BUILDING BONDS

A. K. Capital Services Limited

Registered office: Flat no. N, Sagar Apartments, 6, Tilak Marg, New Delhi - 110001
Corporate office: 30-39, 3rd Floor, Free Press House, Free Press Journal Marg, 215, Nariman Point, Mumbai - 400021
Tel: 91(022) 6754 6500, Fax : 91(022) 6610 0594, Email: cs@akgroup.co.in, Web: www.akcapindia.com
CIN No. L74899DL1993PLC055524

PART I

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2014

(Rs. In Lacs except per share data)

Sr. No.	Particulars	Quarter ended			Half-year ended		Year ended
		30-09-2014	30-06-2014	30-09-2013	30-09-2014	30-09-2013	31-03-2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from operations	1,774.02	2,002.56	2,398.34	3,776.58	4,731.35	9,471.55
	Total income from operations (net)	**1,774.02**	**2,002.56**	**2,398.34**	**3,776.58**	**4,731.35**	**9,471.55**
2	**Expenses**						
	(a) Employees benefits expense	430.39	414.94	564.33	845.33	976.29	2,008.54
	(b) Depreciation / amortisation expense	52.51	55.02	44.03	107.53	81.66	169.62
	(c) Rent expenditure	164.76	164.76	180.03	329.52	362.16	700.67
	(d) Selling expenditure	81.05	265.21	297.32	346.26	760.90	1,569.28
	(e) Other expenses	181.47	248.01	268.69	429.48	563.94	1,024.37
	Total expenses	**910.18**	**1,147.94**	**1,354.40**	**2,058.12**	**2,744.95**	**5,472.48**
3	**Profit from operations before other income, finance costs and exceptional items (1-2)**	**863.84**	**854.62**	**1,043.94**	**1,718.46**	**1,986.40**	**3,999.07**
4	Other income	72.77	70.92	70.97	143.69	141.69	283.92
5	**Profit from ordinary activities before finance costs and exceptional items (3+4)**	**936.61**	**925.54**	**1,114.91**	**1,862.15**	**2,128.09**	**4,282.99**
6	Finance costs	307.24	255.80	336.86	563.04	566.16	1,200.98
7	**Profit from ordinary activities after finance cost but before exceptional items (5-6)**	**629.37**	**669.74**	**778.05**	**1,299.11**	**1,561.93**	**3,082.01**
8	Exceptional items	-	-	-	-	-	-
9	**Profit from ordinary activities before tax (7+8)**	**629.37**	**669.74**	**778.05**	**1,299.11**	**1,561.93**	**3,082.01**
10	Tax expense	210.25	134.60	262.47	344.85	531.25	1,052.95
11	**Net profit from ordinary activities after tax (9-10)**	**419.12**	**535.14**	**515.58**	**954.26**	**1,030.68**	**2,029.06**
12	Extraordinary item (net of tax expenses)	-	-	-	-	-	-
13	**Net profit for the period (11-12)**	**419.12**	**535.14**	**515.58**	**954.26**	**1,030.68**	**2,029.06**
14	Paid-up equity share capital (Face value of Rs.10 per share)	660.00	660.00	660.00	660.00	660.00	660.00
15	Reserves excluding revaluation reserve as per balance sheet of previous accounting year						29,767.47
16 (i)	**Earning per Share (before extraordinary items) (of Rs. 10/- each):**						
	Basic (in Rs.) (not annualised)	**6.35**	**8.11**	**7.81**	**14.46**	**15.62**	**30.74**
	Diluted (in Rs.) (not annualised)	6.35	8.11	7.81	14.46	15.62	30.74
16 (ii)	**Earning per Share (after extraordinary items) (of Rs. 10/- each):**						
	Basic (in Rs.) (not annualised)	**6.35**	**8.11**	**7.81**	**14.46**	**15.62**	**30.74**
	Diluted (in Rs.) (not annualised)	6.35	8.11	7.81	14.46	15.62	30.74

