A. K. Capital Finance Limited

Registered Office: 601-602, 6th Floor, Windsor, Off CST Road, Kalina, Santacruz (East) ,Mumbai – 400 098.
Tel: +91 (022) 6754 6500 | **Fax:** +91 (022) 6610 0594
Email: cs@akgroup.co.in | **CIN**: U51900MH2006PLC214277 | **website:** www.akgroup.co.in

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2021

(₹ in lakhs)

Sr. No.	Particulars	Current Quarter ended 31 December 2021 (Unaudited)**	Previous Quarter ended 31 December 2020 (Unaudited)	Previous Year ended 31 March 2021 (Audited)
1	Total Income from Operations	4,884.48	5,462.11	18,243.41
2	Net Profit / (Loss) for the period (before Tax, Exceptional and / or Extraordinary items)	1,668.02	2,564.68	6,557.98
3	Net Profit / (Loss) for the period before Tax (after Exceptional and / or Extraordinary items)	1,668.02	2,564.68	6,557.98
4	Net Profit / (Loss) for the period after Tax (after Exceptional and / or Extraordinary items)	1,235.02	2,018.25	5,050.04
5	Total Comprehensive Income for the period [Comprising Profit /(loss) for the period (after tax) and Other Comprehensive Income (after tax)]	1,246.28	2,019.22	5,031.18
6	Paid up Equity Share Capital *	8,829.38	8,829.38	8,829.38
7	Reserves (excluding Revaluation Reserve)	56,012.71	51,889.04	52,470.12
8	Securities Premium Account	27,321.88	27,321.88	27,321.88
9	Net worth	64,842.09	60,718.42	61,299.50
10	Paid up Debt Capital / Outstanding Debt	97,733.07	82,310.86	124,553.99
11	Outstanding Redeemable Preference Shares	-	-	-
12	Debt Equity Ratio	1.51	1.36	2.03
13	Earnings Per Share (of ₹ 10/- each)**			
	a. Basic	4.65	7.60	19.03
	b. Diluted	4.65	7.60	19.03
14	Capital Redemption Reserve	NA	NA	NA
15	Debenture Redemption Reserve	NA	NA	NA

* Paid up Equity Share Capital includes Compulsorily Convertible Preference shares of ₹ 6,500 lakhs.
** Not Annualised
Note:

a) The above is an extract of the detailed format of quarterly financial results filed with BSE Limited ("Stock Exchange") under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quaterly financial results are available on the website of the Stock Exchange i.e. www.bseindia.com and on the website of the Company www.akgroup.co.in

b) For the other line items referred in Regulation 52 (4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to the Stock Exchanges and can be accessed on the website of the Stock Exchanges i.e. www.bseindia.com

c) The above financial results have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on January 29, 2022. The Statutory Auditors of the Company have reviewed the above financial results for Quarter ended December 31, 2021.

d) Debt service coverage ratio and Interest service coverage ratio are not applicable. Debenture redemption reserve is not required in respect of privately placed debentures in terms of Rule 18(7)(b)(ii) of Companies (Share Capital and Debentures) Rule, 2014.

e) The previous period figures have been regrouped/reclassified wherever necessary to conform to current period's presentation.

For and on behalf of the Board of Directors
A. K. Capital Finance Limited
Sd/-
A. K. Mittal
Managing Director
(DIN : 00698377)

