A. K. Capital Finance Limited

REGISTERED OFFICE:
601-602, 6TH FLOOR, WINDSOR,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: U51900MH2006PLC214277
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: akmumbai@akgroup.co.in
WEBSITE: www.akgroup.co.in

To,
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Subject: Asset Cover details under Regulation 54(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ["Listing Regulations"] for the quarter ended December 31, 2021.

Dear Sir/ Madam,

This is with reference to the captioned subject, please find the enclosed Asset Cover Certificate for the quarter ended December 31, 2021.

Kindly take the same on records.

Yours faithfully,

For A. K. Capital Finance Limited

GOVIND LALWANI

Digitally signed by GOVIND LALWANI
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Date: 2022.01.29 14:28:39 +05'30'

A.K. CAPITAL FINANCE LIMITED

Govind Lalwani
Company Secretary and Compliance Officer
ACS No.: 38806

Date: January 29, 2022
Place: Mumbai

A. K. Capital Finance Limited

REGISTERED OFFICE:
601-602, 6TH FLOOR, WINDSOR,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: U51900MH2006PLC214277
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: akmumbai@akgroup.co.in
WEBSITE: www.akgroup.co.in

To,
Catalyst Trusteeship Ltd,
GDA House, Plot No. 85,
Bhusari Colony, Paud Road,
Pune – 411038

Management Certificate for compliance with the covenants (i.e. security cover, charge creation and other covenants) of the debenture trust deed(s) executed between the Company and the debenture trustee

Based on examination of books of account and other relevant records / documents, we hereby certify that:

a) A. K. Capital Finance Limited ("the Listed Entity") has vide its Board Resolutions, pursuant to terms and conditions as mentioned under various Shelf Disclosure Documents/ Disclosure Documents and Debenture Trust Deeds, has issued the following listed debt securities which are outstanding as on 31 December 2021:

Sr No	ISIN	Private Placement / Public Issue	Secured / Unsecured	Sanctioned Amount (Rs. in lakhs)
1	INE197P07029	Private Placement	Secured	2,500.00
2	INE197P07037	Private Placement	Secured	500.00
3	INE197P07052	Private Placement	Secured	2,600.00
4	INE197P07094	Private Placement	Secured	500.00
5	INE197P07102	Private Placement	Secured	1,500.00
6	INE197P07144	Private Placement	Secured	6,500.00
7	INE197P07169	Private Placement	Secured	7,500.00
8	INE197P07177	Private Placement	Secured	5,000.00
9	INE197P07193	Private Placement	Secured	8,500.00
10	INE197P07201	Private Placement	Secured	2,500.00
11	INE197P07219	Private Placement	Secured	500.00
12	INE197P07227	Private Placement	Secured	7,000.00
13	INE197P07243	Private Placement	Secured	10,000.00
14	INE197P07250	Private Placement	Secured	5,000.00
15	INE197P07268	Private Placement	Secured	7,500.00
16	INE197P07276	Private Placement	Secured	20,000.00
			Total	**87,600.00**

b) Asset cover for listed Debt Securities

i. The financial information as on 31 December 2021 has been extracted from the books of account for the year ended 31 December 2021 and other relevant records of the Listed Entity.

ii. The assets of the listed entity provide coverage of 1.05 / 1.10 times of the interest and principal amount, which is in accordance with the terms of issue/ debenture trust deed **(calculation as per statement of asset cover ratio for the Secured debt securities - Table – I)**.

iii. ~~The total assets of the listed entity provide coverage of 1.05/1.10 times of the principal, which is in accordance with the terms of issue **(calculation as per statement of asset coverage ratio available for the unsecured debt securities - Table – II)** (as per requirement of Regulation 54~~

~~read with Regulation 56(1)(d) of LODR Regulations~~). As the Company is not having any unsecured borrowings as on 31 December 2021, Clause (b)(iii) is not applicable and accordingly no disclosure of Table – II has been given.

Table - I

Sr No	Particulars		Amount (Rs. in lakhs)
1.	Total assets available for accrued Debt Securities – (secured by ~~either pari passu or~~ exclusive charge on assets) (mention the share of debt securities charge holders)	**A**	**96,047.09**
	• Property, Plant and Equipment (Fixed assets) – movable/immovable property etc		Nil
	• Loans/advances given (net of provisions, NPAs and sell down portfolio), Debt Securities, other credit extended etc.		96,047.09
	• Receivables including interest accrued n Term Loan / Debt Securities etc		Nil
	• Investments		Nil
	• Cash and cash equivalents and other current / non –current assets		
2.	Total borrowing through issue of secured Debt Securities (secured by ~~either pari passu or~~ exclusive charge on assets)	**B**	**78,926.63**
	• Debt Securities (Provide details as per table below)		75,902.00
	• Ind AS adjustments for effective interest rate on secured Debt Securities		(12.50)
	• Interest accrued / payable on secured debt securities as on 31 December 2021		3,037.13
3.	Asset coverage Ratio (100% or higher as per terms of debenture trust deed)	**A/B**	**1.22**

ISIN wise details **(Rs in lakhs)**

Sr No	ISIN	Facility	Type of charge	Sanctioned amount	Outstanding amount as on 31 December 2021	Cover Required	Assets required
1	INE197P07037	Non Convertible Debenture (NCD)	First Charge over Identified 'Business Assets' which are standard in nature and a pari passu charge over the identified immovable property	500.00	500.00	1.05	525.00
2	INE197P07227	NCD		7,000.00	3,500.00	1.05	3,675.00
3	INE197P07193	NCD		8,500.00	7,100.00	1.05	7,455.00
4	INE197P07169	NCD		7,500.00	7,000.00	1.05	7,350.00
5	INE197P07144	NCD		6,500.00	6,452.00	1.05	6,774.60
6	INE197P07102	NCD		1,500.00	1,500.00	1.05	1,575.00
7	INE197P07094	NCD		500.00	500.00	1.05	525.00
8	INE197P07052	NCD		2,600.00	2,600.00	1.05	2,730.00
9	INE197P07029	NCD		2,500.00	1,750.00	1.05	1,837.50
10	INE197P07219	NCD		500.00	500.00	1.05	525.00

11	INE197P07201	NCD		2,500.00	2,500.00	1.05	2,625.00
12	INE197P07177	NCD		5,000.00	5,000.00	1.05	5,250.00
13	INE197P07243	NCD	First ranking exclusive charge via deed of hypothecation over identified Business Assets which are standard in nature	10,000.00	10,000.00	1.10	11,000.00
14	INE197P07250	NCD		5,000.00	5,000.00	1.10	5,500.00
15	INE197P07268	NCD		7,500.00	7,500.00	1.10	8,250.00
16	INE197P07276	NCD		20,000.00	14,500.00	1.10	15,950.00
			Total	**87,600.00**	**75,902.00**		**81,547.10**

b) Compliance of all the covenants / terms of the issue in respect of listed debt securities of the listed entity.

