A. K. Capital Finance Private Limited

REGISTERED OFFICE :
30-39, 3RD FLOOR, FREE PRESS HOUSE,
FREE PRESS JOURNAL MARG,
215, NARIMAN POINT, MUMBAI - 400 021 (INDIA)
CIN : U51900MH2006PTC214277
TEL. : +91 (022) 6754 6500 FAX : +91 (022) 6610 0594
E-MAIL : akmumbai@akgroup.co.in

To,
The Listing Department/Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Ref: **ISIN's: INE197P07011, INE197P07029, INE197P07037, INE197P07045, INE197P07052, INE197P07060, INE197P07078, INE197P07086, INE197P07094, INE197P07102, INE197P07110**

Dear Sir/Madam,

Sub: **Submission of Audited Financial Results under Regulation 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Pursuant to Regulation 52 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform the Exchange that the Board of Directors of the Company at its Meeting held on May 6, 2017 has approved the Audited Financial Results of the Company for the year ended March 31, 2017.

In this regards, please find enclosed herewith the following:

- Audited Financial Results for the year ended March 31, 2017 in the specified format along with the Audit Report of Statutory Auditor
- Declaration pursuant to Regulation 52(3) of the Listing Regulations regarding audit reports with unmodified opinion for the financial year ended March 31, 2017
- Statement pursuant to Regulation 52(4) of the Listing Regulations; and
- Certificate signed by Debenture Trustees under Regulation 52(5) of the Listing Regulations.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully,
For **A. K. Capital Finance Private Limited**

Meeta Sanghvi
Compliance Officer & Company Secretary

Date: May 6, 2017
Place: Mumbai

Encl.: As above

A. K. Capital Finance Private Limited

30-39, 3rd Floor, Free Press House, Free Press Journal Marg, 215, Nariman Point, Mumbai - 400 021.

CIN : U51900MH2006PTC214277

Audited Financial Results for the year ended 31 March 2017

(Rs. In Lakhs)

Sr. No.	Particular	Year ended 31 March 2017 Audited	Year ended 31 March 2016 Audited
1	**Revenue**		
	a) Revenue from operations	15,361.58	11,846.59
	b) Other income	-	1.12
	Total revenue (a+b)	**15,361.58**	**11,847.71**
2	**EXPENSES**		
	a) Employee benefits expenses	1,009.60	1,068.92
	b) Finance costs	8,305.95	6,969.52
	c) Depreciation / amortisation expenses	50.75	44.26
	d) Other expenses	972.70	733.74
	e) Contingent provision against standard assets	36.37	56.10
	Total expenses (a+b+c+d+e)	**10,375.37**	**8,872.54**
3	**Profit before tax (1-2)**	**4,986.21**	**2,975.17**
4	**Tax expenses:**		
	a) Current tax	1,907.00	800.00
	b) Deferred tax	16.13	15.61
	c) Earlier period tax adjustments	(45.92)	0.03
	Total tax expenses (a+b+c)	**1,877.21**	**815.64**
5	**Profit after tax (3-4)**	**3,109.00**	**2,159.53**
6	**Earning per share (EPS)**		
	a) Basic earnings per share	14.16	10.82
	b) Diluted earnings per share	14.16	10.82

Audited Balance Sheet as at 31 March 2017

(Rs. In Lakhs)

