A. K. Capital Finance Limited

REGISTERED OFFICE:
601-602, 6TH FLOOR, WINDSOR,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: U51900MH2006PLC214277
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: akmumbai@akgroup.co.in
WEBSITE: www.akgroup.co.in

Date: April 10, 2023

To,
The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Reference: SEBI Circular REF NO CIR/IMD/DF-1/67/2017 dated June 30, 2017 and Chapter VIII, Clause 10.1 (a) of SEBI Operational Circular dated August 10, 2021

Dear Sir/Madam,

Subject: Half Yearly Statement of Debt Securities as on March 31, 2023

With reference to reference to captioned subject, please find enclosed herewith a statement containing details of ISIN of outstanding debt securities issued through private placement under the SEBI (Issue and Listing of Debt Securities), Regulations, 2008 in the prescribed format for the half year ended March 31, 2023.

Kindly take the same in your records and oblige.

Yours faithfully,
For A. K. Capital Finance Limited

GOVIND LALWANI

Digitally signed by GOVIND LALWANI
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A. K. CAPITAL FINANCE LIMITED

Govind Lalwani
Company Secretary & Compliance Officer
Membership No.: A38806

Enclosure: as above

	Statement containing details of ISIN of private placement debt securities under the SEBI (Issue and Listing of Debt Securities), Regulations, 2008 for the half year ended March 31, 2023										
S. NO.	**Name of the Issuer**	**ISIN Number**	**Issuance Date**	**Maturity Date**	**Coupon Rate (p.a.)**	**Payment Frequency**	**Embedded option, if any**		**Amount issued (Rs. In Crores)**	**Amount Outstanding (Rs. In Crores)**	**Name of Debenture Trustee**
							Put Option Details	**Call Option Details**			
1	A. K. Capital Finance Limited	INE197P07029	07-Mar-17	07-Mar-24	9.60%	Annual and on Redemption	N.A.	AT THE END OF 48 MONTHS FROM THE DEEMED DATE OF ALLOTMENT AND EVERY YEAR THEREAFTER	25	16	Catalyst Trusteeship Limited
2	A. K. Capital Finance Limited	INE197P07052	09-Mar-17	09-Mar-24	9.60%	Annual and on Redemption	N.A.	AT THE END OF 48 MONTHS FROM THE DEEMED DATE OF ALLOTMENT AND EVERY YEAR THEREAFTER	26	26	Catalyst Trusteeship Limited
3	A. K. Capital Finance Limited	INE197P07094	20-Mar-17	20-Mar-24	9.60%	Annual and on Redemption	N.A.	AT THE END OF 48 MONTHS FROM THE DEEMED DATE OF ALLOTMENT AND EVERY YEAR THEREAFTER	5	5	Catalyst Trusteeship Limited
4	A. K. Capital Finance Limited	INE197P07102	21-Mar-17	21-Mar-24	9.60%	Annual and on Redemption	N.A.	AT THE END OF 48 MONTHS FROM THE DEEMED DATE OF ALLOTMENT AND EVERY YEAR THEREAFTER	15	15	Catalyst Trusteeship Limited
5	A. K. Capital Finance Limited	INE197P07144	10-Aug-17	10-Aug-24	9.00%	Annual and on Redemption	N.A.	AT THE END OF 48 MONTHS FROM THE DEEMED DATE OF ALLOTMENT AND EVERY YEAR THEREAFTER	65	58.52	Catalyst Trusteeship Limited
6	A. K. Capital Finance Limited	INE197P07169	06-Dec-17	06-Dec-24	9.40%	Annual and on Redemption	N.A.	AT THE END OF 48 MONTHS FROM THE DEEMED DATE OF ALLOTMENT AND EVERY YEAR THEREAFTER	75	70	Catalyst Trusteeship Limited
7	A. K. Capital Finance Limited	INE197P07193	28-Jun-18	28-Jun-25	9.75 %	Annual and on Redemption	N.A.	AT PAR, AT THE END OF 48TH MONTH FROM THE DEEMED DATE OF ALLOTMENET AND ON SEMI-ANNUAL BASIS THEREAFTER.	85	67	Catalyst Trusteeship Limited
8	A. K. Capital Finance Limited	INE197P07227	18-Sep-18	18-Sep-25	9.95%	Annual and on Redemption	N.A.	AT PAR, AT THE END OF 48TH MONTH FROM THE DEEMED DATE OF ALLOTMENT AND ON A SEMI ANNUAL BASIS THEREAFTER	70	35	Catalyst Trusteeship Limited
9	A. K. Capital Finance Limited	INE197P07276	28-May-21	28-May-24	8.00%	Annual and on Redemption	N.A.	THE ISSUER SHALL HAVE AN OPTION TO EXERCISE CALL IN FULL OR IN PART, AT THE END OF 18 MONTHS FROM THE DEEMED DATE OF ALLOTMENT AND EVERY 6 MONTHS THEREAFTER.NOVEMBER 28, 2022 MAY 28, 2023 NOVEMBER 28, 2023	200	143	Catalyst Trusteeship Limited
10	A. K. Capital Finance Limited	INE197P07284	30-Mar-22	30-Mar-25	8.05%	Annual and on Redemption	N.A.	THE ISSUER SHALL HAVE AN OPTION TO EXERCISE CALL IN FULL OR IN PART, AT THE END OF 18 (EIGHTEEN) MONTHS FROM THE DEEMED DATE OF ALLOTMENT AND EVERY 6 (SIX) MONTHS THEREAFTER.	50	50	Catalyst Trusteeship Limited

11	A. K. Capital Finance Limited	INE197P07292	26-May-22	26-May-24	GSEC LINKED	Payable on redemption	N.A.	THE ISSUER SHALL HAVE AN OPTION TO EXERCISE A CALL OPTION IN FULL OR IN PART, ANY-TIME AFTER THE END OF 13TH MONTH FROM THE DEEMED DATE OF ALLOTMENT WITH A 30 (THIRTY) CALENDAR DAYS PRIOR-WRITTEN NOTICE TO THE DEBENTURE TRUSTEE (ACTING ON BEHALF OF THE DEBENTURE HOLDER).	109	109	Catalyst Trusteeship Limited
12	A. K. Capital Finance Limited	INE197P07300	27-Jun-22	27-Jun-24	GSEC LINKED	Payable on redemption	N.A.	THE ISSUER SHALL HAVE AN OPTION TO EXERCISE A CALL OPTION IN FULL OR IN PART, ANY-TIME AFTER THE END OF 13TH MONTH FROM THE DEEMED DATE OF ALLOTMENT WITH A 30 (THIRTY) CALENDAR DAYS PRIOR-WRITTEN NOTICE TO THE DEBENTURE TRUSTEE (ACTING ON BEHALF OF THE DEBENTURE HOLDER).	53	53	Catalyst Trusteeship Limited

Yours faithfully,
For A. K. Capital Finance Limited

GOVIND LALWANI

Digitally signed by GOVIND LALWANI
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A. K. CAPITAL FINANCE LIMITED

Govind Lalwani
Company Secretary & Compliance Officer
ACS No.: 38806