Place: Mumbai
Date: January 29, 2022

FORM A
PUBLIC ANNOUNCEMENT

(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

FOR THE ATTENTION OF THE CREDITORS OF SHOP CJ NETWORK PRIVATE LIMITED

RELEVANT PARTICULARS

1	Name of corporate debtor	**Shop CJ Network Private Limited**
2	Date of incorporation of corporate debtor	**01/09/2008**
3	Authority under which corporate debtor is incorporated / Registered	ROC Mumbai
4	Corporate Identity No. / Limited Liability Identification No. of corporate debtor	U72900MH2008PTC186380
5	Address of the registered office and principal office (if any) of corporate debtor	**Regd office:** 102, Eshaanm Ghantali Road, Naupada Mumbai Mumbai City MH 400602 IN **Office:** 7th Floor, FC-24 Film City, Sector-16A Noida 201301 UP IN
6	Insolvency commencement date in respect of corporate debtor	19/01/2022 (Order dated 19/01/2022 was received by the Interim Resolution Professional on 28/01/2022)
7	Estimated date of closure of insolvency resolution process	18/07/2022
8	Name and registration number of the insolvency professional acting as interim resolution professional	Mr. Sanjay Shrivastava, Registration No. IBBI/IPA-001/IP-P-01528/2018-2019/12425
9	Address and e-mail of the Interim Resolution Professional, as registered with the Board	205 B Suraksha Apartment, Hindustan Colony, Amravati Road Nagpur, Maharashtra-440033 casanjayshrivastava@gmail.com
10	Address and e-mail to be used for correspondence with the interim resolution professional	AAA Insolvency Professionals LLP, A301,Bsel Tech Park, Sector 30a, Opp. Vashi Railway Station, Vashi, Navi Mumbai-400705 Email: Shopcjnetwork@aaainsolvency.com Phone No. 022-42667394
11.	Last date for submission of claims	11/02/2022
12.	Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	NA
13.	Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class)	NA
14.	(a) Relevant Forms and (a) Details of authorized representatives are available at	https://www.ibbi.gov.in/home/downloads NA

Notice is hereby given that the National Company Law Tribunal, Mumbai Bench has ordered the commencement of a corporate insolvency resolution process of the **SHOP CJ NETWORK PRIVATE LIMITED** on 19/01/2022 (Order dated 19/01/2022 was received by the Interim Resolution Professional on 28/01/2022). The creditors of **SHOP CJ NETWORK PRIVATE LIMITED** are hereby called upon to submit their claims with proof on or before **11/02/2022** to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.

Submission of false or misleading proofs of claim shall attract penalties.

Mr. Sanjay Shrivastava, Insolvency Professional
AAA Insolvency Professionals LLP
Registration No.: IBBI/IPA-001/IP-P-01528/2018-2019/12425

Date: 31/01/2022
Place: Mumbai

RABIRUN VINIMAY PRIVATE LIMITED (IN LIQUIDATION)
CIN: U51109WB1995PTC068654
LIQUIDATOR - CA. KANNAN TIRUVENGADAM (Reg. No. IBBI/IPA-001/IP/P00253/2017-18/10482)

Notice is given to the public in general that **RABIRUN VINIMAY PRIVATE LIMITED (in Liquidation) ("Corporate Debtor")** is proposed to be sold as a going concern in accordance with clause (e) of regulation 32, regulation 32A, sub-regulation (1) of regulation 33 and Schedule I of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 through e-auction platform. The interested applicants may refer to the detailed e-auction process memorandum available at https://ncltauction.auctiontiger.net or www.brggroup.in

Date of Auction	March 04th 2022	
Last Date for Submission of Bid Documents	February 07th 2022	
Last Date for Submission of Earnest Money Deposit	February 28th 2022 up to 18:00 Hrs (IST)	
Particulars of The Asset	**Reserve Price**	**Earnest Money Deposit**
Sale of Corporate Debtor as going concern along with all its assets including land and building, manufacturing units, facilities, plant and machinery, stocks, and other assets.	INR 232,97,50,096.08 (Rupees Two hundred Thirty two Crore Ninety seven Lakhs fifty thousand ninety six and eight paisa only)	INR 23,29,75,009.60 (10 % of the Reserve Price - Rupees Twenty three Crore twenty nine lakhs seventy five thousand nine and sixty paisa only)

I. E-Auction will be held for sale of the Corporate Debtor as a "GOING CONCERN" on an "AS IS WHERE BASIS", "AS IS WHAT IS BASIS", "WHATEVER THERE IS BASIS" and "NO RECOURSE BASIS" without any representation, warranty or indemnity and will be conducted "online".

II. This Notice shall be read in conjunction with the Sale Process Memorandum containing details of the Assets, online E-Auction Bid Form, Declaration and Undertaking Form, General Terms and Conditions of the E-Auction which are available on the https://ncltauction.auctiontiger.net or www.brggroup.in. For further details, please visit https://ncltauction.auctiontiger.net or www.brggroup.in or send an e-mail to ramprasad@auctiontiger.net / ncltauction@auctiontiger.net / calkannan@gmail.com / auctionrvpl@gmail.com.

