A. K. Capital Finance Limited
REGISTERED OFFICE:
601-602, 6TH FLOOR, WINDSOR BUILDING,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: U51900MH2006PLC214277
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: cs@akgroup.co.in.
WEBSITE: www.akgroup.co.in

To,
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Dear Sir / Madam,

Subject: Compliance Certificate under Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the year ended March 31, 2024

Pursuant to Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith compliance certificate for the year ended March 31, 2024.

Request you to take the same on your record and oblige.

Yours faithfully,

For A. K. Capital Finance Limited

SHIKHA SHARMA

Digitally signed by SHIKHA SHARMA
DN: c=IN, o=PERSONAL, pseudonym=c5b6822d025c4024a403386fe1e1abab, 2.5.4.20=978dde6543dd6d5cb2bc934c53dd177ac6e0775220d297b6bc5fd75f2c745bf3, postalCode=333026, st=RAJASTHAN, serialNumber=6d95446de848dcd4b3154dfc9716d6a9d3a66387c66ef2c6b7cd04b99f3de561, cn=SHIKHA SHARMA
Date: 2024.04.08 11:22:12 +05'30'

A. K. CAPITAL FINANCE LIMITED

Shikha Sharma
Company Secretary and Compliance Officer
Membership No.: A52558

Place: Mumbai
Date: April 08, 2024

Encl: As above

A. K. Capital Finance Limited
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Date: April 05, 2024

To,
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Dear Sir / Madam,

Subject: Compliance Certificate under Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the year ended March 31, 2024

Reference: Details of Non-Convertible Debentures issued by the Company on Private Placement Basis under following ISINs

Series	ISIN	Security Name	BSE Security Code
B-I	INE197P07029	AKCFL-9.60%-07-03-24-PVT	955900
B-III	INE197P07052	AKCFL-9.60%-09-03-24-PVT	955954
B-VI	INE197P07094	AKCFL-9.60%-20-03-24-PVT	956009
B-VII	INE197P07102	AKCFL-9.60%-21-03-24-PVT	956016
E-II	INE197P07144	AKCFL-9%-10-08-24-PVT	956812
H	INE197P07169	AKCFL-9.40%-06-12-24-PVT	957220
K	INE197P07193	AKCFL-9.75%-28-06-25-PVT	958067
N	INE197P07227	9.95% Secured Rated Listed Redeemable NCDs	958287
S	INE197P07276	8.00 % A K Capital Finance Limited 2024	973211
T	INE197P07284	8.05% A K Capital Finance Limited 2025	973887
MLD-1	INE197P07292	AKCF MLD MAY 2024	973947
MLD-2	INE197P07300	AKCF MLD JUNE 2024	974009
U	INE197P07318	9.08% A K Capital Finance Limited 2026	974981

In pursuance to the requirement specified in Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period April 01, 2023 to March 31, 2024 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number: INR000004058.

A. K. Capital Finance Limited

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WEBSITE: www.akgroup.co.in

Thanking you,

For A. K. Capital Finance Limited	**For Link Intime India Private Limited**
SHIKHA SHARMA Digitally signed by SHIKHA SHARMA DN: c=IN, o=PERSONAL, pseudonym=c5b6822d025c4024a403386fe1e1abab, 2.5.4.20=978dde6543dd6d5cb2bc934c53dd177ac6e0775220d297b6bc5fd75f2c749bf3, postalCode=333026, st=RAJASTHAN, serialNumber=6d95446de848dcd4b3154dfc9716d6a9d3a66387c66ef2c6b7cd04b99f3de561, cn=SHIKHA SHARMA Date: 2024.04.05 10:16:59 +05'30' **Name: Shikha Sharma** **Designation: Company Secretary and Compliance Officer**	GANESH RAGHUNATH JADHAV Digitally signed by GANESH RAGHUNATH JADHAV Date: 2024.04.05 16:38:17 +05'30' **Name:** **Designation: Authorised Signatory**