,
3rd Floor, Free Press Journal Marg,
215 Nariman Point,
Mumbai 400 021.

1. We have audited the accompanying Statement of standalone annual financial results of A. K. Capital Finance Limited (formerly known as A. K. Capital Finance Private Limited) (`the Company') for the year ended 31 March 2019 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (`Listing Regulations') read with SEBI Circular No. CIR/CFD/FAC/ 62/2016 dated 5 July 2016 ("the Circular").

2. These standalone annual financial results have been prepared on the basis of the standalone annual financial statements and reviewed half yearly financial results which are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial results based on our audit of the annual financial statements which have been prepared in accordance with the recognition and measurement principles laid down in the Companies (Indian Accounting Standards) Rules, 2015 as per Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 52 of the Listing Regulations.

3. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

4. In our opinion and to the best of our information and according to the explanations given to us, these financial results:

   (i) are presented in accordance with the requirements of Regulation 52 of the Listing Regulations read with the Circular in this regard; and

   (ii) give a true and fair view of the standalone net profit and other comprehensive income and other financial information for the year ended 31 March 2019.

SURESH SURANA & ASSOCIATES LLP Chartered Accountants MUMBAI

5. We report that the figures for the half year ended 31 March 2019 and the corresponding half year ended in the previous year as reported in these standalone annual financial results are the balancing figures between audited figures in respect of the full financial year and the published unaudited year to date figures upto the end of the half year of the relevant financial year, which were subject to limited review by us.

6. The comparative financial information of the Company for the year ended 31 March 2018, included in this Statement has been prepared in accordance with the Accounting Standards notified under the Companies (Accounting Standards) Rules, 2006, after adjusting the impact of applying recognition and measurement principles of Ind AS to the previously issued financial information, which have been audited by us.

For Suresh Surana & Associates LLP
Chartered Accountants
Firm's Registration No.121750W / W-100010

M Khandekar

Madhukar Khandekar
Partner
Membership No.: 13912

Place: Mumbai
Date: 25 May 2019

SURESH SURANA & ASSOCIATES LLP * MUMBAI * Chartered Accountants

Suresh Surana & Associates LLP
Chartered Accountants

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229, Nariman Point
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T +91(22) 2287 5770
emails@ss-associates.com www.ss-associates.com
LLP Identity No. AAB-7509

Independent Auditor's Report on Annual Consolidated Financial Results of A. K. Capital Finance Limited pursuant to Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

To the Board of Directors of
A. K. Capital Finance Limited
(Formerly known as A. K. Capital Finance Private Limited),
30-39, Free Press House,
3rd Floor, Free Press Journal Marg,
215 Nariman Point,
Mumbai 400 021

1. We have audited the accompanying Statement of consolidated annual financial results of A. K. Capital Finance Limited (formerly known as A. K. Capital Finance Private Limited) (`the Company') and its subsidiary (together referred to as " Group") for the year ended 31 March 2019 ("Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (`Listing Regulations') read with SEBI Circular No. CIR/CFD/FAC/ 62/2016 dated 5 July 2016 ("the Circular").

2. These consolidated annual financial results have been prepared on the basis of the consolidated annual financial statements which are the responsibility of the Company's management. Our responsibility is to express an opinion on these consolidated annual financial results based on our audit of the consolidated annual financial statements which have been prepared in accordance with the recognition and measurement principles laid down in the Companies (Indian Accounting Standards) Rules, 2015 as per Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 52 of the Listing Regulations.

3. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

4. We did not audit the financial statements of a subsidiary included in the consolidated annual financial results, whose financial statements reflect total assets of Rs. 1,170 lakhs as at 31 March 2019, total revenues of Rs. 85.24 lakhs, total net profit after tax 44.56 lakhs, and total comprehensive income of Rs. 44.54 lakhs for the year ended on that date. These annual financial statements and other financial information have been audited by other auditors whose reports have been furnished to us, and our opinion on the consolidated annual financial results, to the extent they have been derived from such annual financial statements is based solely on the report of such other auditors.

SURESH SURANA & ASSOCIATES LLP Chartered Accountants MUMBAI

5. In our opinion and to the best of our information and according to the explanations given to us and based on consideration of reports of other auditors on separate financial statements of the subsidiary as aforesaid, these consolidated annual financial results:

   (i) include the annual financial results of Family Home Finance Private Limited.

