A. K. Capital Services Ltd.

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To,
The Listing Department/ Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Reference : BSE Code 530499
Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Section 108 of the Companies Act, 2013 read with Companies (Management and Administration) Rules, 2014.

Dear Madam/Sir,

Subject : Notice of 25th Annual General Meeting (AGM) of the Company and e-voting information

In continuation to our intimation dated August 11, 2018, please be informed that 25th AGM of the Company is scheduled to be held on Saturday, September 22, 2018 at 9.00 a.m. at The Retreat Hotel and Convention Centre, Erangal Beach, Madh Island, Marve Road, Malad (W), Mumbai – 400061 to transact the Business as set forth in the Notice of the 25th AGM.

In this regard, please find enclosed Notice of 25th AGM of the Company and copies of advertisement published in this regard in the following newspapers on Thursday, August 30, 2018:

1) The Financial Express (English)
2) Navshakti (Marathi)

Further, the Company has fixed Saturday, September 15, 2018 as the Cut-off date to record the entitlement of the Member(s) to cast their vote electronically through remote e-voting and physical ballot/polling paper at 25th AGM of the Company.

The e-voting facility will be available during the following period:-

Particulars	Date	Time
Commencement of remote e-voting	Tuesday, September 18, 2018	9.00 A.M. IST
End of remote e-voting	Friday, September 21, 2018	5.00 P.M. IST

This is for your information and records.

Yours faithfully,
For A. K. Capital Services Limited

Tejas Dawda
Company Secretary & Compliance Officer
(ACS No.: A27660)

Date: August 30, 2018
Place: Mumbai

A. K. CAPITAL SERVICES LTD.

BUILDING BONDS

Registered Office: 403, 4th Floor, East Wing, Tulsiani Chambers, Free Press Journal Marg, 212, Nariman Point, Mumbai – 400021
Corporate Office: 30-39, 3rd Floor, Free Press House, Free Press Journal Marg, 215, Nariman Point, Mumbai - 400021
Website: www.akgroup.co.in | **CIN:** L74899MH1993PLC274881

NOTICE

Notice is hereby given that the Twenty-Fifth (25th) Annual General Meeting (AGM) of the Members of A. K. Capital Services Limited ("the Company") will be held on Saturday, September 22, 2018 at 9.00 a.m. at the Retreat Hotel and Convention Centre, Erangal Beach, Madh Island, Marve Road, Malad (W), Mumbai - 400061, to transact the following businesses:

ORDINARY BUSINESSES:

1. To consider and adopt:

a) The Audited Standalone Financial Statements of the Company for the Financial Year ended March 31, 2018, together with the Report of the Board of Directors and the Auditors thereon;

and;

b) The Audited Consolidated Financial Statements of the Company for the Financial Year ended March 31, 2018, together with the Report of the Auditors thereon.

2. To declare a final dividend at the rate of INR 6/- (Indian Rupees Six) per equity share of INR 10/- (Indian Rupees Ten) each fully paid-up of the Company for the Financial Year 2017-18.

3. To appoint a Director in place of Mr. A. K. Mittal (DIN: 00698377), who retires by rotation and being eligible, has offered himself for reappointment.

4. To ratify the appointment of Statutory Auditors and to fix their remuneration and in this regards pass with or without modification(s), the following resolution as an Ordinary Resolution:

"**RESOLVED THAT** pursuant to the provisions of Sections 139, 142 and other applicable provisions, if any, of the Companies Act, 2013, the consent of the members be and is hereby accorded to ratify the appointment of M/s. PYS & Co. LLP, Chartered Accountants (Firm Registration No.: 012388S/S200048), as the Statutory Auditors of the Company, to hold office from the conclusion of this Annual General Meeting ("AGM") till the conclusion of Twenty-Ninth AGM of the Company at a remuneration to be decided by the Board of Directors in consultation with the Auditors plus applicable taxes and out of pocket expenses for the purpose of audit."

SPECIAL BUSINESSES:

5. Regularization of Additional Director, Mr. Ashish Agarwal (DIN: 08064196)

To consider and, if thought fit, to pass the following resolutions as an Ordinary Resolutions:

"**RESOLVED THAT** pursuant to the provisions of Section 152 and other applicable provisions of the Companies Act, 2013 and the relevant rules made thereunder (including any statutory modification(s) or re-enactment thereof for the time being in force), consent of the members be and is hereby given to the appointment of Mr. Ashish Agarwal (DIN: 08064196) who was appointed as an Additional Director w.e.f. February 3, 2018 and who holds office as such upto the date of 25th Annual General Meeting in terms of Section 161 of the Companies Act, 2013 and in respect of whom the Company has received a notice in writing from a member proposing his candidature for the office of Director, be and is hereby appointed as a Director of the Company, who shall be liable to retire by rotation.

RESOLVED FURTHER THAT any Executive Directors or the Company Secretary be and are hereby severally authorized to do all such acts, deeds and things as they may in their absolute discretion deem fit, to give effect to the aforementioned resolutions including but not limited to making application to the Central Government for its approval, if required and/or making filings with the Registrar of Companies and to issue certified true copies of these resolutions as and when required."

6. Regularization of Additional Director, Mr. Vikas Jain (DIN: 07887754)

To consider and, if thought fit, to pass the following resolutions as an Ordinary Resolutions:

"**RESOLVED THAT** pursuant to the provisions of Section 152 and other applicable provisions of the Companies Act, 2013 and the relevant rules made thereunder (including any statutory modification(s) or re-enactment thereof for the time being in force), consent of the members be and is hereby given to the appointment of Mr. Vikas Jain (DIN: 07887754) who was appointed as an Additional Director w.e.f. February 3, 2018 and who holds office as such upto the date of 25th Annual General Meeting in terms of Section 161 of the Companies Act, 2013 and in respect of whom the Company has received a notice in writing from a member proposing his candidature for the office of Director, be and is hereby appointed as a Director of the Company, who shall be liable to retire by rotation.

RESOLVED FURTHER THAT any Executive Directors or the Company Secretary be and are hereby severally authorized to do all such acts, deeds and things as they may in their absolute discretion deem fit, to give effect to the aforementioned resolutions including but not limited to making application to the Central Government for its approval, if required and/or making filings with the Registrar of Companies and to issue certified true copies of these resolutions as and when required."

7. Regularization of Additional Director, Ms. Aditi Mittal (DIN: 00698397) as Non-Executive Director of the Company

To consider and, if thought fit, to pass the following resolutions as an Ordinary Resolutions:

"**RESOLVED THAT** pursuant to the provisions of Section 152 and other applicable provisions of the Companies Act, 2013 and the relevant rules made thereunder (including any statutory modification(s) or re-enactment thereof for the time being in force), consent of the members be and is hereby given to the appointment of Ms. Aditi Mittal (DIN: 00698397) who was appointed as an Additional Director w.e.f. February 3, 2018 and who holds office as such upto the date of 25th Annual General Meeting in terms of Section 161 of the Companies Act, 2013 and in respect of whom the Company has received a notice in writing from a member proposing her candidature for the office of Director, be and is hereby appointed as a Director of the Company, who shall be liable to retire by rotation.

RESOLVED FURTHER THAT any Executive Director or the Company Secretary be and are hereby severally authorized to do all such acts, deeds and things as they may in their absolute discretion deem fit, to give effect to the aforementioned resolutions including but not limited to making application to the Central Government for its approval, if required and/or making filings with the Registrar of Companies and to issue certified true copies of these resolutions as and when required."

8. Regularization of Additional Director, Mr. Khimji Shamji Pandav (DIN: 01070944) as Independent Director of the Company

To consider and, if thought fit, to pass the following resolutions as an Ordinary Resolutions:

"RESOLVED THAT pursuant to the provisions of Sections 149, 150, 152 and any other applicable provisions of the Companies Act, 2013 and the rules made thereunder (including any statutory modification(s) or re-enactment thereof for the time being in force) read with Schedule IV to the Companies Act, 2013, the consent of the members be and is hereby given to the appointment of Mr. Khimji Shamji Pandav (DIN 01070944), appointed as Additional Director with effect from August 11, 2018 and holds office up to the 25th Annual General Meeting in terms of Section 161 of the Companies Act, 2013 and being qualified for appointment as Independent Director and in respect of whom the Company has received a notice in writing from a member proposing his candidature for the office of Independent Director to hold office for five consecutive years for a term from August 11, 2018 upto August 10, 2023."

RESOLVED FURTHER THAT any Executive Director or the Company Secretary be and are hereby severally authorized to do all such acts, deeds and things as they may in their absolute discretion deem fit, to give effect to the aforementioned resolutions including but not limited to making application to the Central Government for its approval, if required and/or making filings with the Registrar of Companies and to issue certified true copies of these resolutions as and when required."

9. To authorize Board of Directors for payment of remuneration to Non-executive Directors of the Company.

To consider and if thought fit, pass with or without modification(s), following resolution as an Ordinary Resolution:

"RESOLVED THAT pursuant to Sections 197 and 198 of the Companies Act, 2013 ("the Act"), rules made there under ("the Rules"), including any statutory modification(s) or reenactment(s) thereof and the Articles of Association of the Company, the members of the Company be and hereby accord their consent and authorise that, the Board may, in its absolute discretion, fix the actual remuneration/commission for Non-Executive Directors of the Company, as may be determined and can be revised from time to time in such a manner as the Board may decide, an aggregate amount not exceeding 1% (One percent) of the Net Profit of the Company for all such Non-executive Directors of the company collectively and such payment of remuneration will be applicable for not more than three consecutive years from the date of appointment.

RESOLVED FURTHER THAT the Board or any Committee thereof, be and is hereby authorized to do all such things, deeds, matters and acts, as may be required to give effect to this resolution and to do all things incidental and ancillary thereto."

10. To enter into Related Party Transactions with A. K. Capital Finance Private Limited

To consider and if thought fit, to pass, with or without modification(s), the following resolution as an Ordinary Resolution:

"RESOLVED THAT pursuant to the provisions of Section 188 and all other applicable provisions if any, of the Companies Act, 2013 (the 'Act') read with Companies (Meeting of the Board and its powers) Rules, 2014 and Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and subject to such approvals, consents, sanctions and permission as may be necessary, consent of the members of the Company be and is hereby accorded to the Board of Directors of the Company to enter into Related Party Transactions with A. K. Capital Finance Private Limited (AKCFPL), subsidiary of the Company ("a Related Party" in terms of Regulation 2(zb) of SEBI Regulation 2015] for a period of five years commencing from FY 2018-19 to FY 2022-23 in relation to the following transactions on such terms and conditions as may be agreed between the Board and AKCFPL for an amount not exceeding INR 1,000 Crores, in each financial year and the transactions shall be carried on arms' length basis:

a) Availing or rendering of any services;

b) Making investments, giving guarantee/ security and giving/availing loans

c) Sale, purchase or supply of any goods or materials;

d) Selling or otherwise disposing of, or buying, property of any kind;

e) Leasing of property of any kind;

f) Such other transactions in the normal course of business

RESOLVED FURTHER THAT subject to applicable provision of laws for the time being in force the Board be and is hereby authorized to take such steps as may be necessary for obtaining approvals, statutory or contractual, in relation to the above and be authorized to approve aforesaid transactions and the terms & conditions thereof.

RESOLVED FURTHER THAT the Board be and is hereby authorised on behalf of the Company to do all such acts, deeds and things, to sign, execute all such documents, instruments in writing on an ongoing basis as may be required in its absolute discretion pursuant to the above Resolution."

11. Appointment of Mr. Ashish Agarwal as the Whole-time Director of the Company

To consider and if thought fit, to pass, with or without modification(s), the following resolution as a Special Resolution:

"RESOLVED THAT pursuant to the provisions of Sections 196, 197, 198, 203 and other applicable provisions, if any, of the Companies Act, 2013, read with Schedule V thereof, and the rules made thereunder, any other applicable laws including any amendments or modifications thereto, from time to time, subject to such other approvals as may be necessary and as recommended by the Nomination and Remuneration Committee, and the Board, consent of the members of the Company be and is hereby accorded for the appointment of Mr. Ashish Agarwal (DIN: 08064196) as the Whole-time Director of the Company for a tenure of 5 (Five) years, with effect from February 3, 2018, till February 2, 2023, on the following material terms and conditions –

Period of Service: From February 3, 2018 to February 2, 2023 (period of 5 years).

Salary: Upto INR 8,00,000/- (Indian Rupees Eight Lakhs) per month

Perquisites: In addition to the salary, he may also be entitled to perquisites and allowances as may be decided from time to time by the Nomination and Remuneration Committee and the Board of Directors, within the limits specified under Section 197 of the Companies Act, 2013, read with Schedule V thereof.

Incentives and Bonus: On the basis of performance from time to time.

Leave Travel Allowance: Subject to applicable law, the Director and his family may be entitled to Leave Travel allowance once in a year.

Medical Expenses: Subject to applicable law, reimbursement of Medical expenses of the Director and his family.

Other Terms: The Director shall adhere to and perform the duties as prescribed under the applicable provisions of the Companies Act, 2013, the rules made thereunder, Code of Conduct of the Company and all other applicable rules, regulations, guidelines and laws (including any amendments thereto or re-enactments thereof for the time being in force).

