A. K. Capital Finance Limited
REGISTERED OFFICE:
601-602, 6TH FLOOR, WINDSOR BUILDING,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: U51900MH2006PLC214277
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: cs@akgroup.co.in.
WEBSITE: www.akgroup.co.in

October 30, 2024

To,
The Catalyst Trusteeship Limited
Unit No.-901, 9th Floor, Tower-B,
Peninsula Business Park, Senapati Bapat Marg,
Lower Parel (W), Mumbai – 400 013

Sub: Submission of Quarterly Statement of Non-Convertible Debentures as on September 30, 2024

With reference to the above, we submit herewith the following information & documents to the various disclosure requirements provided under Debenture Trust Deed entered between A. K. Capital Finance Limited ("**Company**") and Catalyst Trusteeship Limited ("**CTL**"). We also refer to the applicable provisions of Companies Act, 2013, Companies (Share Capital and Debenture) Rules 2014, SEBI (Issue and Listing of Non-Convertible Securities) 2021, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI (Debenture Trustee) Regulations 1993:

1. **Updated list of the names and addresses of the Debenture Holders:** The updated list of the names and address of the Debenture Holders as on September 30, 2024 has been emailed to designated id: ComplianceCTL-Mumbai@ctltrustee.com.

2. A Certificate cum Confirmation about the payment of interest and principal duly signed by key managerial personnel viz., Managing Director/ Whole Time Director/ CEO/ CS/ CFO/ Manager of the Company: **please refer Annexure A and B.**

3. The number and nature of grievances, received from the debenture holders and (a) number of grievances resolved by the Company (b) grievances unresolved by the Company and the reasons for the same: **Please refer Annexure C.**

4. **Security Cover Certificate**: A statement that the assets of the Company and of the guarantors, if any, which are available by way of security/cash flows/profits are sufficient to discharge the claims of the debenture holders as and when they become due and that such assets are free from any other encumbrances except those which are specifically agreed to by the debenture holders. Said Statement to be duly signed by key managerial personnel viz., Managing Director/ Whole Time Director / CEO/ CS/ PCA/ CFO/ CA of the Company and Statutory Auditor. Asset cover in the format as specified by the board as per Regulation 54 of SEBI (LODR) Regulation, 2021 along with Quarterly Financial results of the Company. **Please refer our email dated October 30, 2024.**

5. A copy of the financial results submitted to stock exchanges shall also be provided to Debenture Trustees on the same day the information is submitted to stock exchanges as per Regulation 52 (1) of SEBI (LODR) Regulation, 2015 and financial results submitted to stock exchanges shall disclose items

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as per Regulation 52 (4) of SEBI (LODR) Regulation, 2015. **Please refer our email dated October 30, 2024.**

6. Details of Debenture Redemption Reserve/Debenture Redemption/ maintenance of funds as per Companies (Share Capital and Debentures) Rules, 2014: **Not Applicable**

7. Details of Recovery expense fund: **please refer Annexure D**

8. Details of Accounts/ funds to be maintained in case of Municipal Debt Securities: **Not Applicable**

9. Utilization of issue proceeds of non-convertible securities

a. Copy of statement indicating the utilization of issue proceeds of non-convertible securities, which shall be continued to be given till such time the issue proceeds have been fully utilised or the purpose for which these proceeds were raised has been achieved, to be submitted to the stock exchange along with the quarterly financial results. (As per Regulation 52(7) of SEBI (LODR) Regulation, 2015: **Please refer our email dated October 30, 2024.**
b. A reports from the lead bank regarding progress of the project: **Not Applicable**
c. A certificate from the Company's Statutory Auditor (annual): **Not Applicable**
   i. In respect of utilization of funds during the implementation period of the project and
   ii. In the case of debentures issued for financing working capital, at the end of each accounting year.

10. There is not any significant change in composition of Board of Directors, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended from time to time) during the period under review.

11. There is not any amalgamation, demerger, merger or corporate restructuring or reconstruction scheme proposed by the Company during the period under review.

12. There is not any change in the nature and conduct of the business by the Company during the period under review.

13. There is not such any Proposals placed before the Board of Directors for seeking alteration in the form or nature or rights or privileges of the Debentures or in the due dates on which interest or redemption are payable during the period under review.

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14. There is not any outstanding litigation, orders, directions, notices, of court/ tribunal affecting, or likely to materially affect the interests of the Debenture Holders or the assets, mortgaged and charged under security creation documents during the period under review.

15. The Company has complied with all covenants of the issue (including side letters, accelerated payment clause, etc.) during the period under review.

16. There are no events or information or happenings which may have a bearing on the performance/ operation of the Company, or there is no price sensitive information or any action as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that may affect the payment of interest or redemption of the Debentures during the period under review.