   (ii) have been presented in accordance with the requirements of Regulation 52 of the Listing Regulations read with the Circular in this regard; and

   (iii) give a true and fair view of the net consolidated profit and other comprehensive income and other financial information for the year ended 31 March 2019.

6. The comparative financial information of the Company for the year ended 31 March 2018, included in this Statement has been prepared in accordance with the Accounting Standards notified under the Companies (Accounting Standards) Rules, 2006, after adjusting the impact of applying recognition and measurement principles of Ind AS to the previously issued financial information, which have been audited by us.

For Suresh Surana & Associates LLP
Chartered Accountants
Firm's Registration No.121750W / W-100010

M P Khandekar

Madhukar Khandekar
Partner
Membership No.: 13912

SURESH SURANA & ASSOCIATES LLP
Chartered Accountants
MUMBAI

Place: Mumbai
Date: 25 May 2019

A. K. Capital Finance Limited

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PART I- STATEMENT OF AUDITED STANDALONE FINANCIAL RESULTS FOR THE HALF YEAR AND YEAR ENDED MARCH 31, 2019

(Rs. in Lakhs except per share data)

Sr. No.	Particulars	Half year ended (Refer Note 6)		Year Ended	
		31/03/2019	31/03/2018	31/03/2019	31/03/2018
1	**Revenue from operations**	Unaudited	Unaudited	Audited	Audited
	Interest income	9,308.29	9,554.62	19,732.25	17,420.93
	Fees and commission income	864.68	1.90	867.30	28.32
	Dividend income	36.61	-	36.61	-
	Net gain on fair value changes	1,408.35	820.01	1,713.48	1,809.34
	Rental income	42.33	26.66	83.53	26.66
	Total revenue from operations	**11,660.26**	**10,403.19**	**22,433.17**	**19,285.25**
2	Other income	-	-	-	**6.50**
	Total income (1+2)	**11,660.26**	**10,403.19**	**22,433.17**	**19,291.75**
3	**Expenses**				
	Finance costs	6,776.93	5,816.16	13,560.95	10,478.85
	Fees and commission expense	141.50	112.57	213.74	220.08
	Employee benefits expenses	1,027.64	761.02	1,749.00	1,431.13
	Depreciation, amortization and impairment	45.39	41.93	89.67	74.44
	Other expenses	230.02	399.50	676.32	827.68
	Total Expenses	**8,221.48**	**7,131.18**	**16,289.68**	**13,032.18**
4	**Profit before tax (1+2-3)**	**3,438.78**	**3,272.01**	**6,143.49**	**6,259.57**
5	**Tax expense**				
	Current tax	815.71	1,287.00	1,695.71	2,100.00
	Deferred tax expense/ (credit)	73.35	50.39	(149.47)	(303.68)
6	**Profit for the period (4-5)**	**2,549.72**	**1,934.62**	**4,597.25**	**4,463.25**
7	**Other comprehensive income**				
	Item that will not to be reclassified to the statement of profit and loss	11.79	(1,063.48)	6.08	(992.84)
	Less: Income tax expense on above	0.09	0.82	(2.75)	2.03
8	**Total Comprehensive income (6+7)**	**2,561.60**	**871.96**	**4,600.58**	**3,472.44**
9	Paid-up equity share capital (Face Value of Rs. 10 per share)	2,329.38	2,329.38	2,329.38	2,329.38
10	**Earning per Share (of Rs. 10 each) (not annualised) :**				
	Basic (in Rs.)	21.95	12.91	17.70	17.29
	Diluted (in Rs.)	19.26	12.91	17.32	17.29