We have examined the compliances made by the listed entity in respect of the covenants/terms of the issue of the listed debt securities (NCD's) and certify that such covenants/terms of the issue have been complied by the Listed Entity.

For A. K. Capital Finance Limited

MAHESH KUMAR BHOOTRA

Digitally signed by MAHESH KUMAR BHOOTRA
DN: c=IN, o=Personal, pseudonym=...

Mahesh Bhootra
Chief Financial Officer

Place: Mumbai
Date: 29 January 2022

Annexure 1

A. K. Capital Finance Limited

Details of list of identified Business Assets Hypothecated to Catalyst Trusteeship Limited as on 31 December 2021 under Debenture Trust cum Mortgage Deed dated 03 June 2017

Sr. No.	ISIN	Name of security	Industry	Credit Rating *	No of Bonds	Value as on 31.12.2021 (Rs. in Lakhs)	Bucket Classification (required as per Schedule I of the Debenture Trus cum Mortgage deed)
1	INE146O08100	9.40% Hinduja Leyland Finance Limited 28 Aug 2024	NBFC	AA- BY CARE	100	1,087.50	Bucket I (A)
2	INE053F08114	7.03% Indian Railway Finance Corporation Limited 30 Jul 2036	PSU FIs & Banks	AAA BY CARE CRISIL AND ICRA	100	1,027.68	Bucket I (A)
3	INE062A08272	7.73% State Bank Of India (P) Call :- 24 Nov 2025	PSU FIs & Banks	AA+ BY CRISIL ICRA AND INDIA RATINGS	50	507.79	Bucket I (A)
4	INE651J07739	8.60% Jm Financial Credit Solutions Limited 23 Jul 2024	NBFC	AA BY ICRA AND INDIA RATINGS	100	1,050.53	Bucket I (A)
5	INE722A07AG5	9.25% Shriram City Union Finance Limited 05 Mar 2023	NBFC	AA BY CRISIL	1000	1,014.00	Bucket I (A)
6	INE516Q08323	10.50% Asirvad Microfinance Limited 08 Mar 2023	NBFC	AA- BY CRISIL	100	1,059.05	Bucket I (A)
7	INE192U07186	11.00% Kogta Financial (India) Limited 10 Sep 2023	NBFC	A- BY CARE	2000	1,435.32	Bucket II
8	INE124N07325	12.00% Sk Finance Limited 16 Aug 2022	NBFC	A BY CRISIL	1000	1,010.96	Bucket II
9	INE087P07121	11.40% Avanse Financial Services Limited 16 Dec 2022	NBFC	A+ BY CARE	50	516.77	Bucket II
		Total				**8,709.60**	

Particulars	Value of Securities (Rs. In Lakhs)
Oustanding amount of Non-Convertible Debentures as at 31 December 2021 (A)	6,850.00
Accrued interest as at 31 December 2021 (B)	544.36
Value of Securities (C)	8,709.60
Security Cover Maintained C / (A+B)	**1.18**
Security Cover required to be mainained as per Clause 5 of Debenture Trust - cum - Mortgage Deed dated 03 June 2017	1.05
Bucket Classification	
Bucket I - A	5,746.55
Bucket I - B	-
Bucket II	2,963.05
Total	**8,709.60**

* Modifiers "+" (plus)/ "-" (minus) reflect the comparative standing within the category.

For A. K. Capital Finance Limited

MAHESH KUMAR BHOOTRA

Mahesh Bhootra
Chief Financial Officer

Place: Mumbai
Date: 29 January 2022

Annexure 2

A. K. Capital Finance Limited

Details of list of Identified Business Assets Hypothecated to Catalyst Trusteeship Limited as on 31 December 2021 under Debenture Trust cum Mortgage Deed dated 06 September 2017

Sr. No.	ISIN	Name of security	No of Bonds	Value as on 31.12.2022 (Rs. in Lakhs)	Type of Facility
1	AKCF-Loan-1-00203	Luxury Personified LLP		308.32	Loan
2	AKCF-Loan-1-00125	Nivara Home Finance Limited		103.45	Loan
3	AKCF-Loan-1-00170	Nivara Home Finance Limited		163.79	Loan
4	AKCF-Loan-1-00170	Nivara Home Finance Limited		172.41	Loan
5	INE0K4I15011	Sansar Trust Dec 2021 Iii Senior Tranche	78	7,800.00	PTC
6	INF204KB1882	Reliance Mutual Fund R Shares Long Term Gilt ETF	1,46,373	33.45	ETF
7	INF204KB18W4	Nippon India ETF Nifty CPSE Bondplus SDL	2,87,337	307.23	ETF
8	INF204KC1022	Nippon India Mutual Fund Nippon India ETF Nifty SDL	4,64,512	494.15	ETF
9	INF204KC1030	Nippon India Mutual Fund Nippon India ETF 5 Year Gilt	2,45,224	120.42	ETF
10	INF247L01AK4	Motilal Oswal 5 Year GSEC ETF	42,226	20.81	ETF
11	INF846K01Z04	Axis Aaa Bond Plus SDL ETF - 2026	57,84,365	604.36	ETF
12	IN0020210095	6.10% GOI Loan 12 Jul 2031	5,00,000	501.87	NCD
13	IN3420210228	7.12% West Bengal SDL 29 Dec 2036	4,66,200	466.48	NCD
14	INE087P07121	11.40% Avanse Financial Services Limited 16 Dec 2022	100	1,033.53	NCD
15	INE115A07JM1	8.45% LIC Housing Finance Limited 22 May 2026	6	68.98	NCD
16	INE153A08048	8.24% Mahanagar Telephone Nigam Limited 19 Nov 2024	200	2,164.69	NCD
17	INE157D08019	11.40% Clix Capital Services Private Limited 25 May 2023	200	2,095.53	NCD
18	INE160A08076	9.15% Punjab National Bank (P) Call :- 13 Feb 2025	28	317.66	NCD
19	INE503A08036	9.85% DCB Bank Limited 17 Nov 2027	56	58.30	NCD
20	INE540P07087	8.97% UP Power Corporation Limited 14 Feb 2025	6	64.96	NCD
21	INE540P07210	9.75% UP Power Corporation Limited 20 Oct 2022	4	41.34	NCD
22	INE721A07NW7	9.30% Shriram Transport Finance Company Ltd 12 Jul 2023	9,000	98.42	NCD
		Total		**17,040.15**	

