A. K. Capital Finance Limited
REGISTERED OFFICE:
601-602, 6TH FLOOR, WINDSOR,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: U51900MH2006PLC214277
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: akmumbai@akgroup.co.in
WEBSITE: www.akgroup.co.in

**Date: August 3, 2023**

**To,**
**Listing Department (PPDI Segment)**
**BSE Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

**Subject: Intimation under Regulation 51 and Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Reference: ISIN**: **INE197P07292**

Dear Sir/Madam,

We wish to inform you that, the Company had issued & allotted the Secured, Rated, Listed, Redeemable, Non-Convertible Debentures on private placement basis of each having a face value of INR 10,00,000/-, bearing ISIN: INE197P07292 **(**hereinafter known as the **"Debentures/NCDs"**) and listed on the Debt Segment of the BSE Ltd, the Company has today partially repurchased the said Debentures at par as per the below mentioned details and made the payment accordingly:

1. Whether Interest payment/ redemption payment made (yes/ no): Yes

2. Details of interest payments:

| Sr. No. | Particulars | Details |
|---|---|---|
| 1 | ISIN | INE197P07292 |
| 2 | Issue size (in INR) | 109,00,00,000 |
| 3 | Interest Amount to be paid on due date (in INR) | Nil (MLD) |
| 4 | Frequency - quarterly/ monthly | on repurchase |
| 5 | Change in frequency of payment (if any) | No |
| 6 | Details of such change | N.A. |
| 7 | Interest payment record date | N.A. |
| 8 | Due date for interest payment (DD/MM/YYYY) | 03/08/2023 |
| 9 | Actual date for interest payment (DD/MM/YYYY) | 03/08/2023 |
| 10 | Amount of interest paid (in INR) | Nil (MLD) |
| 11 | Date of last interest payment | N.A. |
| 12 | Reason for non-payment/ delay in payment | N.A. |

3. Details of redemption payments:

| Sr. No. | Particulars | Details |
|---|---|---|
| 1 | ISIN | INE197P07292 |
| 2 | Type of redemption (full/ partial) | Partial |
| 3 | If partial redemption, then | |
| | a. By face value redemption | N.A. |
| | b. By quantity redemption | 8 NCDs |

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| | | |
|---|---|---|
| 4 | If redemption is based on quantity, specify, whether on: | |
| | a. Lot basis | 8 NCDs |
| | b. Pro-rata basis | N.A. |
| 5 | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | Others - Repurchase |
| 6 | Redemption date due to put option (if any) | N.A. |
| 7 | Redemption date due to call option (if any) | N.A. |
| 8 | Quantity redeemed (no. of NCDs) | 8 |
| 9 | Due date for redemption/ maturity | 26/05/2024 |
| 10 | Actual date for redemption (DD/MM/YYYY) | 03/08/2023 |
| 11 | Amount redeemed (in INR) | 87,97,488 |
| 12 | Outstanding amount (in INR) | 108,20,00,000 |
| 13 | Date of last Interest payment | N.A. |

Further, the said repurchased Debentures have been initiated for extinguishment and upon such extinguishment and an aggregate of Debentures as mentioned below shall remain outstanding in the above mentioned ISIN.

| ISIN No | No. of Debentures outstanding as on August 03, 2023 | No. of Debentures Repurchased on August 03 , 2023 | No. of Debentures Outstanding after repurchase |
|---|---|---|---|
| INE197P07292 | 1090 | 8 | 1082 |

You are requested to take the above information on record.

Thanking you,

**For A. K. Capital Finance Limited**

GOVIND LALWANI

Digitally signed by GOVIND LALWANI
DN: c=IN, o=PERSONAL, title=7393, pseudonym=d35fe9f816084c94aa6fbb474454adad, 2.5.4.20=fbb417d1b37e8256b87a96ed3559859255fc48beea4440979c5f0b5c093ccda6, postalCode=302004, st=Rajasthan, serialNumber=ae888dfb06b0c87d8c45490ad2191c45b7bbc3f39eab91f78020345dd14cdb73, cn=GOVIND LALWANI
Date: 2023.08.03 14:19:26 +05'30'

A.K. CAPITAL FINANCE LTD.

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**Name: Govind Lalwani**
**Designation: Company Secretary**

**CC: Debenture Trustee**