A. K. Capital Finance Limited

REGISTERED OFFICE:
601-602, 6TH FLOOR, WINDSOR BUILDING,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: U51900MH2006PLC214277
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: csakcfl@akgroup.co.in
WEBSITE: www.akgroup.co.in

June 29, 2026

The Listing Compliance Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001	The Manager (Listing) National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra – Kurla Complex, Mumbai – 400 051

Subject: Intimation for allotment of 2,000 (Two Thousand) rated, secured, listed, transferable, redeemable, non-convertible debentures ("Debenture(s)" or "NCD(s)") having a face value of Rs. 1,00,000/- (Rupees One Lakh) each for an amount aggregating upto Rs. 20,00,00,000/- (Rupees Twenty Crores only on a private placement basis under the existing ISIN: INE197P07474.

Dear Sir/ Ma'am,

The Company wishes to inform you that the Debenture Committee of the Company vide Resolution passed on June 29, 2026 has approved the allotment of 2,000 (Two Thousand) rated, secured, listed, transferable, redeemable, non-convertible debentures ("Debenture(s)" or "NCD(s)") having a face value of Rs. 1,00,000/- (Rupees One Lakh) each for an amount aggregating upto Rs. 20,00,00,000/- (Rupees Twenty Crores only on a private placement basis under the existing ISIN: INE197P07474 to applicants of the issue on private placement basis.

The brief particulars of the above mentioned issue in terms of SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is furnished hereunder as **Annexure A**.

This is for your records and information.

For A. K. Capital Finance Limited

MAHESH SHIVPRAKASH BHOOTRA

Digitally signed by MAHESH SHIVPRAKASH BHOOTRA
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Date: 2026.06.29 13:21:40 +05'30'

Mahesh Bhootra
Chief Financial Officer

CC: Catalyst Trusteeship Limited, Debenture Trustee

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ANNEXURE A

Brief particulars of the issue in terms of SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Particulars	**Terms**
Instrument Type	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures ("**NCDs**"/ "**Debentures**")
Size of the issue	Issue size: Rs. 10,00,00,000/- (Rupees Ten Crores only) plus green shoe option of upto Rs. 15,00,00,000/- (Rupees Fifteen Crores only) Allotment: Rs. 20,00,00,000/- (Rupees Twenty Crores only)
Name of Stock Exchange in which securities are proposed to be listed	BSE Limited ("**BSE**")
Tenure (Original Issuance)	24 Months
Residual Tenure (Further Issuance)	21 Months,19 Days
Date of Allotment	June 29, 2026
Date of Maturity	April 17, 2028
Coupon/ Interest offered	8.95%
Frequency of Coupon	Annual and on Redemption
Schedule of payment of Interest	The Coupon shall be payable on an Annual basis and on the Redemption Date (subject to the Business Day convention).
Redemption	Bullet, at Par subject to exercise of Call Option
Charge or security, if any, created over the assets	The Outstanding Principal Amounts on the Debentures shall be secured by way of a first ranking exclusive charge to be created by the Company over the identified **Business Assets** of the Company in accordance with the terms of the Deed of Hypothecation executed / to be executed prior to the Deemed Date of Allotment.
Special right / interest/ privileges attached to the instrument and changes thereof	NIL
Delay/default in payment of Interest/principal amount for a period of more than three months from the due date	NIL
Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates or any other matter concerning the security and/or the assets along with its comments thereon	NIL

For A. K. Capital Finance Limited

MAHESH SHIVPRAKASH BHOOTRA

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Date: 2026.06.29 13:27:12 +05'30'

Mahesh Bhootra
Chief Financial Officer