Particulars	Value of Security (Rs. in Lakhs)
Oustanding amount of Non-Convertible Debentures as at 31 December 2021 (A)	13,452.00
Accrued interest as at 31 December 2021 (B)	401.00
Value of Security (C)	17,040.15
Security Cover C / (A+B)	**1.23**
Security Cover required to be mainained as per Clause 2.9 of Debenture Trust - cum - Mortgage Deed dated 06 September 2017	**1.05**

For A. K. Capital Finance Limited

MAHESH KUMAR BHOOTRA

Mahesh Bhootra
Chief Financial Officer

Place: Mumbai
Date: 29 January 2022

Annexure 3

A. K. Capital Finance Limited

Details of list of Identified Business Assets Hypothecated to Catalyst Trusteeship Limited as on 31 December 2021 under Debenture Trust cum Mortgage Deed dated 07 June 2018

Sr. No.	Loan A/c Number/ ISIN	Name of security	No. of Bonds	Value as on 31.12.2021 (Rs. in Lakhs)	Type of Facility
1	INE0JME15018	Mars Trust October 2021 Senior Tranche	329	2,449.05	PTC
2	INE112A08044	8.02% Union Bank Of India 14 Nov 2027	20	207.01	NCD
3	INE153A08022	9.38% Mahanagar Telephone Nigam Limited 05 Dec 2023	23	249.68	NCD
4	INE157D08019	11.40% Clix Capital Services Private Limited 25 May 2023	147	1,540.21	NCD
5	INE160A08191	7.10% Punjab National Bank 18 Nov 2031	1	102.97	NCD
6	INE261F07057	7.35% National Bank For Agriculture And Rural Development 23 Mar 2031	15,000	181.99	NCD
7	INE261F08CP8	6.44% National Bank For Agriculture And Rural Development 04 Dec 2030	50	490.39	NCD
8	INE342T07098	0.00% Navi Finserv Private Limited 24 May 2023	26	263.09	NCD
9	INE414G07FF7	7.40% Muthoot Finance Limited 05 Jan 2024	27,129	282.56	NCD
10	INE540P07319	10.15% UP Power Corporation Limited 19 Jan 2024	28	299.81	NCD
11	INE721A07QI9	0.00% Shriram Transport Finance Company Ltd 18 Nov 2023	8	87.08	NCD
12	INE721A08DC8	10.25% Shriram Transport Finance Company Ltd 26 Apr 2024	19	209.24	NCD
		Total		**6,363.08**	

Particulars	Value of Securities (Rs. in Lakhs)
Oustanding amount of NCDs as at 31 December 2021 (A)	5,000.00
Accrued interest as at 31 December 2021 (B)	351.53
Value of Security (C)	6,363.08
Security Cover Maintained C / (A+B)	**1.19**
Security Cover required to be mainained as per Clause 3.1 (a) of Debenture Trust - cum - Mortgage Deed dated 07 June 2017	1.05

For A. K. Capital Finance Limited

MAHESH KUMAR BHOOTRA

Mahesh Bhootra
Chief Financial Officer

Place: Mumbai
Date: 29 January 2022

Annexure 4

A. K. Capital Finance Limited

Details of list of Identified Business Assets Hypothecated to Catalyst Trusteeship Limited as on 31 December 2021 under Debenture Trust cum Mortgage Deed dated 20 September 2018

Sr. No.	ISIN	Name of security	No. of Bonds	Value as on 31.12.2021 (Rs. in Lakhs)	Type of Facility
1	INE0JWN15018	Indigo 001 Senior Tranche	40	3,627.95	PTC
2	INE128S07317	10.21% Five-Star Business Finance Limited 28 Mar 2023	50	510.64	NCD
3	INE192U07095	10.95% Kogta Financial (India) Limited 30 Sep 2022	1,237	469.15	NCD
4	INE432R08032	10.85% Shriram Housing Finance Ltd 09 May 2023	155	166.73	NCD
5	INE434A08075	7.98% Union Bank Of India 24 Oct 2027	25	259.39	NCD
6	INE516Y07444	6.75% Piramal Capital And Housing Finance Limited 26 Sep 2031	60,000	580.74	NCD
7	INE540P07228	9.75% UP Power Corporation Limited 20 Oct 2023	24	253.79	NCD
8	INE540P07236	9.75% UP Power Corporation Limited 18 Oct 2024	15	160.36	NCD
9	INE540P07301	10.15% UP Power Corporation Limited 20 Jan 2023	18	188.12	NCD
10	INE540P07327	10.15% UP Power Corporation Limited 20 Jan 2025	11	119.25	NCD
11	INE695A09095	9.27% Punjab National Bank (P) Call :- 05 Dec 2022	15	153.30	NCD
12	INE752E07IT0	9.35% Power Grid Corporation Of India Limited 29 Aug 2023	10	109.74	NCD
		Total		**6,599.16**	

Particulars	Value of Securities (Rs. in Lakhs)
Oustanding amount of NCDs as at 31 December 2021 (A)	5,100.00
Accrued interest as at 31 December 2021 (B)	168.74
Value of Security (C)	6,599.16
Security Cover Maintained C / (A+B)	**1.25**
Security Cover required to be mainained as per Clause 2.9 of Debenture Trust - cum - Mortgage Deed dated 20 September 2018	1.05

For A. K. Capital Finance Limited

MAHESH KUMAR BHOOTRA

Digitally signed by MAHESH KUMAR BHOOTRA
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Mahesh Bhootra
Chief Financial Officer

Place: Mumbai
Date: 29 January 2022

Annexure 5

A. K. Capital Finance Limited

Details of list of Identified Business Assets Hypothecated to Catalyst Trusteeship Limited as on 31 December 2021 under Debenture Trust cum Mortgage Deed dated 20 September 2018