RESOLVED FURTHER THAT subject to the provisions of Section 196, 197 read with Schedule V of the Companies Act, 2013 including rules made thereunder, SEBI (Listing Obligations & Disclosures Requirements), 2015 and any other law for the time being in force the Board or any Committee thereof be and is hereby authorized to amend, alter, modify or otherwise vary the terms and conditions of appointment, including the remuneration payable to him, as the Whole-time Director of the Company.

RESOLVED FURTHER THAT in the event of inadequacy of profit in any Financial Year during the tenure of services of Mr. Ashish Agarwal (DIN: 08064196), the payment of salary, perquisites and other allowances shall be governed by the limits prescribed under Section II of Part II of Schedule V of the Companies Act, 2013, and the remuneration as may be approved by the Nomination and Remuneration Committee shall be considered as minimum remuneration. Such payment of remuneration will be applicable for not more than three consecutive years from the date of appointment of Mr. Ashish Agarwal (DIN: 08064196).

RESOLVED FURTHER THAT any Executive Director or Company Secretary or Chief Financial Officer of the Company be and are hereby jointly and severally authorized to do all such necessary acts/deeds, as may be required, to give effect to these resolutions including but not limited to making application to the Central Government for its approval, if required, appropriate authorities and/or making filings with the Registrar of Companies and to issue certified true copies of these resolutions as and when required."

12. Appointment of Mr. Vikas Jain as the Whole-time Director of the Company

To consider and if thought fit, to pass, with or without modification(s), the following resolution as a Special Resolution:

"RESOLVED THAT pursuant to the provisions of Sections 196, 197, 198, 203 and other applicable provisions, if any, of the Companies Act, 2013, read with Schedule V thereof, and the rules made thereunder, any other applicable laws including any amendments or modifications thereto, from time to time, subject to such other approvals as may be necessary and as recommended by the Nomination and Remuneration Committee, and the Board, consent of the members of the Company be and is hereby accorded to regularize the appointment of Mr. Vikas Jain (DIN: 07887754) as the Whole-time Director of the Company for a tenure of 5 (Five) years, with effect from February 3, 2018, till February 2, 2023,on the following material terms and conditions- –

Period of Service: From February 3, 2018 to February 2, 2023 (period of 5 years).

Salary: Up to INR 8,00,000/- (Indian Rupees Eight Lakhs) per month

Perquisites: In addition to the salary, he may also be entitled to perquisites and allowances as may be decided from time to time by the Nomination and Remuneration Committee and the Board of Directors, within the limits specified under Section 197 of the Companies Act, 2013, read with Schedule V thereof.

Incentives and Bonus: On the basis of performance from time to time.

Leave Travel Allowance: Subject to applicable law, the Director and his family may be entitled to Leave Travel allowance.

Medical Expenses: Subject to applicable law, reimbursement of Medical expenses of the Director and his family.

Other Terms: The Director shall adhere to and perform the duties as prescribed under the applicable provisions of the Companies Act, 2013, the rules made thereunder, Code of Conduct of the Company and all other applicable rules, regulations, guidelines and laws (including any amendments thereto or re-enactments thereof for the time being in force) and any other terms as may be mutually agreed between him and the Board.

RESOLVED FURTHER THAT subject to the provisions of Section 196, 197 read with Schedule V of the Companies Act, 2013 including rules made thereunder, SEBI (Listing Obligations & Disclosures Requirements), 2015 and any other law for the time being in force the Board or any Committee thereof be and is hereby authorized to amend, alter, modify or otherwise vary the terms and conditions of appointment, including the remuneration payable to him, as the Whole-time Director of the Company.

RESOLVED FURTHER THAT in the event of inadequacy of profit in any Financial Year during the tenure of services of Mr. Vikas Jain (DIN: 07887754), the payment of salary, perquisites and other allowances shall be governed by the limits prescribed under Section II of Part II of Schedule V of the Companies Act, 2013, and the remuneration as may be approved by the Nomination and Remuneration Committee shall be considered as minimum remuneration. Such payment of remuneration will be applicable for not more than three consecutive years from the date of appointment of Mr. Vikas Jain (DIN: 07887754).

RESOLVED FURTHER THAT any Executive Directors or Company Secretary or Chief Financial Officer of the Company be and are hereby jointly and severally authorized to do all such necessary acts/deeds, as may be required, to give effect to these resolutions including but not limited to making application to the Central Government, appropriate authorities, for its approval, if required, and/or making filings with the Registrar of Companies and to issue certified true copies of these resolutions as and when required."

13. To re-appoint Mr. Subhash Chandra Bhargava (DIN: 00020021) as Independent Director of the Company for a second term

To consider and if thought fit, pass with or without modification(s), following resolution as a Special Resolutions:

"RESOLVED THAT pursuant to Sections 149, 150 and 152 of the Companies Act, 2013 ("the Act"), Companies (Appointment and Qualification of Directors) Rules, 2014 ("the Rules") ,Schedule IV to the Act, (including any statutory modification(s) or enactment(s) thereof for the time being in force), the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force) and all the other applicable provision(s), if any, of the Act, the consent of the Members of the Company be and is hereby accorded to re-appoint Mr. Subhash Chandra Bhargava (DIN: 00020021), as Independent Director, who is eligible for re-appointment and in respect of whom the Company has received a notice in writing under Section 160 of the Companies Act, 2013 proposing his candidature for the office of Director, and who has submitted a declaration that he meets the criteria for independence as provided in Section 149(6) of the Companies Act, 2013, for a second term up to March 31, 2024 and during his the term/ tenure of his appointment he shall not be liable to retire by rotation.

RESOLVED FURTHER THAT pursuant to the proposed enactment of Regulation 17 (1A) of the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2018, the consent of members be and is hereby accorded that the office of Mr. Subhash Chandra Bhargava as Non-Executive (Independent Director) shall continue even after attaining age of 75 Years.

RESOLVED FURTHER THAT the Board or any Committee thereof, be and is hereby authorized to do all such things, deeds, matters and acts, as may be required to give effect to this resolution and to do all things incidental and ancillary thereto .

14. To re-appoint Mr. Subhash Chander Madan (DIN: 00785025) as Independent Director of the Company for a second term

To consider and if thought fit, pass with or without modification(s), following resolution as a Special Resolution:

"RESOLVED THAT pursuant to Sections 149, 150 and 152 of the Companies Act, 2013 ("the Act"), Companies (Appointment and Qualification of Directors) Rules, 2014 ("the Rules") ,Schedule IV to the Act, (including any statutory modification(s) or enactment(s) thereof for the time being in force), the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force) and all the other applicable provision(s), if any, of the Act, the consent of the Members of the Company be and is hereby accorded to re-appoint Mr. Subhash Chander Madan; as Independent Director, who is eligible for re-appointment and in respect of whom the Company has received a notice in writing under Section 160 of the Companies Act, 2013 proposing his candidature for the office of Director, and who has submitted a declaration that he meets the criteria for independence as provided in Section 149(6) of the Companies Act, 2013, for a second term up to March 31, 2024 and during his the term/ tenure of his appointment he shall not be liable to retire by rotation.

RESOLVED FURTHER THAT pursuant to the proposed enactment of Regulation 17 (1A) of the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2018, the consent of members be and is hereby accorded that the office of Mr. Subhash Chander Madan as Non-Executive (Independent Director) shall continue even after attaining age of 75 Years.

RESOLVED FURTHER THAT the Board or any Committee thereof, be and is hereby authorized to do all such things, deeds, matters and acts, as may be required to give effect to this resolution and to do all things incidental and ancillary thereto."

15. To authorize Company to borrow money up to INR 2,000 Crores (Indian Rupees Two Thousand Crores)

To consider and if thought fit, to pass, with or without modification(s), the following resolution as a Special Resolution:

"RESOLVED THAT in supersession of the resolution passed by the Members of the Company on September 17, 2016 and pursuant to the provisions of Section 180(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 and rules made thereunder (including any statutory amendment(s) or modification(s) or re-enactment(s) thereof for the time being in force) and the relevant provisions of the Memorandum and Articles of Association of the Company, the consent of the Members of the Company, be and is hereby accorded to the Board of Directors (hereinafter referred to as the 'Board' which term shall be deemed to include any Committee thereof or any other person(s) for the time being exercising the powers conferred on the Board by this Resolution and as may be authorized by the Board in that behalf) to borrow such sums of money in any manner, from time to time, upon such terms and conditions as they may think fit, notwithstanding that the money to be borrowed together with the monies already borrowed by the Company (apart from temporary loans repayable on demand or within six months from the date of the loan or temporary loans) may exceed the aggregate of the paid-up share capital of the Company, its free reserves and securities premium, and determine, fix, arrange or agree to the terms and conditions of all such monies borrowed/ to be borrowed whether in Indian, provided that the total amount so borrowed by the Board and outstanding at any time shall not exceed the sum of INR 2,000 Crores (Indian Rupees Two Thousand Crores).

RESOLVED FURTHER THAT the Board of Director be and is hereby authorized to negotiate limits with the Bankers/ Lenders for availing the funded and non-funded limits (including guarantees facilities), determine the terms and conditions including fixing the rate of interest, tenor etc. for each borrowing and for such purpose create and place fixed deposits as collateral execute loan agreement, Demand promissory Notes, Pledge/ Hypothecation agreement, and other documents and deeds, receipts, acknowledgements and discharge in connection with the borrowings of the Company within the funded and non-funded borrowing limits as prescribed above.

RESOLVED FURTHER THAT Board of Directors of the company be and is hereby authorized to do all such acts deeds and things as may be necessary in this regard including but not limited to the delegation of powers to any director or committee of directors or any others person as it may deem fit subject to the provision of the Companies Act, 2013."

16. Approval for creation of charges, mortgages, hypothecation on the immovable and movable properties of the Company under Section 180(1)(a) of the Companies Act, 2013

To consider and, if thought fit, to pass, with or without modification(s), the following resolution as a Special Resolution:

"RESOLVED THAT pursuant to the provisions of Section 180(1)(a) and other applicable provisions, if any of the Companies Act, 2013 (including any statutory modifications or amendments thereof) and Rules made thereunder, consent of the Members be and is hereby accorded to the Board of Directors of the Company or its Committee as may be authorised by the Board of Directors, for mortgaging and/or charging in such form and manner and on such terms and at such time(s) as the Board of Directors or such Committee may deem fit, the immovable and movable properties, receivables of the Company, wherever situate, present and future, whether presently belonging to the Company or not, in favour of any person including, but not limited to, qualified institutional buyers, foreign institutional investors, banks, foreign portfolio investors, financial institutions, multilateral financial institutions, regional rural banks, cooperative banks, mutual funds, provident, pension, superannuation and gratuity funds, companies, partnership firms, limited liability partnerships, resident individual investors, hindu undivided families, trustee(s), agent(s) to secure the debentures, borrowing, bonds, loans, hire purchase and/or lease portfolio management transaction(s) for finance and other credit facilities.

RESOLVED FURTHER THAT the Board of Directors or such Committee or person(s) as authorized by the Board of Directors be and are hereby authorized to finalize the form, extent and manner of, an the documents and deeds, as may be applicable, for creating the appropriate mortgages and/or charges on such immovable and/or movable properties, receivables of the Company on such terms and conditions as may be decided by the Board of Directors or such Committee in consultation with the lenders/ trustees and for reserving the aforesaid right and for performing all such acts, things and deeds as may be necessary for giving full effect to this resolution.

RESOLVED FURTHER THAT any one Director of the Company or the Company Secretary or Chief Financial Officer of the Company be and are hereby severally authorized to furnish a certified true copy of the resolution as and when required."

17. Issuance of commercial paper of nominal value aggregating up to INR 300 crores (Indian Rupees Three Hundred Crores) within the borrowing limits set forth under Section 180 of the Companies Act, 2013

To consider and, if thought fit, to pass, with or without modification(s), the following resolution as a Special Resolution:-

"RESOLVED THAT pursuant to the applicable provisions of the Companies Act, 2013 read with Rules notified thereunder, regulations, guidelines, provisions laid down by the Reserve Bank of India, Securities and Exchange Board of India (in force from time to time), subject to the provisions of the Memorandum and Articles of Association of the Company and other applicable regulations as may be amended and

applicable from time to time, approval of the shareholders of the Company be and is hereby accorded to borrow from time to time, by way of issuance of Commercial Papers ("CPs") of nominal value aggregating up to INR 300 Crores (Indian Rupees Three Hundred Crores), in one or more tranche(s) on such terms and conditions as the Board may deem fit and appropriate from time to time.

RESOLVED FURTHER THAT the said limit of INR 300 crores (Indian Rupees Three Hundred Crores) shall be within the overall borrowing limit approved by the shareholders under Section 180(1)(c) of the Companies Act, 2013.

RESOLVED FURTHER THAT the Board of Directors of the Company or any other Committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this Resolution, be and is hereby authorized to do, from time to time, all such acts, deeds and things as may be deemed necessary in respect of issue of CPs, including but not limited to number of issue(s)/ tranche(s), face value, issue price, discount on issue, size, timing, amount, yield, arrangement fee, listing, allotment, dematerialization and other terms and conditions of issue of CPs as they may, in their absolute discretion, deemed necessary.

RESOLVED FURTHER THAT any one Director of the Company or the Company Secretary or Chief Financial Officer (CFO) of the Company be and is hereby authorized severally to do all acts and take all such steps to give effect to this resolution including but not limited to filing e-forms, for the purpose of compliance under the Companies Act, 2013 and to furnish a certified true copy of the resolution as and when required."

