A. K. Capital Finance Limited
REGISTERED OFFICE:
601-602, 6TH FLOOR, WINDSOR BUILDING,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: U51900MH2006PLC214277
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: csakcfl@akgroup.co.in
WEBSITE: www.akgroup.co.in

March 27, 2025

| | |
|---|---|
| The Listing Compliance Department<br>BSE Limited<br>Phiroze Jeejeebhoy Towers<br>Dalal Street, Mumbai – 400 001 | The Manager (Listing)<br>National Stock Exchange of India Ltd.<br>Exchange Plaza, Plot no. C/1, G Block,<br>Bandra – Kurla Complex, Mumbai – 400 051 |

**Subject: Intimation for allotment of 5,000 Secured, Rated, Listed, Transferable, Redeemable, Non-Convertible Debentures ("NCDs") having face value of INR 1,00,000/- (Indian Rupees One Lakh only) each aggregating to INR 50,00,00,000/- (Indian Rupees Fifty Crores Only) by Debenture Committee of A. K. Capital Finance Limited ("Company")**

Dear Sir/ Ma'am,

The Company wishes to inform you that the Debenture Committee of the Company vide Resolution passed on March 27, 2025 has approved the allotment of 5,000 Secured, Rated, Listed, Transferable, Redeemable, Non-Convertible Debentures ("**NCDs**"/ "**Debentures**") having a face value of INR 1,00,000/- (Indian Rupees One Lakh only) each, aggregating to INR 50,00,00,000/- (Indian Rupees Fifty Crores Only) in new ISIN INE197P07391 to applicants of the issue on private placement basis.

The brief particulars of the above mentioned issue in terms of SEBI Circular No.CIR/CFD/CMD/4/2015 dated September 9, 2015 is furnished hereunder as **Annexure A**.

This is for your records and information.

**For A. K. Capital Finance Limited**

SHIKHA SHARMA

Digitally signed by SHIKHA SHARMA
DN: c=IN, o=PERSONAL, pseudonym=c5b6822d025c4024a403386fe1e1abab, 2.5.4.20=978dde6543d6d5cb2bc934c53dd177ac6e0775220d297b6bc5fd75f2c745bf3, postalCode=333026, st=RAJASTHAN, serialNumber=6d95446de848dcd4b3154dfc9716d6a9d3a66387c66ef2c6b7cd04b99f3de561, cn=SHIKHA SHARMA
Date: 2025.03.27 11:29:37 +05'30'

**Shikha Sharma**
**Company Secretary**
**(ACS No.: 52558)**

**CC:** Catalyst Trusteeship Limited, Debenture Trustee

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**ANNEXURE A**

**Brief particulars of the issue in terms of SEBI Circular No.CIR/CFD/CMD/4/2015 dated September 9, 2015:**

| **Particulars** | **Terms** |
|---|---|
| Instrument Type | Secured, Rated, Listed, Transferable, Redeemable, Non-convertible Debentures ("**NCDs**"/ "**Debentures**") |
| Size of the issue | INR 50,00,00,000/- (Indian Rupees Fifty Crores only) |
| Name of Stock Exchange in which securities are proposed to be listed | BSE Limited ("**BSE**") |
| Tenure | 36 (Thirty-Six) Months |
| Date of Allotment | March 27, 2025 |
| Date of Maturity | March 27, 2028 |
| Coupon/ Interest offered | 9.50% p.a. |
| Frequency of Coupon | Semi-Annually and on Redemption |
| Schedule of payment of Interest | The Coupon shall be payable on a semi-annually basis and on the Redemption Date (subject to the Business Day convention). |
| Charge or security, if any, created over the assets | The outstanding amounts on the Debentures shall be secured by an exclusive charge via deed of hypothecation over the identified '**Business Assets**' of the Company which are standard in nature. |
| Special right / interest/ privileges attached to the instrument and changes thereof | NIL |
| Delay/default in payment of Interest/principal amount for a period of more than three months from the due date | NIL |
| Details of any letter or comments regarding payment/ non-payment of interest, principal or any other matter concerning the security and/or the assets along with its comments thereon | NIL |

**For A. K. Capital Finance Limited**

SHIKHA SHARMA

Digitally signed by SHIKHA SHARMA
DN: c=IN, o=PERSONAL, pseudonym=c5b6822d025c4024a403386fe1e1abab, 2.5.4.20=978dde6543dd6d5cb2bc934c53dd177ac6e0775220d297b6bc5fd75f2c745bf3, postalCode=333026, st=RAJASTHAN, serialNumber=6d95446de848dcd4b3154dfc9716d6a9d3a66387c66ef2c6b7cd04b99f3de561, cn=SHIKHA SHARMA
Date: 2025.03.27 11:29:59 +05'30'

**Shikha Sharma**
**Company Secretary**
**(ACS No.: 52558)**

Date: March 27, 2025