Sr. No.	Loan A/c Number/ ISIN	Name of security	No. of bonds	Value as on 31.12.2021 (Rs. in Lakhs)	Type of Facility
1	AKCF-Loan-1-00205	Finova Capital Private Limited		1,877.36	Loan
2	AKCF-Loan-1-00216	Svatantra Micro Housing Finance Corporation Limited		2,756.41	Loan
3	INE0JZ915010	Indigo 002 Senior Tranche PTC	35	3,263.59	PTC
4	INE535H08553	11.40% Fullerton India Credit Company Ltd 28 Oct 2022	49	523.01	NCD
5	INE559N07017	9.90% S.R.G. Housing Finance Limited 19 Aug 2022	2,500	347.00	NCD
6	INE692A08169	8.70% Union Bank Of India (P) Call :- 22 Nov 2026	1	104.44	NCD
7	INE721A07PT8	9.50% Shriram Transport Finance Company Ltd 27 Feb 2023	9	101.35	NCD
8	INE722A07AG5	9.25% Shriram City Union Finance Limited 05 Mar 2023	766	776.72	NCD
9	INE733E07KI9	7.37% Ntpc Limited 14 Dec 2031	10	103.50	NCD
10	INE752E07MR6	8.40% Power Grid Corporation Of India Limited 27 May 2025	50	567.96	NCD
11	INE852O07097	10.00% Aptus Value Housing Finance India Limited 20 Aug 2025	469	495.38	NCD
		Total		**10,916.72**	

Particulars		Value of Securities (Rs. in Lakhs)
Oustanding amount of NCDs as at 31 December 2021 (A)		8,500.00
Accrued interest as at 31 December 2021 (B)		439.23
Value of Security (C)		10,916.72
Security Cover C / (A+B)		**1.22**
Security Cover required to be mainained as per Clause 5 of Debenture Trust - cum - Mortgage Deed dated 20 September 2018		1.05

For A. K. Capital Finance Limited

MAHESH KUMAR BHOOTRA

Digitally signed by MAHESH KUMAR BHOOTRA
DN: c=IN, o=Personal, pseudonym=947fb90b99074b15ebf1ec604c76c83e2f99d8ae6ee1bf23e1158051364e2fa, postalCode=400067, st=MAHARASHTRA, serialNumber=737334d8d861ad5d90cd1dbeb220d6d7db3deb82fe2b7d5017d162b0e9e202, cn=MAHESH KUMAR BHOOTRA
Date: 2022.01.29 10:59:18 +05'30'

Mahesh Bhootra
Chief Financial Officer

Place: Mumbai
Date: 29 January 2022

Annexure 6

A. K. Capital Finance Limited

Details of list of Identified Business Assets Hypothecated to Catalyst Trusteeship Limited as on 31 December 2021 under Debenture Trust Deed dated 23 December 2020

Sr. No.	Loan A/c Number/ ISIN	Name of security	No. of bonds	Value as on 31.12.2021 (Rs. in Lakhs)	Type of Facility
1	INE087P07170	8.40% Avanse Financial Services Limited 30 Jul 2023	120	1,240.04	T BILL
2	INE090A08UG3	6.96% Icici Bank Limited 17 Dec 2031	250	2,513.56	T BILL
3	INE103A08050	7.48% Mangalore Refinery And Petrochemicals Limited 14 Apr 2032	149	1,550.99	NCD
4	INE128S07333	10.21% Five-Star Business Finance Limited 28 Mar 2023	227	2,318.30	NCD
5	INE146O08100	9.40% Hinduja Leyland Finance Limited 28 Aug 2024	139	1,511.62	NCD
6	INE157D08019	11.40% Clix Capital Services Private Limited 25 May 2023	250	2,619.41	NCD
7	INE192U07186	11.00% Kogta Financial (India) Limited 10 Sep 2023	1,480	1,062.13	NCD
8	INE296A07RW1	7.15% Bajaj Finance Limited 02 Dec 2031	135	1,368.60	NCD
9	INE348L08041	10.75% Mas Financial Services Ltd. 20 May 2027	16	1,701.78	NCD
10	INE503A08044	9.85% DCB Bank Limited 12 Jan 2028	1,172	1,279.69	NCD
11	INE503V08016	7.75% Star Union Dai-Ichi Life Insurance Company Limited 24 Nov 2031	223	2,316.33	NCD
12	INE516Y07444	6.75% Piramal Capital And Housing Finance Limited 26 Sep 2031	2,00,000	1,935.81	NCD
13	INE540P07079	8.97% UP Power Corporation Limited 15 Feb 2024	248	2,645.81	NCD
14	INE651J07739	8.60% JM Financial Credit Solutions Limited 23 Jul 2024	104	1,092.55	NCD
15	INE896L07561	9.00% Indostar Capital Finance Limited 02 May 2023	113	1,170.48	NCD
16	INE906B07HM5	7.48% National Highways Authority Of India 06 Mar 2050	172	1,771.54	NCD
		Total		**28,098.64**	

Particulars		Value of Securities (Rs. in Crores)
Oustanding amount of NCDs as at 31 December 2021 (A)		22,500.00
Accrued interest as at 31 December 2021 (B)		439.45
Value of Security (C)		28,098.64
Security Cover C / (A+B)		**1.22**
Security Cover required to be mainained as per Clause 35 of Debenture Trust Deed dated 23 December 2020		1.10

For A. K. Capital Finance Limited

MAHESH KUMAR BHOOTRA

Digitally signed by MAHESH KUMAR BHOOTRA
DN: c=IN, o=Personal, ...

