BUILDING BONDS

A. K. Capital Services Limited

Registered office: Flat no. N, Sagar Apartments, 6, Tilak Marg, New Delhi - 110001

Corporate office: 30-39, 3rd Floor, Free Press House, Free Press Journal Marg, 215, Nariman Point, Mumbai - 400021

PART I

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2012

(Rs. In Lac except per share data)

Sr No	Particulars	Quarter ended			Half-year ended		Year ended
		30-09-2012	30-06-2012	30-09-2011	30-09-2012	30-09-2011	31-03-2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations	2,525.09	1,792.63	2,053.78	4,317.72	4,079.08	13,771.31
	Total income from operations (net)	**2,525.09**	**1,792.63**	**2,053.78**	**4,317.72**	**4,079.08**	**13,771.31**
2	**Expenses**						
	(a) Employees benefits expense	576.15	401.05	545.61	977.20	1,099.17	2,382.28
	(b) Depreciation / amortisation expense	37.05	34.49	35.41	71.54	71.03	141.54
	(c) Rent expenditure	183.46	177.61	183.54	361.07	364.41	732.15
	(d) Selling expenditure	107.60	130.00	110.00	237.60	278.80	4,647.32
	(f) Other expenses	404.64	237.63	289.91	642.27	527.93	1,182.54
	Total expenses	**1,308.90**	**980.78**	**1,164.47**	**2,289.68**	**2,341.34**	**9,085.83**
3	**Profit from operations before other income, finance costs and exceptional iterms (1-2)**	**1,216.19**	**811.85**	**889.31**	**2,028.04**	**1,737.74**	**4,685.48**
4	Other income	96.07	89.97	139.72	186.04	278.88	580.01
5	**Profit from ordinary activities before finance costs and exceptional items (3+4)**	**1,312.26**	**901.82**	**1,029.03**	**2,214.08**	**2,016.62**	**5,265.49**
6	Finance costs	267.42	150.60	58.11	418.02	82.37	560.75
7	**Profit from ordinary activities after finance cost but before exceptional items (5-6)**	**1,044.84**	**751.22**	**970.92**	**1,796.06**	**1,934.25**	**4,704.74**
8	Exceptional items	-	-	-	-	-	-
9	**Profit from ordinary activities before tax (7+8)**	**1,044.84**	**751.22**	**970.92**	**1,796.06**	**1,934.25**	**4,704.74**
10	Tax expense	335.90	248.07	316.71	583.97	629.51	1,596.78
11	**Net profit from ordinary activities after tax (9-10)**	**708.94**	**503.15**	**654.21**	**1,212.09**	**1,304.74**	**3,107.96**
12	Extraordinary item (net of tax expenses)	-	-	-	-	-	-
13	**Net profit for the period (11-12)**	**708.94**	**503.15**	**654.21**	**1,212.09**	**1,304.74**	**3,107.96**
14	Paid-up equity share capital (Face value of Rs.10 per share)	660.00	660.00	660.00	660.00	660.00	660.00
15	Reserves excluding revaluation reserve as per balance sheet of previous accounting year						25,498.11
16 (i)	**Earning per Share (before extraordinary items) (of Rs. 10/- each) (not annualised):**						
	Basic (in Rs.)	**10.74**	**7.62**	**9.91**	**18.37**	**19.77**	**47.09**
	Diluted (in Rs.)	10.74	7.62	9.91	18.37	19.77	47.09
16 (ii)	**Earning per Share (after extraordinary items) (of Rs. 10/- each) (not annualised):**						
	Basic (in Rs.)	**10.74**	**7.62**	**9.91**	**18.37**	**19.77**	**47.09**
	Diluted (in Rs.)	10.74	7.62	9.91	18.37	19.77	47.09
See accompanying notes to the financial results							

