A. K. Capital Services Limited

Registered office: Flat no. N, Sagar Apartments, 6, Tilak Marg, New Delhi - 110001
Corporate office: 30-39, 3rd Floor, Free Press House, Free Press Journal Marg, 215, Nariman Point, Mumbai - 400021

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2011

(₹ In Lacs except per share data)

Sr No	Particulars	Quarter ended			Nine-Month ended		Year ended
		31/12/2011	30/09/2011	31/12/2010	31/12/2011	31/12/2010	31/03/2011
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations	2,350.63	2,104.40	4,142.98	6,530.26	12,887.32	15,348.52
2	Expenditure						
	(a) Operating expenditure	246.59	245.92	378.49	700.88	978.81	1,222.85
	(b) Employees expenditure	600.38	545.61	407.61	1,699.54	1,118.58	1,503.60
	(c) Rent expenditure	183.54	183.54	147.32	547.95	523.81	683.35
	(d) Professional Fees	25.64	46.85	114.77	107.89	628.69	644.61
	(e) Selling expenditure	244.43	110.00	505.00	523.23	2,097.70	2,349.84
	(f) Depreciation\Amortisation	35.17	35.41	37.46	106.20	102.75	137.57
	Total	1,335.75	1,167.33	1,590.65	3,685.69	5,450.34	6,541.82
3	Profit from operations before other income, interest and exceptional items (1-2)	1,014.88	937.07	2,552.33	2,844.57	7,436.98	8,806.70
4	Other income	97.05	89.10	90.07	275.37	225.51	314.68
5	Profit before interest and exceptional items (3+4)	1,111.93	1,026.17	2,642.40	3,119.94	7,662.49	9,121.38
6	Interest	54.04	55.25	358.33	127.80	810.82	976.73
7	Profit after interest but before exceptional items (5-6)	1,057.89	970.92	2,284.07	2,992.14	6,851.67	8,144.65
8	Exceptional items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7+8)	1,057.89	970.92	2,284.07	2,992.14	6,851.67	8,144.65
10	Tax expense	345.22	315.24	754.41	973.26	2,243.45	2,710.21
11	Net profit from ordinary activities after tax (9-10)	712.67	655.68	1,529.66	2,018.88	4,608.22	5,434.44
12	Extraordinary item (net of tax expenses)	-	-	-	-	-	-
13	Net profit for the period (11-12)	712.67	655.68	1,529.66	2,018.88	4,608.22	5,434.44
14	Paid-up equity share capital (Face Value of Rs.10 per share)	660.00	660.00	660.00	660.00	660.00	660.00
15	Reserves excluding revaluation reserve						22,850.39
16	Earning per Share						
	Basic (in ₹)	10.80	9.93	23.18	30.59	69.82	82.34
	Diluted (in ₹)	10.80	9.93	23.18	30.59	69.82	82.34
17	Public shareholding						
	Number of shares	2,727,774	2,727,774	2,727,774	2,727,774	2,727,774	2,727,774
	Percentage of shareholding	41.33%	41.33%	41.33%	41.33%	41.33%	41.33%
18	Promoter and promoter group shareholding						
	(a) Pledged/Encumbered						
	Number of shares	-	-	-	-	-	-
	Percentage of shares (as a % of total shareholding of promoter and promoter group)	-	-	-	-	-	-
	Percentage of shares (as a % of total share capital of the Company)	-	-	-	-	-	-
	(b) Non-encumbered						
	Number of shares	3,872,226	3,872,226	3,872,226	3,872,226	3,872,226	3,872,226
	Percentage of shares (as a % of total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of shares (as a % of total share capital of the Company)	58.67%	58.67%	58.67%	58.67%	58.67%	58.67%

Notes :

1 The above results have been reviewed by the Audit Committee and thereafter the Board of Directors have taken it on record at the Board Meeting held on January 21, 2012
2 The Statutory Auditors have carried out a "Limited Review" of the results for the quarter ended December 31, 2011.
3 The Company has single reportable segment viz., Merchant Banking and advisory services, for the purpose of Accounting Standard 17 on "Segment Reporting".
4 The above result is standalone and does not include result of subsidiaries - A. K. Capital Finance Private Limited, A. K. Stockmart Private Limited, A. K. Capital Corporation Private Limited and A. K. Wealth Management Private Limited.
5 Number of investor complaints during the quarter ended December 31, 2011: Opening: Nil, Received: Nil, Disposed off: Nil, Pending: Nil.
6 The previous financial quarter/nine month/year figures have been regrouped/rearranged wherever necessary to make them comparable.
7 The promoter and promoter group have not pledged the shares owned by them.
8 The financial results of the Company are submitted to BSE and are available on our website www.akcapindia.com.

For A. K. Capital Services Limited

A. K. Mittal
Managing Director

Place: Mumbai
Dated: January 21, 2012

CERTIFIED TRUE COPY

A.K. Capital Services Ltd.

(Authorised Signatory)

A. K. CAPITAL SERVICES LTD. MUMBAI