Sr. No.	Particular	As at 31 March 2017 Audited	As at 31 March 2016 Audited
A	**EQUITY AND LIABILITES**		
1	**Shareholders' funds**		
	a) Share capital	2,329.38	2,195.00
	b) Reserves and surplus	38,278.85	33,154.22
	Sub-total-Shareholders' funds	**40,608.23**	**35,349.22**
2	**Non-current liabilities**		
	a) Long-term borrowings	37,482.72	13,233.44
	b) Long-term provisions	61.88	49.08
	c) Deferred tax liabilities (net)	61.75	45.63
	Sub-total- Non-current liabilites	**37,606.35**	**13,328.15**
3	**Current liabilities**		
	a) Short-term borrowings	119,719.46	103,909.12
	b) Trade payables	68.28	31.02
	c) Other current liabilities	7,156.63	3,269.45
	d) Short-term provisions	93.54	242.66
	Sub-total- Current liabilites	**127,037.91**	**107,452.25**
	TOTAL- EQUITY AND LIABILITIES	**205,252.49**	**156,129.62**
B	**ASSETS**		
1	**Non-current assets**		
	a) Fixed Assets		
	(i) Tangible assets	1,188.78	846.63
	(ii) Intangible assets	4.95	4.62
	b) Non current investments	15,635.37	9,421.30
	c) Long-term loans and advances	9,145.47	9,804.45
	Sub-total- Non-current assets	**25,974.57**	**20,077.00**
2	**Current Assets**		
	a) Current Investments	59,038.68	64,977.74
	b) Inventories	91,558.30	49,864.61
	c) Trade receivables	1,612.70	1,713.94
	d) Cash and cash equivalents	485.08	235.20
	e) Short-term loans and advances	17,336.94	13,697.49
	f) Other current assets	9,246.22	5,563.64
	Sub-total- Current assets	**179,277.92**	**136,052.62**
	TOTAL ASSETS	**205,252.49**	**156,129.62**

Notes:

1. The above financial results have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on May 6, 2017. The Statutory Auditors o fthe Company have carried out the audit for the year ended March 31, 2017. and of the Statement of Assets and Liabilities as of that .
2. The Company listed its Non-Convertible Debentures in the month of March 2017, hence half yearly figures for half year ended March 31, 2017 and corresponding half year ended March 31, 2016 are not disclosed in the above Statement.
3. Previous year's figure have been regrouped or rearranged, wherever considered necessary, to conform with the current year's presentation.

For and on behalf of the Board of Directors
A. K. Capital Finance Private Limited

A. K. Capital Finance Private Limited Mumbai

A. K. Mittal
Managing Director
(DIN : 00698377)
Place: Mumbai
Date : May 6, 2017

Suresh Surana & Associates LLP
Chartered Accountants

Suresh Surana & Associates LLP
13th Floor, Bakhtawar
229, Nariman Point
Mumbai - 400 021, India
T +91 (22) 6121 4444
emails@ss-associates.com www.ss-associates.com
LLP Identity No. AAB-7509

INDEPENDENT AUDITORS' REPORT

To,
The Members of
A. K. CAPITAL FINANCE PRIVATE LIMITED

Report on the Financial Statements

We have audited the accompanying financial statements of **A. K. Capital Finance Private Limited** ("the Company"), which comprise the balance sheet as at March 31, 2017, the statement of profit and loss and the cash flow statement for the year then ended, and a summary of significant accounting policies and other explanatory information.

Management's Responsibility for the Financial Statements

The Company's Board of Directors is responsible for the matters stated in Section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation of these financial statements that give a true and fair view of the financial position, financial performance and cash flows of the Company in accordance with the accounting principles generally accepted in India, including the Accounting Standards specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit.

We have taken into account the provisions of the Act, the accounting and auditing standards and matters which are required to be included in the audit report under the provisions of the Act and the Rules made thereunder.

SURESH SURANA & ASSOCIATES LLP * MUMBAI * Chartered Accountants

We conducted our audit in accordance with the Standards on Auditing specified under Section 143(10) of the Act. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal financial control relevant to the Company's preparation of the financial statements that give a true and fair view in order to design audit procedures that are appropriate in the circumstances. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the Company's Directors, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the financial statements.

Opinion

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid financial statements give the information required by the Act in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India, of the state of affairs of the Company as at March 31, 2017, its profit and its cash flows for the year ended on that date.

Report on Other Legal and Regulatory Requirements

1. As required by the Companies (Auditor's Report) Order, 2016 ("the Order") issued by the Central Government of India in terms of sub-section (11) of Section 143 of the Act, we give in the "Annexure A", a statement on the matters specified in the paragraphs 3 and 4 of the Order, to the extent applicable.