SURESH SURANA & ASSOCIATES MUMBAI Chartered Accountants

A.K. CAPITAL FINANCE LIMITED

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PART II- STATEMENT OF AUDITED STANDLONE ASSETS AND LIABILITIES

Rs. in Lakhs

Sr. No.	Particulars	As at 31/03/2019 (Audited)	As at 31/03/2018 (Audited)
	ASSETS		
1	**Financial assets**		
	(a) Cash and cash equivalents	651.45	141.53
	(b) Loans	73,193.97	98,046.15
	(c) Investments	70,763.81	63,335.07
	(d) Other financial assets		
	(i) Stock of securities	86,876.68	50,887.86
	(ii) Other financial assets	1,869.70	2,709.42
	Total financial assets	**2,33,355.61**	**2,15,120.03**
2	**Non-financial assets**		
	(a) Current tax assets (net)	160.58	203.27
	(b) Investment property	1,045.72	1,063.55
	(c) Property, plant and equipment	1,510.26	1,945.10
	(d) Intangibles assets	19.28	8.88
	(e) Other non-financial assets	37.35	62.61
	Total non-financial assets	**2,773.19**	**3,283.41**
	TOTAL ASSETS	**2,36,128.80**	**2,18,403.44**
	LIABILITIES AND EQUITY		
	LIABILITIES		
1	**Financial liabilities**		
	(a) Trade payables		
	(i) Total outstanding dues of micro enterprises and small enterprises	-	-
	(ii) Total outstanding dues of creditors other than micro and small enterprises	97.33	51.89
	(b) Debt securities	71,752.00	46,200.00
	(c) Borrowings (other than debt securities)	1,06,031.50	1,19,594.91
	(d) Deposits	26.59	23.47
	(e) Other financial liabilities	3,330.57	1,545.24
	Total financial liabilities	**1,81,237.99**	**1,67,415.51**
2	**Non-financial liabilities**		
	(a) Income tax liabilities (net)	32.24	0.50
	(b) Provisions	361.41	454.70
	(c) Deferred tax liabilities (net)	40.31	187.01
	(d) Other non-financial liabilities	79.35	94.79
	Total non-financial liabilities	**513.31**	**737.00**
	TOTAL LIABILITIES	**1,81,751.30**	**1,68,152.51**
	EQUITY		
	(a) Equity share capital	8,829.38	8,829.38
	(b) Other equity	45,548.12	41,421.55
	TOTAL EQUITY	**54,377.50**	**50,250.93**
	TOTAL LIABILITIES AND EQUITY	**2,36,128.80**	**2,18,403.44**

SURESH SURANA & ASSOCIATES * Chartered Accountants * MUMBAI *

A.K. CAPITAL FINANCE LIMITED

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Notes :

1 The above results have been reveiwed and recommended by the Audit Committee and thereafter approved by the Board of Directors at their meeting held on May 25, 2019.

2 The Company has adopted Indian Accounting Standards ('Ind AS') notified under Section 133 of the Companies Act 2013 ('the Act') read with the Companies (Indian Accounting Standards) Rules, 2015 as amended, from April 1, 2018 and the effective date of such transition is April 1, 2017. Such transition has been carried out from the erstwhile Accounting Standards notified under the Act. Accordingly, the impact of transition has been recorded in the opening reserves as at April 1, 2017 and the corresponding figures, presented in these results, have been restated/ reclassified..

3 In accordance with Ind AS 101 - 'First time adoption of Ind AS" net profit and equity reconcilation between the figures previously reported (under Previous GAAP) and Ind AS for the half year and year ended March 31, 2018 is produced below:

Net Profit reconcilation: **Rs. in Lakhs**

Particulars	Half year ended 31/03/2018 (Unaudited)	Year ended 31/03/2018 (Audited)
Net profit after tax as reported under Indian GAAP (audited)	1,035.78	4,040.80
Adjustments increasing / (decreasing)		
Fair valuation of investments	905.13	53.70
Remeasurement of defined benefit obligation	3.48	6.97
Remeasurement of rental deposit	(0.43)	(0.43)
Remeasurement of transaction costs on loans given	54.07	84.27
Remeasurement of transaction costs on borrowings	(20.67)	(2.14)
Transaction cost on preference shares directly recognised in equity	6.50	70.40
Tax effect on above adjustments	(49.24)	209.68
Net profit as per IND AS	**1,934.62**	**4,463.25**
Other comprehensive income, net of tax as per IND AS	(1,062.66)	(990.81)
Total comprehensive income as per IND AS	**871.96**	**3,472.44**

Equity reconciliation **Rs. In Lakhs**

Particulars	Year ended 31/03/2018 (Audited)
Total equity as reported under previous GAAP (audited)	50,714.35
Adjustments increasing / (decreasing)	
Fair valuation of investments	(180.46)
Remeasurement of rental deposit	(0.43)
Remeasurement of transaction costs on loans given	(105.03)
Remeasurement of transaction costs on borrowings	41.76
Tax effect on above adjustments	(219.26)
Total equity as per IND AS	**50,250.93**

4 The Company is engaged primarily in the business of investment and financing activity and accordingly there are no separate reportable segments as per IND AS dealing with Operating Segment. The Company operates in a single geographical segment i.e. domestic.

