A. K. Capital Finance Limited

REGISTERED OFFICE:
601-602, 6TH FLOOR, WINDSOR,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: U51900MH2006PLC214277
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: akmumbai@akgroup.co.in
WEBSITE: www.akgroup.co.in

To,
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Ref: **Intimation regarding Outcome of Debenture Committee Meeting dated March 25, 2022**

Subject: **Intimation for allotment of 500 Secured Rated Redeemable Listed Non-Convertible Debentures (NCDs/Debentures) having face value of INR 10,00,000 (Indian Rupees Ten lakhs) each aggregating to INR 50,00,00,000/- (Indian Rupees Fifty Crores Only) by Debenture Committee of A.K. Capital Finance Limited ("the Company")**

Dear Sir/Madam,

With reference to earlier intimation dated March 25, 2022 intimating the Company's proposal to issue of 2000 Secured, Rated, Redeemable, Listed Non-Convertible Debentures (NCDs/Debentures) having a face value of INR 10,00,000 (Indian Rupees Ten lakhs) each, aggregating up to an amount of INR 200,00,00,000/- (Indian Rupees Two Hundred Crores Only) in one or more series/tranches on a private placement basis in and in accordance with the captioned reference and subject, the Company wish to inform you that the Debenture Committee of the Company vide Resolution passed on March 30, 2022 has approved the allotment of 500 Secured, Rated, Redeemable, Listed Non-Convertible Debentures (NCDs/Debentures) having a face value of INR 10,00,000 (Indian Rupees Ten lakhs) each, aggregating up to an amount of INR 50,00,00,000/- (Indian Rupees Fifty Crores Only) to Indian Bank.

The brief particulars of the above mentioned issue in terms of SEBI CIR/CFD/CMD/4/2015 dated September 9, 2015 is furnished hereunder as Annexure A.

This is for your records and information.

For A. K. Capital Finance Limited

Govind Lalwani

Digitally signed by Govind Lalwani
DN: cn=Govind Lalwani, o=A. K. Capital Finance Limited, ou=A. K. Capital Finance Limited, email=Govind.lalwani@akgroup.co.in, c=IN
Date: 2022.03.30 11:57:38 +05'30'

Govind Lalwani
Company Secretary and Compliance Officer

Date: March 30, 2022
Place: Mumbai

CC: Catalyst Trusteeship Limited, Debenture Trustee

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ANNEXURE A

Brief particulars of the issue in terms of SEBI CIR/CFD/CMD/4/2015 dated September 9, 2015:

Particulars	**Terms**
Instrument Type	Secured Rated Redeemable Listed Non-Convertible Debentures (NCDs/Debentures)
Size of the issue	INR 50,00,00,000/- (Indian Rupees Fifty Crores Only)
Name of Stock Exchange in which securities are proposed to be listed	BSE Limited
Tenure	36 (Thirty-Six) Months
Date of Allotment	March 30, 2022
Date of Maturity	March 30, 2025
Coupon/ Interest offered	8.05% p.a.
Frequency of Coupon	Annual and on Redemption
Schedule of payment of Interest	March 30, 2023, March 30, 2024 and March 30, 2025
Charge or security, if any, created over the assets	The outstanding amounts on the Debentures shall be secured by an exclusive charge via deed of hypothecation over the identified 'Business Assets' of the Company which are standard in nature.
Special right / interest/ privileges attached to the instrument and changes thereof	Not Applicable
Delay/default in payment of Interest/principal amount for a period of more than three months from the due date	Not Applicable
Details of any letter or comments regarding payment/ non-payment of interest, principal or any other matter concerning the security and/or the assets along with its comments thereon	Not Applicable

For A. K. Capital Finance Limited

Govind Lalwani

Digitally signed by Govind Lalwani
DN: cn=Govind Lalwani, o=A. K. Capital Finance Limited, ou=A. K. Capital Finance Limited, email=Govind.lalwani@akgroup.co.in, c=IN
Date: 2022.03.30 11:38:36 +05'30'

Govind Lalwani
Company Secretary and Compliance Officer

Date: March 30, 2022
Place: Mumbai

CC: Catalyst Trusteeship Limited, Debenture Trustee