2. As required by Section 143 (3) of the Act, we report that:

(a) We have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purpose of our audit;

(b) In our opinion, proper books of account as required by law have been kept by the Company so far as it appears from our examination of those books;

(c) The balance sheet, the statement of profit and loss and the cash flow statement dealt with by this report are in agreement with the books of account;

(d) In our opinion, the aforesaid financial statements comply with the Accounting Standards specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014;

(e) On the basis of the written representations received from the directors as on 31 March, 2017 taken on record by the Board of Directors, none of the directors is disqualified as on 31 March, 2017 from being appointed as a director in terms of Section 164 (2) of the Act

(f) With respect to the adequacy of the internal financial controls over financial reporting of the Company and the operating effectiveness of such controls, refer to our separate report in "Annexure B"; and

(g) With respect to the other matters to be included in the Auditor's Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014, in our opinion and to the best of our information and according to the explanations given to us;

   i. The Company does not have any pending litigations which would impact its financial position.

   ii. The Company did not have any long-term contracts including derivative contracts for which there were any material foreseeable losses.



iii. There is no amount required to be transferred to the Investor Education and Protection Fund by the Company; and

iv. The Company has provided requisite disclosures in its financial statements as to holdings as well as dealings in Specified Bank Notes during the period from 8 November 2016 to 30 December 2016 and these are in accordance with the books of accounts maintained by the Company. Refer Note 37 to the financial statements.

FOR SURESH SURANA & ASSOCIATES LLP
Chartered Accountants
Firm Reg. No. 121750W/W-100010



(Madhukar Khandekar)
PARTNER
Membership No.: 13912
Mumbai; Dated: 06 MAY 2017

ANNEXURE – 'A' TO THE INDEPENDENT AUDITORS' REPORT
(Referred to in paragraph 1 under the heading "Report on Other Legal and Regulatory Requirements" of our report of even date)

(i) (a) The Company is maintaining proper records showing full particulars, including quantitative details and situation of fixed assets.

(b) The Company has regular programme of physical verification of its fixed assets by which all the fixed assets are verified in a phased manner on yearly basis. In our opinion, the periodicity of physical verification is reasonable having regard to the size of the Company and nature of its assets. No material discrepancies were noticed on such verification.

(c) According to the information and explanations given to us and on the basis of our examination of the records of the Company, the title deeds of immovable properties are held in the name of the Company.

(ii) The inventory of shares and securities has been held in the dematerialized form. The shares and securities held in the dematerialized form have been verified with the demat account statements at reasonable intervals, during the year. No discrepancies were noticed on such verification.

(iii) The Company has granted secured loans to three bodies corporate covered in the register maintained under Section 189 of the Act.

(a) In our opinion, the rate of interest and other terms and conditions on which the loans had been granted to the bodies corporate listed in the register maintained under Section 189 of the Act were not, prima facie, prejudicial to the interest of the Company.

(b) In the case of the loans granted to the bodies corporate listed in the register maintained under Section 189 of the Act, the borrowers have been regular in payment of the principal and interest as stipulated.

(c) There are no overdue amounts in respect of the loan granted to the bodies corporate listed in the register maintained under Section 189 of the Act.

(iv) As the Company is a Non-Banking Finance Company being engaged in the business of financing of companies, provisions of Section 185 and 186 of the Act is not applicable to the Company.

(v) In our opinion and according to the information and explanations given to us, the Company has not accepted any deposits during the year from the public to which the directives issued by the Reserve Bank of India and the provisions of Sections 73 to 76 and any other relevant provisions of the Act and the rules framed thereunder apply.

(vi) In our opinion and according to the information and explanations given to us, the Central Government has not prescribed maintenance of cost records under sub-section (1) of Section 148 of the Act.

(vii) (a) According to the information and explanations given to us, the Company has been generally regular in depositing undisputed statutory dues including provident fund, income tax, service tax, cess and any other statutory dues with the appropriate authorities. There are no arrears of outstanding statutory dues as at the 31 March, 2017 for a period of more than six months from the date they became payable. As informed, statutory dues in the nature of employee state insurance, sales tax, duty of customs, duty of excise and value added tax are not applicable to the Company.



b) According to information and explanations given to us, there are no dues on account of income tax, sales tax, service tax, duty of customs, duty of excise, value added tax and cess which have not been deposited with the appropriate authorities on account of any dispute.