18. Fresh issue of Secured Non-Convertible Debentures/Perpetual Debt Instruments/ Unsecured Subordinated Non-Convertible Debentures /bonds and or other Debt Securities up to INR 500 Crores (Indian Rupees Five Hundred Crores).

To consider and if thought fit to pass with or without modification(s) the following resolution as a Special Resolution:

"RESOLVED THAT pursuant to Sections 42, 71 and any other applicable provisions of the Companies Act, 2013 ('the Act') read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, and in accordance with the provisions of Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008 ('Debt Regulations') as amended from time to time, and such other applicable laws and regulations as may be amended and applicable from time to time, the consent of the Members be and is hereby accorded to the Board of Directors of the Company (hereinafter referred to as "the Board" which term shall include any Committee thereof), to make offer(s), invitation(s) to subscribe and issue Secured Redeemable Non-Convertible Debentures, Perpetual Debt Instruments, Unsecured Subordinated Non-Convertible Debentures, Bonds or any other Debt Securities excluding commercial paper (hereinafter referred to as "Debentures") on private placement basis in one or more tranches during the period of one year from the date of passing of this resolution for a sum not exceeding INR 500 Crores (Indian Rupees Five Hundred Crores) within the overall borrowing limits of the Company as may be approved by the Members, to the qualified institutional buyers, foreign institutional investors, banks, foreign portfolio investors, financial institutions, multilateral financial institutions, regional rural banks, cooperative banks, mutual funds, provident, pension, superannuation and gratuity funds, alternative investments funds, statutory corporations, companies and bodies corporate, national investment fund, association of persons, societies, educational institutions trusts, scientific and /or industrial research organizations, partnership firms, limited liability partnerships, resident individual investors, Hindu undivided families and such other entities/ persons eligible to subscribe the Debentures on such terms and conditions including the rate of interest, tenure and security cover thereof etc.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board be and is hereby authorized to do all such acts, deeds, matters and things and execute all such deeds, documents, instruments and writings as it may in its sole and absolute discretion deem necessary in relation thereto.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate/empower all or any of the powers herein conferred to any committee and/or any director(s) and/or officer(s) of the Company, to give effect to the resolution.

RESOLVED FURTHER THAT any one Director of the Company or the Company Secretary, or the Chief Financial Officer of the Company, be and are hereby authorized severally to do all acts and take all such steps to give effect to this resolution including filing e-forms, for the purpose of compliance under the Companies Act, 2013 and to furnish a certified true copy of the resolution as and when required."

19. Issuance of non-convertible redeemable preference shares of nominal value aggregating up to INR 100 crores (Indian Rupees One Hundred Crores)

To consider and, if thought fit, to pass, with or without modification(s), the following resolution as a Special Resolution:-

"RESOLVED THAT in accordance with the provisions of Sections 42,55 and all other applicable provisions, if any, of the Companies Act, 2013 ("the Act"), the Rules made thereunder including but not limited to Companies (Prospectus and Allotment of Securities) Rules, 2014 as may be amended from time to time, the Memorandum and Articles of Association of the Company, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, Securities and Exchange Board of India (Issue and Listing of Non-Convertible Redeemable Preference Shares) Regulations, 2013 and the prevailing statutory guidelines in this behalf and subject to all necessary consents, permissions and approvals from all such authorities and institutions as may be relevant and subject to such conditions and modifications as may be prescribed or imposed by any of them while granting any such consents, permissions and approvals and which may be agreed to by the Board of Directors of the Company (hereinafter referred to as 'the Board' which term shall be deemed to include any Committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this Resolution) as it thinks fit in the interest of the Company, approval of the shareholders of the Company be and is hereby given to create, issue, offer and allot non-convertible redeemable preference shares ("NCRPS"), whether cumulative or non-cumulative of face value of INR 100/- each, aggregating up to a nominal amount not exceeding INR 100 Crores (Indian Rupees One Hundred Crores) at such price, to such person(s) including but not limited to qualified institutional buyers, companies and bodies corporate, mutual funds, banks, insurance companies, trusts, individuals, hindu undivided families, partnership firms, limited liability partnerships etc., whether or not such persons/entities/investors are shareholders of the Company for such period and on such terms as may be permitted in accordance with the prevailing rules/ guidelines in this behalf and as determined by the Board in conformity with the relevant provisions of the Act and the Articles of Association of the Company, wherever applicable and as the Board may deem advisable in the prevailing market situations.

RESOLVED FURTHER THAT in accordance with provisions of Section 43 of the Act, the NCRPS shall be non-participating, carrying a preferential right vis-a-vis equity shares of the Company, with respect to payment of dividend and repayment in case of a winding up or repayment of capital and shall carry voting rights in accordance with the provisions of Section 47(2) of the Act.

RESOLVED FURTHER THAT if the aforesaid proposed transaction(s) is construed as related party transaction(s) under any applicable law(s), then said transaction(s), be and is hereby approved by the shareholders without being required to seek any further consent or approval from shareholders or otherwise to the end and intent that they shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT the Board is hereby authorized to do, from time to time, all such acts, deeds and things as may be deemed necessary in respect of issue of NCRPS including but not limited to face value, nature of issue, premium on issue, issue price, issue size, timing, amount, rate(s) of dividend, yield, redemption premium, redemption price, listing, allotment, dematerialization, number of tranche(s) and other terms and conditions of issue NCRPS as they may, in their absolute discretion, deem necessary.

RESOLVED FURTHER THAT for giving effect to this Resolution, the Board of Directors of the Company or any Committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this Resolution be and is hereby authorized to take such steps and to do all such acts, deeds and things as the Board may, in its absolute discretion, consider necessary, expedient, usual, proper or incidental and to settle any question, remove any difficulty or doubt that may arise from time to time in relation to the offer, issue, allotment, and utilization of the issue proceeds of the shares, to prescribe the forms of application, enter into an agreement or other instruments and to take such actions or to give such directions as may be necessary or desirable and to obtain any approval, permission, sanction which may be necessary or desirable, as they may deem fit and to pay fees, remuneration, expenses relating thereto, with power to settle all questions, difficulties that may arise in regard to such issue and allotment as it may in its discretion deem fit in best interest of the Company.

RESOLVED FURTHER THAT any one Director of the Company or Chief Financial Officer (CFO) of the Company or the Company Secretary be and is hereby severally authorized to furnish a certified true copy of the resolution as and when required."

20. To make investments, give loans, guarantees and provide securities up to INR 2,000 Crores (Indian Rupees Two Thousand Crores)

To consider and, if thought fit, to pass, with or without modification(s), the following resolution as a Special Resolution:-

"RESOLVED THAT pursuant to Section 186 and all other relevant provisions of the Companies Act, 2013, if any, and the rules framed thereunder (including any statutory modification(s) or re-enactment(s) thereof), the provisions of the Memorandum and Articles of Association of the Company and other necessary approvals, if any, and to the extent required, the consent of the Company be and is hereby accorded to the Board of Directors of the Company (hereinafter referred to as the "Board", which term shall include any of its duly authorised committees or one or more Directors) to (i) give any loans to any person or other body corporate, or (ii) give any guarantees or to provide security in connection with a loan to any other body corporate or person, or (iii) acquire by way of subscription, purchase or otherwise, the securities of any other body corporate exceeding sixty percent of Company's paid up capital, free reserves and securities premium account or one hundred percent of its free reserves and securities premium account, whichever is more, provided that the total loans or investments made, guarantees given, and securities provided shall not exceed an aggregate amount of INR 2,000 crores (Indian Rupees Two Thousand Crores).

RESOLVED FURTHER THAT the Board be and is hereby authorised to take all such actions and to give all such directions as may be necessary or desirable and also to settle any question or difficulty that may arise in regard to the proposed investments or loans or guarantees or securities and to do all such acts, deeds, matters and things and to execute all such deeds, documents and writings as may be necessary, desirable or expedient in connection therewith."

RESOLVED FURTHER THAT any one Director of the Company or Chief Financial Officer (CFO) of the Company or the Company Secretary be and is hereby severally authorized to furnish a certified true copy of the resolution as and when required."

For and on behalf of the Board of Directors

A. K. Capital Services Limited

A. K. Mittal

Managing Director

(DIN: 00698377)

Place: Mumbai

Date: August 11, 2018

Registered Office:

403, 4th Floor, East Wing, Tulsiani Chambers; Free Press Journal Marg

212, Nariman Point, Mumbai – 400021

NOTES:

1. A MEMBER ENTITLED TO ATTEND AND VOTE AT THE ANNUAL GENERAL MEETING (THE "MEETING") IS ENTITLED TO APPOINT ONE OR MORE PROXIES TO ATTEND AND VOTE ON A POLL INSTEAD OF HIMSELF/HERSELF AND THE PROXY NEED NOT BE A MEMBER OF THE COMPANY. IN ORDER TO BE VALID, THE PROXY FORM MUST BE DULY FILLED IN ALL RESPECTS AND DEPOSITED AT THE REGISTERED OFFICE OF THE COMPANY NOT LATER THAN 48 HOURS BEFORE THE COMMENCEMENT OF THE MEETING. A PROXY FORM FOR THE MEETING IS ENCLOSED IN THE ANNUAL REPORT.
2. Pursuant to the provisions of the Companies Act, 2013 (hereinafter referred to as ''the Act") and rules made thereunder a person can act as proxy on behalf of the members not exceeding 50 (fifty) in number and holding in the aggregate not more than ten percent of the total share capital of the Company. A member holding more than ten percent of the total share capital of the Company may appoint a single person as proxy and such person shall not act as a proxy for any other person or shareholder.
3. Corporate members intending to send their authorized representatives to attend the Meeting are requested to send to the Company a certified copy of the Board Resolution authorizing their representative to attend and vote on their behalf at the Meeting.
4. An Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 relating to the Ordinary Business/Special Business to be transacted at the Meeting in respect of item nos. 5 to 20 is annexed hereto and forms part of Notice.
5. Members who are holding shares in physical form are hereby informed that SEBI has amended Regulation 40 of SEBI (LODR) Regulations 2015 vide Notification dated June 8, 2018 and in terms of said notification except in case of transmission or transposition of securities, requests for effecting transfer of securities shall not be processed unless the securities are held in the dematerlised form with a depository after December 5, 2018, accordingly a detailed procedure for dematerialization of shares is annexed to the notice.
6. Member / Proxy/Authorised Representatives should bring the attendance slip sent herewith, duly filled in, for attending the meeting and the identification forms duly filled.
7. The Register of Members and the Share Transfer Book of the Company will remain closed from Saturday, 11th day of August 2018 to Saturday, 18th day, August 2018, (both days inclusive) for the purpose of payment of the final dividend and Annual General Meeting for the Financial Year 2017-18.
8. An updated list of Unpaid Dividend (FY 2016-17) as of March 31, 2018 is hosted on website of the Company at http://www.akgroup.co.in/docs/AKCAP%202016-17-20180730172839743376 8.pdf

   Members, whose dividend has remained unpaid, are requested to contact the Registrar and Transfer Agents (RTA) viz. Link Intime India Private Limited or Share Department of the Company to claim their unclaimed dividend.
9. Pursuant to the SEBI Circular dated April 20, 2018, the shareholder holding shares in physical form are required to update their bank and PAN details with registrar and share transfer agent of the Company with requisite proofs. Further shareholders are also recommended to get their shares dematerialized.
10. The Securities and Exchange Board of India (SEBI) has mandated the submission of Permanent Account Number (PAN) by every participant in securities market. Members holding shares in electronic form are, therefore, requested to submit the PAN to their Depository Participants with whom they are maintaining their demat accounts.
11. Final dividend for the Financial Year 2017-18 as recommended by the Board of Directors, if declared at the 25th AGM, will be paid:
    (i) to those Members, holding shares in physical form, whose names appear on the Register of Members of the Company, at the close of business hours on Saturday, August 18, 2018, after giving effect to all valid transfers in physical form lodged on or before Saturday, August 18, 2018, with the Company and/or its Registrar and Share Transfer Agent; and
    (ii) in respect of shares held in electronic form, on the basis of beneficial ownership as per the details furnished by depositories at the close of business hours on Saturday, August 18, 2018.
12. Details under Regulation 36 (3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Secretarial Standard 2 on General Meeting, in respect of the Directors seeking appointment/re-appointment at the AGM, forms integral part of the Notice. The Director has furnished the requisite declarations for his/her appointment/re-appointment.
13. Members holding shares in physical form are requested to immediately notify change in their address, if any, to the Registrar and Share Transfer Agent of the Company i.e. Link Intime India Private Limited having their office at C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai- 400083, quoting their folio number. Members holding shares in dematerialized form are requested to immediately notify change in their address, National Automated Clearing House (NACH) mandate, bank accounts details, to their respective depository participants.
14. Members desirous of getting any information about the contents of the Annual Report are requested to write to the Company at its Registered Office at least 10 days before the date of the AGM to enable the Company to keep the information ready at the AGM.
15. Members are requested to;
    i) Bring their copies of Annual Report and the attendance slip duly completed and signed at the AGM.
    ii) Quote their respective folio numbers or DP ID and Client ID numbers for easy identification of their attendance at the Meeting.
16. In case of joint holders attending the AGM, only such joint holder who is higher in the order of names will be entitled to vote.
17. Relevant documents referred to in the accompanying Notice are open for inspection by the Members at the Registered Office of the Company on all working days between 10.00 A.M. and 12.00 Noon up to the date of the Meeting.
18. Electronic copy of the Notice of the 25th AGM of the Company inter alia indicating the process and manner of e-voting along with Attendance Slip and Proxy Form is also being sent to all the members who hold shares in dematerialized mode and whose email IDs are registered with the Depository Participants for communication purposes unless any member has requested a hard copy of the same. For those members who have not registered their email address, physical copies of the Notice of the 25th AGM of the Company inter alia indicating the process and manner of e-voting along with the Attendance Slip and Proxy Form is being sent through permitted mode.
    a. In case, you are holding shares in demat form and you have not registered your email id with the Depository Participant, you are requested to register your email id with the Depository Participant at the earliest, so as to enable the Company to use the same for serving documents to you electronically.
    b. In case, you are holding shares in physical form and you have not registered your email id, you are requested to fill the "Email Registration Form" and send it to the Company's Registered Office address or email it to compliance@akgroup.co.in. The email registration form is available at our website www.akgroup.co.in

19. Members desirous of receiving the dividend through National Automated Clearing House (NACH) can fill the "NACH Mandate Form" and send it to the Company's Registered Office address or email it to compliance@akgroup.co.in. The NACH Mandate Form is available at our website www.akgroup.co.in.