Mahesh Bhootra
Chief Financial Officer

Place: Mumbai
Date: 29 January 2022

Annexure 7

A. K. Capital Finance Limited

Details of list of identified Business Assets Hypothecated to Catalyst Trusteeship Limited as on 31 December 2021 under Debenture Trust Deed dated 28 May 2021

Sr. No.	Loan A/c Number/ ISIN	Name of security	No. of bonds	Value as on 31.12.2021 (Rs. in Lakhs)	Type of Facility
1	AKCF-Loan-1-00215	Kogta Financial India Limited		2,329.44	Loan
2	INE00MX07112	10.95% Svatantra Microfin Private Limited 29 Sep 2024	143	1,475.77	NCD
3	INE016P07146	10.50% Vistaar Financial Services Private Limited 24 Aug 2025	140	1,438.85	NCD
4	INE087P07170	8.40% Avanse Financial Services Limited 30 Jul 2023	250	2,583.42	NCD
5	INE128S07325	10.21% Five-Star Business Finance Limited 28 Mar 2023	150	1,531.92	NCD
6	INE146O08100	9.40% Hinduja Leyland Finance Limited 28 Aug 2024	100	1,087.50	NCD
7	INE157D08019	11.40% Clix Capital Services Private Limited 25 May 2023	150	1,571.65	NCD
8	INE348L08041	10.75% Mas Financial Services Ltd. 20 May 2027	10	1,063.61	NCD
9	INE503V08016	7.75% Star Union Dai-Ichi Life Insurance Company Limited 24 Nov 2031	200	2,077.43	NCD
10	INE651J07739	8.60% JM Financial Credit Solutions Limited 23 Jul 2024	150	1,575.79	NCD
11	INE852O07097	10.00% Aptus Value Housing Finance India Limited 20 Aug 2025	1,500	1,584.36	NCD
		Total		**18,319.74**	

Particulars		Value of Securities (Rs. in Crores)
Oustanding amount of NCDs as at 31 December 2021 (A)		14,500.00
Accrued interest as at 31 December 2021 (B)		692.82
Value of Security (C)		18,319.74
Security Cover C / (A+B)		**1.21**
Security Cover required to be mainained as per Clause 35 of Debenture Trust Deed dated 23 December 2020		1.10

For A. K. Capital Finance Limited

MAHESH KUMAR BHOOTRA

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DN: c=IN, o=Personal, pseudonym=5675fb9015c91074b15c0f1ec694c78c852a25ff82bae4eeb3f2fb41.5803115864e23, postalCode=400067, st=MAHARASHTRA, serialNumber=73732e4dd041a59090cd16bce7f2b56d7d99cbc825b2174f5017d982bc4e932, cn=MAHESH KUMAR BHOOTRA
Date: 2022.01.29 10:50:04 +05'30'

Mahesh Bhootra
Chief Financial Officer

Place: Mumbai
Date: 29 January 2022

A. K. Capital Finance Limited
Annexure 8a to the certificate - Financial and non financial covenants

Covenants	Particulars		Debenture Trust cum Mortgage Deed dated June 3, 2017				
		Timelines/	INE197P07029	INE197P07037	INE197P07052	INE197P07094	INE197P07102
		Conditions	Series B-I	Series B-II	Series B-III	Series B-VI	Series B-VII
Security Description	1. 60% in Bucket I (of which upto 40% in AA and above & 20 % in A and Above of Central PSU, PSU Banks, State PSU & Urban Local Bodies including Municipal Bonds) 2. 40% in Bucket II in A 3. Not more than 20% in a Single Business Asset		✔	✔	✔	✔	✔
Security Offered	First Charge over on the identified Business Assets of the Company and a pari passu charge over the immovable property of the Company		✔	✔	✔	✔	✔
Margin /Asset cover	1.05		✔	✔	✔	✔	✔
Listing	BSE		✔	✔	✔	✔	✔
Filing of PAS-4	The company shall file PAS-4 with ROC & SEBI with prescribed fees within 30 days from the date of Private Placement Offer Letter.	Due Date	06-Apr-17	06-Apr-17	08-Apr-17	19-Apr-17	20-Apr-17
		Actual Date	05-Apr-17	05-Apr-17	06-Apr-17	17-Apr-17	17-Apr-17
		Delay	-	-	-	-	-
Filing of PAS-5	The company shall file PAS-5 in respect of the issue of relevant Debentures along with a copy of Private Placement Offer Letter with ROC and SEBI within 30 Days from the date of Private Placement Offer Letter	Due Date	06-Apr-17	06-Apr-17	08-Apr-17	19-Apr-17	20-Apr-17
		Actual Date	05-Apr-17	05-Apr-17	06-Apr-17	17-Apr-17	17-Apr-17
		Delay	-	-	-	-	-
Filing of PAS-3	file a copy of Form PAS-3 with the ROC within 30/15 days (as applicable) of the allotment of Debentures along with a list of the Debenture Holders and PAS 5.	Due Date	06-Apr-17	06-Apr-17	08-Apr-17	19-Apr-17	20-Apr-17
		Actual Date	06-Apr-17	06-Apr-17	06-Apr-17	18-Apr-17	18-Apr-17
		Delay	-	-	-	-	-
Execution of Debenture Trust cum Mortgage Deed	Execution of Debenture Trust cum Mortgage Deed and its registration with the relevant sub registrar of assurances within the timeline prescribed under applicable law	Due Date	05-Jun-17	05-Jun-17	07-Jun-17	18-Jun-17	19-Jun-17
		Actual Date	03-Jun-17	03-Jun-17	03-Jun-17	03-Jun-17	03-Jun-17
		Delay	-	-	-	-	-
Filing of CHG 9 within 30 days	Filing of CHG-9 with the jurisdictional Registrar of Companies and Form I with CERSAI in respect of the Debenture Trust Cum Mortgage Deed and the deed of Hypothecation within 30 days of execution thereof	Due Date	03-Jul-17	03-Jul-17	03-Jul-17	03-Jul-17	03-Jul-17
		Actual Date	09-Jun-17	09-Jun-17	09-Jun-17	09-Jun-17	09-Jun-17
		Delay	-	-	-	-	-

For A. K. Capital Finance Limited

MAHESH KUMAR BHOOTRA

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Date: 2022.01.29 15:55:58 +05'30'