***Disclaimer:** The Advertisement purports to ascertain the interest of Bidders and does not create any kind of binding obligation on the part of the Liquidator. The Liquidator reserves the right to amend and/or annul this invitation including any timelines or the process involved herein, without giving reasons, at any time, and in any respect. Any such amendment in the invitation, including the aforementioned timelines, shall be notified on the website of the Corporate Debtor at www.brggroup.in.

Sd/-
CA. KANNAN TIRUVENGADAM
Reg. No. IBBI/IPA-001/IP-P00253/2017-18/10482
Liquidator for RABIRUN VINIMAY PRIVATE LIMITED
Address: Netaji Subhas Villa, 18 Karunamoyee Ghat Road Flat 3C, Kolkata 700082, West Bengal, India
E-mail: calkannan@gmail.com / auction.rvpl@gmail.com

Place: Kolkata
Date: January 31st 2022

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PUBLIC ANNOUNCEMENT

(This is a public announcement for information purposes only and not for publication or distribution outside India and is not an Offer Document)

JOONKTOLLEE TEA & INDUSTRIES LIMITED

Our Company was incorporated as a limited company under the Companies Act, 1866 in the name of '**Joonktollee Tea Co. Limited**' vide a certificate of incorporation dated August 7, 1874 issued by the Registrar of Joint Stock Companies, Calcutta. Subsequently, the name of our Company changed to '**Joonktollee Tea & Industries Limited**' and a fresh certificate of incorporation was issued by the Registrar of Companies on July 21, 1972. For further details relating to change in the registered office address of our Company, please see "History, Business of the Company and Corporate structure" on page 58 of the Letter of Offer.

Registered and Corporate Office : 21, Strand Road, Kolkata - 700001, West Bengal, Tel. : + 91 33 2230 0780
Contact Person : Sharad Bagree, Company Secretary & Compliance Officer
Email : cs@joonktolleetea.in; Website: www.joonktolleetea.in
Corporate Identity Number : L01132WB1900PLC000292

Our Promoter : Mr. Hemant Bangur

ISSUE OF 41,42,201 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH OF OUR COMPANY FOR CASH AT A PRICE OF RS. 60/- (INCLUDING A PREMIUM OF RS. 50/-) PER EQUITY SHARE ("RIGHTS EQUITY SHARES") FOR AN AMOUNT AGGREGATING TO RS. 2,485.32 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY 1 FULLY PAID-UP EQUITY SHARE HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS JANUARY 19, 2022 (THE "ISSUE"). THE ISSUE PRICE OF EACH RIGHTS EQUITY SHARE IS 6 TIMES THE FACE VALUE OF THE EQUITY SHARE.

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF JOONKTOLLEE TEA & INDUSTRIES LIMITED (THE "COMPANY")

ISSUE PROGRAMME

ISSUE OPENS ON	LAST DATE FOR ON - MARKET RENUNCIATION *	ISSUE CLOSES ON
Friday, February 04, 2022	Monday, February 14, 2022	Friday, February 18, 2022

* Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

ASBA* **Simple, Safe, Smart way of Application – Make use of it!!!**
*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

FACILITIES FOR APPLICATION IN THIS ISSUE :

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident Investors in this Issue. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or the optional mechanism. Kindly note that the B-WAP mechanism is available only for Original Resident Equity Shareholders. Further, the resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date shall apply for this Issue through ASBA facility only. For details of procedure for application by the resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 184 of the Letter of Offer.

1) ASBA Facility

Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

The Investors shall submit only one CAF for the Rights Entitlements available in a particular demat account. The Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements and in case of multiple demat accounts; the Investors are required to submit the CAF separately from each demat account.