20. All documents referred to in the accompanying Notice and Explanatory Statement will be available for inspection at the Registered Office of the Company during normal business hours on working days up to the date of the 25th AGM of the Company.

21. Members are entitled to make nomination in respect of the shares held by them in physical form. Members desirous of making nomination may send their request in Form SH.13 in duplicate to the Registrars and Share Transfer Agents (RTA) of the Company. Members may obtain a blank form SH13 upon request to the Company or its RTA.

22. Members holding the Equity Shares under multiple folios in the identical order of names are requested to consolidate their holdings into one folio.

23. Members wishing to claim dividends, which remain unclaimed, are requested to correspond with the Company Secretary, at the Company's Registered Office. Members are requested to note that dividends not claimed within seven years from the date of transfer to the Company's Unpaid Dividend Account, will be transferred to the Investor Education and Protection Fund as per Section 124 of the Companies Act, 2013. Pursuant to provisions of Section 124 of the Companies Act Shares on which dividend remains unpaid for 7 consecutive years will be transferred to the IEPF.

24. Pursuant to the applicable provisions of the Companies Act, 2013 and the Rules framed thereunder, the details of unclaimed dividend are hosted on the website of the Company.

25. Voting through electronic means:

a) In compliance with provisions of Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014 and the Regulation 44 of the Listing Regulations, 2015, the Company is pleased to provide members facility to exercise their right to vote at the 25th Annual General Meeting (AGM) by electronic means and the business may be transacted through e-voting Services. The facility of casting votes by the members using an electronic voting system from place other than venue of the AGM ("remote e-voting") will be provided by Central Depository Services (India) Limited (CDSL). Remote e-voting is optional and Members shall have the option to vote either through remote e-voting or in person through ballot paper at the AGM. The Members who had cast their vote by remote e-voting prior to the AGM may also attend the AGM ***but shall not be entitled to cast their vote again.***

b) The instructions for shareholders voting electronically are as under:

i) The remote e-voting period shall commence on Tuesday, September 18, 2018 (9.00 a.m. IST) and close on Friday, September 21, 2018 (5.00 p.m. IST). During this period, members of the Company, holding shares either in physical form or in electronic form, as on the cut-off date i.e. Saturday, September 15, 2018, may cast their vote by remote e-voting. The remote e-voting module shall be disabled by CDSL for voting thereafter. Once the vote on a resolution is cast by member, the same shall not be allowed to change it subsequently or cast the vote again. A person who is not a member as on cut-off date should treat this Notice for information purpose only.

ii) The shareholders should log on to the remote e-voting website at www.evotingindia.com

iii) Click on Shareholders / Members

iv) Enter your User ID:

a. For CDSL: 16 digits beneficiary ID

b. For NSDL: 8 Character DP ID followed by 8 digits Client ID

c. Members holding shares in Physical Form should enter Folio Number registered with the Company.

v) Next enter the Image Verification as displayed and Click on Login.

vi) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier voting of any company, then your existing password is to be used.

vii) If you are a first time user follow the steps given below:

For Members holding shares in Demat Form and Physical Form	
PAN	Enter your 10 digit alpha-numeric PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) • Members who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number in the PAN Field which is printed on the Attendance Slip.
Dividend Bank Details or Date of Birth (DOB)	Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login. • If both the details are not recorded with the depository or company please enter the member id / folio number in the Dividend Bank details field as mentioned in instruction (iv).

viii) After entering these details appropriately, click on "SUBMIT" tab.

ix) Members holding shares in physical form will then directly reach the company selection screen. However, Members holding shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for remote e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

x) For Members holding shares in physical form, the details can be used only for remote e-voting on the resolutions contained in this Notice.

xi) Click on the Electronic Voting Sequence Number ("EVSN") of "A. K. Capital Services Limited".

xii) On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.

xiii) Click on the "RESOLUTIONS FILE LINK" if you wish to view the entire Resolution details.

xiv) After selecting the resolution you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.

xv) Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.

xvi) You can also take out print of the voting done by you by clicking on "Click here to print" option on the Voting page.

xvii) If Demat account holder has forgotten the changed login password then Enter the User ID and the image verification code and click on FORGOT PASSWORD & enter the details as prompted by the system.

xviii) Shareholders can also cast their vote using CDSL's mobile app m-Voting available for android based mobiles. The m-Voting app can be downloaded from Google Play Store, Apple and Windows phone. Please follow the instructions as prompted by the mobile app while voting on your mobile.

xix) **Note for Non – Individual Shareholders and Custodians**

- Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodian are required to log on to www.evotingindia.com and register themselves as Corporates.
- A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.
- After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on. In case of Non-individual members, admin user would also be able to link the accounts
- The list of accounts linked in the login should be mailed to helpdesk.evoting@cdslindia.com
- and on approval of the accounts they would be able to cast their vote.
- A scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.

xx) In case you have any queries or issues regarding remote e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, under help section or write an e-mail to helpdesk.evoting@cdslindia.com or call at 18002005533.

III. Other Instructions:

i) The voting rights of shareholders shall be in proportion to their shares of the paid up equity share capital of the Company as on cut-off date of September 15, 2018.

ii) A person, whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date, viz., September 15, 2018 only shall be entitled to avail the facility of remote e-voting as well as voting at the AGM through ballot paper.

iii) Any person who becomes a member of the Company after dispatch of the Notice and holds shares of the Company as on the cut-off date i.e. September 15, 2018 and whose PAN is not registered with the Company may obtain the login Id and password by sending request at helpdesk.evoting@cdslindia.com.

iv) Mr. Mayank Arora (Membership No A33328 and COP No. 13609) proprietor of M/s. Mayank Arora & Co., Practicing Company Secretary, has been appointed as the Scrutinizer to scrutinize the voting and e-voting process in a fair and transparent manner.

v) The Scrutinizer's shall after the conclusion of voting at the AGM, will first count the votes cast at the Meeting and thereafter unblock the votes cast through e-voting in the presence of at least two witnesses not in the employment of the Company, within two working days of the conclusion of the AGM, a consolidated scrutinizer's report of the total votes cast in favour or against, if any, to the Chairman or a person authorized by the Chairman in writing, who shall countersign the same and declare the result of the voting forthwith.

vi) The results declared along with the Scrutinizer's Report shall be placed on the Company's website www.akgroup.co.in and on the website of CDSL www.evotingindia.com immediately after the result is declared. The Company shall simultaneously forward the results to BSE Limited, where the shares of the Company are listed.

26. The Register of Directors' and Key Managerial Personnel and their Shareholding maintained under Section 170 of the Companies Act, 2013 and the Register of Contracts or arrangements in which Directors are interested under Section 189 of Companies Act, 2013 will be available for inspection at the AGM.

27. The Notice of 25th AGM and Annual Report for the Financial Year 2017-18 will also be available on the website of the Company at www.akgroup.co.in The physical copy will also be available at the Company's Registered Office for inspection during the normal business hours on working days.

28. Route Map showing directions to reach to the venue of the 25th AGM is given along with the AGM notice.

29. The Members need to furnish the printed Attendance Slip along with a valid identity proof such as PAN Card, passport, AADHAAR Card or driving license to enter the AGM hall.

EXPLANATORY STATEMENT IN RESPECT OF THE SPECIAL BUSINESS PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013

The following statements set out all the material facts relating to the Special Business mentioned in the accompanying Notice:

Item No. 5, 6, 7 & 8:

In accordance with the provisions of Section 161 of the Companies Act, 2013 and Article 12 of Articles of Association of the Company, and based on the recommendation of the Nomination and Remuneration Committee, the following directors were appointed as additional director subject to the approval of the members.:-

Name of the Director	Date of Appointment
Mr. Ashish Agarwal	February 3, 2018
Mr. Vikas Jain	February 3, 2018
Ms. Aditi Mittal	February 3, 2018
Mr. Khimji Shamji Pandav	August 11, 2018

Pursuant to Section 161 of the Companies Act, 2013 the above directors hold office up to the date this Annual General Meeting. In this regard the Company has received request in writing from a member of the company proposing all above candidatures for appointment as Director of the Company in accordance with the provisions of Section 160 and all other applicable provisions of the Companies Act, 2013.

Mr. Khimji Shamji Pandav (Independent Director) has given a declaration to the Board that he meets the criteria of independence as provided under Section 149(6) of the Act

None of the Directors are disqualified from being appointed as a Director in terms of Section 164 of the Companies Act, 2013, and have given their consent to act as a Director of the Company.

Other details required to be disclosed in terms of the provisions of Secretarial Standard on General Meetings and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, form part of this Notice.

None of the Directors or Key Managerial Personnel of the Company or their relatives other than those Directors mentioned in the respective resolutions and their relatives are in any way concerned or interested, financially or otherwise, in the resolutions.

In resolution no. 7, Mr. A. K. Mittal is also interested. The Board recommends the ordinary resolutions under Item No. 5, 6, 7 and 8 for approval by the members.

Item No. 9:

In view of the valuable contribution made the Non-Executive Directors of your Company towards the overall engagement and growth of the Company, it is proposed to authorize, the Board to fix and pay remuneration/commission to Non-executive Directors of the Company to the extent permissible under the law for the time being in force.

Accordingly, approval of the members is sought to authorize Board to pay remuneration to Non-Executive Directors. However aggregate amount of such remuneration shall not exceed more than 1 (One) percent of the Net Profit of the Company, calculated in accordance with Section 198 of the Companies Act, 2013 and rules made there under. Such payment will be in addition to the sitting fees paid for attending Board/ Committee meetings. The said resolution is being proposed in accordance with the consent and approval of the Nomination and Remuneration Committee and Board of Directors of the Company.

The details of sitting fees paid to Non-Executive Directors during the Financial Year 2017-18 is provided in the **Annexure - 5** to the Boards' Report and the Corporate Governance Report.

Except all the Non-Executive Directors of the Company to whom the resolution relates and Mr. A. K. Mittal, none of the Director(s) and/or Key Managerial Personnel(s) and their relative(s) is either directly or indirectly concerned or interested, financially or otherwise in the Resolution mentioned at Item No. 9 of the notice.

The Board recommends the ordinary resolutions under Item No. 9 for approval by the members.

Item No. 10:

The members are informed pursuant to Section 188 of the Companies Act, 2013 ("the Act"), read with Rule 15 of the Companies (Meetings of Board and its Powers) Rules, 2014 the Company is required to obtain consent of the Board and prior approval of the members by resolution in case certain Related Party Transactions exceed such sum as is specified in the Rules. The aforesaid provisions are not applicable in respect of transactions entered into by the Company in the ordinary course of business on an arm's length basis.

However, pursuant to Regulation 23(4) of SEBI LODR, 2015, approval of the shareholders through Ordinary Resolution is required for all 'material' Related Party Transactions (RPT) even if they are entered into in the ordinary course of business on an arm's length basis. For this purpose, a RPT will be considered 'material' if the transaction / transactions to be entered into individually or taken together with previous transactions during a financial year exceeds 10% of the annual consolidated turnover of the Company as per the last audited financial statements of the Company.

A. K. Capital Finance Private Limited, subsidiary is a Non-Banking Finance Company registered with Reserve Bank of India and engaged in lending and investment activities. Currently, the Company holds 98.73% of the total equity paid up share capital in A. K. Capital Finance Private Limited.

The consent of the Members by way of special resolution is sought to authorize the Board of Directors of the Company to enter into Related Party Transactions with A.K. Capital Finance Private Limited (AKCFPL), subsidiary of the Company ("a Related Party" in terms of Regulation 2(zb) of SEBI Regulation 2015] for a period of five years commencing from FY 2018-19 to FY 2022-23 in relation to the following transactions on such terms and conditions as may be agreed between the Board and AKCFPL for an amount not exceeding INR 1,000 Crores, in each financial year and the transactions shall be carried on arms' length basis:

a) Availing or rendering of any services;

b) Making investments, giving guarantee/ security and giving/availing loans

c) Sale, purchase or supply of any goods or materials;

d) Selling or otherwise disposing of, or buying, property of any kind;

e) Leasing of property of any kind;

f) Such other transactions in the normal course of business

The above transactions, which are enabling in nature, have been approved by the Audit Committee of the Company at its meeting held on August 11, 2018 in terms of the requirements of Regulation 23(4) of the Listing Regulations.

