A. K. Capital Services Limited

Registered and corporate office: 30-38, 3rd Floor, Free Press House, Free Press Journal Marg, 215, Nariman Point, Mumbai - 400021
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CIN No. L74899MH1993PLC274881

PART I - STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2019

(Rs. In Lakhs except per share data)

Sr. No.	Particulars	Quarter ended			Nine months ended		Year ended
		31/12/2019	30/09/2019	31/12/2018	31/12/2019	31/12/2018	31/03/2019
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Revenue from operations**						
	Sale of services	906.80	335.73	2,024.18	2,010.78	5,016.62	6,458.74
	Net gain on fair value changes	493.56	355.18	(295.16)	1,313.79	27.91	13.71
	Net gain on derecognition of financial instrument under amortised cost category	-	-	-	30.63	-	-
	Interest income	149.35	244.42	371.54	630.54	1,207.09	1,578.25
	Dividend income	-	150.85	-	299.62	151.23	151.23
	Rental income	67.81	67.81	67.83	203.37	203.42	271.12
	Total Revenue from operations	**1,617.52**	**1,153.99**	**2,168.39**	**4,488.73**	**6,606.27**	**8,473.05**
2	Other income	0.39	0.02	0.79	0.56	1.22	19.11
3	**Total Income (1+2)**	**1,617.91**	**1,154.01**	**2,169.18**	**4,489.29**	**6,607.49**	**8,492.16**
4	**Expenses**						
	Finance costs	139.81	195.93	359.02	573.61	1,254.37	1,600.35
	Employee benefits expense	357.19	346.96	364.57	1,003.96	1,236.81	1,618.00
	Depreciation and Amortisation expense	96.09	91.03	29.93	269.92	96.07	123.73
	Other expenses	375.46	186.04	402.50	719.95	1,708.14	1,991.46
	Total expense	**968.55**	**819.96**	**1,156.02**	**2,567.44**	**4,295.39**	**5,333.54**
5	**Profit before exceptional items and tax (3-4)**	**649.36**	**334.05**	**1,013.16**	**1,921.85**	**2,312.10**	**3,158.62**
	Exceptional Items	-	-	-	-	-	-
	Profit before tax	**649.36**	**334.05**	**1,013.16**	**1,921.85**	**2,312.10**	**3,158.62**
6	**Tax expense:**						
	Current tax	185.00	25.00	310.00	425.00	690.00	970.00
	Prior period tax adjustment	(54.99)	-	-	(54.99)	-	(4.97)
	Deferred tax expense/ (credit)	(15.50)	(145.31)	(15.21)	(69.53)	(75.93)	(157.56)
7	**Profit for the period/year (5-6)**	**534.85**	**454.36**	**718.37**	**1,621.37**	**1,698.03**	**2,351.15**
8	**Other comprehensive income, net of tax**						
	Item that will not to be reclassified to the statement of profit and loss	0.46	(0.65)	5.00	(1.84)	51.91	32.15
	Less: Income tax expense on above	(0.11)	6.47	(1.46)	6.84	(15.12)	(9.36)
	Other comprehensive income for the period/year	**0.35**	**5.82**	**3.54**	**5.00**	**36.79**	**22.79**
9	**Total comprehensive income for the period/year (7+8)**	**535.20**	**460.18**	**721.91**	**1,626.37**	**1,734.82**	**2,373.94**
10	**Paid up equity share capital (Face Value of Rs 10 per share)**	660.00	660.00	660.00	660.00	660.00	660.00
11	Other equity excluding Revaluation Reserves as per balance sheet of previous accounting year						37,967.47
12	**Earnings per equity share**						
	Basic (in Rs)	8.10	6.88	10.88	24.57	25.73	35.62
	Diluted (in Rs)	8.10	6.88	10.88	24.57	25.73	35.62
	See accompanying notes to the financial results						

S K S & CO LLP Chartered Accountants Mumbai

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STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2019

(Rs. In Lakhs except per share data)