PART II

SELECT INFORMATION FOR THE QUARTER ENDED SEPTEMBER 30, 2012

Sr. No.	Particulars	Quarter ended			Half-year ended		Year ended
		30-09-2012	30-06-2012	30-09-2011	30-09-2012	30-09-2011	31-03-2012
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	Number of shares	2,727,774	2,727,774	2,727,774	2,727,774	2,727,774	2,727,774
	Percentage of shareholding	41.33%	41.33%	41.33%	41.33%	41.33%	41.33%
2	Promoter and promoter group shareholding						
	(a) Pledged/Encumbered						
	Number of shares	-	-	-	-	-	-
	Percentage of shares (as a % of total shareholding of promoter and promoter group)	-	-	-	-	-	-
	Percentage of shares (as a % of total share capital of the Company)	-	-	-	-	-	-
	(b) Non-encumbered						
	Number of shares	3,872,226	3,872,226	3,872,226	3,872,226	3,872,226	3,872,226
	Percentage of shares (as a % of total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of shares (as a % of total share capital of the Company)	58.67%	58.67%	58.67%	58.67%	58.67%	58.67%

	PARTICULARS	Quarter ended 30/09/2012
B	**INVESTOR COMPLAINTS**	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

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A. K. Capital Services Ltd.

(Authorised Signatory)

A. K. CAPITAL SERVICES LTD. MUMBAI

STATEMENT OF ASSETS AND LIABILITIES

Sr No	Particulars	As at 30-09-2012 Unaudited	(Rs.In Lac) As at 31-03-2012 Audited
A	EQUITY AND LIABILITIES		
	1 Shareholders' funds		
	(a) Share capital	660.00	660.00
	(b) Reserves and Surplus	26,710.20	25,498.11
	Sub-total Shareholders' funds	**27,370.20**	**26,158.11**
	2 Non-current liabilities		
	(a) Long-term borrowings	61.81	76.89
	(b) Deferred tax liabilities (net)	353.91	318.95
	(c) Long-term provisions	91.38	92.39
	Sub-total Non-current liabilities	**507.10**	**488.23**
	3 Current liabilities		
	(a) Short-term borrowings	6,700.00	7,372.80
	(b) Trade payables	76.27	4,532.47
	(c) Other current liabilites	902.30	1,056.03
	(a) Short-term provisions	588.73	602.33
	Sub-total Current liabilities	**8,267.30**	**13,563.63**
	TOTAL-EQUITY AND LIABILITIES	**36,144.60**	**40,209.97**
B	ASSETS		
	1 Non-current assets		
	(a) Fixed assets	4,127.03	4,050.29
	(b) Non-current investments	20,068.43	20,068.44
	(c) Long-term loans and advances	318.04	457.74
	Sub-total Non-current assets	**24,513.50**	**24,576.47**
	2 Current assets		
	(a) Current investments	9,363.30	9,487.47
	(b) Trade receivables	1,102.53	5,406.98
	(c) Cash and cash equivalents	296.23	339.36
	(d) Short-term loans and advances	864.48	395.52
	(e) Other current assets	4.56	4.17
	Sub-total Current assets	**11,631.10**	**15,633.50**
	TOTAL ASSETS	**36,144.60**	**40,209.97**

Notes :

1 The above results have been reviewed by the Audit Committee and thereafter the Board of Directors have taken it on record at the Board Meeting held on November 3, 2012.

2 The Statutory Auditors have carried out a "Limited Review" of the results for the quarter ended September 30, 2012.

3 The Company has single reportable segment viz., Merchant Banking and advisory services, for the purpose of Accounting Standard 17 on "Segment Reporting".

4 The financial results of the Company are submitted to BSE and are available on our website www.akcapindia.com.

5 The above result is standalone and does not include result of subsidiaries - A. K. Capital Finance Private Limited, A. K. Stockmart Private Limited, A. K. Capital Corporation Private Limited and A. K. Wealth Management Private Limited.

6 The promoter and promoter group have not pledged the shares owned by them.

7 The current period / year figures in this statement have been reported in the format recommended as per the SEBI circular dated 16 April 2012. The comparative figures have also been accordingly restated to conform with the current period presentation.

For A. K. Capital Services Limited

A. K. Mittal
Managing Director

Place: Mumbai
Dated: November 3, 2012

CERTIFIED TRUE COPY
A. K. Capital Services Ltd.

(Authorised Signatory)

A. K. CAPITAL SERVICES LTD. MUMBAI