Except Mr. A. K. Mittal (being the ultimate shareholder holding up to 93.31% of equity share capital in AKCFPL and also a director in AKCFPL), Ms. Aditi Mittal (being a relative of Mr. A. K. Mittal), Mr. Raghubinder Rai (being a director representing the Company on Board of Directors of AKCFPL) and Mr. Mahesh Bhootra, CFO/Key Managerial Personnel, none of the Promoter, Directors, Key Managerial Personnel of the Company and their relatives are deemed to be concerned or interested financially or otherwise in the said resolution.

The Board recommends the ordinary resolutions under Item No. 10 for approval by the members.

Item No. 11 & 12:

The Members are informed that consequent to the resignation of Mr. Deepak Mittal as the Whole-time Director from the Board of Directors of the Company ("the Board") with effect from February 3, 2018, the Board comprised of only one executive Director, viz. Mr. A. K. Mittal, Managing Director and Promoter of the Company.

Considering the future plans, increase in volume of operations and to broad base the Board of the Company, the Board of Directors of the Company on the recommendation of the Nomination and Remuneration Committee (''NRC"), approved the appointment of Mr. Ashish Agarwal and Mr. Vikas Jain as the Additional Directors of the Company.

Subsequently, Mr. Ashish Agarwal and Mr. Vikas Jain were also re-designated as Whole-time Directors and KMP for the Company for a period of five years commencing from February 3, 2018, subject to the approval of the Members of the Company and such other approvals as may be required from time to time.

Mr. Ashish Agarwal is not related to any other Director and Key Managerial Personnel of the Company.

Mr. Vikas Jain is not related to any other Director and Key Managerial Personnel of the Company.

Brief Profile and Rationale for appointment of Mr. Ashish Agarwal as a Whole-time Director and KMP of the Company

Mr. Ashish Agarwal is a debt market veteran with over 22 years of work experience. He started his career in arena when markets were in infancy stage. He has played a crucial role in evolvement of corporate bond market in India. He has been associated with A. K. Capital Services Limited for over 17 years and is an expert in his domain. He is a key person who has been instrumental in structuring of innovative fixed income instruments such as perpetual bonds, unsecured subordinated bonds, tax free bonds, non-convertible redeemable preference shares etc. His role at AK Capital has revolved around origination of bond placement transactions for diverse set of clients including Central Government Undertakings, Public and Private Sector Banks, Financial institutions and large Corporates. Besides bond placement, he has also undertaken several prestigious financial advisory transactions for country's premier Central Government Undertakings and PSU Banks.

Considering the expertise in the areas of corporate bond market, knowledge of legal regime of Indian Debt Market and vast expertise in dealing with corporate clients, the Board and NRC committee have recommend the appointment of Mr. Ashish Agarwal as a Whole-time Director and KMP of the Company

Brief Profile and Rationale for appointment of Mr. Vikas Jain as a Whole-time Director and KMP of the Company

Mr. Vikas Jain is a Chartered Accountant and has been with A. K. Capital Services Limited for more than 15 years. He has played an important role in the Company's business growth. At A. K. Capital, he has donned several hats and handled placement responsibilities with retirement funds, advisory and structuring of venture capital funds, including fund raising.

He is currently handling advisory and business development for private sector companies for their debt resources. His key skill is in successfully understanding the needs of clients with a substantial knowledge of markets and instruments.

He has been instrumental in taking the Company to top position as arranger of debt products especially in private placements arena.

Considering the expertise in the areas of mobilization of funds in debt market, knowledge of corporate finance, treasury and liquidity and vast expertise in debt instruments, the Board and NRC committee have recommend the appointment of Mr. Ashish Agarwal as a Whole-time Director and KMP of the Company.

The Board of Directors recommends the appointment of Mr. Ashish Agarwal and Mr. Vikas Jain as the Whole-time Director of the Company for a period of five years from February 3, 2018.

Details required to be disclosed in terms of Regulation 36 of SEBI Listing Regulations and the provisions of Secretarial Standard on General Meetings form part of this Notice.

The terms of appointment of Mr. Ashish Agarwal and Mr. Vikas Jain as the Whole-Time Directors of the Company is also available for inspection at the registered office of the Company on all working days except Saturday's between 9.00 a.m. to 5.00 p.m. up to the date of the AGM and will also be available for inspection at AGM.

I GENERAL INFORMATION:		
1	Nature of Industry	Financial Service Sector
2	Date or expected date of commencement of commercial production	Not applicable, since the Company has already commenced its business
3	In case of new companies, expected date of commencement of activities as per project approved by financial institutions appearing in the prospectus	Not applicable

4	Financial performance based on given indicators		(Indian Rupees in Crore)
Sr No	**Particulars**	**2017-18**	**2016-17**
1	Profit Before Tax	32.11	36.23
2	Profit After Tax	21.58	24.37
3	Turnover	108.29	96.27
4	Net worth	372.32	355.51
5	Foreign investments or collaborators, if any		Not Applicable

II. INFORMATION ABOUT THE APPOINTEE(S)

Particular	**Mr. Ashish Agarwal**	**Mr. Vikas Jain**
Background Details	Mr. Ashish Agarwal is a debt market veteran with over 22 years of work experience. He has played a crucial role in evolvement of corporate bond market in India. He has been associated with A. K. Capital Services Limited for over 17 years and is an expert in his domain. He is a key person who has been instrumental in structuring of innovative fixed income instruments such as perpetual bonds, unsecured subordinated bonds, tax free bonds, non-convertible redeemable preference shares etc. His role at AK Capital has revolved around origination of bond placement transactions for diverse set of clients including Central Government Undertakings, Public and Private Sector Banks, Financial institutions and large Corporates. Besides bond placement.	Mr. Vikas Jain is a Chartered Accountant and has been with A. K. Capital Services Limited for more than 15 years. He has played an important role in the Company's business growth. At A. K. Capital, he has donned several hats and handled placement responsibilities with retirement funds, advisory and structuring of venture capital funds, including fund raising. He is currently handling advisory and business development for private sector companies for their debt resources. His key skill is in successfully understanding the needs of clients with a substantial knowledge of markets and instruments.
Past Remuneration (Per Annum)	INR 10,980,274	INR 13,204,564
Recognition or Awards	Not Applicable	Not Applicable
Job Profile and their suitability	Mr. Ashish Agarwal is shall be responsible for overall growth and development of the Company with the special focus on origination of bond placement transactions for diverse set of clients including Central Government Undertakings, Public and Private Sector Banks, Financial institutions and large Corporates. Besides bond placement. Mr. Ashish Agarwal experience over 22 years in Indian Debt Market and expertise in the domain makes him most suitable for the job.	Mr. Vikas Jain is shall be responsible for overall growth and development of the Company with the special focus on advisory and mobilization of funds by placement of debt securities for all clients of A.K. His key skill is in successfully understanding the needs of clients with a substantial knowledge of markets and instruments makes him most suitable for the role assigned to him.
Remuneration Proposed	Up to INR 8 Lakhs per month	Up to INR 8 Lakhs per month
Comparative Remuneration		
Pecuniary Relationship Directly or Indirectly With The Company or Relationship With The Managerial Personnel, If any	Nil/ Not Applicable	Nil/ Not Applicable

III. OTHER INFORMATION:

1	Reasons of loss or inadequate profits	Not applicable, the Company has not incurred any losses and the Company has adequate profit to pay remuneration to its Director. The resolution which is ought to be passed is a precautionary step taken by the Company for compliance purpose in the near future Accordingly the members' approval is required for that event, in any in future, when the company has no profits or its profits are inadequate in any financial year, the Company shall pay remuneration as mentioned in Schedule V of the Companies Act, 2013.
2	Steps taken or proposed to be taken for improvement	Not applicable
3	Expected increase in productivity and profits in measurable terms	Not applicable

Except Mr. Ashish Agarwal and Mr. Vikas Jain, and their relatives none of the other Directors, Key Managerial Personnel(s) of the Company or their respective relatives are, in any way, concerned or interested, financially or otherwise, in the said resolution(s)

The Board recommends the Special resolutions under Item No. 11 & 12 for approval by the members.

Item 13 and 14:

The Members are informed that pursuant to the provisions of Section 152 of the Companies Act, 2013, an independent director shall hold office for a term up to five consecutive years on the Board of a company, but shall be eligible for re-appointment on passing of a special resolution by the Company and disclosure of such appointment in the Board's report. It is also provided that no independent director shall hold office for more than two consecutive terms. Explanation appended to the provisions of Section 152 of the Companies Act, 2013 also provides that any tenure of an independent director on the date of commencement of this Act shall not be counted as a term under those sub-sections.

In view of the enactment of the said Act, the Members of the Company at the 21st Annual General Meeting of the Company had approved the appointment of the following independent Directors for a period of 5 Years commencing from April 1, 2014 to March 31, 2019 (1st Term):

1. Mr. Subhash Chandra Bhargava
2. Mr. Subhash Chander Madan

Pursuant to the terms of appointment, their first tenure is expiring on March 31, 2019 and the said Independent Directors have shown their willingness for re-appointment for the second term.

The Performance evaluation of the Independent Directors were conducted by the entire Board (excluding the Director being evaluated) on the basis of criteria's such as Transparency, Analytical Capabilities, Performance, Leadership, Ethics, integrity and ability to take balanced decisions regarding stakeholders, etc. Accordingly, based on the performance evaluation of the Independent Directors, the Nomination & Remuneration Committee and Board of Directors of the Company at their meeting held on August 11, 2018 have approved and recommended the reappointment of the aforesaid Independent Directors, for a second term commencing from April 1, 2019 to March 31, 2024, and they shall not be liable to retire by rotation at the Annual General Meeting as provided under Section 152(6) of the Companies Act, 2013.

The Members are informed that the Company is in receipt of declarations to the Company to the effect that aforesaid Directors meets the criteria of independence as provided under Section 149(6) of the Act. In the opinion of the Board, the aforesaid Directors fulfils the conditions specified in the Act and the Rules framed there under for re-appointment as Non-Executive Independent Director

None of the Directors are disqualified from being appointed as a Director in terms of Section 164 of the Companies Act, 2013, and have given their consent to act as a Director of the Company. In view of same, approval of members is sought by way of special resolution for re-appointment of said Independent Directors for second term commencing from April 1, 2019.

The Members of the Company may also note that pursuant to proposed enactment of Regulation 17 (1A) of the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2018, no listed entity shall appoint a person or continue the directorship of any person as a non-executive director who has attained the age of seventy five years unless a special resolution is passed to that effect, in which case the explanatory statement annexed to the notice for such motion shall indicate the justification for appointing such a person.

The said regulation shall be effective from April 1, 2019 viz. the date of re-appointment of the said Independent Directors.

Mr. Subhash Chandra Bhargava and Mr. Subhash Chander Madan shall attain the age of 75 years during their second term.

The Board of Directors of the Company also recommend the Special Resolution for continuing appointment of the Independent Directors of the Company even after attaining age of 75 Years. The Members are informed that all the Independent Directors have attended all the meetings of the Board and/ Committee during their tenure with the Company. All the Directors have contributed in the decision making process, evaluating plans and policies of the Company resulting into overall growth and development of the Company. Considering the performance of the Directors in the first term and their vast experience and expertise in different domain has led to well-balanced board composition. In view of the same the approval of members by way of special resolution is also sought to allow independent directors to occupy the position even after attaining age of 75 years.

The terms of appointment of aforesaid independent directors is also available for inspection at the registered office of the Company on all working days except Saturday's between 9.00 a.m. to 5.00 p.m. up to the date of the AGM and will also be available for inspection at AGM.

Other details required to be disclosed in terms of the provisions of Secretarial Standard on General Meetings and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, form part of this Notice.

Except the proposed appointee(s) as mentioned in the aforesaid resolutions and their relatives ,none of the Directors or Key Managerial Personnel of the Company or their relatives other than those mentioned in the respective resolutions and their relatives are in any way concerned or interested, financially or otherwise, in the resolutions.

The Board recommends the Special resolutions under Item No. 13 and 14 for approval by the members

Item No. 15:

In terms of Section 180(1)(c) of the Companies Act, 2013, borrowings by the Company (apart from the deposits accepted in the ordinary course of business by the Company, temporary loans repayable on demand or within six months from the date of the loan, and temporary loans, if any, obtained from the Company's bankers, other than loans raised for the purpose of financing expenditure of a capital nature) in excess of the paid-up capital of the Company, Securities Premium and free reserves, require the approval of the Members by way of special resolution.

Under Section 180 of the Act, the aforementioned powers of the Board can be exercised only with the prior consent of the Members by a Special Resolution. Such an approval from the Members was last secured at the 23rd AGM held on September 17, 2016.

The Company requires borrowing funds from time to time to meet both its short term and long terms business objectives, from various external agencies like banks, financial institutions, bodies corporate, individuals or other kind of lenders, accordingly, it is proposed to increase the limits up to INR 2,000 Crores (Indian Rupees Two Thousand Crores).

None of the Directors / Key Managerial Personnel of the Company / their relatives is in any way concerned or interested, financially or otherwise, in the resolution set out at item number 15 of the Notice except to the extent of shares held by them.

