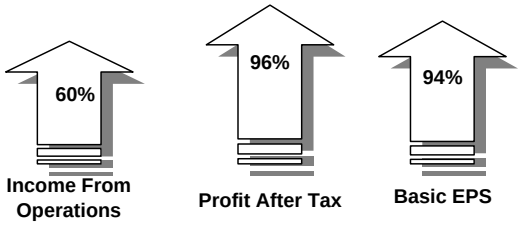
A. K. Capital Services Limited

Registered office: Flat no. N, Sagar Apartments, 6, Tilak Marg, New Delhi - 110001

Leader in Indian Bond Market
Total amount of Corporate Debt managed
in last 3 years - (approx.) Rs. 79,409 crore (approx. $ 15.88 billion)



Quarterly Highlights - March 2009



Yearly Highlights - March 2009

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST MARCH 2009

(Rupees in lacs)

	Particulars	Quarter ended		Year ended	
		31-03-2009	31-03-2008	31-03-2009	31-03-2008
		Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations	4,337.68	2,712.78	13,020.09	8,607.08
2	Expenditure				
	(a) Operating expenditure	568.07	313.06	1,852.87	1,425.03
	(b) Employees expenditure	381.94	166.21	1,053.59	629.61
	(c) Rent expenditure	210.22	141.97	761.10	518.92
	(d) Selling expenditure	635.00	976.00	2,099.40	1,854.89
	(e) Depreciation\Amortisation	49.90	19.40	165.82	77.46
	(f) Total	1,845.13	1,616.64	5,932.78	4,505.91
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	2,492.55	1,096.14	7,087.31	4,101.17
4	Other Income	39.61	0.21	115.19	1.69
5	Profit before Interest and Exceptional Items (3+4)	2,532.16	1,096.35	7,202.50	4,102.86
6	Interest	343.61	59.60	1,291.73	55.35
7	Profit after Interest but before Exceptional Items (5-6)	2,188.55	1,036.75	5,910.77	4,047.51
8	Exceptional Items	-	-	-	-
9	Profit from Ordinary Activities before tax (7+8)	2,188.55	1,036.75	5,910.77	4,047.51
10	Tax expense	801.50	330.50	2,093.16	1,384.04
11	Net Profit from Ordinary Activities after tax (9-10)	1,387.05	706.25	3,817.61	2,663.47
12	Exceptional Items	-	-	-	-
13	Net Profit for the Period (11-12)	1,387.05	706.25	3,817.61	2,663.47
14	Paid-up equity share capital (Face Value of Rs. 10/- per share)	580.00	580.00	580.00	580.00
	Paid-up preference share capital (Face Value of Rs. 225/- per share)	1,800.00	1,800.00	1,800.00	1,800.00
15	Reserves excluding Revaluation Reserve				7,074.17
16	Earning per Share				
	Basic (in Rs.)	23.38	12.04	63.64	48.47
	Diluted (in Rs.)	14.45	9.88	39.77	37.26
17	Public shareholding				
	Number of Shares	2,247,862	2,516,401	2,247,862	2,516,401
	Percentage of Shareholding	38.76%	43.39%	38.76%	43.39%
18	Promoters and promoter group Shareholding				
	a) Pledged/Encumbered				
	Number of shares	-	-	-	-
	Percentage of shares (as a % of total shareholding of promoter & promoter group)	-	-	-	-
	Percentage of shares (as a % of total share capital of the Company)	-	-	-	-
	b) Non-encumbered				
	Number of shares	3,552,138	3,283,599	3,552,138	3,283,599
	Percentage of shares (as a % of total shareholding of promoter & promoter group)	100.00%	100.00%	100.00%	100.00%
	Percentage of shares (as a % of total share capital of the Company)	61.24%	56.61%	61.24%	56.61%

Notes

1. The above results have been reviewed by the Audit Committee and thereafter the Board of Directors have taken it on record at the Board Meeting held on 21st April 2009.
2. The above result of the Company is subject to limited review by the Statutory Auditors.
3. The Company has single reportable segment viz., Merchant banking and advisory services, for the purpose of Accounting Standard 17 on "Segment Reporting".
4. Number of investor complaints during the quarter ended 31st March 2009: Opening: Nil, Received: Nil, Disposed off: Nil, Pending: Nil.
5. The financial results for the quarter and year to date are submitted to stock exchanges and are available on our website www.akcapindia.com.
6. The previous financial quarter/year figures have been regrouped/rearranged wherever necessary to make them comparable.
7. The Promoters and Promoter group have acquired 2,74,539 equity shares (4.73%) of the Company through creeping acquisition.
8. The Promoters have not pledged the shares owned by them.

For A. K. Capital Services Limited

Sd/-

A. K. Mittal

Managing Director

Place: Mumbai

Dated: 21st April 2009