Mahesh Bhootra
Chief Financial Officer

Place: Mumbai
Date: 29 January 2022

A. K. Capital Finance Limited
Annexure 8b to the certificate - Financial and non financial covenants

Covenants	Particulars		Debenture Trust cum Mortgage Deed dated September 6, 2017										
		Timelines/	INE197P07144			INE197P07151	INE197P07169						
		Conditions	Series E-II			Series G	Series H						
Security Offered	First Charge over on the identified Business Assets of the Company and a pari passu charge over the immovable property of the Company		✔	✔	✔	✔	✔	✔	✔	✔	✔	✔	✔
Margin /Asset cover	1.05		✔	✔	✔	✔	✔	✔	✔	✔	✔	✔	✔
Listing	BSE		✔	✔	✔	✔	✔	✔	✔	✔	✔	✔	✔
Filing of PAS-4	The company shall file PAS-4 with ROC & SEBI with prescribed fees within 30 days from the date of Private Placement Offer Letter.	Due Date	09-Sep-17	08-Oct-17	09-Dec-17	09-Dec-17	05-Jan-18	11-Jan-18	20-Jan-18	13-Apr-18	21-Apr-18	12-May-18	23-Jun-18
		Actual Date	05-Sep-17	03-Oct-17	04-Dec-17	04-Dec-17	22-Dec-17	22-Dec-17	10-Jan-18	05-Apr-18	05-Apr-18	27-Apr-18	21-Jun-18
		Delay	-	-	-	-	-	-	-	-	-	-	-
Filing of PAS-5	The company shall file PAS-5 in respect of the issue of relevant Debentures along with a copy of Private Placement Offer Letter with ROC and SEBI within 30 Days from the date of Private Placement Offer Letter	Due Date	09-Sep-17	08-Oct-17	09-Dec-17	09-Dec-17	05-Jan-18	11-Jan-18	20-Jan-18	13-Apr-18	21-Apr-18	12-May-18	23-Jun-18
		Actual Date	05-Sep-17	03-Oct-17	04-Dec-17	04-Dec-17	22-Dec-17	22-Dec-17	10-Jan-18	05-Apr-18	05-Apr-18	27-Apr-18	21-Jun-18
		Delay	-	-	-	-	-	-	-	-	-	-	-
Filing of PAS-3	file a copy of Form PAS-3 with the ROC within 30/15 days (as applicable) of the allotment of Debentures along with a list of the Debenture Holders and PAS 5.	Due Date	09-Sep-17	08-Oct-17	09-Dec-17	09-Dec-17	05-Jan-18	11-Jan-18	20-Jan-18	13-Apr-18	21-Apr-18	12-May-18	23-Jun-18
		Actual Date	08-Sep-17	06-Oct-17	05-Dec-17	05-Dec-17	22-Dec-17	22-Dec-17	11-Jan-18	05-Apr-18	05-Apr-18	27-Apr-18	22-Jun-18
		Delay	-	-	-	-	-	-	-	-	-	-	-
Execution of Debenture Trust cum Mortgage Deed	Execution of Debenture Trust cum Mortgage Deed and its registration with the relevant sub registrar of assurances within the timeline prescribed under applicable law	Due Date	08-Nov-17	07-Dec-17	07-Feb-18	07-Feb-18	06-Mar-18	12-Mar-18	21-Mar-18	12-Jun-18	20-Jun-18	11-Jul-18	22-Aug-18
		Actual Date	06-Sep-17	06-Sep-17	06-Sep-17	06-Sep-17	06-Sep-17	06-Sep-17	06-Sep-17	06-Sep-17	06-Sep-17	06-Sep-17	06-Sep-17
		Delay	-	-	-	-	-	-	-	-	-	-	-
Filing of CHG 9 within 30 days	Filing of CHG-9 with the jurisdictional Registrar of Companies and Form I with CERSAI in respect of the Debenture Trust Cum Morigage Deed and the deed of Hypothecation within 30 days of execution thereof	Due Date	06-Oct-17	06-Oct-17	06-Oct-17	06-Oct-17	06-Oct-17	06-Oct-17	06-Oct-17	06-Oct-17	06-Oct-17	06-Oct-17	06-Oct-17
		Actual Date	29-Sep-17	29-Sep-17	29-Sep-17	29-Sep-17	29-Sep-17	29-Sep-17	29-Sep-17	29-Sep-17	29-Sep-17	29-Sep-17	29-Sep-17
		Delay	-	-	-	-	-	-	-	-	-	-	-

For A. K. Capital Finance Limited

MAHESH KUMAR BHOOTRA

Mahesh Bhootra
Chief Financial Officer

Place: Mumbai
Date: 29 January 2022

A. K. Capital Finance Limited
Annexure 8c to the certificate - Financial and non financial covenants

Covenants	Particulars		Debenture Trust cum Mortgage Deed dated June 7, 2018				
		Timelines/	INE197P07177	INE197P07185			
		Conditions	Series I	Series J			
Security Offered	First Charge over on the identified Business Assets of the Company and a pari passu charge over the immovable property of the Company		✔	✔	✔	✔	✔
Margin /Asset cover	1.05		✔	✔	✔	✔	✔
Listing	BSE		✔	✔	✔	✔	✔
Filing of PAS-4	The company shall file PAS-4 with ROC & SEBI with prescribed fees within 30 days from the date of Private Placement Offer Letter.	Due Date	03-May-18	07-Jun-18	24-Jun-18	04-Jul-18	08-Jul-18
		Actual Date	27-Apr-18	04-Jun-18	21-Jun-18	03-Jul-18	05-Jul-18
		Delay	-	-	-	-	-
Filing of PAS-5	The company shall file PAS-5 in respect of the issue of relevant Debentures along with a copy of Private Placement Offer Letter with ROC and SEBI within 30 Days from the date of Private Placement Offer Letter	Due Date	03-May-18	07-Jun-18	24-Jun-18	04-Jul-18	08-Jul-18
		Actual Date	27-Apr-18	04-Jun-18	21-Jun-18	03-Jul-18	05-Jul-18
		Delay	-	-	-	-	-
Filing of PAS-3	file a copy of Form PAS-3 with the ROC within 30/15 days (as applicable) of the allotment of Debentures along with a list of the Debenture Holders and PAS 5.	Due Date	03-May-18	07-Jun-18	24-Jun-18	04-Jul-18	08-Jul-18
		Actual Date	27-Apr-18	05-Jun-18	22-Jun-18	03-Jul-18	05-Jul-18
		Delay	-	-	-	-	-
Execution of Debenture Trust cum Mortgage Deed	Execution of Debenture Trust cum Mortgage Deed and its registration with the relevant sub registrar of assurances within the timeline prescribed under applicable law	Due Date	02-Jul-18	06-Aug-18	23-Aug-18	02-Sep-18	06-Sep-18
		Actual Date	07-Jun-18	07-Jun-18	07-Jun-18	07-Jun-18	07-Jun-18
		Delay	-	-	-	-	-
Filing of CHG 9 within 30 days	Filing of CHG-9 with the jurisdictional Registrar of Companies and Form I with CERSAI in respect of the Debenture Trust Cum Mortgage Deed and the deed of Hypothecation within 30 days of execution thereof	Due Date	07-Jul-18	07-Jul-18	07-Jul-18	07-Jul-18	07-Jul-18
		Actual Date	25-Jun-18	25-Jun-18	25-Jun-18	25-Jun-18	25-Jun-18
		Delay	-	-	-	-	-

