A. K. Capital Finance Limited
REGISTERED OFFICE:
601-602, 6TH FLOOR, WINDSOR BUILDING,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: U51900MH2006PLC214277
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: cs@akgroup.co.in.
WEBSITE: www.akgroup.co.in

The Listing Compliance Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001	The Manager (Listing) National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra – Kurla Complex, Mumbai – 400 051

Subject: Intimation for allotment of 2,500 Rated, Secured, Listed, Transferable, Redeemable, Non-Convertible Debentures ("NCDs") having face value of INR 1,00,000/- (Indian Rupees One Lakh only) each aggregating to INR 25,00,00,000/- (Indian Rupees Twenty Five Crores Only) by Debenture Committee of A.K. Capital Finance Limited ("Company")

Dear Sir/ Ma'am,

The Company wishes to inform you that the Debenture Committee of the Company vide Resolution passed on August 01, 2024 has approved the allotment of 2,500 Rated, Secured, Listed, Transferable, Redeemable, Non-Convertible Debentures ("**NCDs**"/ "**Debentures**") having a face value of INR 1,00,000 (Indian Rupees One Lakh only) each, aggregating to INR 25,00,00,000/- (Indian Rupees Twenty-Five Crores Only) in new ISIN INE197P07342 to applicants of the issue on private placement basis.

The brief particulars of the above mentioned issue in terms of SEBI CIR/CFD/CMD/4/2015 dated September 9, 2015 is furnished hereunder as **Annexure A**.

This is for your records and information.

For A. K. Capital Finance Limited

SHIKHA SHARMA

Digitally signed by SHIKHA SHARMA
DN: c=IN, o=PERSONAL, pseudonym=c5b6822d025c4024a403386fe1e1abab, 2.5.4.20=978dde6543dd6d5cb2bc934c53dd177ac6e0775220d297b6bc5fd75f2c745bf3, postalCode=333026, st=RAJASTHAN, serialNumber=6d95446de848dcd4b3154dfc9716d6a9d3a66387c66ef2c6b7cd04b99f3de561, cn=SHIKHA SHARMA
Date: 2024.08.01 11:48:13 +05'30'

A. K. CAPITAL FINANCE LIMITED

Shikha Sharma
Company Secretary
(ACS No.: 52558)

Date: August 01, 2024

CC: Catalyst Trusteeship Limited, Debenture Trustee

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ANNEXURE A

Brief particulars of the issue in terms of SEBI CIR/CFD/CMD/4/2015 dated September 9, 2015:

Particulars	**Terms**
Instrument Type	Rated, Secured, Listed, Transferable, Redeemable, Non-convertible Debentures ("NCDs"/ "Debentures")
Size of the issue	INR 25,00,00,000/- (Indian Rupees Twenty-Five Crores only) plus green-shoe option upto INR 75,00,00,000/- (Indian Rupees Seventy-Five Crores only)
Name of Stock Exchange in which securities are proposed to be listed	BSE Limited ("BSE")
Tenure	15 (Fifteen) Months
Date of Allotment	August 01, 2024
Date of Maturity	November 01, 2025
Coupon/ Interest offered	9.35% p.a. payable Annually
Frequency of Coupon	Annually
Schedule of payment of Interest	The Coupon shall be payable on an annual basis from the Deemed Date of Allotment and on the Redemption Date (Subject to the Business Day Convention).
Charge or security, if any, created over the assets	The outstanding amounts on the Debentures shall be secured by an exclusive charge via deed of hypothecation over the identified '**Business Assets**' of the Company which are standard in nature.
Special right / interest/ privileges attached to the instrument and changes thereof	NIL
Delay/default in payment of Interest/principal amount for a period of more than three months from the due date	NIL
Details of any letter or comments regarding payment/ non-payment of interest, principal or any other matter concerning the security and/or the assets along with its comments thereon	NIL

For A. K. Capital Finance Limited

SHIKHA SHARMA

Shikha Sharma
Company Secretary
(ACS No.: 52558)

Date: August 01, 2024