A. K. Capital Finance Limited

REGISTERED OFFICE:
601-602, 6TH FLOOR, WINDSOR,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: U51900MH2006PLC214277
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: akmumbai@akgroup.co.in
WEBSITE: www.akgroup.co.in

Date: April 17, 2023

To,
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Subject: Certificate under Regulation 61(4) read with Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 for the year ended March 31, 2023

Dear Sir / Madam,

Pursuant to the provisions of Regulation 61(4) read with Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, we submit herewith a Certificate from M/s. Makarand M. Joshi & Co., Practicing Company Secretary, for the year ended March 31, 2023.

We request you to take the above on your records.

Thanking You,

Yours faithfully,

For A. K. Capital Finance Limited

GOVIND LALWANI

Digitally signed by GOVIND LALWANI
DN: c=IN, o=PERSONAL, title=7393, pseudonym=d35fe9f816084c94aa6fbb474454adad, 2.5.4.20=fbb417d1b37e8256b87a96ed3559859255fc48beea4440979c5f0b5c093ccda6, postalCode=302004, st=Rajasthan, serialNumber=ae888dfb06b0c87d8c45490ad2191c45b7bbc3f39eab91f78020345dd14cdb73, cn=GOVIND LALWANI
Date: 2023.04.17 13:57:35 +05'30'

A. K. CAPITAL FINANCE LIMITED

Govind Lalwani
Company Secretary and Compliance Officer
Membership No.: A38806

Place: Mumbai

MAKARAND M. JOSHI & CO.

Company Secretaries

Ecstasy, 803/804, 8th Floor, City of Joy, J.S.D Road, Mulund (West), Mumbai- 400080, (T) 022-21678100

CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40 (9) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE FINANCIAL YEAR ENDED MARCH 31, 2023

We have sought information for Memorandum of Transfers, Registers, files and other documents relating to **A. K. Capital Finance Limited** ("the Company") maintained by **M/s Link Intime India Private Limited**, Registrars and Transfer Agents ("RTA") of the Company pertaining to transfer of Debentures of the company for the period from 1st April 2022 to 31st March 2023 for the purpose of issuing a Certificate as per Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and based on the information provided by the Company and RTA, we hereby certify that, for the period 1st April 2022 to 31st March 2023, all the Debentures are held in demat form. Hence, requests in respect of transfer, sub-division, consolidation, renewal, transmission, change in name, deletion of name, duplicate certificates, replacement, transposition, exchange or endorsement of calls/ allotment monies is not applicable.

For Makarand M. Joshi & Co.
Practicing Company Secretaries

KUMUDINI DINESH BHALERAO
Digitally signed by KUMUDINI DINESH BHALERAO
Date: 2023.04.17 12:57:15 +05'30'

Kumudini Bhalerao
Partner
FCS: 6667
C.P No: 6690
PR No: 640/2019
UDIN: F006667E000115006
Place: Mumbai
Date: 17.04.2023