A. K. Capital Finance Limited
REGISTERED OFFICE:
601-602, 6TH FLOOR, WINDSOR BUILDING,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: U51900MH2006PLC214277
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: cs@akgroup.co.in.
WEBSITE: www.akgroup.co.in

October 24, 2024

The Listing Compliance Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001	The Manager (Listing) National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra – Kurla Complex, Mumbai – 400 051

Subject: **Intimation for allotment of 12,500 Secured, Rated, Listed, Transferable, Redeemable, Non-Convertible Debentures ("NCDs") having face value of INR 1,00,000/- (Indian Rupees One Lakh only) each aggregating to INR 125,00,00,000/- (Indian Rupees One Hundred Twenty Five Crores Only) by Debenture Committee of A. K. Capital Finance Limited ("Company")**

Dear Sir/ Ma'am,

The Company wishes to inform you that the Debenture Committee of the Company vide Resolution passed on October 24, 2024 has approved the allotment of 12,500 Secured, Rated, Listed, Transferable, Redeemable, Non-Convertible Debentures ("**NCDs**"/ "**Debentures**") having a face value of INR 1,00,000 (Indian Rupees One Lakh only) each, aggregating to INR 125,00,00,000/- (Indian Rupees One Hundred Twenty Five Crores Only) in new ISIN INE197P07367 to applicants of the issue on private placement basis.

The brief particulars of the above mentioned issue in terms of SEBI Circular No.CIR/CFD/CMD/4/2015 dated September 9, 2015 is furnished hereunder as **Annexure A**.

This is for your records and information.

For A. K. Capital Finance Limited

A. K. Capital Finance Limited

Shikha Sharma
Company Secretary
(ACS No.: 52558)

CC: Catalyst Trusteeship Limited, Debenture Trustee

A. K. Capital Finance Limited
REGISTERED OFFICE:
601-602, 6TH FLOOR, WINDSOR BUILDING,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: U51900MH2006PLC214277
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: cs@akgroup.co.in.
WEBSITE: www.akgroup.co.in

ANNEXURE A

Brief particulars of the issue in terms of SEBI Circular No.CIR/CFD/CMD/4/2015 dated September 9, 2015:

Particulars	**Terms**
Instrument Type	Secured, Rated, Listed, Transferable, Redeemable, Non-convertible Debentures ("**NCDs**"/ "**Debentures**")
Size of the issue	INR 100,00,00,000/- (Indian Rupees One Hundred Crores only) plus green-shoe option upto INR 25,00,00,000/- (Indian Rupees Twenty-Five Crores only)
Name of Stock Exchange in which securities are proposed to be listed	BSE Limited ("BSE")
Tenure	23 (Twenty-Three) Months and 29 (Twenty-Nine) days
Date of Allotment	October 24, 2024
Date of Maturity	October 23, 2026
Coupon/ Interest offered	Sl. 1: Months 0 – 13: Coupon Rate 9.29% p.a. Sl. 2: Months 14 – 24: Coupon Rate 9.79% p.a.
Frequency of Coupon	At the end of 13th month from the Deemed Date of Allotment and on Redemption Date
Schedule of payment of Interest	At the end of 13th month from the Deemed Date of Allotment and on Redemption Date (subject to the Business Day convention)
Charge or security, if any, created over the assets	The outstanding amounts on the Debentures shall be secured by an exclusive charge via deed of hypothecation over the identified '**Business Assets**' of the Company which are standard in nature.
Special right / interest/ privileges attached to the instrument and changes thereof	NIL
Delay/default in payment of Interest/principal amount for a period of more than three months from the due date	NIL
Details of any letter or comments regarding payment/ non-payment of interest, principal or any other matter concerning the security and/or the assets along with its comments thereon	NIL

For A. K. Capital Finance Limited



Shikha Sharma
Company Secretary
(ACS No.: 52558)

Date: October 24, 2024