A. K. Capital Finance Limited

REGISTERED OFFICE:
601-602, 6TH FLOOR, WINDSOR,
OFF CST ROAD, KALINA, SANTACRUZ (EAST),
MUMBAI – 400 098 (INDIA)
CIN: U51900MH2006PLC214277
TEL.: +91 (022) 6754 6500 I FAX: +91 (022) 6610 0594
E-MAIL: akmumbai@akgroup.co.in
WEBSITE: www.akgroup.co.in

Date: December 20, 2023

To,
Listing Department (PPDI Segment)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Subject: Intimation under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Reference: ISIN: INE197P07276

Dear Sir/Madam,

We wish to inform you that, the Company had issued & allotted Secured, Rated, Listed, Redeemable, Non-Convertible Debentures on private placement basis of each having a face value of INR 1,00,000/-, bearing ISIN: INE197P07276 (hereinafter known as the "Debentures/NCDs") and listed on the Debt Segment of the BSE Ltd, the Company has today partially repurchased the said Debentures at par as per the below mentioned details and made the payment accordingly:

1. Whether Interest payment/ redemption payment made (yes/ no): Yes

2. Details of interest payments:

Sr. No.	Particulars	Details
1	ISIN	INE197P07276
2	Issue size (in INR)	200,00,00,000
3	Interest Amount to be paid on due date (in INR)	20,03,715.85/-
4	Frequency - quarterly/ monthly	Annually and on maturity
5	Change in frequency of payment (if any)	No
6	Details of such change	N.A.
7	Interest payment record date	19/12/2023
8	Due date for interest payment (DD/MM/YYYY)	20/12/2023
9	Actual date for interest payment (DD/MM/YYYY)	20/12/2023
10	Amount of interest paid (in INR)	20,03,715.85/-
11	Date of last interest payment	29/05/2023
12	Reason for non-payment/ delay in payment	N.A.

3. Details of redemption payments:

Sr. No.	Particulars	Details
1	ISIN	INE197P07276
2	Type of redemption (full/ partial)	Partial

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3	If partial redemption, then	
	a. By face value redemption	N.A.
	b. By quantity redemption	445 NCDs
4	If redemption is based on quantity, specify, whether on:	
	a. Lot basis	445 NCDs
	b. Pro-rata basis	N.A.
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Others - Repurchase
6	Redemption date due to put option (if any)	N.A.
7	Redemption date due to call option (if any)	N.A.
8	Quantity redeemed (no. of NCDs)	26
9	Due date for redemption/ maturity	28/05/2024
10	Actual date for redemption (DD/MM/YYYY)	20/12/2023
11	Amount redeemed (in INR)	4,44,68,894.50/-
12	Outstanding amount (in INR)	138,55,00,000/-
13	Date of last Interest payment	29/05/2023

Further, the said repurchased Debentures have been initiated for extinguishment and upon such extinguishment and an aggregate of Debentures as mentioned below shall remain outstanding in the above mentioned ISIN.

ISIN No	No. of Debentures outstanding before repurchase	No. of Debentures Repurchased on December 20, 2023	No. of Debentures Outstanding after repurchase
INE197P07276	14,300	445	13,855

You are requested to take the above information on record.

Thanking you,

For A. K. Capital Finance Limited

SHIKHA SHARMA

Digitally signed by SHIKHA SHARMA
DN: c=IN, o=PERSONAL, pseudonym=c5b6822d025c4024a403386fe1e1abab, 2.5.4.20=978dde6543dd6d5cb2bc934c53dd177ac6e0775220d297b6bc5fd75f2c745bf3, postalCode=333026, st=RAJASTHAN, serialNumber=6d95446de848dcd4b3154dfc9716d6a9d3a66387c66ef2c6b7cd04b99f3de561, cn=SHIKHA SHARMA
Date: 2023.12.20 13:50:04 +05'30'

A. K. CAPITAL FINANCE LIMITED

Shikha Sharma
Company Secretary and Compliance Officer

CC: Debenture Trustee