17. Details of Fraud/ defaults by promotor or key managerial personnel or by Issuer Company or arrest of key managerial personnel or promoter: **NIL**

18. Details of requisite/ pending (if any) information/ documents indicated as conditions precedent/ subsequent in debenture document/s in respect of NCD: **NIL**

19. A Certificate confirming that the properties secured for the Debentures are adequately insured and policies are in the joint names of the Trustees: **Not Applicable**

20. There is no change in rating during the period under review.

21. The Company has complied with the provisions of Companies Act, Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, the listing agreement with stock exchange, trust deed and all other regulations issued by SEBI pertaining to debt issue from time to time.

22. The Company has provided the bank details as specified in the SEBI Operational circular dated 10.08.2021 bearing reference no SEBI/HO/DDHS/PoD1/P/CIR/2023/119.

23. The Company is High Value Debt Listed Company and complied with the provisions outlined under Regulations 16 to 27 of SEBI (LODR), 2015, as applicable.

24. Updated information on default in payment of principal & interest on due dates, ISIN-wise BENPOS and Credit rating:

Nil. Please refer Annexure B

25. Company has complied with the provisions of Companies Act, Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, the listing agreement with stock

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exchange, trust deed and all other regulations issued by SEBI pertaining to debt issue from time to time.

We confirm that the information submitted as above is true & correct and the undersigned has the authority to submit the same to you.

Yours faithfully,
For A. K. Capital Finance Limited

SHIKHA SHARMA

Digitally signed by SHIKHA SHARMA
DN: c=IN, o=PERSONAL, pseudonym=c5b6822d025c4024a403386fe1e1abab, 2.5.4.20=978dde6543dd6d5cb2bc934c53dd177ac6e0775220d297b6bc5fd75f2c745bf3, postalCode=333026, st=RAJASTHAN, serialNumber=6d95446de848dcd4b3154dfc9716d6a9d3a66387c66ef2c6b7cd04b99f3de561, cn=SHIKHA SHARMA
Date: 2024.10.30 20:39:17 +05'30'

Shikha Sharma
Company Secretary & Compliance Officer

Place: 601-602, 6th Floor, Windsor Building
Off CST Road, Kalina, Santacruz (East)
Mumbai – 400 098 (India)

Enclosure: As Above

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Annexure A

The Company hereby declares the following:

i) Interest and Principal due on debentures are paid on due dates.
ii) There is no change in credit rating of the issues, which is reported to Stock exchange and Debenture Trustee during the period under review.
iii) There is no material deviation in the use of proceeds as compared to the objects of the issue.
iv) There is no significant change in composition of Board of Director.
v) The properties secured for the Debentures are adequately insured and policies are in the joint names of the Trustees – Not Applicable.
vi) All requisite information/ documents indicated as per conditions precedent/ subsequent in debenture document/s in respect of NCD are submitted from time to time.
vii) There are no events or information or happenings which may have a bearing on the performance/operation of the Company, or there is no price sensitive information or any action as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that may affect the payment of interest or redemption of the Debentures.
viii) Company has submitted the pre-authorisation as per SEBI Operational circular dated 10.08.2021 bearing reference no SEBI/HO/DDHS/PoD1/P/CIR/2023/119 and if there is any change in the provided bank details same will be shared within 1 working day as specified in the said circular.
ix) Company has complied with the provisions of Companies Act, Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, the listing agreement with stock exchange, trust deed and all other regulations issued by SEBI pertaining to debt issue from time to time.
x) Compliance of all covenants of the issue (including side letters, accelerated payment clause, etc.) and status thereof;
xi) There are no Fraud/ defaults by promoter or key managerial personnel or by Issuer Company or arrest of key managerial personnel or promoter
xii) Company has complied with para 2.2 of the SEBI circular dated 12.11.2020, for all existing debt securities, listed entities and trustees are required to enter into supplemental/ amended debenture trust deed incorporating the changes in the debenture trust deed.
xiii) The 'High Value Debt Listed Entities' which has listed its non-convertible debt securities and has an outstanding value of listed non-convertible debt securities of Rupees Five Hundred Crore and above (provided that in case an entity that has listed its non-convertible debt securities triggers the specified threshold of Rupees Five Hundred Crore during the course of the year), shall ensure compliance with the provisions outlined under Regulations 16 to 27.
xiv) We confirm that a functional website containing, amongst others, Email address for grievance redressal and other relevant details and Name of the debenture trustees with full contact details is maintained by the Company.
xv) Compliance with provisions of Security and Covenant Monitoring System as per Chapter III of SEBI Operational circular dated March 31, 2023, wherever applicable.

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xvi) Company has complied with Regulation 18(6A) of SEBI (Issue and listing of Non -convertible securities) Regulations, 2021 amended on February 02, 2023 w.r.t. Appointment of Nominee Director, for all existing debt securities by entering in to supplemental/amended debenture trust deed incorporating the changes in the debenture trust deed and amending Articles of Associations of the Company, wherever applicable.