For A. K. Capital Finance Limited

MAHESH KUMAR BHOOTRA

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Mahesh Bhootra
Chief Financial Officer

Place: Mumbai
Date: 29 January 2022

A. K. Capital Finance Limited
Annexure 8d to the certificate - Financial and non financial covenants

Covenants	Particulars		Debenture Trust cum Mortgage Deed dated September 20, 2018				
		Timelines/	INE197P07193				INE197P07201
		Conditions	Series K				Series L
Security Offered	First Charge over on the identified Business Assets of the Company and a pari passu charge over the immovable property of the Company		✔	✔	✔	✔	✔
Margin /Asset cover	1.05		✔	✔	✔	✔	✔
Listing	BSE		✔	✔	✔	✔	✔
Filing of PAS-4	The company shall file PAS-4 with ROC & SEBI with prescribed fees within 30 days from the date of Private Placement Offer Letter.	Due Date	28-Jul-18	29-Jul-18	02-Aug-18	05-Aug-18	29-Jul-18
		Actual Date	26-Jul-18	26-Jul-18	26-Jul-18	26-Jul-18	26-Jul-18
		Delay	-	-	-	-	-
Filing of PAS-5	The company shall file PAS-5 in respect of the issue of relevant Debentures along with a copy of Private Placement Offer Letter with ROC and SEBI within 30 Days from the date of Private Placement Offer Letter	Due Date	28-Jul-18	29-Jul-18	02-Aug-18	05-Aug-18	29-Jul-18
		Actual Date	26-Jul-18	26-Jul-18	26-Jul-18	26-Jul-18	26-Jul-18
		Delay	-	-	-	-	-
Filing of PAS-3	file a copy of Form PAS-3 with the ROC within 30/15 days (as applicable) of the allotment of Debentures along with a list of the Debenture Holders and PAS 5.	Due Date	28-Jul-18	29-Jul-18	02-Aug-18	05-Aug-18	29-Jul-18
		Actual Date	27-Jul-18	27-Jul-18	31-Jul-18	31-Jul-18	27-Jul-18
		Delay	-	-	-	-	-
Execution of Debenture Trust cum Mortgage Deed	Execution of Debenture Trust cum Mortgage Deed and its registration with the relevant sub registrar of assurances within the timeline prescribed under applicable law	Due Date	26-Sep-18	27-Sep-18	01-Oct-18	04-Oct-18	27-Sep-18
		Actual Date	20-Sep-18	20-Sep-18	20-Sep-18	20-Sep-18	20-Sep-18
		Delay	-	-	-	-	-
Filing of CHG 9 within 30 days	Filing of CHG-9 with the jurisdictional Registrar of Companies and Form I with CERSAI in respect of the Debenture Trust Cum Mortgage Deed and the deed of Hypothecation within 30 days of execution thereof	Due Date	20-Oct-18	20-Oct-18	20-Oct-18	20-Oct-18	20-Oct-18
		Actual Date	17-Oct-18	17-Oct-18	17-Oct-18	17-Oct-18	17-Oct-18
		Delay	-	-	-	-	-

For A. K. Capital Finance Limited

MAHESH KUMAR BHOOTRA

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Date: 2022.01.29 10:42:53 +05'30'

Mahesh Bhootra
Chief Financial Officer

Place: Mumbai
Date: 29 January 2022

A. K. Capital Finance Limited
Annexure 8e to the certificate - Financial and non financial covenants

Covenants	Particulars		Debenture Trust cum Mortgage Deed dated September 20, 2018				
		Timelines/	INE197P07193		INE197P07219	INE197P07227	INE197P07235
		Conditions	Series K		Series M	Series N	Series O
Security Offered	First Charge over on the identified Business Assets of the Company and a pari passu charge over the immovable property of the Company		✔	✔	✔	✔	✔
Margin /Asset cover	1.05		✔	✔	✔	✔	✔
Listing	BSE		✔	✔	✔	✔	✔
Filing of PAS-4	The company shall file PAS-4 with ROC & SEBI with prescribed fees within 30 days from the date of Private Placement Offer Letter.	Due Date	18-Aug-18	29-Aug-18	NA	NA	NA
		Actual Date	13-Aug-18	13-Aug-18	NA	NA	NA
		Delay	-	-	-	-	-
Filing of PAS-5	The company shall file PAS-5 in respect of the issue of relevant Debentures along with a copy of Private Placement Offer Letter with ROC and SEBI within 30 Days from the date of Private Placement Offer Letter	Due Date	18-Aug-18	29-Aug-18	NA	NA	NA
		Actual Date	13-Aug-18	13-Aug-18	NA	NA	NA
		Delay	-	-	-	-	-
Filing of PAS-3	file a copy of Form PAS-3 with the ROC within 30/15 days (as applicable) of the allotment of Debentures along with a list of the Debenture Holders and PAS 5.	Due Date	18-Aug-18	18-Aug-18	18-Aug-18	18-Aug-18	18-Aug-18
		Actual Date	13-Aug-18	13-Aug-18	13-Aug-18	13-Aug-18	13-Aug-18
		Delay	-	-	-	-	-
Execution of Debenture Trust cum Mortgage Deed	Execution of Debenture Trust cum Mortgage Deed and its registration with the relevant sub registrar of assurances within the timeline prescribed under applicable law	Due Date	17-Oct-18	28-Oct-18	26-Nov-18	17-Dec-18	24-Dec-18
		Actual Date	20-Sep-18	20-Sep-18	20-Sep-18	20-Sep-18	20-Sep-18
		Delay	-	-	-	-	-
Filing of CHG 9 within 30 days	Filing of CHG-9 with the jurisdictional Registrar of Companies and Form I with CERSAI in respect of the Debenture Trust Cum Mortgage Deed and the deed of Hypothecation within 30 days of execution thereof	Due Date	20-Oct-18	20-Oct-18	20-Oct-18	20-Oct-18	20-Oct-18
		Actual Date	17-Oct-18	17-Oct-18	17-Oct-18	17-Oct-18	17-Oct-18
		Delay	-	-	-	-	-