5 For the purpose of calculating earnings per share (basic and diluted), weighted average number of outstanding equity shares includes weighted average number of equity shares to be issued for compulsory convertible preference shares into fixed number of equity shares.

6 The result for the half year ended March 31, 2019 and half year ended March 31, 2018 are balancing figure between the audited figure between the audited figures in respect of full financial year and published yet to date half year figures for the September 30, 2018 and September 30, 2017 respectively.

7 The figures have been presented in accordance with general instruction for preparation of financial statements of a Non Banking Financial Company (NBFC) that is required to comply with Indian Accounting Standards as per the Companies (Indian Accounting Standards) Rules 2015 in Division III of Notification G.S.R 1022 (E) dated 11th October, 2018 issued by the Ministry of Corporate Affairs, Government of India.

7 The above audited financial results are filed with BSE Limited under Regulation 52 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

8 The financial results of the Company will be available on our website www.akgroup.co.in

9 The previous period figures have been regrouped/reclassified wherever necessary to conform to current period's presentation.

For A. K. Capital Finance Limited

A. K. Mittal
Managing Director
DIN: 00698377

Place: Mumbai
Dated: May 25, 2019

SURESH SURANA & ASSOCIATES Chartered Accountants

A. K. CAPITAL FINANCE LIMITED

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PART I- STATEMENT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2019

(Rs. in Lakhs except per share data)

Sr No	Particulars	Year ended	
		31/03/2019	31/03/2018
1	**Revenue from operations**		
	Interest income	19,811.82	17,466.94
	Fees and commission income	867.30	28.32
	Dividend income	36.61	-
	Net gain on fair value changes	1,719.15	1,809.34
	Rental income	83.53	26.66
	Total revenue from operations	**22,518.41**	**19,331.26**
2	Other income	-	6.50
	Total income (1+2)	**22,518.41**	**19,337.76**
3	**Expenses**		
	Finance costs	13,560.95	10,478.85
	Fees and commission expense	213.74	220.08
	Employee benefits expenses	1,766.07	1,443.93
	Depreciation, amortization and impairment	93.65	74.44
	Other expenses	679.76	842.37
	Total expenses	**16,314.17**	**13,059.67**
4	**Profit before tax (1+2-3)**	**6,204.24**	**6,278.09**
5	**Tax expense**		
	a) Current tax	1,569.70	1,801.17
	b) Deferred tax expense/ (credit)	(7.29)	-
6	**Profit for the period (4-5)**	**4,641.83**	**4,476.92**
7	**Other comprehensive income**		
	Item that will not to be reclassified to the statement of profit and loss	6.08	(992.84)
	Less: Income tax expense on above	(2.75)	2.03
8	**Total comprehensive income (6+7)**	**4,645.16**	**3,486.11**
9	Paid-up equity share capital (Face value of Rs. 10 per share)	2,329.38	2,329.38
10	**Earning per Share (of Rs. 10/- each) (not annualised) :**		
	Basic (in Rs.)	17.89	17.35
	Diluted (in Rs.)	17.49	17.35

SURESH SURANA & ASSOCIATES LLP * MUMBAI * Chartered Accountants

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CIN : U51900MH2006PLC214277

PART II- STATEMENT OF AUDITED CONSOLIDATED ASSETS AND LIABILITIES

(Rs in Lakhs)

