A. K. Capital Finance Limited
*(Formerly known as "A. K. Capital Finance Private Limited")*

**REGISTERED OFFICE :**
30-39, 3RD FLOOR, FREE PRESS HOUSE,
FREE PRESS JOURNAL MARG,
215, NARIMAN POINT, MUMBAI - 400 021 (INDIA)
CIN : U51900MH2006PLC214277
TEL. : +91 (022) 6754 6500 FAX : +91 (022) 6610 0594
E-MAIL : akmumbai@akgroup.co.in
WEBSITE : www.akgroup.co.in

To,
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400-001

**Subject : Intimation regarding Call Option and Record Date pursuant to SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015**

Dear Sir/Madam,

We wish to inform you that Debenture Committee of the Company considered and approved to exercise Call option of the Non-Convertible Debentures ("NCDs"/ "Debentures") issued by Company bearing ISIN No. INE197P07011, NE197P07045, INE197P07078 and INE197P07086 pursuant to terms and conditions as mentioned in the Shelf Disclosure Document dated March 01, 2017 & Final Debenture Cum Mortgage dated March 22, 2019 (the "Debenture Trust Deed). The details of NCD are as follows:

| **ISIN No.** | **INE197P07011** | **INE197P07045** | **INE197P07078** | **INE197P07086** |
|---|---|---|---|---|
| **No. of Debentures held** | 2345 | 100 | 10 | 200 |
| **Face Value per NCD** | Rs. 1.00 lakh | Rs. 1.00 lakh | Rs. 1.00 lakh | Rs. 1.00 lakh |
| **Current Outstanding Principal Amount** | Rs.23.45 crores | Rs. 1 crores | Rs. 0.1 crores | Rs. 2 crores |
| **Date of Allotment** | 07-Mar-2017 | 09-Mar-2017 | 20-Mar-2017 | 20-Mar-2017 |
| **Date of Redemption** | 07-Mar-2022 | 09-Mar-2022 | 20-Mar-2022 | 20-Mar-2022 |
| **Call Option Date** | 07-Mar-2021 | 09-Mar-2021 | 20-Mar-2021 | 20-Mar-2021 |

Also, Pursuant to regulation 50(1) and Regulation 60 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, we request you to note the following Principal and interest payment date and their respective record date:

| **Security** | **Series** | **ISIN** | **BSE Security Code** | **Call Option Date** | **Record Date** | **Principal and Interest Payment Date** |
|---|---|---|---|---|---|---|
| NCD | A-I | INE197P07011 | 955899 | 07-Mar-21 | 27-Feb-21 | 08-Mar-21* |
| NCD | A-II | INE197P07045 | 955952 | 09-Mar-21 | 01-Mar-21 | 09-Mar-21 |
| NCD | A-III | INE197P07078 | 956003 | 20-Mar-21 | 12-Mar-21 | 20-Mar-21 |
| NCD | B-V | INE197P07086 | 956007 | 20-Mar-21 | 12-Mar-21 | 20-Mar-21 |

** Interest payment date falls on a day that is not a Business Day, the payment will be made to NCD holders on the immediately succeeding Business Day.*



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Kindly take the above on records.

Thanking you,

**For A. K. Capital Finance Limited**




**Govind Lalwani**
**Company Secretary and Compliance Officer**

**Place: Mumbai**
**Date: February 17, 2021**

**CC: Debenture Trustee**
**Catalyst Trusteeship Limited**
GDA House, Plot No. 85
Paud Road,
Pune 411038