Self-Certified Syndicate Banks :

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to **https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34**. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

2) Registrar's Web based Application Platform :

In accordance with SEBI circular SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, a separate web based application platform, i.e., the B-WAP facility (accessible at www.bigshareonline.com), has been instituted for making an Application in this Issue by resident Original Shareholder. Further, B-WAP is only an additional option and not a replacement of the ASBA process. At the B-WAP, resident Investors can access and submit the online Application Form in electronic mode using the B-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat. Original Shareholders shall mean the Resident Shareholders who are holding the Equity Shares of our Company as on the Record Date i.e. January 19, 2022 (hereinafter referred to as the "Original Shareholders"). However, the Shareholders who receive the renounced Equity Shares offered in this Issue shall not be considered as Original Shareholders and shall not be eligible to apply through B-WAP. Further, Investors holding Equity Shares in physical form as on the Record Date shall also not be able to subscribe to the Issue through B-WAP and therefore, will have to apply through ASBA facility only.

For guidance on the Application process through B-WAP and resolution of difficulties faced by the Investors, the Investors are advised to carefully read the frequently asked questions, visit the online/ electronic dedicated investor helpdesk on the website of the Registrar to the Issue at www.bigshareonline.com or call helpline number (+91 22 6263 8200). For details, see "Procedure for Application through B-WAP" on page 179 of the Letter of Offer.

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE B-WAP. B-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE B-WAP PROCESS, SEE "RISK FACTORS – THE B-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS" ON PAGE 30 OF THE LETTER OF OFFER.

Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using optional mechanism. For details, see "Procedure for Application through the ASBA Process" and "Procedure for Application through B-WAP" on page 178 and 179 respectively.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM

PLEASE NOTE THAT THE RIGHTS EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTOR ON THE RECORD DATE.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND COMMON APPLICATION FORM ("CAF")

The dispatch of the ALOF and the CAF for the Issue was completed on January 25, 2022 by Registrar to the Issue, i.e. Bigshare Services Pvt. Ltd to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e. January 19, 2022 through a) Registered Post - to the shareholders whose have not registered their email ids and b) Email intimation - to the shareholders who have registered their email ids.

Please note that neither our Company nor the Registrar shall be responsible for delay in the receipt of the Abridged Letter of Offer, the Rights Entitlement Letter or the Application Form attributable to non availability of the email addresses or physical addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlement Letters are delayed or misplaced in the transit.

CREDIT OF RIGHTS ENTITLEMENTS IN THE DEMAT ACCOUNTS :

Eligible Equity Shareholders whose names appear as a beneficial owner in respect of the Equity Shares held in dematerialized form or appear in the register of members as an Equity Shareholder of our Company in respect of the Equity Shares held in physical form as on the Record Date, i.e., January 19, 2022, are entitled to the number of Rights Equity Shares as set out in the Application Form.

Pursuant to provisions of the SEBI ICDR Regulations and in terms of the Letter of Offer, the Rights Entitlements of the Eligible Equity Shareholders have been credited in their respective demat account under the ISIN INE574G20021 on January 21, 2022.

The Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.bigshareonline.com) by entering their DP ID and Client ID or Folio Number (in case of resident Eligible Equity Shareholders holding Equity Shares in physical form). The link for the same shall also be available on the website of our Company (i.e., www.joonktolleetea.in).

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges; or (b) through an off - market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation.

APPLICATIONS ON PLAIN PAPER :

An Eligible Equity Shareholder who has neither received the Application Form nor is in a position to obtain the Application Form either from our Company, Registrar to the Issue, Manager to the Issuer or from the website of the Registrar, can make an Application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

The envelope should be super scribed "**Joonktollee Tea & Industries Limited – Rights Issue**" and should be postmarked in India. The application on plain paper, duly signed by the Eligible Equity Shareholders including joint holders, in the same order and as per the specimen recorded with our Company/Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date i.e. **Friday, February 18, 2022**.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently. The Investor should send such plain paper Application by registered post directly to the Registrar to the Issue. For details of the mode of payment, see "Modes of Payment" on page 183 of the Letter of Offer.