Sr	Particulars	As at 31/03/2019	As at 31/03/2018
	ASSETS		
1	**Financial assets**		
	(a) Cash and cash equivalents	658.64	185.52
	(b) Bank balances other than cash and cash equivalents	250.00	1,070.00
	(c) Loans	73,478.21	98,046.15
	(d) Investments	70,272.82	62,234.07
	(d) Other financial assets		
	(i) Stock of securities	86,876.68	50,887.86
	(ii) Other financial assets	1,872.53	2,711.48
	Total financial assets	**2,33,408.88**	**2,15,135.08**
2	**Non-financial assets**		
	(a) Current tax assets (net)	160.58	203.27
	(b) Investment property	1,045.72	1,063.55
	(c) Property, plant and equipment	1,512.07	1,945.10
	(d) Intangibles assets	28.17	8.88
	(e) Other non financial assets	40.70	62.69
	Total non-financial assets	**2,787.24**	**3,283.49**
	TOTAL ASSETS	**2,36,196.12**	**2,18,418.57**
	LIABILITIES AND EQUITY		
	LIABILITIES		
1	**Financial liabilities**		
	(a) Trade payables		
	(i) Total outstanding dues of micro enterprise and small enterprises	-	-
	(ii) Total outstanding dues of creditors other than micro and small enterprises	97.46	52.26
	(b) Debt securities	71,752.00	46,200.00
	(c) Borrowings (other than debt securities)	1,06,031.50	1,19,594.91
	(d) Deposits	26.59	23.47
	(e) Other financial liabilities	3,331.27	1,545.81
	Total financial liabilities	**1,81,238.82**	**1,67,416.45**
2	**Non-financial liabilities**		
	(a) Current tax liabilities (net)	41.03	3.81
	(b) Provisions	362.12	454.70
	(c) Deferred tax liabilities (net)	38.63	184.16
	(d) Other non-financial liabilities	79.79	94.85
	Total non-financial liabilities	**521.57**	**737.52**
	TOTAL LIABILITIES	**1,81,760.39**	**1,68,153.97**
	EQUITY		
	(a) Equity share capital	8,829.38	8,829.38
	(b) Other equity	45,606.35	41,435.22
	TOTAL EQUITY	**54,435.73**	**50,264.60**
	TOTAL LIABILITIES AND EQUITY	**2,36,196.12**	**2,18,418.57**

SURESH SURANA & ASSOCIATES Chartered Accountants MUMBAI

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Notes :

1 The above results have been reveiwed and recommended by the Audit Committee and thereafter approved by the Board of Directors at their meeting held on May 25, 2019.

2 The Group has adopted Indian Accounting Standards ('Ind AS') notified under Section 133 of the Companies Act 2013 ('the Act') read with the Companies (Indian Accounting Standards) Rules, 2015 as amended, from April 1, 2018 and the effective date of such transition is April 1, 2017. Such transition has been carried out from the erstwhile Accounting Standards notified under the Act. Accordingly, the impact of transition has been recorded in the opening reserves as at April 1, 2017 and the corresponding figures, presented in these results, have been restated/ reclassified..

3 In accordance with Ind AS 101 - 'First time adoption of Ind AS" net profit and equity reconcilation between the figures previously reported (under Previous GAAP) and Ind AS for the year ended March 31, 2018 is produced below:

Rs. in Lakhs

Particulars	**Year ended 31/03/2018 (Audited)**
Net profit after tax as reported under Indian GAAP (audited)	4,054.48
Adjustments increasing (decreasing) :	
Impairment on financial instruments	
Fair valuation of investments	53.70
Remeasurement of defined benefit obligation	6.97
Remeasurement of rental deposit	(0.43)
Remeasurement of transaction costs on loans given	84.27
Remeasurement of transaction costs on borrowings	(2.14)
Transaction cost on preference shares directly recognised in equity	70.40
Tax effect on above adjustments	209.68
Net profit as per IND AS	**4,476.92**
Other comprehensive income, net of tax as per IND AS	(990.81)
Total comprehensive income as per IND AS	**3,486.11**

Rs. in Lakhs

Particulars	**Year ended 31/03/2018 (Audited)**
Total equity as reported under previous GAAP (audited)	50,728.03
Adjustments increasing (decreasing) :	
Fair valuation of investments	(180.46)
Remeasurement of rental deposit	(0.43)
Remeasurement of transaction costs on loans given	(105.03)
Remeasurement of transaction costs on borrowings	41.76
Tax effect on above adjustments	(219.27)
Total equity as per Ind AS	**50,264.60**

4 The Company is engaged primarily in the business of investment and financing activity and accordingly there are no separate reportable segments as per IND AS dealing with Operating Segment. The Company operates in a single geographical segment i.e. domestic.

Registered and Corporate Address : 30-39, 3rd Floor, Free Press House, Free Press Journal Marg, 215, Nariman Point, Mumbai - 400 021.
Tel No. : 91 (022) 6754 6500; Fax : 91 (022) 6610 0594; Email : cs@akgroup.co.in, Website : www.akgroup.co.in
CIN : U51900MH2006PLC214277

5 For the purpose of calculating earnings per share (basic and diluted), weighted average number of outstanding equity shares includes weighted average number of equity shares to be issued for compulsory convertible preference shares into fixed number of equity shares.