(viii) In our opinion and according to information and explanations given to us, the Company has not defaulted in repayment of loans or borrowings to banks, financial institutions, government or debentures holders.

(ix) Based on information and explanations given to us, the term loans have been applied for the purposes for which they were raised. The Company has not raised any money by way of initial public offer or further public offer.

(x) According to the information and explanations given to us, we have neither come across any instance of fraud by the company or any fraud on the company by its officers and employees, noticed or reported during the year, nor have we been informed of any such cases by the management.

(xi) According to the information and explanations give to us and based on our examination of the records of the Company, the Company has paid/provided for managerial remuneration in accordance with the requisite approvals mandated by the provisions of Section 197 read with Schedule V to the Act.

(xii) In our opinion and according to the information and explanations given to us, the Company is not a nidhi company. Accordingly, paragraph 3(xii) of the Order is not applicable to the Company.

(xiii) According to the information and explanations given to us and based on our examination of the records of the Company, transactions with the related parties are in compliance with Sections 177 and 188 of the Act, where applicable and details of such transactions have been disclosed in the financial statements as required by the applicable accounting standards.

(xiv) According to the information and explanations give to us and based on our examination of the records of the Company, the Company has made preferential allotment of equity shares during the year under review. The Company has been complied with the requirement of Section 42 of the Act and the amount raised has been used for the purpose for which the fund was raised.

(xv) According to the information and explanations given to us and based on our examination of the records of the Company, the Company has not entered into non-cash transactions with directors or persons connected with him. Accordingly, paragraph 3(xv) of the Order is not applicable to the Company.

(xvi) The Company is required to be registered under Section 45-IA of the Reserve Bank of India Act 1934, and the registration certificate has been obtained.

FOR SURESH SURANA & ASSOCIATES LLP
Chartered Accountants
Firm Reg. No. 121750W/W-100010

MKkhandekar

SURESH SURANA & ASSOCIATES LLP * MUMBAI * Chartered Accountants

(Madhukar Khandekar)
PARTNER
Membership No.: 13912
Mumbai; Dated: 06 MAY 2017

ANNEXURE – 'B' TO THE INDEPENDENT AUDITORS' REPORT
(Referred to in paragraph 2(f) under the heading "Report on Other Legal and Regulatory Requirements" of our report of even date)

Report on the Internal Financial Controls under Clause (i) of Sub-section 3 of Section 143 of the Companies Act, 2013 ("the Act")

We have audited the internal financial controls over financial reporting of **A. K. Capital Finance Private Limited** ("the Company") as of 31 March 2017 in conjunction with our audit of the financial statements of the Company for the year ended on that date.

Management's Responsibility for Internal Financial Controls

The Company's management is responsible for establishing and maintaining internal financial controls based on the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls over Financial Reporting issued by the Institute of Chartered Accountants of India ('ICAI'). These responsibilities include the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the orderly and efficient conduct of its business, including adherence to company's policies, the safeguarding of its assets, the prevention and detection of frauds and errors, the accuracy and completeness of the accounting records, and the timely preparation of reliable financial information, as required under the Companies Act, 2013.

Auditors' Responsibility

Our responsibility is to express an opinion on the Company's internal financial controls over financial reporting based on our audit. We conducted our audit in accordance with the Guidance Note on Audit of Internal Financial Controls over Financial Reporting (the "Guidance Note") and the Standards on Auditing, issued by ICAI and deemed to be prescribed under section 143(10) of the Companies Act, 2013, to the extent applicable to an audit of internal financial controls, both applicable to an audit of Internal Financial Controls and, both issued by the Institute of Chartered Accountants of India. Those Standards and the Guidance Note require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether adequate internal financial controls over financial reporting was established and maintained and if such controls operated effectively in all material respects.