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH B-WAP.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date i.e. Friday, February 18, 2022 and should contain the following particulars:

- Name of our Issuer, being Joonktollee Tea & Industries Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- DP and Client ID No.;
- Number of Equity Shares held as on Record Date i.e. January 19, 2022;
- Allotment option preferred - only Demat form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for;
- Number of Additional Rights Equity Shares applied for, if any;
- Total number of Rights Equity Shares applied for within the Right Entitlements;
- Total amount paid at the rate of Rs. 60 per Rights Equity Share;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
- In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants;
- Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);
- Additionally, all such Applicants are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/ we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. I/ we confirm that I/ we are not in the United States and understand that neither us, nor the Registrar, or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

"I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

I/We acknowledge that the Company will rely upon the truth and accuracy of the foregoing representations and agreements."

Kindly note that as per Regulation 78 (1) of the SEBI ICDR Regulations, the SCSBs shall accept plain paper application forms only if all details required for making the application as mentioned above and as prescribed in the these regulations are specified in the plain paper application.

IN CASE AN INVESTOR SUBMITS AN APPLICATION ON THE CAF AS WELL AS ON PLAIN PAPER, SUCH APPLICATIONS SHALL BE LIABLE TO BE REJECTED

Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company and the Registrar not having any liability to the Investor. Our Company and the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date i.e. Friday, February 18, 2022.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account along with their self-attested PAN and details of address proof to the Registrar or our Company, in the manner provided on the website of the Registrar to the Issue at www.bigshareonline.com at least two Working Days prior to the Issue Closing Date i.e. Friday, February 18, 2022. They may also communicate with the Registrar with the help of the helpline number (+91 22 6263 8200) and their email address (rightsissue@bigshareonline.com).

Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and have furnished the details of their demat account to the Registrar or our Company, in the manner provided above, at least two Working Days prior to the Issue Closing Date i.e. Friday, February 18, 2022, shall apply to this Issue through ASBA mode only.

Eligible Equity Shareholders holding Equity Shares in physical form cannot apply through the optional mechanism i.e. B-WAP and any Applications received under the said mechanism are liable to be rejected.

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS, WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OR OUR COMPANY AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE I.E. FRIDAY, FEBRUARY 18, 2022, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in Application Form is Issue Closing Date i.e. Friday, February 18, 2022. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the provisions of the Articles of Association, and subject to the Issue Period not exceeding 30 days from the Issue Opening Date i.e. Friday, February 04, 2022.

If the Application together with the amount payable is either (i) not blocked with an SCSB; or (ii) not accepted at the B-WAP on or before the close of banking hours on the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as provided under "Terms of the Issue - Basis of Allotment" on page 192 of the Letter of Offer.

APPLICANTS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED FORM.

NOTICE TO OVERSEAS INVESTORS :

The distribution of the Letter of Offer, Abridged Letter of Offer and Application Form and the issue of the Rights Entitlement and the Rights Equity Shares to persons in certain jurisdictions outside India are restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, Abridged Letter of Offer or the Application Form may come, are required to inform themselves about and observe such restrictions.

Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will electronically dispatch through email the the Abridged Letter of Offer and Application form only to Eligible Equity Shareholders who have provided an Indian address to our Company. Further, the Abridged Letter of Offer and Application form will be provided, only through email, by the Registrar on behalf of our Company to the Eligible Equity Shareholders who have provided their Indian addresses to our Company or who are located in jurisdictions where the offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in each case who make a request in this regard. Investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of the Registrar, our Company, the Lead Manager, the Stock Exchanges, and on B-WAP.

NO OFFER IN THE UNITED STATES :

The Rights Entitlements and the Rights Equity shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "US Securities Act"), or any U.S. State securities laws and may not be offered, sold, resold or otherwise transferred within the United States of America or the territories or possessions thereof (the "United States" or "U.S."), except in a transaction exempt from the registration requirements of the securities act. The rights entitlements and the rights equity shares referred to in the Letter of Offer is being offered in India, but not in the United States. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any rights equity shares or rights for sale in the United States or as a solicitation therein of an offer to buy any of the said securities. Accordingly, the Letter of Offer should not be forwarded to or transmitted in or into the United States at any time.