For A. K. Capital Finance Limited

SHIKHA SHARMA

Digitally signed by SHIKHA SHARMA
DN: c=IN, o=PERSONAL, pseudonym=c5b6822d025c4024a403386fe1e1abab, 2.5.4.20=978dde6543dd6d5cb2bc934c53dd177ac6e0775220d297b6bc5fd75f2c745bf3, postalCode=333026, st=RAJASTHAN, serialNumber=6d95446de848dcd4b3154dfc9716d6a9d3a66387c66ef2c6b7cd04b99f3de561, cn=SHIKHA SHARMA
Date: 2024.10.30 20:39:40 +05'30'

Shikha Sharma
Company Secretary & Compliance Officer

Date: October 30, 2024
Place: 601-602, 6th Floor, Windsor Building
Off CST Road, Kalina, Santacruz (East)
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Annexure B

Details of Interest/Principal Payment
(During the Quarter ended September 30, 2024)

Sr. No.	ISIN	Scrip Code	Series	Due Date of Payment	Date of Payment	Nature of Payment	Amount paid (in INR)	Remarks
1.	INE197P07318	974981	U	*17-07-2024	18-07-2024	Interest	1,12,87,978/-	-
2.	#INE197P07144	956812	E-II	*10-08-2024	09-08-2024	Redemption (Interest & Principal)	59,19,81,906/-	-

Non-working day, accordingly, payment has been made as per the terms of the NCDs
#Full redemption

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Annexure C

Details of Complaints

A) Status of Investor Grievance:

Nos. of Compliant received during the quarter	Nos. of Complaints resolved	Nos. of Compliant pending at the end of reporting quarter
Nil	Nil	Nil

B) Details of complaints pending for more than 30 days:

No. of Complaints pending for more than 30 days	Nature of Complaints			Steps taken for redressal	Status of complaint (if redressed, date of redressal)
	Delay in payment of interest	Delay in payment of redemption	Any other		
Nil	Nil	Nil	Nil	Nil	Nil

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Annexure -D

Details of Recovery expense fund

Sr. No.	Name of the Listed Entity (including ISINs): **A. K. Capital Finance Limited**	Issue Type (public/ Privately placed)	Issue Size (in ₹ crores)	Size/Value of recovery fund maintained (in INR)	Any addition in the recovery Expense fund during the quarter	Details of usage of the funds, if any, during the quarter	Additional remarks
1	INE197P07029	Private placed	25.00	25,000/-	The Company has deposited INR 6,66,620/- with BSE Limited on 05-March-2021 of outstanding NCD Borrowing as on date of deposit towards Recovery Expenses Fund.	-	-
2	INE197P07037	Private placed	5.00	5,000/-		-	-
3	INE197P07052	Private placed	26.00	26,000/-		-	-
4	INE197P07094	Private placed	5.00	5,000/-		-	-
5	INE197P07102	Private placed	15.00	15,000/-		-	-
6	INE197P07128	Private placed	5.00	5,000/-		-	-
7	INE197P07144	Private placed	64.52	64,520/-		-	-
8	INE197P07151	Private placed	5.00	5,000/-		-	-
9	INE197P07169	Private placed	75.00	75,000/-		-	-
10	INE197P07177	Private placed	50.00	50,000/-		-	-
11	INE197P07185	Private placed	10.00	10,000/-		-	-
12	INE197P07193	Private placed	71.00	71,000/-		-	-
13	INE197P07201	Private placed	25.00	25,000/-		-	-
14	INE197P07219	Private placed	5.00	5,000/-		-	-
15	INE197P07227	Private placed	35.00	35,000/-		-	-
16	INE197P07235	Private placed	15.00	15,000/-		-	-
17	INE197P07243	Private placed	100.00	100,000/-		-	-
18	INE197P07250	Private placed	50.00	50,000/-		-	-
19	INE197P07268	Private placed	75.00	75,000/-		-	-
20	INE197P07276	Private placed	200	200,00/-	The Company has deposited INR 196,900/- with BSE Limited on 28-May-2021 towards recovery expenses funds	-	-
21	INE197P07284	Private placed	50	50,000/-	Adjusted	-	-

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					against the surplus amount in recovery expenses fund		
22	INE197P07292	Private placed	106	1,06,000/-		-	-
23	INE197P07300	Private placed	53	53,000/-		-	-
24	INE197P07318	Private placed	50	50,000/-		-	-
25	INE197P07326	Private placed	50	50,000/-		-	-
26	INE197P07334	Private placed	40	40,000/-		-	-
27	INE197P07342	Private placed	25	25,000/-		-	-
28	INE197P07359	Private placed	50	50,000/-		-	-
29	INE197P07367	Private placed	125	1,25,000/-		-	-

Note: *the Company is having excess amount of INR 3.03 Lakhs in recovery expenses fund as on date*.