A. K. Capital Finance Limited
REGISTERED OFFICE:
601-602, 6TH FLOOR, WINDSOR BUILDING,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: U51900MH2006PLC214277
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: cs@akgroup.co.in.
WEBSITE: www.akgroup.co.in

Date: April 12, 2024

To,
The Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Reference: **SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended from time to time ("Operational Circular")**

Dear Sir/Madam,

Subject: Half Yearly Statement of Debt Securities as on March 31, 2024 in pursuance to Clause 10.1 (a) of Chapter VIII of Operational Circular

With reference to captioned subject, please find enclosed herewith a statement containing details of ISIN of outstanding debt securities issued through private placement in pursuance to SEBI (Issue and Listing of Non-Convertible Securities), Regulations, 2021 in the prescribed format for the half year ended March 31, 2024.

Kindly take the same on your records.

Yours faithfully,
For A. K. Capital Finance Limited

SHIKHA SHARMA

Digitally signed by SHIKHA SHARMA
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A. K. CAPITAL FINANCE LIMITED

Shikha Sharma
Company Secretary & Compliance Officer
Membership No.: A52558

Encl.: as above

Statement containing details of ISIN of outstanding debt securities issued through private placement in pursuance to SEBI (Issue and Listing of Non-Convertible Securities), Regulations, 2021											
S. NO.	**Name of the Issuer**	**ISIN Number**	**Issuance Date**	**Maturity Date**	**Coupon Rate (p.a.)**	**Payment Frequency**	**Embedded option, if any**		**Amount issued (Rs. In Crores)**	**Amount Outstanding (Rs. In Crores)**	**Name of Debenture Trustee**
							Put Option Details	**Call Option Details**			
1	A. K. Capital Finance Limited	INE197P07144	10-Aug-17	10-Aug-24	9.00%	Annual and on Redemption	N.A.	AT THE END OF 48 MONTHS FROM THE DEEMED DATE OF ALLOTMENT AND EVERY YEAR THEREAFTER	65	58.52	Catalyst Trusteeship Limited
2	A. K. Capital Finance Limited	INE197P07169	06-Dec-17	06-Dec-24	9.40%	Annual and on Redemption	N.A.	AT THE END OF 48 MONTHS FROM THE DEEMED DATE OF ALLOTMENT AND EVERY YEAR THEREAFTER	75	70	Catalyst Trusteeship Limited
3	A. K. Capital Finance Limited	INE197P07193	28-Jun-18	28-Jun-25	9.75 %	Annual and on Redemption	N.A.	AT PAR, AT THE END OF 48TH MONTH FROM THE DEEMED DATE OF ALLOTMENET AND ON SEMI-ANNUAL BASIS THEREAFTER.	85	66	Catalyst Trusteeship Limited
4	A. K. Capital Finance Limited	INE197P07227	18-Sep-18	18-Sep-25	9.95%	Annual and on Redemption	N.A.	AT PAR, AT THE END OF 48TH MONTH FROM THE DEEMED DATE OF ALLOTMENT AND ON A SEMI ANNUAL BASIS THEREAFTER	70	35	Catalyst Trusteeship Limited
5	A. K. Capital Finance Limited	INE197P07276	28-May-21	28-May-24	8.00%	Annual and on Redemption	N.A.	THE ISSUER SHALL HAVE AN OPTION TO EXERCISE CALL IN FULL OR IN PART, AT THE END OF 18 MONTHS FROM THE DEEMED DATE OF ALLOTMENT AND EVERY 6 MONTHS THEREAFTER.	200	138.35	Catalyst Trusteeship Limited
6	A. K. Capital Finance Limited	INE197P07284	30-Mar-22	30-Mar-25	8.05%	Annual and on Redemption	N.A.	THE ISSUER SHALL HAVE AN OPTION TO EXERCISE CALL IN FULL OR IN PART, AT THE END OF 18 (EIGHTEEN) MONTHS FROM THE DEEMED DATE OF ALLOTMENT AND EVERY 6 (SIX) MONTHS THEREAFTER.	50	50	Catalyst Trusteeship Limited

7	A. K. Capital Finance Limited	INE197P07292	26-May-22	26-May-24	GSEC LINKED	Payable on redemption	N.A.	THE ISSUER SHALL HAVE AN OPTION TO EXERCISE A CALL OPTION IN FULL OR IN PART, ANY-TIME AFTER THE END OF 13TH MONTH FROM THE DEEMED DATE OF ALLOTMENT WITH A 30 (THIRTY) CALENDAR DAYS PRIOR-WRITTEN NOTICE TO THE DEBENTURE TRUSTEE (ACTING ON BEHALF OF THE DEBENTURE HOLDER).	109	99	Catalyst Trusteeship Limited
8	A. K. Capital Finance Limited	INE197P07300	27-Jun-22	27-Jun-24	GSEC LINKED	Payable on redemption	N.A.	THE ISSUER SHALL HAVE AN OPTION TO EXERCISE A CALL OPTION IN FULL OR IN PART, ANY-TIME AFTER THE END OF 13TH MONTH FROM THE DEEMED DATE OF ALLOTMENT WITH A 30 (THIRTY) CALENDAR DAYS PRIOR-WRITTEN NOTICE TO THE DEBENTURE TRUSTEE (ACTING ON BEHALF OF THE DEBENTURE HOLDER).	53	51.4	Catalyst Trusteeship Limited
9	A. K. Capital Finance Limited	INE197P07318	17-Jul-23	17-Jul-26	9.08%	Quarterly and on redemption	N.A.	THE ISSUER SHALL HAVE AN OPTION TO EXERCISE CALL IN FULL OR IN PART, AT THE END OF 18TH MONTH FROM THE DEEMED DATE OF ALLOTMENT AND EVERY QUARTER THEREAFTER.	50	50	Catalyst Trusteeship Limited

Yours faithfully,
For A. K. Capital Finance Limited

SHIKHA SHARMA

Digitally signed by SHIKHA SHARMA
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A. K. CAPITAL FINANCE LIMITED

Shikha Sharma
Company Secretary & Compliance Officer
Membership No.: A52558