6 The figures have been presented in accordance with general instruction for preparation of financial statements of a Non Banking Financial Company (NBFC) that is required to comply with Indian Accounting Standards as per the Companies (Indian Accounting Standards) Rules 2015 in Division III of Notification G.S.R 1022 (E) dated 11th October, 2018 issued by the Ministry of Corporate Affairs, Government of India.

7 The above audited financial results are filed with BSE Limited under Regulation 52 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015.

8 The consolidated results of the Company includes the results of the wholly owned subsidiary Family Home Finance Private Limited

9 The financial results of the Group will be available on our website www.akgroup.co.in

10 The previous period figures have been regrouped/reclassified wherever necessary to conform to current period's presentation.

SURESH SURANA & ASSOC. LLP MUMBAI Chartered Accountants

For A. K. Capital Finance Limited

A. K. Mittal
Managing Director
DIN: 00698377

A. K. CAPITAL FINANCE LIMITED

Place: Mumbai
Date: May 25, 2019

A. K. Capital Finance Limited
(Formerly known as "A. K. Capital Finance Private Limited")

REGISTERED OFFICE
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WEBSITE : www.akgroup.co.in

To,
The Listing Department/Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Reference: BSE Script Code 955899

Dear Sir/Madam,

Sub: Declaration pursuant to Regulation 52(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ["Listing Regulations"] for the financial year ended March 31, 2019

This is with reference to the captioned subject, we hereby declare that M/s Suresh Surana & Associates LLP (ICAI Registration No.: 121750W/W-100010), Chartered Accountants, Statutory Auditors of the Company have issued the Audit Reports with unmodified opinion for Audited Financial Results of the Company (Standalone and Consolidated) for the financial year ended March 31, 2019.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **A. K. Capital Finance Limited**

Mahesh Bhootra
Chief Financial Officer

A. K. CAPITAL FINANCE LIMITED

Date: May 25, 2019
Place: Mumbai

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To,
The Corporate Relationship Department/Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Dear Madam/Sir,

Sub: **Details of Non-Convertible Debentures Issued on Private Placement basis under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations 2015:**

With reference to the captioned subject, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosures Requirements) Regulations 2015 thereunder, for dissemination to the debenture holders as mentioned below;

1. **Credit rating and change in credit rating (if any):**
   Secured Non-Convertible Debentures (Private Placement):

Sr. No.	Series	Rating	Rating Agency
1	Series A-I	BWR AA (SO)	Brickwork Ratings India Pvt. Ltd.
2	Series A-II	BWR AA (SO)	Brickwork Ratings India Pvt. Ltd.
3	Series A-III	BWR AA (SO)	Brickwork Ratings India Pvt. Ltd.
4	Series B-I	BWR AA (SO) & ACUITE' AA (SO)	Brickwork Ratings India Pvt. Ltd. and Acuité Ratings & Research Ltd
5	Series B-II	BWR AA (SO) & ACUITE' AA (SO)	Brickwork Ratings India Pvt. Ltd. and Acuité Ratings & Research Ltd
6	Series B-III	BWR AA (SO) & ACUITE' AA (SO)	Brickwork Ratings India Pvt. Ltd. and Acuité Ratings & Research Ltd
7	Series B-IV	BWR AA (SO) & ACUITE' AA (SO)	Brickwork Ratings India Pvt. Ltd. and Acuité Ratings & Research Ltd
8	Series B-V	BWR AA (SO) & ACUITE' AA (SO)	Brickwork Ratings India Pvt. Ltd. and Acuité Ratings & Research Ltd
9	Series B-VI	BWR AA (SO) & ACUITE' AA (SO)	Brickwork Ratings India Pvt. Ltd. and Acuité Ratings & Research Ltd
10	Series B-VII	BWR AA (SO) & ACUITE' AA (SO)	Brickwork Ratings India Pvt. Ltd. and Acuité Ratings & Research Ltd
11	Series C	BWR AA (SO)	Brickwork Ratings India Pvt. Ltd.
12	Series E-I	BWR AA+(SO) & ACUITE' AA (SO)	Brickwork Ratings India Pvt. Ltd. and Acuité Ratings & Research Ltd
13	Series E-II	BWR AA+(SO) & ACUITE' AA (SO)	Brickwork Ratings India Pvt. Ltd. and Acuité Ratings & Research Ltd
14	Series F	BWR AA+(SO)	Brickwork Ratings India Pvt. Ltd.
15	Series G	BWR AA+(SO) & ACUITE' AA (SO)	Brickwork Ratings India Pvt. Ltd. and Acuité Ratings & Research Ltd
16	Series H	BWR AA+(SO) & ACUITE' AA (SO)	Brickwork Ratings India Pvt. Ltd. and Acuité Ratings & Research Ltd
17	Series I	BWR AA (SO) & ACUITE' AA (SO)	Brickwork Ratings India Pvt. Ltd. and Acuité Ratings & Research Ltd
18	Series J	BWR AA (SO) & ACUITE' AA (SO)	Brickwork Ratings India Pvt. Ltd. and Acuité Ratings & Research Ltd
19	Series K	BWR AA+ (SO) & ACUITE' AA+ (SO)	Brickwork Ratings India Pvt. Ltd. and Acuité Ratings & Research Ltd
20	Series L	BWR AA+ (SO) & ACUITE' AA+ (SO)	Brickwork Ratings India Pvt. Ltd. and Acuité Ratings & Research Ltd
21	Series M	BWR AA+ (SO) & ACUITE' AA+ (SO)	Brickwork Ratings India Pvt. Ltd. and Acuité Ratings & Research Ltd
22	Series N	BWR AA+ (SO) & ACUITE' AA+ (SO)	Brickwork Ratings India Pvt. Ltd. and Acuité Ratings & Research Ltd
23	Series O	BWR AA+ (SO) & ACUITE' AA+ (SO)	Brickwork Ratings India Pvt. Ltd. and Acuité Ratings & Research Ltd

