A. K. Capital Finance Limited

REGISTERED OFFICE:
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To,
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Subject: Submission of Statement under Regulation 52(7) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ["Listing Regulations"] for the quarter ended December 31, 2021.

Dear Sir/ Madam,

This is with reference to the captioned subject, we wish to inform that the proceeds raised from the issue of Non-Convertible Debentures (NCDs) have been utilized for the purposes as mentioned in the offer letter/information memorandum/disclosure document/other issue documents issued from time to time in this financial year and there is no material deviation in the utilization of such proceeds.

Kindly take the same on records.

Yours faithfully,

For A. K. Capital Finance Limited

MAHESH KUMAR BHOOTRA
Digitally signed by MAHESH KUMAR BHOOTRA
DN: cn=MAHESH KUMAR BHOOTRA, o, ou, email=mahesh.bhootra@akgroup.co.in, c=IN
Date: 2022.01.29 14:29:21 +05'30'

A. K. CAPITAL FINANCE LIMITED

Mahesh Bhootra
Chief Financial Officer

Date: January 29, 2022
Place: Mumbai