A. K. Capital Finance Limited
REGISTERED OFFICE:
601-602, 6TH FLOOR, WINDSOR BUILDING,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: U51900MH2006PLC214277
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: cs@akgroup.co.in.
WEBSITE: www.akgroup.co.in

The Listing Compliance Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001	The Manager (Listing) National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra – Kurla Complex, Mumbai – 400 051

Subject: Intimation for allotment of 5,000 Secured, Rated, Listed, Transferable, Redeemable, Non-Convertible Debentures ("NCDs") having face value of INR 1,00,000/- (Indian Rupees One Lakh only) each aggregating to INR 50,00,00,000/- (Indian Rupees Fifty Crores Only) by Debenture Committee of A. K. Capital Finance Limited ("Company")

Dear Sir/ Ma'am,

The Company wishes to inform you that the Debenture Committee of the Company vide Resolution passed on October 03, 2024 has approved the allotment of 5,000 Secured, Rated, Listed, Transferable, Redeemable, Non-Convertible Debentures ("**NCDs**"/ "**Debentures**") having a face value of INR 1,00,000 (Indian Rupees One Lakh only) each, aggregating to INR 50,00,00,000/- (Indian Rupees Fifty Crores Only) in new ISIN INE197P07359 to applicants of the issue on private placement basis.

The brief particulars of the above mentioned issue in terms of SEBI Circular No.CIR/CFD/CMD/4/2015 dated September 9, 2015 is furnished hereunder as **Annexure A**.

This is for your records and information.

For A. K. Capital Finance Limited

SHIKHA SHARMA

Digitally signed by SHIKHA SHARMA
DN: c=IN, o=PERSONAL, pseudonym=c5b6822d025c4024a403386fe1e1abab, 2.5.4.20=978dde6543dd6d5cb2bc934c53dd177ac6e0775220d297b6bc5fd75f2c745bf3, postalCode=333026, st=RAJASTHAN, serialNumber=6d95446de848dcd4b3154dfc9716d6a9d3a66387c66ef2c6b7cd04b99f3de561, cn=SHIKHA SHARMA
Date: 2024.10.03 12:21:20 +05'30'

A.K. CAPITAL FINANCE LIMITED

Shikha Sharma
Company Secretary
(ACS No.: 52558)

Date: October 03, 2024

CC: Catalyst Trusteeship Limited, Debenture Trustee

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ANNEXURE A

Brief particulars of the issue in terms of SEBI Circular No.CIR/CFD/CMD/4/2015 dated September 9, 2015:

Particulars	**Terms**
Instrument Type	Secured, Rated, Listed, Transferable, Redeemable, Non-convertible Debentures ("**NCDs**"/ "**Debentures**")
Size of the issue	INR 50,00,00,000/- (Indian Rupees Fifty Crores only) plus green-shoe option upto INR 25,00,00,000/- (Indian Rupees Twenty-Five Crores only)
Name of Stock Exchange in which securities are proposed to be listed	BSE Limited ("BSE")
Tenure	36 (Thirty-Six) Months
Date of Allotment	October 03, 2024
Date of Maturity	October 03, 2027
Coupon/ Interest offered	9.40% p.a.
Frequency of Coupon	Monthly
Schedule of payment of Interest	The Coupon shall be payable on a monthly basis starting from the Deemed Date of Allotment and on the Final Redemption Date(s) (subject to the Business Day convention)
Charge or security, if any, created over the assets	The outstanding amounts on the Debentures shall be secured by an exclusive charge via deed of hypothecation over the identified '**Business Assets**' of the Company which are standard in nature.
Special right / interest/ privileges attached to the instrument and changes thereof	NIL
Delay/default in payment of Interest/principal amount for a period of more than three months from the due date	NIL
Details of any letter or comments regarding payment/ non-payment of interest, principal or any other matter concerning the security and/or the assets along with its comments thereon	NIL

For A. K. Capital Finance Limited

SHIKHA SHARMA

Shikha Sharma
Company Secretary
(ACS No.: 52558)

Date: October 03, 2024