Our audit involves performing procedures to obtain audit evidence about the adequacy of the internal financial controls system over financial reporting and their operating effectiveness. Our audit of internal financial controls over financial reporting included obtaining an understanding of internal financial controls over financial reporting, assessing the risk that a material weakness exists, and testing and evaluating the design and operating effectiveness of internal control based on the assessed risk. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the Company's internal financial controls system over financial reporting.

Meaning of Internal Financial Controls over Financial Reporting

A Company's internal financial control over financial reporting is a process designed to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for



external purposes in accordance with generally accepted accounting principles. A Company's internal financial control over financial reporting includes those policies and procedures that (1) pertain to the maintenance of records that, in reasonable detail, accurately and fairly reflect the transactions and dispositions of the assets of the Company; (2) provide reasonable assurance that transactions are recorded as necessary to permit preparation of financial statements in accordance with generally accepted accounting principles, and that receipts and expenditures of the Company are being made only in accordance with authorisations of management and directors of the Company; and (3) provide reasonable assurance regarding prevention or timely detection of unauthorised acquisition, use, or disposition of the Company's assets that could have a material effect on the financial statements.

Inherent Limitations of Internal Financial Controls Over Financial Reporting

Because of the inherent limitations of internal financial controls over financial reporting, including the possibility of collusion or improper management override of controls, material misstatements due to error or fraud may occur and not be detected. Also, projections of any evaluation of the internal financial controls over financial reporting to future periods are subject to the risk that the internal financial control over financial reporting may become inadequate because of changes in conditions, or that the degree of compliance with the policies or procedures may deteriorate.

Opinion

In our opinion, the Company has, in all material respects, an adequate internal financial controls system over financial reporting and such internal financial controls over financial reporting were operating effectively as at 31 March 2017, based on the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting issued by the Institute of Chartered Accountants of India.

FOR SURESH SURANA & ASSOCIATES LLP
Chartered Accountants
Firm Reg. No. 121750W/W-100010

(Madhukar Khandekar)
PARTNER
Membership No.: 13912
Mumbai; Dated: 06 MAY 2017

A. K. Capital Finance Private Limited

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To,
The Listing Department/Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Sub: Declaration regarding Audit Reports with unmodified opinion for the financial year ended March 31, 2017

Dear Sir/Madam,

Pursuant to Regulation 52(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") as amended, we hereby declare that M/s Suresh Surana & Associates LLP (ICAI Registration No.: 121750W/W-100010), Chartered Accountants, Statutory Auditors of the Company have submitted the Audit Reports with unmodified opinion for Audited Financial Results of the Company for the financial year ended March 31, 2017.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **A. K. Capital Finance Private Limited**

Mahesh Bhootra
Chief Financial Officer

Date: May 6, 2017
Place: Mumbai

A. K. Capital Finance Private Limited

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To,
The Corporate Relationship Department/Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Reference : BSE Code: 204215

Dear Madam/Sir,

Details of Non-Convertible Debentures Issued on Private Placement basis under Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirements) Regulations 2015:

With reference to the above subject, we submit herewith the information and documents as per the provisions of Uniform Listing Agreement entered into with the Stock Exchanges where Debt Securities of the Company are listed and the Securities and Exchange Board of India (Listing Obligation and Disclosures Requirements) Regulations 2015 thereunder, for dissemination to the debenture holders as mentioned below;

a) Credit rating and change in credit rating (if any);

