A. K. Capital Finance Limited

REGISTERED OFFICE:
601-602, 6TH FLOOR, WINDSOR,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: U51900MH2006PLC214277
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: akmumbai@akgroup.co.in
WEBSITE: www.akgroup.co.in

Date: March 25, 2022

To,
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Subject: Outcome of Debenture Committee Meeting and Disclosure under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations")

Pursuant to the provisions of Regulation 51 of the SEBI LODR Regulations, we wish to inform you that the Debenture Committee of the Company at their Meeting held today i.e. March 25, 2022 has pursuant to the authority entrusted by the Board of Directors and within the limits as approved by the Board of Directors of the Company vide Board Resolution passed at the Meeting held on May 15, 2021 inter-alia approved the issuance of Secured, Rated, Redeemable, Listed Non-Convertible Debentures (NCDs/Debentures) having a face value of INR 10,00,000 (Indian Rupees Ten lakhs) each, aggregating up to an amount of INR 200.00 crore (Indian Rupees Two Hundred crores) to be issued in one or more series/tranches on a Private Placement basis, in accordance with the provisions of Section 42 and 71 of the Companies Act, 2013, Securities and Exchange Board of India (Issue and Listing of Non- Convertible Securities) Regulations, 2021 and other applicable SEBI Regulations.

You are requested to take the same on record.

For A. K. Capital Finance Limited

GOVIND LALWANI

Digitally signed by GOVIND LALWANI
DN: c=IN, o=Personal, pseudonym=578d838d2b5be53f760b6e2803e2fc035ebebcf5c91a12aecfc59b76d3bfdef2, postalCode=302004, st=RAJASTHAN, serialNumber=ae888dfb06b0c87d8c4349036d2191c45b7bbc3f39eab9f1f78020345dd14cdb73, cn=GOVIND LALWANI
Date: 2022.03.25 12:23:36 +05'30'

A. K. CAPITAL FINANCE LIMITED

Govind Lalwani
Company Secretary and Compliance Officer
ACS No.: 38806

Date: March 25, 2022
Place: Mumbai