The Board recommends the Special resolution under Item No. 15 for approval by the members.

Item No. 16:

The members of the Company are informed that according to the provisions of Section 180(1)(a) of Companies Act, 2013, the Board of Directors can exercise its powers to create/renew charges, mortgages, hypothecations and floating charges on immovable or movable

properties of the Company to secure its borrowings, only with the consent of the shareholders obtained by way of Special Resolution.

Therefore, the Board of Directors of the Company seeks the consent of the shareholders by way of Special Resolution under Section 180(1)(a) of Companies Act, 2013, to empower the Board to create/ renew charges, mortgages, hypothecations and floating charges including on negative lien basis on the immovable and movable properties of the Company to secure the borrowings of the Company.

None of the Directors or Key Managerial Personnel of the Company or their relatives is/are concerned or interested, in any manner in the passing of proposed Resolution as set out in Item No. 16 of the Notice.

The Board recommends the Special resolution as set out in Item No. 16 for approval by the members.

Item No. 17:

The members are informed that in order to augment resources inter alia, to expand its operations and its working capital requirements, the Company may offer or invite subscription for issuance of Commercial Papers ("CPs") of nominal value aggregating up to INR 300 crores (Indian Rupees Three Hundred Crores), in one or more tranches on such terms and conditions as the Board may deem fit and appropriate from time to time.

The Board of Directors of the Company at its meeting held on August 11, 2018 has, subject to the approval of shareholders in the general meeting proposed to issue CPs on private placement basis, at such terms and conditions and at such price(s) in compliance with the requirements of regulatory authorities, if any and as may be finalized by the Board and/or Committee of Directors thereof. The price of CP shall be determined by the Board keeping into consideration various economic factors, tenure and other relevant factors.

Accordingly, consent of the shareholders is sought for passing a Special Resolution as set out under this item of the Notice. This resolution enables the Board of Directors of the Company or any other Committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this Resolution to offer or invite subscription for CPs aggregating up to INR 300 crores (Indian Rupees Three Hundred Crores), in one or more series or tranches, as deemed fit, and within the overall borrowing limits of the Company, as approved by the shareholders from time to time and as per the details specified in the said special resolution. The Board of Directors of the Company or any other Committee thereof shall decide, inter alia, other terms and conditions for such fund raising.

The Board of Directors of the Company recommends the Special Resolution as set out in Item no. 17 of this Notice for approval of the shareholders.

None of the Directors, Key Managerial Personnel of the Company and their relatives is in any way, except to the extent of their respective shareholding in the Company, concerned or interested, financially or otherwise, in the proposed special resolution.

Item No. 18:

The Company in the ordinary course of its business, is required to resort to borrowings from time to time, including by way of loans, issue of debentures/bonds or other debt instruments, on private placement basis or otherwise, and through acceptance of fixed deposits. The inter-mix of borrowings depends upon the market conditions, tenor and cost of funds, tenor and security available.

The Board of Directors of the Company at its meeting held on August 11, 2018 has, subject to the approval of shareholders in the general meeting proposed to issue non-convertible debentures on private placement basis, at such terms and conditions and at such price(s) in compliance with the requirements of regulatory authorities, if any and as may be finalized by the Board and/or Committee of Directors thereof. The amount to be raised by way of issue of Secured Non-Convertible Debentures/Perpetual Debt Instruments/ Unsecured Subordinated Non-Convertible Debentures /bonds and or other Debt Securities shall be aggregating up to INR 500 Crores (Indian Rupees Five Hundred Crores), in one or more tranches, from such persons and on such terms and conditions as the Board of Directors of the Company or any other Committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this Resolution may, from time to time, determine and consider proper and most beneficial and to the best interest of the Company including, without limitation, as to when the said NCDs are to be issued, the consideration for the issue, mode of payment, coupon rate, redemption period, premium/discount, security, utilization of the issue proceeds and all matters connected therewith or incidental thereto.

The consent of the shareholders is therefore sought in connection with the aforesaid issue of debentures from time to time and they are requested to authorize the Board (including any Committee of the Board) to issue NCDs up to INR 500 Crores (Indian Rupees Five Hundred Crores) as stipulated above, in one or more tranches.

The Board of Directors of the Company recommends the Special Resolution as set out in Item no. 18 of this Notice for approval of the shareholders.

None of the Directors, Key Managerial Personnel of the Company and their relatives is in any way, except to the extent of their respective shareholding in the Company, concerned or interested, financially or otherwise, in the proposed special resolution.

Item No. 19:

Pursuant to Rule 14(2) of the Companies (Prospectus and Allotment of Securities) Rules, 2014, an Explanatory Statement relating to the Special Resolution is given as under:

The Company has plans to expand its operations and therefore needs to augment its long term capital base and in the course of which, the Board of Directors of the Company may need to raise further funds to meet the expansion plans and augment the long term capital base and working capital requirements through the issue of further securities. Accordingly, in terms of Sections 42 and 55 of the Companies Act, 2013 (the "Act") and other applicable provisions, if any, read with the Companies (Share Capital & Debentures) Rules, 2014, consent of the shareholders is being sought by way of special resolution for the issue of Non-convertible Redeemable Preference Shares ("NCRPS"), whether Cumulative or Non-Cumulative of face value of INR 100/- each, aggregating to nominal amount not exceeding INR 100 Crores (Indian Rupees One Hundred Crores) at such price and on the terms and conditions set out hereunder.

The material facts concerned with and relevant to the issue of the preference shares are as given below:

Issue size	Upto INR 100 Crores (Indian Rupees One Hundred Crores) divided into 1 Crore Preference Shares of INR 100/- each.
Nature of shares	It shall be in the nature of Cumulative or Non-Cumulative and shall be Non-Convertible and Non-Participating.
Objective of Issue	To expand its operations and augment the long term capital base and working capital requirements of the Company.

Manner of Issue	NCRPS will be issued and offered on a private placement basis in accordance with the provisions of Section 42 of the Act and the Rules made there under
Issue Price and basis for determining price	NCRPS will be issued at par / or at premium, depending upon market conditions.
Terms of Issue and rate of dividend	NCRPS will carry a dividend rate as may be decided by the Board in the best interest of the Company. Other terms to be determined by the Board.
Terms of Redemption	Redemption at par or at premium within a maximum period of 20 years from the date of allotment.
Manner and modes of Redemption	The proposed NCRPS shall be redeemed in accordance with the provisions of the Companies Act, 2013 or any such other applicable law, rules, regulations as may be applicable.
Expected dilution in equity share capital upon conversion of preference shares	Not Applicable, since the proposed NCRPS shall be Non-Convertible in nature.

The Equity Shareholding Pattern of the Company as on June 30, 2018 is as under:

Category	Number of shares	% of total Shareholding
Promoter and promoter group		
Indian	4,235,799	64.18
Foreign (NRI)	198,275	3.00
Sub-total (A)	**4,434,074**	**67.18**
Public		
NRIs/Foreign Bodies Corporate	20,528	0.31
Indian Bodies Corporate	590,415	8.95
Individuals/HUF	1,526,820	23.13
Clearing Members	20,952	0.32
Investor Education and Protection Fund Authority Ministry of Corporate Affairs	7,211	0.11
Sub-total (B)	**2,165,926**	**32.82**
Total Shareholding (A) + (B)	**6,600,000**	**100.00**

The Board of Directors of the Company recommends the Special Resolution as set out in Item no. 19 of this Notice for approval of the shareholders.

The issue of Preference shares has been authorized by the Articles of Association of the Company. The Directors or Key Managerial Personnel of the Company or their respective relatives may be deemed to be concerned or interested in the said resolution to the extent of the Preference shares that may be subscribed by them or any other entities in which they are interested.

Item No. 20:

As per the provisions of Section 186 of the Companies Act, 2013 (the 'Act'), it would be necessary to obtain the approval of the members for:-

a) making loans to any person or other bodies corporate;

b) giving guarantee or provide security in connection with a loan to any other bodies corporate or person;

c) acquiring by way of subscription, purchase or otherwise, the securities of any other body corporate,

in excess of the limits of 60% of the paid-up share capital and free reserves and securities premium account; or 100% of the free reserves and securities premium account; whichever is higher.

The Company has been investing/making loans/providing guarantees/security. In order to enable the Company to invest/make loans/provide guarantees/security, it is considered necessary to obtain the approval of the members to make loan/invest/provide guarantees/security, for an amount not exceeding INR 2,000 Crores, under the provisions of Section 186 of the Companies Act, 2013.

The Board recommends passing the Special Resolution set out in Item No. 20 of the Notice.

None of the Directors and Key Managerial Personnel of the Company and their relatives is in any way, concerned or interested in this item of business.

For and on behalf of the Board of Directors

A. K. Capital Services Limited

A. K. Mittal
Managing Director
(DIN: 00698377)
Place: Mumbai
Date :August 11, 2018

Registered Office:
403, 4th Floor, East Wing, Tulsiani Chambers, Free Press Journal Marg,
212, Nariman Point, Mumbai – 400021

Pursuant to Regulation 36(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Secretarial Standard 2 issued by the Institute of Company Secretaries of India, following information is furnished about the Directors proposed to be appointed/re-appointed:

Name of the Director	**Mr. Ashish Agarwal**
Age	36 Years
Date of first appointment on Board	February 3, 2018
Qualification	B.Com, MBA
Brief resume including experience	Mr. Ashish Agarwal is a debt market veteran with over 22 years of work experience. He started his career in arena when markets were in infancy stage. He has played a crucial role in evolvement of corporate bond market in India. He has been associated with A. K. Capital Services Limited for over 17 years and is an expert in his domain. He is a key person who has been instrumental in structuring of innovative fixed income instruments such as perpetual bonds, unsecured subordinated bonds, tax free bonds, non-convertible redeemable preference shares etc. His role at AK Capital has revolved around origination of bond placement transactions for diverse set of clients including Central Government Undertakings, Public and Private Sector Banks, Financial institutions and large Corporates. Besides bond placement, he has also undertaken several prestigious financial advisory transactions for country's premier Central Government Undertakings and PSU Banks.
Expertise in specific functional areas	Structuring of innovative fixed income instruments and origination of bond placement transactions
Directorship in other Companies (Public Limited Companies)	Nil
Membership/ Chairmanship of other public limited companies (Audit Committee and Stakeholders' Relationship Committee)	Nil
Relationship with other Directors, Managers and other Key Managerial Personnel	Mr. Ashish Agarwal is not related with other Directors, Managers and other Key Managerial Personnel of the Company.
No. of equity shares held in the Company (As on March 31, 2018)	Nil
No. of board meetings attended during the year	Not Applicable
Terms and conditions of appointment or re-appointment	Appointment as Whole-time Director for a period of 5 years commencing from February 3, 2018 on the terms and conditions and remuneration provided in the resolution and explanatory statement hereinabove.
Last Remuneration Drawn*	INR 416,667 p.m.

* Remuneration drawn as the Employee of the Company is disclosed.

Name of the Director	**Mr. Vikas Jain**
Age	41 Years
Date of first appointment on Board	February 3, 2018
Qualification	B.Com, Chartered Accountant
Brief resume including experience	Mr. Vikas Jain is a Chartered Accountant and has been associated with A. K. Capital Services Limited for more than 15 years. He has played an important role in the Company's business growth. At A. K. Capital, he has donned several hats and handled placement responsibilities with retirement funds, advisory and structuring of venture capital funds, including fund raising. He is currently handling advisory and business development for private sector companies for their debt resources. His key skill is in successfully understanding the needs of clients with a substantial knowledge of markets and instruments. He has been instrumental in taking the Company to top position as arranger of debt products especially in private placements arena.
Expertise in specific functional areas	Advisory and business development

Directorship in other Companies (Public Limited Companies)	Family Home Finance Private Limited
Membership/ Chairmanship of other public limited companies (Audit Committee and Stakeholders' Relationship Committee)	Not Applicable
Relationship with other Directors, Managers and other Key Managerial Personnel	Mr. Vikas Jain is not related with other Directors, Managers and other Key Managerial Personnel of the Company.
No. of equity shares held in the Company (As on March 31, 2018)	Nil
No. of board meetings attended during the year	Not Applicable
Terms and conditions of appointment or re-appointment	Appointment as Whole-time Director for a period of 5 years commencing from February 3, 2018 on the terms and conditions and remuneration provided in the resolution and explanatory statement hereinabove.
Last Remuneration Drawn*	INR 416,667 p. m.

* Remuneration drawn as the Employee of the Company is disclosed.