Sr. No.	Particulars	Quarter ended			Nine months ended		Year ended
		31/12/2019 (Unaudited)	30/09/2019 (Unaudited)	31/12/2018 (Unaudited)	31/12/2019 (Unaudited)	31/12/2018 (Unaudited)	31/03/2019 (Audited)
1	**Revenue from operations**						
	Sale of services	1,264.00	1,612.36	5,705.21	6,136.58	13,075.21	16,802.16
	Net gain on fair value changes	1,897.79	636.29	622.86	4,093.59	1,238.81	1,940.88
	Net gain on derecognition of finanical instrument under ammortised cost category	-	-	(39.55)	30.63	37.57	37.57
	Fees and commission income	261.42	36.16	1,282.81	457.02	1,330.21	1,553.00
	Interest income	3,399.35	4,194.91	5,476.20	12,455.71	16,782.62	21,413.84
	Dividend income	-	-	0.05	-	3.87	40.48
	Rental income	89.48	89.48	89.00	267.96	265.79	354.65
	Total Revenue from operations	**6,912.04**	**6,569.20**	**13,136.58**	**23,441.49**	**32,734.08**	**42,142.58**
2	Other income	78.71	91.91	1.43	170.94	5.41	24.88
3	**Total Income (1+2)**	**6,990.75**	**6,661.11**	**13,138.01**	**23,612.43**	**32,739.49**	**42,167.46**
4	**Expenses**						
	Finance costs	2,304.52	3,151.62	3,975.45	8,958.54	11,651.27	15,292.19
	Fees and commission expense	193.06	123.38	31.66	395.56	103.90	213.74
	Employee benefits expense	1,162.44	1,280.98	1,195.40	3,549.59	3,659.28	5,088.43
	Net loss on derecognition of finanical instrument under ammortised cost category	64.52	12.62	-	82.43	-	-
	Depreciation and amortization expense	189.09	184.05	67.46	546.96	203.14	267.25
	Provision for expected credit loss	-	(187.19)	-	(187.19)	-	187.19
	Contingent provision for standard assets	27.33	(47.09)	(181.70)	(127.63)	(48.12)	(98.72)
	Other expenses	637.92	1,286.65	3,917.61	4,363.71	9,234.22	11,552.95
	Total expense	**4,578.88**	**5,805.02**	**9,005.88**	**17,581.97**	**24,803.69**	**32,503.03**
5	**Profit before exceptional items and tax (3-4)**	**2,411.87**	**856.09**	**4,132.13**	**6,030.46**	**7,935.80**	**9,664.43**
	Exceptional Items	-	-	-	-	-	-
	Profit before tax	**2,411.87**	**856.09**	**4,132.13**	**6,030.46**	**7,935.80**	**9,664.43**
6	**Tax expense:**						
	Current tax	99.76	356.06	1,003.71	1,230.39	2,327.09	2,760.65
	Prior period tax adjustment	106.52	-	(0.45)	105.32	(0.45)	16.29
	Deferred tax expense/ (credit)	417.31	(559.96)	100.24	(33.67)	(231.00)	(308.99)
7	**Profit for the year (5-6)**	**1,788.28**	**1,059.99**	**3,028.63**	**4,728.42**	**5,840.16**	**7,196.48**
8	**Other comprehensive income, net of tax**						
	Item that will not to be reclassified to the statement of profit and loss	0.42	(15.45)	2.32	(15.91)	77.27	95.61
	Less: Income tax expense on above	1.30	9.29	(5.16)	10.67	(29.03)	(26.87)
	Other comprehensive income for the year	**1.72**	**(6.16)**	**(2.84)**	**(5.24)**	**48.24**	**68.74**
9	**Total comprehensive income for the year (7+8)**	**1,790.00**	**1,053.83**	**3,025.79**	**4,723.18**	**5,888.40**	**7,265.22**
	Total comprehensive income attributable to the owners of the group	1,774.41	1,041.40	2,999.84	4,675.35	5,836.31	7,206.23
	Total comprehensive income attributable to the non-controlling interest	15.59	12.43	25.95	47.83	52.09	58.99
	Of the total comprehensive income above, profit for the period attributable to:	**1,788.28**	**1,059.99**	**3,028.63**	**4,728.42**	**5,840.16**	**7,196.48**
	Profit attributable to owners of the group	1,772.60	1,047.55	3,002.54	4,680.49	5,787.82	7,137.53
	Profit attributable to non-controlling interest	15.68	12.44	26.09	47.93	52.34	58.95
	Of the total comprehensive income above, other comprehensive income for the period attributable to:	**1.72**	**(6.16)**	**(2.84)**	**(5.24)**	**48.24**	**68.74**
	Other comprehensive income attributable to owners of the group	1.81	(6.15)	(2.70)	(5.14)	48.49	68.70
	Other comprehensive income attributable to non-controlling interest	(0.09)	(0.01)	(0.14)	(0.10)	(0.25)	0.04
10	Paid up equity share capital (Face value of Rs. 10 per share)	660.00	660.00	660.00	660.00	660.00	660.00
11	Other equity excluding Revaluation Reserves as per balance sheet of previous accounting year						57,846.30
12	**Earnings per equity share**						
	Basic (in Rs)	26.86	15.87	45.49	70.92	87.69	108.14
	Diluted (in Rs)	26.86	15.87	45.49	70.92	87.69	108.14

See accompanying notes to the financial results

PYS & CO LLP Chartered Accountants Mumbai

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