A. K. Capital Finance Limited
REGISTERED OFFICE:
601-602, 6TH FLOOR, WINDSOR BUILDING,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: U51900MH2006PLC214277
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: cs@akgroup.co.in.
WEBSITE: www.akgroup.co.in

To,
Listing Department (PPDI Segment)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Subject : Intimation regarding Call Option and Record Date pursuant to SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

We wish to inform you that Debenture Committee of the Company considered and approved to exercise of Call option of the Secured, Rated, Listed, Redeemable, Principle Protected Market-Linked, Non-Convertible Debentures ("NCDs"/ "Debentures") issued by Company bearing ISIN No. INE197P07292 pursuant to terms and conditions as mentioned in the Tranche Placement Memorandum dated May 25, 2022 read with Shelf Disclosure Document dated May 23, 2022 and Debenture Trust Deed dated May 26, 2022 (collectively herein referred as "Transaction documents"). The details of NCD are as follows:

ISIN No.	INE197P07292
No. of Debentures outstanding	990
Face Value per NCD	INR 10.00 lakh
Current Outstanding Principal Amount	INR 99.00 Crores
Date of Redemption	May 26, 2024
Call Option Date	April 29, 2024

Also, pursuant to Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we request you to note the following dates:

Security	Series	ISIN	BSE Security Code	Scheduled Call Option Date	Record Date	Payment Date
NCD	MLD-1	INE197P07292	973947	29-April-2024	21-April-2024	29-April-2024

Necessary intimation for the aforesaid exercise of call option has already been submitted with Debenture Trustee for further disseminating the information to debenture holders.

Kindly take the above on records.

Thanking you,

For A. K. Capital Finance Limited

SHIKHA SHARMA

Digitally signed by SHIKHA SHARMA
DN: c=IN, o=PERSONAL, pseudonym=c5b6822d025c4024a40338 6fe1e1abab, 2.5.4.20=978dde6543dd6d5cb2bc934c5 3dd177ac6e0775220d297b6bc5fd75f2c7 45bf3, postalCode=333026, st=RAJASTHAN, serialNumber=6d95446de848dcd4b3154 dfc9716d6a9d3a666387c66ef2c6b7cd04b 9993de561, cn=SHIKHA SHARMA
Date: 2024.03.30 15:56:20 +05'30'

A.K. CAPITAL FINANCE LIMITED

Shikha Sharma
Company Secretary and Compliance Officer
Membership No.: A52558

Date: March 30, 2024
Place: Mumbai