For A. K. Capital Finance Limited

MAHESH KUMAR BHOOTRA

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Date: 2022.01.29 10:52:58 +05'30'

Mahesh Bhootra
Chief Financial Officer

Place: Mumbai
Date: 29 January 2022

A. K. Capital Finance Limited
Annexure 8f to the certificate - Financial and non financial covenants

Covenants	Particulars		Debenture Trust Deed dated December 23, 2020		
		Timelines/ Conditions	INE197P07243	INE197P07250	INE197P07268
Security Offered	First ranking exclusive charge by way of hypothecation in favour of the Debenture Trustee over the Business Assets which are identified in Schedule I of Deed of Hypothecation		✔	✔	✔
Margin /Asset cover	1.10		✔	✔	✔
Listing	BSE		✔	✔	✔
Filing of PAS-4	The company shall file PAS-4 with ROC & SEBI with prescribed fees within 30 days from the date of Private Placement Offer Letter.	Due Date	NA	NA	NA
		Actual Date	NA	NA	NA
		Delay	-	-	-
Filing of PAS-5	The company shall file PAS-5 in respect of the issue of relevant Debentures along with a copy of Private Placement Offer Letter with ROC and SEBI within 30 Days from the date of Private Placement Offer Letter	Due Date	NA	NA	NA
		Actual Date	NA	NA	NA
		Delay	-	-	-
Filing of PAS-3	file a copy of Form PAS-3 with the ROC within 30/15 days (as applicable) of the allotment of Debentures along with a list of the Debenture Holders and PAS 5.	Due Date	10-Oct-20	20-Oct-20	30-Oct-20
		Actual Date	25-Sep-20	05-Oct-20	15-Oct-20
		Delay	-	-	-
Execution of Debenture Trust Deed	Execution of Debenture Trust Deed within the timeline prescribed under applicable law	Due Date	24-Dec-20	24-Dec-20	24-Dec-20
		Actual Date	23-Dec-20	23-Dec-20	23-Dec-20
		Delay	-	-	-
Filing of CHG 9 within 30 days	Filing of CHG-9 with the jurisdictional Registrar of Companies and Form I with CERSAI in respect of the Debenture Trust and the deed of Hypothecation within 30 days of execution thereof	Due Date	22-Jan-21	22-Jan-21	22-Jan-21
		Actual Date	01-Jan-21	01-Jan-21	01-Jan-21
		Delay	-	-	-
Fund utilisation certificate	The certificate of utilization of the proceeds shall be submitted within 30 days from the Deemed date of allotment of the NCD.	Due Date	24-Oct-20	03-Nov-20	NA
		Actual Date	21-Oct-20	21-Oct-20	NA
		Delay	-	-	NA
Capital Adequacy ratio	The capital adequacy ratio (as defined in RBI NBFC Regulations) shall be maintained at a minimum of 15%.	Minimum CAR	15.00%	15.00%	15.00%
		Actual CAR	40.76%	40.76%	40.76%
Asset – Liability Mismatch	The cumulative Asset – Liability Mismatch should always be within the limits prescribed by RBI/Company's ALM Policy	Prescribed by RBI	Positive	Positive	Positive
		As per DNBS4B	Positive	Positive	Positive
		Deviation	-	-	-
NPA	Net NPA of the NBFC should be less than 2.50%	NPA should be < than	2.50%	2.50%	2.50%
		Actual NPA as per audited financial statements for the year ended 31 March 2021	Nil	Nil	Nil

For A. K. Capital Finance Limited

MAHESH KUMAR BHOOTRA

Mahesh Bhootra
Chief Financial Officer

Place: Mumbai
Date: 29 January 2022

A. K. Capital Finance Limited
Annexure 8g to the certificate - Financial and non financial covenants

Covenants	Particulars		Debenture Trust Deed
		Timelines/ Conditions	INE197P07276
Security Offered	First ranking exclusive charge by way of hypothecation in favour of the Debenture Trustee over the Business Assets which are identified in Schedule I of Deed of Hypothecation		✔
Margin /Asset cover	1.10		✔
Listing	BSE		✔
Filing of PAS-4	The company shall file PAS-4 with ROC & SEBI with prescribed fees within 30 days from the date of Private Placement Offer Letter.	Due Date	NA
		Actual Date	NA
		Delay	-
Filing of PAS-5	The company shall file PAS-5 in respect of the issue of relevant Debentures along with a copy of Private Placement Offer Letter with ROC and SEBI within 30 Days from the date of Private Placement Offer Letter	Due Date	NA
		Actual Date	NA
		Delay	-
Filing of PAS-3	file a copy of Form PAS-3 with the ROC within 30/15 days (as applicable) of the allotment of Debentures along with a list of the Debenture Holders and PAS 5.	Due Date	13-Jun-21
		Actual Date	29-May-21
		Delay	-
Execution of Debenture Trust Deed	Execution of Debenture Trust Deed within the timeline prescribed under applicable law	Due Date	28-May-21
		Actual Date	28-May-21
		Delay	-
Filing of CHG 9 within 30 days	Filing of CHG-9 with the jurisdictional Registrar of Companies and Form I with CERSAI in respect of the Debenture Trust and the deed of Hypothecation within 30 days of execution thereof	Due Date	26-Jun-21
		Actual Date	17-Jun-21
		Delay	-
Capital Adequacy ratio	The capital adequacy ratio (as defined in RBI NBFC Regulations) shall be maintained at a minimum of 15%.	Minimum CAR	15.00%
		Actual CAR	40.76%

For A. K. Capital Finance Limited

MAHESH KUMAR BHOOTRA

Digitally signed by MAHESH KUMAR BHOOTRA
DN: c=IN, o=Personal, pseudonym=367fb905c91074b15c0f1ac604c76d83e25968bae4eeb3f2fb41580311564e23, postalCode=400067, st=MAHARASHTRA, serialNumber=73733e4848641ed5490f00d1d9ae720b8d7d93dcd03fe2576f001749f02bc4e302, cn=MAHESH KUMAR BHOOTRA
Date: 2022.01.29 10:53:40 +05'30'

Mahesh Bhootra
Chief Financial Officer

Place: Mumbai
Date: 29 January 2022