A. K. Capital Finance Limited
REGISTERED OFFICE:
601-602, 6TH FLOOR, WINDSOR BUILDING,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: U51900MH2006PLC214277
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: csakcfl@akgroup.co.in
WEBSITE: www.akgroup.co.in

March 30, 2026

The Listing Compliance Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001	The Manager (Listing) National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra – Kurla Complex, Mumbai – 400 051

Subject: Intimation for allotment of 10,000 (Ten Thousand) Secured, Rated, Listed, Senior, Transferable, Redeemable, Non-Convertible Debentures ("NCDs") having face value of INR 1,00,000/- (Indian Rupees One Lakh only) each aggregating to INR 100,00,00,000/- (Indian Rupees One Hundred Crores Only) by Debenture Committee of A. K. Capital Finance Limited ("Company")

Dear Sir/ Ma'am,

The Company wishes to inform you that the Debenture Committee of the Board of the Directors of the Company vide Resolution passed on March 30, 2026 has approved the allotment of 10,000 (Ten Thousand) Secured, Rated, Listed, Senior, Transferable, Redeemable, Non-Convertible Debentures ("**NCDs**"/ "**Debentures**") having a face value of INR 1,00,000/- (Indian Rupees One Lakh only) each, aggregating to INR 100,00,00,000/- (Indian Rupees One Hundred Crores Only) as per the details provided below:

Sr. No.	Series details	ISIN	Qty.	Amount in INR
1.	Series I	INE197P07458	5000	50,00,00,000
2.	Series II	INE197P07466	5000	50,00,00,000

The brief particulars of the above mentioned issue in terms of SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is furnished hereunder as **Annexure A** for Series I and **Annexure B** for Series II.

This is for your records and information.

For A. K. Capital Finance Limited

MAHESH SHIVPRAKASH BHOOTRA

Digitally signed by MAHESH SHIVPRAKASH BHOOTRA
DN: c=IN, o=PERSONAL, pseudonym=e2e408466684c7dba32c1349a570434, 2.5.4.20=dd9b5bb484f091fa374dc886619a4587eef5b0195f94511fa788aaec7cd60b1b1, postalCode=400067, st=Maharashtra, serialNumber=73253e4886841ad58090cd16bea720d66f7d93dcc82fe257df0017d982bc4a302, cn=MAHESH SHIVPRAKASH BHOOTRA
Date: 2026.03.30 11:16:36 +05'30'

Mahesh Bhootra
Chief Financial Officer

CC: Catalyst Trusteeship Limited, Debenture Trustee

A. K. Capital Finance Limited
REGISTERED OFFICE:
601-602, 6TH FLOOR, WINDSOR BUILDING,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: U51900MH2006PLC214277
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: csakcfl@akgroup.co.in
WEBSITE: www.akgroup.co.in

ANNEXURE A

Brief particulars of the issue in terms of SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Particulars	**Terms**
Instrument Type	Secured, Rated, Listed, Senior, Transferable, Redeemable, Non-convertible Debentures ("**NCDs**"/ "**Debentures**")
Size of the issue	Issue size: INR 50,00,00,000/- (Indian Rupees Fifty Crores only) Allotment: INR 50,00,00,000/- (Indian Rupees Fifty Crores only)
Name of Stock Exchange in which securities are proposed to be listed	BSE Limited ("**BSE**")
Tenure	36 (Thirty-Six) Months
Date of Allotment	March 30, 2026
Date of Maturity	March 30, 2029
Coupon/ Interest offered	8.93% p.a.
Frequency of Coupon	Monthly and on Redemption Date(s)
Schedule of payment of Interest	The Coupon shall be payable on monthly basis and on the Redemption Dates (subject to the Business Day convention)
Redemption	The principal repayment by way of amortizing over half-yearly redemptions starting from 6th month from Deemed Date of Allotment
Charge or security, if any, created over the assets	The Outstanding Principal Amounts on the Debentures shall be secured by way of a first ranking exclusive charge to be created by the Company over the identified **Business Assets** of the Company in accordance with the terms of the Deed of Hypothecation executed / to be executed prior to the Deemed Date of Allotment.
Special right / interest/ privileges attached to the instrument and changes thereof	NIL
Delay/default in payment of Interest/principal amount for a period of more than three months from the due date	NIL
Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates or any other matter concerning the security and/or the assets along with its comments thereon	NIL

A. K. Capital Finance Limited
REGISTERED OFFICE:
601-602, 6TH FLOOR, WINDSOR BUILDING,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: U51900MH2006PLC214277
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: csakcfl@akgroup.co.in
WEBSITE: www.akgroup.co.in

ANNEXURE B

Brief particulars of the issue in terms of SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Particulars	**Terms**
Instrument Type	Secured, Rated, Listed, Senior, Transferable, Redeemable, Non-convertible Debentures ("**NCDs**"/ "**Debentures**")
Size of the issue	Issue size: INR 50,00,00,000/- (Indian Rupees Fifty Crores only) Allotment: INR 50,00,00,000/- (Indian Rupees Fifty Crores only)
Name of Stock Exchange in which securities are proposed to be listed	BSE Limited ("**BSE**")
Tenure	36 (Thirty-Six) Months
Date of Allotment	March 30, 2026
Date of Maturity	March 30, 2029
Coupon/ Interest offered	9.05% p.a.
Frequency of Coupon	Quarterly and on Redemption Date(s)
Schedule of payment of Interest	The Coupon shall be payable on an quarterly basis and on the Redemption Dates (subject to the Business Day convention)
Redemption	The principal repayment by way of amortizing two equal redemptions at the end of 33rd month from the Deemed Date of Allotment and on Final Redemption
Charge or security, if any, created over the assets	The Outstanding Principal Amounts on the Debentures shall be secured by way of a first ranking exclusive charge to be created by the Company over the identified **Business Assets** of the Company in accordance with the terms of the Deed of Hypothecation executed / to be executed prior to the Deemed Date of Allotment.
Special right / interest/ privileges attached to the instrument and changes thereof	NIL
Delay/default in payment of Interest/principal amount for a period of more than three months from the due date	NIL
Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates or any other matter concerning the security and/or the assets along with its comments thereon	NIL

For A. K. Capital Finance Limited

MAHESH SHIVPRAKASH BHOOTRA

Digitally signed by MAHESH SHIVPRAKASH BHOOTRA
DN: c=IN, o=PERSONAL, title=3872, pseudonym=c1a7adda158e4091b047a8c7dbe4662c, 2.5.4.20=cb9b5bb484f091fe374dc886619a4587eef5b0195f94511fa788aec7cd60b1b1, postalCode=400067, st=Maharashtra, serialNumber=73753e4886841ad58090cd16bea720d6d7d93dcc82fe257df0017d982bc4e302, cn=MAHESH SHIVPRAKASH BHOOTRA
Date: 2026.03.30 11:26:09 +05'30'

Mahesh Bhootra
Chief Financial Officer