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company, has reason to believe is, in the United States of America. Envelopes containing an Application Form should not be postmarked in the United States of America or otherwise dispatched from the United States of America or any other jurisdiction where it would be illegal to make an offer under the Letter of Offer, no payments for subscribing for the Rights Equity Shares shall be made from US bank accounts and all persons subscribing for the Rights Equity Shares and wishing to hold such Equity Shares in registered form must provide an address for registration of the Equity Shares in India. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will only through email dispatch the Abridged Letter of Offer and Application Form only to Eligible Equity Shareholders who have provided an Indian address to our Company. Any person who acquires Rights Entitlements or the Rights Equity Shares will be deemed to have declared, warranted and agreed, by accepting the receipt of this Letter of Offer, that (i) it is not and that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, it will not be, in the United States of America (ii) does not have a registered address (and is not otherwise located) in the United States when the buy order is made and (iii) it is authorized to acquire the Rights Entitlement and the Rights Equity Shares in compliance with all applicable law, rules and regulations.

LISTING :

Our Company's existing Equity Shares are listed on BSE (Scrip code: 538092) and CSE (Scrip code: 10020009), and traded on BSE (Scrip code: 538092) under the ISIN: INE574G01013. The Rights Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on BSE and CSE subject to necessary approvals. Our Company has received in-principle approval from BSE through letter no. DCS/RIGHT/PB/FIP/1032/2020-21 dated February 18, 2021. Our Company will apply to BSE and CSE for final approval for the listing and trading of the Rights Equity Shares subsequent to their allotment.

DISCLAIMER CLAUSE OF SEBI

The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5,000.00 lakhs. However, the Letter of Offer has been filed with SEBI.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE) :

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited on page no. 163 of the Letter of Offer.

UNDERWRITING :

The Board of Directors of the company has decided to get the rights issue underwritten in terms of regulation 81 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The Issue has been underwritten only to the extent of entitlement of shareholders other than the promoters and promoter group. The details of the underwriting is as under :

Name of underwriter	Amount underwritten (Rs. Lakhs)
Narnolia Financial Services Limited	311.50
Horizon Financial Consultants Private Limited	311.50
TOTAL	623.00

BANKER TO THE ISSUE AND REFUND BANK : Yes Bank Limited

AVAILABILITY OF ISSUE MATERIALS

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable securities laws) on the websites of:

a) Our Company at www.joonktolleetea.in

b) the Registrar to the Issue at www.bigshareonline.com

c) the Lead Manager at www.narnolia.com

d) the Stock Exchanges at www.bseindia.com andwww.cse-india.com; and

e) the Registrar's web-based application platform at www.bigshareonline.com (B-WAP)

The Letter of Offer is shall also be available on the website of SEBI at www.sebi.gov.in

OTHER IMPORTANT LINKS AND HELPLINE :

The Investors can visit following links for the below-mentioned purposes:

- Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: www.bigshareonline.com
- Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar: www.bigshareonline.com
- Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.bigshareonline.com

Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id: rightsissue@bigshareonline.com for updating their Indian address. The Request Letter should be accompanied by their PAN card and Address proof.

LEAD MANAGER	REGISTRAR TO THE ISSUE
Narnolia **Narnolia Financial Services Limited** Marble Arch Building, 2nd Floor 236B, A. J. C. Bose Road, Kolkata - 700 020 **Tel: + 9133 40501508** **Fax: + 9133 40501549** **E-mail : mgoenka@narnolia.com** **Investor Grievance Email : investor.relation@narnolia.com** **Website : www.narnolia.com** **Contact Person : Mr. Manav Goenka** **SEBI Registration No. : INM000010791**	**Bigshare Services Private Limited** 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis Makwana Road, Marol, Andheri (East), Mumbai - 400 059. **Tel. : +91 22 6263 8200** **Fax : +91 22 6263 8280** **E-mail : rightsissue@bigshareonline.com, Investor Grievance Email : investor@bigshareonline.com** **Website : www.bigshareonline.com** **Contact person : Mr. Arvind Tandel** **SEBI Registration No. : INR000001385**

COMPANY SECRETARY AND COMPLIANCE OFFICER

JOONKTOLLEE TEA & INDUSTRIES LIMITED
21, Strand Road, Kolkata - 700 001, **Tel. : +91 33 2230 0780**
**E-mail : cs@joonktolleetea.in,