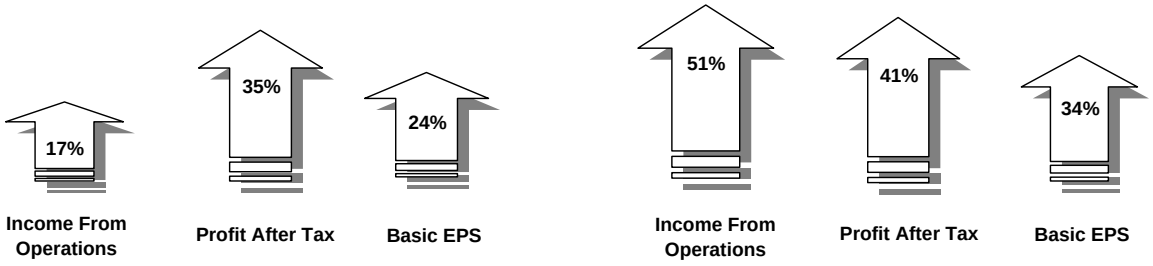
A. K. Capital Services Limited

Registered office: Flat no. N, Sagar Apartments, 6, Tilak Marg, New Delhi - 110001

Leader in Indian Bond Market
Total amount of Corporate Debt managed
in last 3 years - (approx.) Rs. 79,409 crores (approx. $ 15.88 billion)



Quarterly Highlights - June 2009 | **Yearly Highlights - March 2009**

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2009

(Rupees in Lacs except per share data)

	Particulars	Quarter ended		Year ended	
		6/30/2009	6/30/2008	3/31/2009	31/03/2008
		Unaudited	Unaudited	Audited	Audited
1	Income from operations	3,318.50	2,836.57	13,019.04	8,607.08
2	Expenditure				
	(a) Operating expenditure	238.29	247.84	1,092.01	1,246.63
	(b) Employees expenditure	218.17	189.20	1,012.45	629.61
	(c) Rent expenditure	202.56	181.38	761.53	549.70
	(d) Professional Fees	200.20	322.40	700.66	147.62
	(e) Selling expenditure	465.00	600.40	2,199.40	1,854.89
	(f) Depreciation\Amortisation	54.83	20.93	166.24	77.46
	Total	1,379.05	1,562.15	5,932.29	4,505.91
3	Profit from operations before other income, interest and exceptional items (1-2)	1,939.45	1,274.42	7,086.75	4,101.17
4	Other income	37.14	0.50	115.27	1.69
5	Profit before interest and exceptional items (3+4)	1,976.59	1,274.92	7,202.02	4,102.86
6	Interest	292.42	40.44	1,368.89	55.35
7	Profit after interest but before exceptional items (5-6)	1,684.17	1,234.48	5,833.13	4,047.51
8	Exceptional items	-	-	-	-
9	Profit from ordinary activities before tax (7+8)	1,684.17	1,234.48	5,833.13	4,047.51
10	Tax expense	600.00	433.42	2,073.66	1,384.04
11	Net profit from ordinary activities after tax (9-10)	1,084.17	801.06	3,759.47	2,663.47
12	Exceptional items	-	-	1.97	-
13	Net profit for the period (11-12)	1,084.17	801.06	3,757.50	2,663.47
14	Paid-up equity share capital (Face Value of Rs. 10 per share)	660.00	580.00	580.00	580.00
	Paid-up preference share capital (Face Value of Rs. 225 per share)	-	1,800.00	1,800.00	1,800.00
15	Reserves excluding revaluation reserve			10,561.42	7,074.17
16	Earning per Share				
	Basic (in Rupees)	16.43	13.27	64.82	48.47
	Diluted (in Rupees)	16.43	8.34	39.16	37.26
17	Public shareholding				
	Number of shares	2,727,774	2,516,401	2,247,862	2,516,401
	Percentage of shareholding	41.33%	43.39%	38.76%	43.39%
18	Promoter and promoter group shareholding				
	a) Pledged/Encumbered				
	Number of shares	-	-	-	-
	Percentage of shares (as a % of total shareholding of promoter and promoter group)	-	-	-	-
	Percentage of shares (as a % of total share capital of the Company)	-	-	-	-
	b) Non-encumbered				
	Number of shares	3,872,226	3,283,599	3,552,138	3,283,599
	Percentage of shares (as a % of total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	Percentage of shares (as a % of total share capital of the Company)	58.67%	56.61%	61.24%	56.61%

Notes :

1. The above results have been reviewed by the Audit Committee and thereafter the Board of Directors have taken it on record at the Board Meeting held on July 25, 2009.
2. The above result of the Company is subject to limited review by the Statutory Auditors.
3. The Company has single reportable segment viz., Merchant Banking and advisory services, for the purpose of Accounting Standard 17 on "Segment Reporting".
4. Number of investor complaints during the quarter ended June 30, 2009: Opening: Nil, Received: 01, Disposed off: 01, Pending: Nil.
5. The financial results for the quarter and year to date are submitted to stock exchanges and are available on our website www.akcapindia.com.
6. The previous financial quarter/year figures have been regrouped/rearranged wherever necessary to make them comparable.
7. The promoter and promoter group have acquired 320,088 equity shares (4.85%) of the Company through creeping acquisition during the quarter ended June 30, 2009.
8. 3,000,000 equity warrants issued on preferential basis to the promotor, promotor group and others on 13/10/2007 have lapsed on 13/04/2009 due to non exercise of equity warrants
9. The Company has converted 800,000 6% convertible cumulative preference shares of Rs. 225 each into 800,000 equity shares of Rs. 10 each alloted at a premium of Rs. 215 per equity share.
10. The promoter and promoter group have not pledged the shares owned by them.

For A. K. Capital Services Limited

Sd/-

A. K. Mittal

Managing Director

Place: Mumbai

Dated: July 25, 2009