Note: there in no change in credit rating during the period under review.

A. K. CAPITAL FINANCE LIMITED

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2. The **Debt-equity ratio** is **3.27** times (standalone) and **3.27** times (Consolidated)

3. Previous due date for the payment of interest / ~~dividend for non-convertible redeemable preference shares~~ / repayment of principal of ~~non-convertible preference shares~~ / non-convertible debt securities and whether the same has been paid or not; and, **as per Annexure A.**

4. Next due date for the payment of interest / ~~dividend of non-convertible preference shares~~ / principal along with the amount of interest / ~~dividend of non-convertible preference shares~~ payable and the redemption amount; **as per Annexure B.**

5. Debenture Redemption Reserve:- the Company being a Non-Banking Finance Company, the same is not applicable for Privately Placed Debentures.

6. Net Worth of the Company as on March 31, 2019 is as under;
   On Standalone Basis is **Rs.54,377.50 lakhs.**
   On Consolidated Basis is **Rs.54,435.73 lakhs.**

7. Net Profit after tax for the year ended March 31, 2019:

Particulars	Amount (In Lakhs)
Standalone	4,597.25
Consolidated	4,641.83

8. Earnings per share as on March 31, 2019:

Particulars	Standalone	Consolidated
Basic (In Rs.)	17.70	17.89
Diluted (In Rs.)	17.32	17.49

Kindly take the same in your records and oblige.

Yours sincerely,
For A. K. Capital Finance Limited

A. K. CAPITAL FINANCE LIMITED

Govind Lalwani
Company Secretary & Compliance Officer

Date: May 25, 2019
Place: Mumbai

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ANNEXURE A

Details of redemption & payment of interest during last half year ending 31.03.2019:-:

Sr. No.	ISIN	Series	Principal (in INR)	Interest (in INR)	Due date of payment	Actual date of payment
1	INE197P07011	Series A-I	-	2,88,00,000	March 1, 2019	March 1, 2019
2	INE197P07029	Series B-I	-	2,40,00,000	March 1, 2019	March 1, 2019
3	INE197P07037	Series B-II	-	48,50,000	March 1, 2019	March 1, 2019
4	INE197P07045	Series A-II	-	38,40,000	March 1, 2019	March 1, 2019
5	INE197P07052	Series B-III	-	2,49,60,000	March 1, 2019	March 1, 2019
6	INE197P07060	Series B-IV	-	1,88,00,000	March 1, 2019	March 1, 2019
7	INE197P07078	Series A-III	-	28,80,000	March 15, 2019	March 15, 2019
8	INE197P07086	Series B-V	-	19,00,000	March 15, 2019	March 15, 2019
9	INE197P07094	Series B-VI	-	48,00,000	March 15, 2019	March 15, 2019
10	INE197P07102	Series B-VII	-	1,44,00,000	March 15, 2019	March 15, 2019
11	INE197P07110	Series C	-	9,55,00,000	March 24, 2019	March 25, 2019*
12	INE197P07128	Series E-I	-	-	-	-
13	INE197P07136	Series F	-	-	-	-
14	INE197P07144	#Series E – II	48,00,000	1,26,641	October 8, 2018	October 8, 2018
15	INE197P07151	Series G	-	44,00,000	November 9, 2018	November 9, 2018
16	INE197P07169	Series H	-	6,52,84,932	November 9, 2018	November 9, 2018
17	INE197P07177	Series I	-	-	-	-
18	INE197P07185	Series J	-	-	-	-
19	INE197P07193	#Series K	14,00,00,000	38,14,521	October 8, 2018	October 8, 2018
20	INE197P07201	Series L	-	88,81,849	November 9, 2018	November 9, 2018
21	INE197P07219	Series M	-	-	-	-
22	INE197P07227	#Series N	35,00,00,000	19,08,219	October 8, 2018	October 8, 2018
23	INE197P07235	Series O	-	-	-	-

** Since the Interest payment date falls on a day that is not a Business Day, the payment has been made on the immediately succeeding Business Day.*

 # Represent the Non-Convertible Debentures that have been bought backed on October 8, 2018.



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ANNEXURE B

Details of redemption & interest due in the next half-year i.e. 01.04.2019 to 30.09.2019:-

Sr. No.	ISIN	Series	Type (Principal / Interest) (In INR)	Interest Payment Frequency	Amount (In INR)	Due date of Payment
1	INE197P07011	Series A-I	-	Annually	-	-
2	INE197P07029	Series B-I	-	Annually	-	-
3	INE197P07037	Series B-II	-	Annually	-	-
4	INE197P07045	Series A-II	-	Annually	-	-
5	INE197P07052	Series B-III	-	Annually	-	-
6	INE197P07060	Series B-IV	-	Annually	-	-
7	INE197P07078	Series A-III	-	Annually	-	-
8	INE197P07086	Series B-V	-	Annually	-	-
9	INE197P07094	Series B-VI	-	Annually	-	-
10	INE197P07102	Series B-VII	-	Annually	-	-
11	INE197P07110	Series C	-	Annually	-	-
12	INE197P07128	Series E-I	Interest	Annually		June 23, 2019
13	INE197P07136	Series F	Interest	Annually		July 07, 2019
14	INE197P07144	Series E - II	Interest	Annually		June 23, 2019
15	INE197P07151	Series G	-	Annually	-	-
16	INE197P07169	Series H	-	Annually	-	-
17	INE197P07177	Series I	Interest	Annually		April 03, 2019*
18	INE197P07185	Series J	Interest	Annually		May 08, 2019*
19	INE197P07193	Series K	Interest	Annually		June 23, 2019
20	INE197P07201	Series L	-	Annually	-	-
21	INE197P07219	Series M	Interest	Annually		June 23, 2019
22	INE197P07227	Series N	Interest	Annually		June 23, 2019
23	INE197P07235	Series O	Interest	Annually		June 23, 2019

**interest paid on due date i.e April 03, 2019 and May 08, 2019, respectively.*



CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, **Catalyst Trusteeship Limited** (**"Debenture Trustee"**) hereby confirm that we have received and noted (without independent verification thereof) the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**"Regulations"**), provided to us by **A K Capital Finance Limited** (erstwhile A K Capital Finance Private Limited) (**"the Company"**) for the Half year ended on March 31, 2019.

This Certificate is being issued pursuant to the requirements of Regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited

Authorised Signatory

Date: May 25, 2019

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To,
The Listing Department/Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Reference: BSE Script Code 955899

Dear Sir/Madam,

Sub: Submission of Statement under Regulation 52(7) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ["Listing Regulations"] for the financial year ended March 31, 2019

Dear Sir/Madam,

This is with reference to the captioned subject, we wish to inform that the proceeds raised from the issue of Non-Convertible Debentures (NCDs) during the half year ended March 31, 2019 have been utilized for the purposes as mentioned in the offer letter/information memorandum/disclosure document/any other issue documents issued from time to time and there is no material deviation in the utilization of such proceeds,

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **A. K. Capital Finance Limited**

Mahesh Bhootra
Chief Financial Officer

Date: May 25, 2019
Place: Mumbai