See accompanying notes to the financial results

A. K. CAPITAL SERVICES LTD.

PART II

SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2014

Sr. No.	Particulars	Quarter ended			Half-year ended		Year ended
		30-09-2014	30-06-2014	30-09-2013	30-09-2014	30-09-2013	31-03-2014
A	**PARTICULARS OF SHAREHOLDING**						
1	Public shareholding						
	Number of shares	2,727,774	2,727,774	2,727,774	2,727,774	2,727,774	2,727,774
	Percentage of shareholding	41.33%	41.33%	41.33%	41.33%	41.33%	41.33%
2	Promoter and promoter group shareholding						
	(a) Pledged/Encumbered						
	Number of shares	-	-	-	-	-	-
	Percentage of shares (as a % of total shareholding of promoter and promoter group)	-	-	-	-	-	-
	Percentage of shares (as a % of total share capital of the Company)	-	-	-	-	-	-
	(b) Non-encumbered						
	Number of shares	3,872,226	3,872,226	3,872,226	3,872,226	3,872,226	3,872,226
	Percentage of shares (as a % of total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of shares (as a % of total share capital of the Company)	58.67%	58.67%	58.67%	58.67%	58.67%	58.67%

	PARTICULARS	Quarter ended 30/09/2014
B	**INVESTOR COMPLAINTS**	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining unresolved at the end of the quarter	Nil

A.K. CAPITAL SERVICES LTD.

STATEMENT OF STANDALONE ASSETS AND LIABILITIES

Sr. No.	Particulars	As at 30-09-2014 Unaudited	As at 31-03-2014 Audited
			(Rs.In Lacs)
A	**EQUITY AND LIABILITIES**		
	1 Shareholders' funds		
	(a) Share capital	660.00	660.00
	(b) Reserves and surplus	30,658.89	29,767.47
	Sub-total Shareholders' funds	**31,318.89**	**30,427.47**
	2 Non-current liabilities		
	(a) Long-term borrowings	2,806.33	2,830.16
	(b) Deferred tax liabilities (net)	415.00	438.59
	(c) Long-term provisions	97.95	94.45
	Sub-total Non-current liabilities	**3,319.28**	**3,363.20**
	3 Current liabilities		
	(a) Short-term borrowings	23,540.17	9,800.00
	(b) Trade payables	91.03	149.94
	(c) Other current liabilities	643.90	526.65
	(d) Short-term provisions	17.09	471.52
	Sub-total Current liabilities	**24,292.19**	**10,948.11**
	TOTAL-EQUITY AND LIABILITIES	**58,930.36**	**44,738.78**
B	**ASSETS**		
	1 Non-current assets		
	(a) Fixed assets	3,783.99	4,041.82
	(b) Non-current investments	26,769.25	26,769.46
	(c) Long-term loans and advances	36.96	135.77
	Sub-total Non-current assets	**30,590.20**	**30,947.05**
	2 Current assets		
	(a) Current investments	25,804.87	11,938.00
	(b) Trade receivables	1,085.48	526.39
	(c) Cash and cash equivalents	36.01	496.68
	(d) Short-term loans and advances	1,116.31	803.74
	(e) Other current assets	297.49	26.92
	Sub-total Current assets	**28,340.16**	**13,791.73**
	TOTAL ASSETS	**58,930.36**	**44,738.78**

Notes :

1 The above results have been reviewed by the Audit Committee and thereafter the Board of Directors have taken it on record at the Board Meeting held on November 14, 2014.

2 The Statutory Auditors have carried out a "Limited Review" of the results for the quarter ended September 30, 2014.

3 The Company has charged depreciation based on revised remaining useful life of the assets as per the requirement of Schedule II of the Companies Act 2013 effective from 1 April, 2014. Due to above, depreciation charge for the quarter and half year ended is higher by Rs.13,71,674/- and Rs 25,88,375/-, respectively. Further, based on transitional provision provided in note 7(b) to Schedule II, an amount of Rs. 6,284,687 (net of deferred tax Rs. 1,358,241) has been adjusted to opening balance of the retained earnings.

4 The Company has single reportable segment viz., Merchant Banking and advisory services, for the purpose of Accounting Standard 17 on "Segment Reporting".

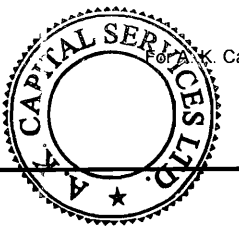
5 The financial results of the Company are submitted to BSE and are available on our website www.akcapindia.com.

6 The above result is standalone and does not include result of subsidiaries - A. K. Capital Finance Private Limited, A. K. Stockmart Private Limited, A. K. Capital Corporation Private Limited, A.K.Capital (Singapore) PTE Limited and A. K. Wealth Management Private Limited.

7 The promoter and promoter group have not pledged the shares owned by them.

8 The previous quarter's / year's figure have been rearranged/ regrouped wherever necessary, to make these comparable with figures of the current quarter.

Place: Mumbai
Dated: 14/11/2014



For A. K. Capital Services Limited

A. K. Mittal
Managing Director
DIN:00698377