Name of the Director	**Ms. Aditi Mittal**
Age	36 Years
Date of first appointment on Board	February 3, 2018
Qualification	B. Com, Chartered Accountant
Brief resume including experience	Ms. Aditi Mittal is a Chartered Accountant by qualification. Aditi has a decade of experience with A.K. Group. Aditi has been pioneer in building, managing and engaging teams at A. K. Group to develop strategies both in India and abroad to achieve the Group's vision of creating a liquid, transparent and vibrant domestic corporate bond market. At A.K. Group, she works on Prime Focus areas i.e. Business Forecasting, Product development, P&L, Key client relationship management and holistic strategic initiatives for the organization's growth. She was instrumental in the creation of A. K. Stockmart Private Limited (AKSPL), (a 100% subsidiary of A. K. Capital Services Ltd) from inception & now heads AKSPL in the capacity of a Managing Director.
Expertise in specific functional areas	Business Forecasting, Product development, Key client relationship management and formulation of strategic plans
Directorship in other Companies (Public Limited Companies)	i. A. K. Stockmart Private Limited ii. A. K. Wealth Management Private Limited iii. Family Home Finance Private Limited
Membership/ Chairmanship of other public limited companies (Audit Committee and Stakeholders' Relationship Committee)	Not Applicable
Relationship with other Directors, Managers and other Key Managerial Personnel	Ms. Aditi Mittal is daughter of Mr. A. K. Mittal, Managing Director and Promoter and Mrs. Anshu, Non-Executive Director & Promoter of the Company.
No. of equity shares held in the Company (As on March 31, 2018)	1,49,470 Equity Shares representing 2.26% of the paid up share capital of the Company.
No. of board meetings attended during the year	Not Applicable
Terms and conditions of appointment or re-appointment	Ms. Aditi Mittal is appointed as a non-executive woman director on the Board of the Company. She shall be entitled to sitting fees for every Board/ Committee meeting attended by her. The Board may on the recommendation of Nomination and Remuneration Committee of the Board pay commission up to 1% of Net Profit to non-executive directors on the Board of the Company and sitting fees may increase up to INR 1,00,000 per meeting of the Board/ Committee attended by Ms. Aditi Mittal
Last Remuneration Drawn	Not Applicable

Name of the Director	**Mr. Khimji Shamji Pandav**
Age	65Years
Date of first appointment on Board	August 11, 2018
Qualification	B.Com, Chartered Accountant
Brief resume including experience	Mr. K S Pandav holds a Bachelor's degree in Commerce from University of Mumbai and is a Fellow Chartered Accountant. Mr. K. S. Pandav has 33 year experience in the field in of finance and worked with multiple organizations. He has served as the Deputy General Manager (Finance) at Maharashtra Electronic Corporation Limited, Director (Finance) at Rural Electrification Corporation Limited and as a General Manager with Videocon Leasing and Finance Limited. He has also held the position of Financial Adviser and Chief Accounts Officer at City & Industrial Development Corporation of Maharashtra Limited and Secretary and Financial Adviser to the Maharashtra State Road Development Corporation Limited. He is currently serving on the Board of MEP Infrastructure Developers Limited
Expertise in specific functional areas	Corporate Finance and Advisory
Directorship in other Companies (Public Limited Companies)	MEP Infrastructure Developers Limited
Membership/ Chairmanship of other public limited companies (Audit Committee and Stakeholders' Relationship Committee)	Chairman in Audit Committee of MEP Infrastructure Developers Limited
Relationship with other Directors, Managers and other Key Managerial Personnel	Mr. Khimji Shamji Pandav is not related with other Directors, Managers and other Key Managerial Personnel of the Company.
No. of equity shares held in the Company (As on March 31, 2018)	Nil
No. of board meetings attended during the year	Not Applicable
Terms and conditions of appointment or re-appointment	Appointment as Independent Director for a period of 5 years on the terms and conditions and remuneration provided in the resolution and explanatory statement hereinabove.
Last Remuneration Drawn	Not Applicable

Name of the Director	**Subhash Chandra Bhargava**
Age	73 Years
Date of first appointment on Board	September 4, 2007
Qualification	FCA, B.Com (Hons)
Brief resume including experience	Mr. Bhargava is a fellow member of the Institute of Chartered Accountants of India since 1967. He has attended various programs in the field of finance at well-known institutes both in India and abroad such as 'Managing Growth in Financial Services' at the Manchester Business School, UK and 'Advance Financial Management Programme at the Indian Institute of Management, Ahmedabad. He has worked in the banking and finance sector. He retired from the Life Insurance Corporation of India as Executive Director (Investment) in 2005 where he worked in a diverse number of fields including corporate finance, dealing in equity, debt and Government securities and project finance. In 2004, he was nominated to the Technical Advisory Committee on Monetary Policy of the RBI and was associated with the same till 2005. Post retirement from the Life Insurance Corporation of India, he worked at the Bank of Rajasthan in the capacity of an advisor in treasury management from 2005 to 2010. He has been on the boards of directors of large financial sector companies such as UTI Asset Management Co Limited, Bank of Maharashtra and Escorts Limited. He was also retained by IL&FS Investment Managers Limited from July 2005 to March 2016. He was on Board of UTI Asset Management Co. Ltd., Bank of Maharashtra Escorts Ltd etc.

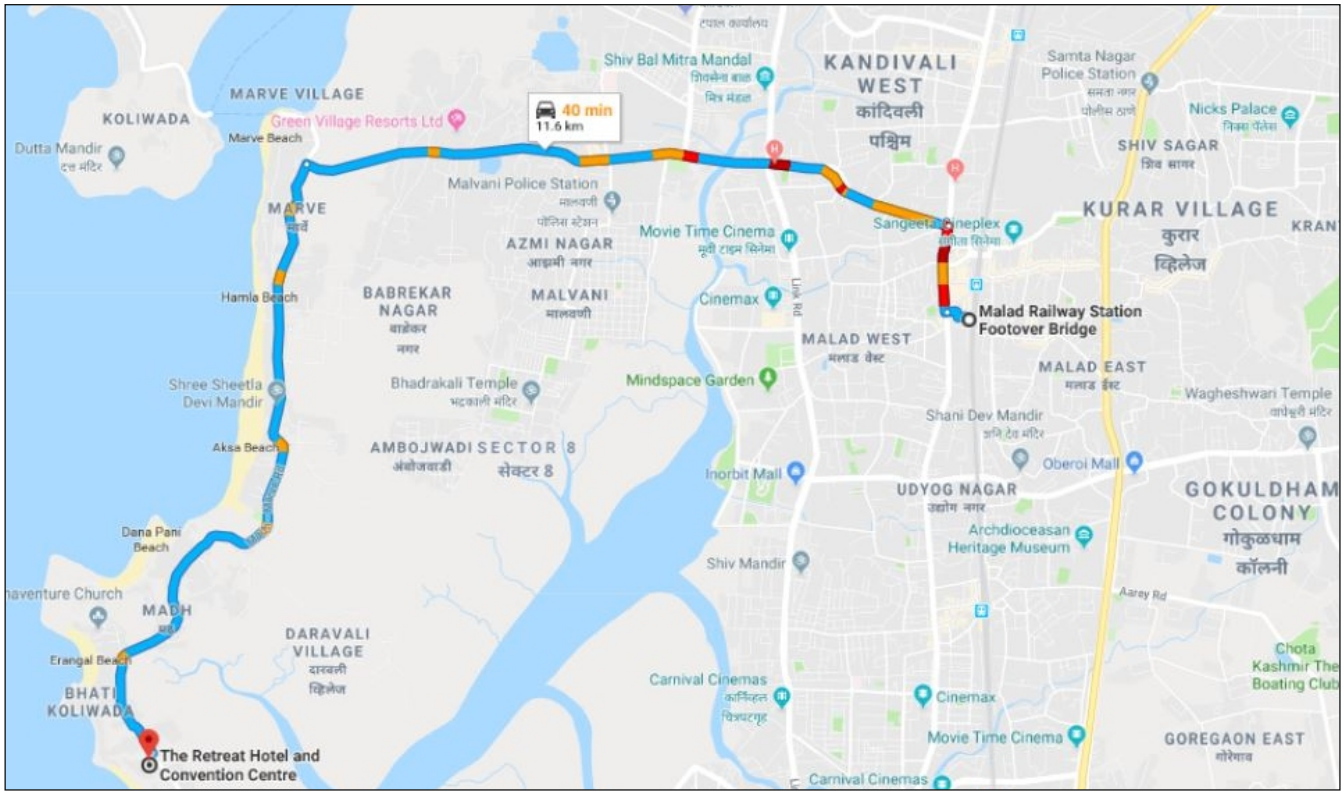
Expertise in specific functional areas	Corporate Finance, Capital Market and Advisory	
Directorship in other Companies (Public Limited Companies)	i. Industrial Investment Trust Limited ii. Cox & Kings Limited iii. Aditya Birla Capital Limited iv. NBS International Limited v. Aditya Birla Myuniverse Limited vi. Aditya Birla Sun Life Pension Management Limited vii. Mahindra Two Wheelers Limited	
Membership/ Chairmanship of other public limited companies (Audit Committee and Stakeholders' Relationship Committee)	**Name of the other public limited companies**	**Member/ Chairman in Audit Committee /Stakeholder Relationship Committee**
	Cox & Kings Limited	Member in Audit committee
	Industrial Investment Trust Limited	Chairman in Audit committee
	Mahindra Trucks & Buses Limited	Member in Audit Committee
	Aditya Birla Myuniverse Limited	Member in Audit Committee
	Aditya Birla Sun Life Insurance Company Limited	Member in Audit Committee
	Aditya Birla Capital Limited	Member in Audit Committee
	NBS International Limited	Member in Audit Committee
Relationship with other Directors, Managers and other Key Managerial Personnel of the Company	Mr. Subhash Chandra Bhargava is not related with other Directors, Managers and other Key Managerial Personnel of the Company.	
No. of equity shares held in the Company.	Nil	
No. of board meetings attended during the year	4 out of 4. Mr. Subhash Chandra Bhargava has attended all the Board Meetings held during the FY 2017-18.	
Terms and conditions of appointment or re-appointment	He shall hold office for a term of five consecutive years commencing from April 1, 2019 upto March 31, 2024 and whose office shall not be liable to retire by rotation and shall be entitled to receive sitting fees.	
Last Remuneration Drawn	Sitting fees as disclosed in report on corporate governance forming part of Annual Report for FY 2017-18.	

Name of the Director	**Subhash Chander Madan**
Age	72 Years
Date of first appointment on Board	December 28, 2005
Qualification	MA (Eco.), BA
Brief resume including experience	Mr. Subhash Chander Madan has been serving the Board of the Company since December 2005. He has done MA (Economics). He has close to four decades of experience in the arena of Capital and Securities Market. He was associated with Industrial Finance Corporation of India ("IFCI") for a period of 37 years and amongst others, he had active role in looking after equity operations of IFCI. He is a Chairman of the Audit Committee of the Company and also holds directorship in the wholly owned subsidiary of the Company, viz. A. K. Stockmart Private Limited. He has contributed significantly in decision making process of the Board and improving the quality of processes in the Company with his vast experience.
Expertise in specific functional areas	In Securities and Capital Market Operations
Directorship in other Companies (Public Limited Companies)	A. K. Stockmart Private Limited
Membership/ Chairmanship of other public limited companies (Audit Committee and Stakeholders' Relationship Committee)	Member of Audit Committee of A. K. Stockmart Private Limited
Relationship with other Directors, Managers and other Key Managerial Personnel of the Company	Mr. Subhash Chander Madan is not related with other Directors, Managers and other Key Managerial Personnel of the Company.

No. of equity shares held in the Company.	Nil
No. of board meetings attended during the year	4 out of 4. Mr. Subhash Chander Madan has attended all the Board Meetings held during the FY 2017-18.
Terms and conditions of appointment or re-appointment	He shall hold office for a term of five consecutive years commencing from April 1, 2019 upto March 31, 2024 & shall not be liable to retire by rotation and shall be entitled to receive sitting fees.
Last Remuneration Drawn	Sitting fees as disclosed in report on corporate governance forming part of Annual Report for FY 2017-18.

Name of the Director	**Mr. A. K. Mittal**
Age	62 Years
Date of first appointment on Board	October 5, 1993
Qualification	Chartered Accountant, LLB, M.A. (Eco), B.Sc.
Brief resume including experience	Over 15 years' experience as a practicing Chartered Accountant and over 26 years of experience in financial Service Industry. Expertise in handling cross-functional activities in the Debt markets, Investment Advisory, Financial Services, Fund & Fee based activities.
Expertise in specific functional areas	Expertise in Debt Market, Investment Advisory, Financial Services, Fund & Fee based activities
Directorship in other Companies (Public Limited Companies)	I A. K. Capital Finance Private Limited ii. A. K. Wealth Management Private Limited iii. A. K. Capital Corporation Private Limited
Membership/ Chairmanship of other public limited companies (Audit and Stakeholders' Relationship Committee)	Not Applicable
Relationship with other Directors, Managers and other Key Managerial Personnel	Spouse of Mrs. Anshu, Non-executive Director of the Company Father of Ms. Aditi Mittal, Non-executive Director of the Company
No. of equity shares held in the Company (As on March 31, 2018)	6,89,965 equity shares representing 10.45% of the paid up share capital of the Company
No. of board meetings attended during the year	4 out of 4. Mr. A. K. Mittal has attended all the Board Meetings held during the FY 2017-18.
Terms and conditions of appointment or re-appointment	As per terms & conditions mentioned in the resolutions passed by the members of the Company at the 22nd AGM of the Company.
Last Remuneration Drawn	As per terms & conditions mentioned in the resolutions passed by the members of the Company at the 22nd AGM of the Company.

