A.K. Capital Services Ltd.

MUMBAI OFFICE :
30-39, 3RD FLOOR, FREE PRESS HOUSE,
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PART I

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND FOR THE YEAR ENDED MARCH 31, 2012

(₹ In Lacs except per share data)

Sr No	Particulars	Quarter ended			Year ended	
		31/3/2012	31/12/2011	31/3/2011	31/3/2012	31/3/2011
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations	7,396.09	2,293.22	2,350.83	13,768.39	15,172.31
	Total income from operations (net)	**7,396.09**	**2,293.22**	**2,350.83**	**13,768.39**	**15,172.31**
2	**Expenses**					
	(a) Employee benefits expense	681.73	600.38	384.64	2,381.28	1,503.60
	(b) Depreciation\Amortisation expense	35.07	35.18	35.34	141.28	137.57
	(c) Rent expenditure	184.20	183.54	159.54	732.15	683.35
	(d) Selling expenditure	4,124.09	244.43	252.14	4,647.32	2,349.84
	(f) Other expenses	397.11	272.15	257.22	1,197.09	1,854.49
	Total expenes	**5,422.20**	**1,335.68**	**1,088.88**	**9,099.12**	**6,528.85**
3	**Profit from operations before other income, finance costs and exceptional items (1-2)**	1,973.89	957.54	1,261.95	4,669.27	8,643.46
4	Other income	146.50	154.46	199.02	579.83	490.88
5	**Profit from ordinary activities before finance costs and exceptional items (3+4)**	2,120.39	1,112.00	1,460.97	5,249.10	9,134.34
6	Finance costs	423.82	54.13	162.37	560.42	1,027.30
7	**Profit from ordinary activitels after finance cost but before exceptional items (5-6)**	1,696.57	1,057.87	1,298.60	4,688.68	8,107.04
8	Exceptional items	-	-	-	-	-
9	**Profit from ordinary activities before tax (7+8)**	1,696.57	1,057.87	1,298.60	4,688.68	8,107.04
10	Tax expense	600.66	345.22	501.83	1,585.60	2,726.83
11	**Net profit from ordinary activities after tax (9-10)**	1,095.91	712.65	796.77	3,103.08	5,380.21
12	Extraordinary item (net of tax expenses)	-	-	-	-	-
13	**Net profit for the period (11-12)**	1,095.91	712.65	796.77	3,103.08	5,380.21
14	Paid-up equity share capital (Face Value of ₹ 10 per share)	660.00	660.00	660.00	660.00	660.00
15	Reserves excluding revaluation reserve as per balance sheet of previous accounting year					22,850.39
16 (i)	Earning per Share (before extraordinary items) (of ₹ 10/- each) (not annualised) :					
	Basic (in ₹)	16.60	10.80	12.07	47.02	81.52
	Diluted (in ₹)	16.60	10.80	12.07	47.02	81.52
16 (ii)	Earning per Share (after extraordinary items) (of ₹ 10/- each) (not annualised) :					
	Basic (in ₹)	16.60	10.80	12.07	47.02	81.52
	Diluted (in ₹)	16.60	10.80	12.07	47.02	81.52

See accompanying notes to the financial results

PART II

SELECT INFORMATION FOR THE QUARTER AND FOR THE YEAR ENDED MARCH 31, 2012

Sr No	Particulars	Quarter ended			Year ended	
		31/3/2012	31/12/2011	31/3/2011	31/3/2012	31/3/2011
A	**PARTICULARS OF SHAREHOLDING**					
1	Public shareholding					
	Number of shares	2,727,774	2,727,774	2,727,774	2,727,774	2,727,774
	Percentage of shareholding	41.33%	41.33%	41.33%	41.33%	41.33%
2	Promoters and promoter group shareholding					
	(a) Pledged/Encumbered					
	Number of shares	-	-	-	-	-
	Percentage of shares (as a % of total shareholding of promoter and promoter group)	-	-	-	-	-
	Percentage of shares (as a % of total share capital of the Company)	-	-	-	-	-
	(b) Non-encumbered					
	Number of shares	3,872,226	3,872,226	3,872,226	3,872,226	3,872,226
	Percentage of shares (as a % of total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of shares (as a % of total share capital of the Company)	58.67%	58.67%	58.67%	58.67%	58.67%

	PARTICULARS	Quarter ended 31/3/2012
B	**INVESTOR COMPLAINTS**	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

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A. K. Capital Services Ltd.