Sr. No.	Series	Rating	Rating Agency
1	Series A-I	"BWR AA (SO)"	Brickwork Ratings India Pvt. Ltd.
2	Series A-II	"BWR AA (SO)"	Brickwork Ratings India Pvt. Ltd.
3	Series A-III	"BWR AA (SO)"	Brickwork Ratings India Pvt. Ltd.
4	Series B-I	"BWR AA (SO)" & "SMERA AA (SO)"	Brickwork Ratings India Pvt. Ltd. and SMERA Ratings Ltd.
5	Series B-II	"BWR AA (SO)" & "SMERA AA (SO)"	Brickwork Ratings India Pvt. Ltd. and SMERA Ratings Ltd.
6	Series B-III	"BWR AA (SO)" & "SMERA AA (SO)"	Brickwork Ratings India Pvt. Ltd. and SMERA Ratings Ltd.
7	Series B-IV	"BWR AA (SO)" & "SMERA AA (SO)"	Brickwork Ratings India Pvt. Ltd. and SMERA Ratings Ltd.
8	Series B-V	"BWR AA (SO)" & "SMERA AA (SO)"	Brickwork Ratings India Pvt. Ltd. and SMERA Ratings Ltd.
9	Series B-VI	"BWR AA (SO)" & "SMERA AA (SO)"	Brickwork Ratings India Pvt. Ltd. and SMERA Ratings Ltd.
10	Series B-VII	"BWR AA (SO)" & "SMERA AA (SO)"	Brickwork Ratings India Pvt. Ltd. and SMERA Ratings Ltd.
11	Series C	"BWR AA (SO)"	Brickwork Ratings India Pvt. Ltd.

A. K. Capital Finance Private Limited

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b) The Debt-equity ratio is 4.04.

c) Previous due date for the payment of interest / ~~dividend for non-convertible redeemable preference shares~~ / repayment of principal of ~~non-convertible preference shares~~ / non-convertible debt securities and whether the same has been paid or not; and, **as per Annexure A.**

d) Next due date for the payment of interest / ~~dividend of non-convertible preference shares~~ / principal along with the amount of interest / ~~dividend of non-convertible preference shares~~ payable and the redemption amount; **as per Annexure B.**

e) Debenture Redemption Reserve:- The Company being a Non-Banking Finance Company, the same is not applicable for Privately Placed Debentures.

f) Net Worth of the Company as on March 31, 2017 is Rs.40,608.23 lakhs.

g) Net Profit for the Financial Year 2016-17, after tax is Rs.3,109.00 lakhs.

h) Earnings per share is Rs.14.16.

Kindly take the same in your records and oblige.

Thanking you,

Yours sincerely,
For A. K. Capital Finance Private Limited

Mahesh Bhootra
Chief Financial Officer

Date: May 6, 2017
Place: Mumbai

A. K. Capital Finance Private Limited

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ANNEXURE A

Details of redemption & payment of interest during last half year ending 31.03.2017:-:

Sr. No.	ISIN	Series	Principal	Interest
1	INE197P07011	Series A-I	-	-
2	INE197P07029	Series B-I	-	-
3	INE197P07037	Series B-II	-	-
4	INE197P07045	Series A-II	-	-
5	INE197P07052	Series B-III	-	-
6	INE197P07060	Series B-IV	-	-
7	INE197P07078	Series A-III	-	-
8	INE197P07086	Series B-V	-	-
9	INE197P07094	Series B-VI	-	-
10	INE197P07102	Series B-VII	-	-
11	INE197P07110	Series C	-	-

ANNEXURE B

Details of redemption & interest due in the next half-year i.e. 01.04.2017 to 30.09.2017:-

Sr. No.	ISIN	Series	Principal	Interest
1	INE197P07011	Series A-I	-	-
2	INE197P07029	Series B-I	-	-
3	INE197P07037	Series B-II	-	-
4	INE197P07045	Series A-II	-	-
5	INE197P07052	Series B-III	-	-
6	INE197P07060	Series B-IV	-	-
7	INE197P07078	Series A-III	-	-
8	INE197P07086	Series B-V	-	-
9	INE197P07094	Series B-VI	-	-
10	INE197P07102	Series B-VII	-	-
11	INE197P07110	Series C	-	-

A. K. Capital Finance Private Limited

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, **Catalyst Trusteeship Limited** (**"Debenture Trustee"**) hereby confirm that we have received and noted (without independent verification thereof) the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**"Regulations"**), provided to us by **A. K. Capital Finance Private Limited** (**"the Company"**) for the Half year ended on March 31, 2017.

This Certificate is being issued pursuant to the requirements of Regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For Catalyst Trusteeship Limited
(Formerly GDA Trusteeship Limited)

Rutkarni

Authorised Signatory

Date: May 06, 2017