ROUTE MAP FOR TWENTY FIFTH ANNUAL GENERAL MEETING VENUE:



A. K. CAPITAL SERVICES LTD.

BUILDING BONDS

Regd. Office: 403, 4th Floor, East Wing, Tulsiani Chambers, Free Press Journal Marg, 212, Nariman Point, Mumbai – 400021.
CIN: L74899MH1993PLC274881 | **Website:** www.akgroup.co.in
Tel: +91-22-66349300 | **Fax:** +91-22-66100594 | **E-mail**: compliance@akgroup.co.in

NOTICE OF THE 25TH ANNUAL GENERAL MEETING (AGM) AND E-VOTING INFORMATION

NOTICE is hereby given that the 25th AGM of the Members of A. K. Capital Services Limited ("the Company") will be held on Saturday, September 22, 2018 at 9.00 a.m. at The Retreat Hotel and Convention Centre, Erangal Beach, Madh Island, Marve Road, Malad (W), Mumbai – 400061 to transact the Business as set forth in the Notice of the 25th AGM.

Notice of the 25th AGM including process and manner for e-voting, Annual Report and Attendance Slip along with Proxy Form has been e-mailed on August 29, 2018 to Members whose e-mail addresses registered with the Company/Depository Participant(s) and sent by permitted mode on August 27, 2018 to all the Members at their registered address who have not registered their e-mail addresses.

Notice of the 25th AGM and the Annual Report is also being displayed on the website of the Company - www.akgroup.co.in and Central Depository Services (India) Limited ("CDSL") - www.evotingindia.com.These documents are also available for inspection by the Members at the Registered Office of the Company during normal business hours on working days upto the date of 25th AGM of the Company.

In compliance with provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, ("the Act and Rules") as amended and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is pleased to provide its Members facility to exercise their right to vote through e-voting facility. The Company has engaged CDSL as the authorised agency to provide remote e-voting facility. The details as required pursuant to the Act and Rules are as under:

i) The cut-off date to determine the eligibility of the Members to cast votes by electronic voting is Saturday, September 15, 2018. The remote e-voting period will commence on Tuesday, September 18, 2018 (9.00 a.m. IST) and ends on Friday, September 21, 2018 at (5.00 p.m. IST). The remote e-voting module shall be disabled by CDSL for voting thereafter. The Members will not be able to cast their vote after the said date and time. Once the vote on a resolution is cast by Member, the same shall not be allowed to change it subsequently or cast the vote again.

ii) Any person, who acquires shares of the Company and becomes Member of the Company after dispatch of the Notice and holding shares as on the cut-off date i.e. September 15, 2018 may obtain the login ID and password by sending an email to compliance@akgroup.co.in or helpdesk.evoting@cdslindia.com by mentioning their Folio No./DP ID and Client ID No.

iii) Member whose name is recorded in the register of Members or in the register of Beneficial Owners maintained by the depositories as on the cut-off date shall only be entitled to avail the facility of remote e-voting or voting at the AGM. In case Members cast their votes through all the modes, voting done by remote e-voting shall prevail.

iv) The facility for voting through ballot/polling paper shall be made available at the AGM and the Members attending the meeting who have not cast their vote by remote e-voting shall be able to exercise their right at the meeting through ballot/polling paper. The Members who cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again.

v) The results declared along with the Scrutinizer's Report shall be placed on the Company's website www.akgroup.co.in after the result is declared. The Company shall simultaneously forward the results to BSE Limited.

In case you have any queries or grievances connected with facility for voting by electronic means, you may refer the Frequently Asked Questions ("FAQ's") and e-voting user manual available at www.evotingindia.com under help section or contact following:

Mr. Mehboob Lakhani, Assistant Manager,
Central Depository Services (India) Limited
Marathon Futurex, A Wing, 25th floor, Mafatlal Mills Compound,
N.M. Joshi Marg, Lower Parel (East), Mumbai - 400013
Email: helpdesk.evoting@cdslindia.com
Tel. (Toll free): 1800225533

For A. K. Capital Services Limited
Sd/-
A. K. Mittal
Managing Director
(DIN: 00698377)

Date: August 29, 2018
Place: Mumbai

जाहीर नोटीस
लीगल व कंपनी सेक्रेटरी

ए. के. कॅपिटल सर्विसेस् लि.

बिल्डिंग बाँडस्

नोंदणीकृत कार्यालयः 403, 4 था मजला, इस्ट विंग, तुलसियानी चेंबर्स, फ्री प्रेस जर्नल मार्ग, 212, नरीमन पॉइंट, मुंबई - 400021.
सीआयएनः L74899MH1993PLC274891 । वेबसाइटः www.akgroup.co.in
दूरध्वनी : +91-22-66349300 । फॅक्सः +91-22-66100594। इमेलः compliance@akgrouip.co.in

25 व्या वार्षिक सर्वसाधारण सभेची (एजीएम) सूचना आणि इ-व्होटिंगची माहिती

याद्वारे सूचना देण्यात येते की 25 व्या एजीएमच्या सूचनेत ठरवून दिलेले कामकाज करण्यासाठी ए. के. कॅपिटल सर्विसेस् लिमिटेड (''कंपनी'') ची 25 वी वार्षिक सर्वसाधारण सभा शनिवार दिनांक सप्टेंबर 22, 2018 रोजी सकाळी 9.00 वाजता दि रिट्रीट हॉटेल अँड कन्व्हेंशन सेंटर, एरंगल बीच, मढ आयलंड, मार्वे रोड, मालाड (प), मुंबई - 400061 येथे घेण्यात येईल.

इ-व्होटिंगची प्रक्रिया आणि पद्धत, वार्षिक अहवाल आणि प्रॉक्सी फॉर्मसह अटेन्डन्स स्लिप यांसहित 25 व्या एजीएमची सूचना ज्या सभासदांचे इमेल पत्ते कंपनीकडे/डिपॉझीटरीकडे नोंदलेले आहेत त्यांना ऑगस्ट 29, 2018 रोजी इमेल करण्यात आली आहे आणि ज्यांनी त्यांचे इमेल पत्ते नोंदलेले नाहीत अशा सर्व सभासदांना ऑगस्ट 27, 2018 रोजी अनुज्ञेय पद्धतीने पाठवण्यात आली आहे.

25 व्या एजीएमची सूचना आणि वार्षिक अहवाल कंपनीचा वेबसाइट www.akgroup.co.in आणि सेंट्रल डिपॉझीटरी सर्विसेस् (इंडिया) सिमिटेड (''सीडीएसएल'')ची वेबसाइट www.evotingindia.com येथे प्रदर्शित सुद्धा करण्यात येत आहे. हे दस्तऐवज सभासदांद्वारे निरीक्षणासाठी कंपनीच्या नोंदणीकृत कार्यालयात कंपनीच्या 25 व्या एजीएमच्या तारखेपर्यंत कामकाजाच्या दिवशी कामकाजाच्या वेळेत सुद्धा उपलब्ध आहेत.

सुधारित असल्याप्रमाणे कंपन्या (व्यवस्थापन आणि प्रशासन) नियम,2014 च्या नियम 20 आणि सेबी (सूचीबद्धता कर्तव्ये आणि प्रकटन आवश्यकता) नियमने, 2015 च्या नियमन 44 सह वाचावयाच्या कंपन्या अधिनियम, 2013 च्या कलम 108 च्या तरतूदींची पूर्तता करून, कंपनीला तिच्या सभासदांना इ-व्होटिंग सुविधेमार्फत त्यांचा मतदानाचा हक्क बजावण्याची सुविधा उपलब्ध करून देण्यास आनंद होत आहे. कंपनीने रिमोट इ-व्होटिंग सुविधा पुरवण्यासाठी सीडीएसएलला अधिकृत एजन्ट म्हणून नेमले आहे. अधिनियम आणि नियमांच्या अनुषंगाने आवश्यक असलेला तपशील पुढीलप्रमाणे आहे.:

1) सभासदांनी इलेक्ट्रॉनिक मतदानाद्वारे मतदान करण्यासाठी त्यांची पात्रता निश्चीत करण्यासाठी कट-ऑफ तारीख आहे शनिवार, सप्टेंबर 15, 2018. रिमोट इ-व्होटिंग कालावधी मंगळवार, सप्टेंबर 18, 2018 रोजी (सकाळी 9.00 भाप्रवे) सुरू होतो आणि शुक्रवार, सप्टेंबर 21, 2018 रोजी (संध्याकाळी 5.00 भाप्रवे) समाप्त होतो. त्यानंतर रिमोट इ-व्होटिंग मोड्यूल सीडीएसएलद्वारे मतदानासाठी अक्षम करण्यात येईल. सदर तारीख आणि वेळेनंतर सभासदांना त्यांचे मत देता येणार नाही. एखाद्या ठरावावर सभासदाने एकदा मत दिल्यानंतर, त्याला ते नंतर बदलू दिले जाणार नाही किंवा पुन्हा मतदान करू दिले जाणार नाही.
2) कोणतीही व्यक्ती, जिने सूचना रवाना केल्यानंतर कंपनीचे भाग संपादित केले असतील आणि कंपनीची सभासद झाली असेल आणि कॉ-ऑफ तारखेला असल्याप्रमाणे म्हणजे सप्टेंबर 15, 2018 रोजी भाग धारण करत असेल तर, ती तिचा फोलिओ क्र./डीपी आयडी आणि क्लाएंट आयडी क्र. नमूद करून compliance@akgroup.co.in किंवा helpdesk.evoting@cdslindia.com ला मेल पाठवून लॉग इन आयडी आणि पासवर्ड प्राप्त करू शकेल.
3) ज्या सभासदाचे नाव कट-ऑफ तारीखेला असल्याप्रमाणे सभासदांच्या नोंदवहीत किंवा डिपॉझीटरीज्नी ठेवलेल्या लाभार्थी मालकांच्या नोंदवहीत नोंदलेले असेल तोच फक्त रिमोट इ-व्होटिंग सुविधेचा लाभ घेण्यास किंवा एजीएममध्ये मतदान करण्यास पात्र आहे. सभासदांनी सर्व पद्धतींनी मतदान केल्याच्या बाबतीत, रिमोट इ-व्होटिंगद्वारे केलेले मतदान ग्राह्य असेल.
4) मतपत्रिकेमार्फत मतदानाची सुविधा एजीएममध्ये उपलब्ध करून दिली जाईल आणि सभेला उपस्थित असलेल्या ज्या सभासदांनी इ-व्होटिंगद्वारे मतदान केले नसेल ते सभेत मतपत्रिकेमार्फत त्यांचा मतदानाचा हक्क बजावू शकतील. एझीएमच्या आधी जे सभासद इ-व्होटिंगमार्फत मतदान करतील ते सुद्धा एजीएमला हजर राहू शकतील परंतु ते त्यांचे मत परत देणार नाहीत.
5) छाननीकर्त्याच्या अहवालासह घोषित केलेले निकाल निकाल घोषित झाल्यानंतर कंपनीच्या www.akgroup.co.in वेबसाइटवर टाकले जातील. कंपनी त्याचवेळी निकाल बीएसईकडे पुढे पाठवेल.

तुम्हाला इलेक्ट्रॉनिक पद्धतीने मतदानाशी संबंधित कोणताही प्रश्न किंवा तक्रार असेल तर, तुम्ही फ्रीक्वेंटली आस्कड क्वेश्चन्स (एफएक्यूज) आणि www.evotingindia.com येथे हेल्प विभागात उपलब्ध असलेल्या इ-व्होटिंग मॅन्युअलचा संदर्भ घेऊ शकता किंवा खालील ठिकाणी संपर्क करू शकता:

श्री. मेहबूब लाखानी, असिस्टन्ट मॅनेजर,
सेंट्रल डिपॉझीटरी सर्विसेस् (इंडिया) लिमिटेड
मॅरेथॉन फ्युचरेक्स, ए विंग, 25 वा मजला, मफतलाल मिल्स कंपाउंड,
एन. एम. जोशी मार्ग, लोअर परेल (पूर्व), मुंबई - 400014
इ-मेलः helpdesk.evoting@cdslindia.com
दूरध्वनीः (टोल फ्री): 1800225533

ए. के. कॅपिटल सर्विसेस् लिमिटेड करिता
सही/-
ए. के. मित्तल
व्यवस्थापकीय संचालक
(डीआयएनः00698377)

दिनांकः ऑगस्ट 29, 2018
ठिकाण : मुंबई

असलेल्या कोणत्याही व्यक्तीस त
सदर दिनांक ३० ऑगस्ट, २०१

मे. राजेश शाह अँण्ड कं.
याचिकाकर्त्या करिता वकील
१६, ओरिएंटल बिल्डिंग, ३०, न

जाहीर सूच

याद्वारे सूचना देण्यात ये
ज्ञानराज पाटिल, हेमंत
संजीव पाटील आणि
मालमत्ता धारक सी एस
भायखळा डिविजन मुंब
४२८.९३ चौरस मीटर
मेघराज सेठी मार्ग भायख
भुवन अशी ज्ञात इमारत
आणि १५ भाडेकरुंचे
आम्ही कायदेशीर वा
आम्ही ही मालमत्ता विव
आहोत. आणि म्हणून
देण्यात येते की, वरील न
जर कोणत्याही व्यक्ती
हक्क/ हितसंबंध/ दावे अ
त्यांचे दावे/ आक्षेप हे स
वकिलांच्या नाव आ
प्रसिद्धीपासूनच्या १४ दि
कळविणे आवश्यक
केल्यास, वकिलांकड
मालमत्तेवरील कोणत्य
दावे/ आक्षेप इत्यादी परि
सोडून दिलेले आहेत, अ
येईल.

एम. ए. खान
वकील
२८५, शहीद भगत सिंग
कार्यालय क्र. १४, सु
फोर्ट, मुंबई