(Authorised Signatory)

A. K. CAPITAL SERVICES LTD. MUMBAI

For A. K. Capital Services Limited

Director

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STANDALONE STATEMENT OF ASSETS AND LIABILITIES

(₹. In Lacs)

Sr No	Particulars	As at 31/3/2012 Unaudited	As at 31/3/2011 Audited
A	**EQUITY AND LIABILITIES**		
	1 Shareholders' funds		
	(a) Share capital	660.00	660.00
	(b) Reserves and surplus	25,953.47	22,850.39
	Sub-total-Shareholders' funds	**26,613.47**	**23,510.39**
	2 Non-current liabilities		
	(a) Long-term borrowings	76.89	103.21
	(b) Deferred tax liabilites (net)	319.02	256.75
	(c) Long-term provisions	92.39	67.35
	Sub-total- Non-current liabilites	**488.30**	**427.31**
	3 Current liabilities		
	(a) Short-term borrowings	7,372.80	2,974.55
	(b) Trade payables	4,820.49	281.86
	(c) Other current liabilities	777.23	695.53
	(d) Short-term provisions	131.48	416.76
	Sub-total- Current liabilites	**13,102.00**	**4,368.70**
	TOTAL- EQUITY AND LIABILITIES	**40,203.77**	**28,306.40**
B	**ASSETS**		
	1 Non-current assets		
	(a) Fixed assets	4,050.35	4,146.93
	(b) Non-current investments	20,068.44	7,463.89
	(c) Long-term loans and advances	457.83	250.50
	(d) Other non-current assets	-	5.22
	Sub-total- Non-current assets	**24,576.62**	**11,866.54**
	2 Current assets		
	(a) Current investments	9,487.48	6,987.84
	(b) Trade receivables	5,305.06	6,587.94
	(c) Cash and cash equivalents	338.39	441.75
	(d) Short-term loans and advances	396.60	2,422.23
	(e) Other current assets	99.62	0.10
	Sub-total- Current assets	**15,627.15**	**16,439.86**
	TOTAL- ASSETS	**40,203.77**	**28,306.40**

Notes :

1 The above results have been reviewed by the Audit Committee on May 11, 2012 and thereafter, the Board of Directors have taken it on record at their meeting held on May 11, 2012.

2 The Statutory Auditors have carried out a "Limited Review" of the results for the quarter ended March 31, 2012.

3 The Company has single reportable segment viz., Merchant Banking and aovisory services, for the purpose of Accounting Standard 17 on "Segment Reporting"

4 The financial results of the Company are submitted to BSE and are available on our website www.akcapindia.com.

5 The above result is standalone and does not include result of subsidiaries - A. K. Capital Finance Private Limited, A. K. Stockmart Private Limited, A. K. Capital Corporation Private Limited and A. K. Wealth Management Private Limited.

6 The promoter and promoter group have not pledged the shares owned by them.

7 (a) The figures for the quarter ended 31 March 2012 are the balancing figures between unaudited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.

(b) The current period / year figures in this statement have been reported in the format recommended as per the SEBI circular dated 16 April 2012. The comparative figures have also been accordingly restated to conform with the current period presentation.

For A. K. Capital Services Limited

Place: Mumbai
Dated: May 11, 2012

A. K. Mittal
Managing Director

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A.K. Capital Services Ltd.

(Authorised Signatory)

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